

# INCOME MIDDLE THIRD

## TABLE 12

### FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION (Three Month Moving Averages)

Combination of the responses to the questions on Tables 10 and 11.

- Key:
- (a) Better off financially than 5 years ago/Better off 5 years from now
  - (b) Better/Same or Same/Better
  - (c) Same/Same
  - (d) Worse/Same or Same/Worse
  - (e) Worse/Worse
  - (f) Worse/Better or Better/Worse

( Note: Prior to 1972 a four year horizon was used)

<u>Date of Survey</u>		(a)	(b)	(c)	(d)	(e)	(f)	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
		<u>Continuous Increase</u>	<u>Intermittent Increase</u>	<u>No Change</u>	<u>Intermittent Decline</u>	<u>Continuous Decline</u>	<u>Mixed Change</u>				
September	1980	28	17	5	16	9	19	7	100	120	536
March	1981	25	18	5	12	11	23	6	100	120	513
September	1981	30	19	6	9	9	19	7	100	131	412
March	1982	30	21	5	11	6	23	4	100	135	814
September	1982	26	18	6	13	7	22	8	100	124	645
March	1983	31	13	5	11	6	26	7	100	127	723
September	1983	36	18	4	11	6	22	4	100	138	752
March	1984	37	22	6	9	6	16	5	100	143	726
September	1984	36	23	6	9	3	16	6	100	147	706
September	1985	33	24	5	10	6	16	6	100	141	692
September	2011	16	14	4	22	14	25	4	100	95	482
October	2011	17	14	4	21	13	27	4	100	98	491
November	2011	17	16	4	20	12	27	4	100	101	501
December	2011	18	17	5	20	11	25	4	100	104	488
January	2012	20	17	5	21	11	22	5	100	105	472
February	2012	21	16	5	20	13	22	4	100	104	477
March	2012	19	17	5	20	10	25	4	100	106	475
April	2012	16	18	6	18	12	25	5	100	105	485
May	2012	16	17	8	18	10	26	6	100	106	471
June	2012	18	16	8	18	11	23	5	100	105	467
July	2012	20	13	8	19	11	25	4	100	104	468
August	2012	19	15	6	18	13	24	4	100	103	473
September	2012	19	13	6	19	13	24	6	100	101	486
October	2012	19	16	7	16	13	22	7	100	106	499
November	2012	22	14	8	16	11	22	7	100	109	483
December	2012	24	17	7	16	11	20	5	100	113	482
January	2013	22	19	6	17	11	21	4	100	113	471
February	2013	22	21	5	18	13	18	2	100	111	475
March	2013	24	19	6	16	14	18	2	100	112	476
April	2013	28	15	6	17	15	17	3	100	111	467
May	2013	29	15	5	16	12	20	3	100	115	478
June	2013	27	15	5	17	9	23	4	100	115	477
July	2013	26	17	5	18	8	23	3	100	117	485
August	2013	28	15	5	18	9	23	3	100	117	482
September	2013	28	16	6	18	10	20	3	100	116	461
October	2013	28	15	7	15	11	21	3	100	117	468
November	2013	25	16	6	16	12	21	4	100	113	472
December	2013	23	17	5	16	12	22	4	100	112	482
January	2014	23	19	5	16	12	21	4	100	114	462

**INCOME MIDDLE THIRD**  
**TABLE 12**  
**FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION**  
**(Three Month Moving Averages)**

<u>Date of Survey</u>		(a)	(b)	(c)	(d)	(e)	(f)	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
		<u>Continuous Increase</u>	<u>Intermittent Increase</u>	<u>No Change</u>	<u>Intermittent Decline</u>	<u>Continuous Decline</u>	<u>Mixed Change</u>				
February	2014	25	20	6	14	12	20	3	100	119	467
March	2014	27	18	5	13	13	21	3	100	119	482
April	2014	30	17	5	14	12	20	3	100	121	496
May	2014	30	17	4	15	12	19	4	100	120	497
June	2014	30	18	5	16	10	19	3	100	122	491
July	2014	28	17	4	15	12	19	4	100	118	489
August	2014	29	16	5	15	11	19	5	100	119	491
September	2014	31	17	4	13	12	17	6	100	124	489
October	2014	35	17	5	13	9	16	5	100	130	483
November	2014	31	18	6	14	9	17	5	100	126	478
December	2014	30	19	7	14	9	17	4	100	126	490
January	2015	31	21	5	13	9	17	3	100	129	493
February	2015	35	21	4	12	8	17	3	100	136	498
March	2015	35	18	4	11	10	19	3	100	132	480
April	2015	33	19	5	11	10	20	2	100	132	484
May	2015	34	19	4	10	9	22	2	100	133	479
June	2015	38	20	3	9	8	20	3	100	141	485
July	2015	40	18	3	9	8	19	3	100	141	492
August	2015	39	20	5	8	9	16	3	100	142	510
September	2015	34	20	5	9	10	18	4	100	135	515
October	2015	32	22	4	9	10	18	5	100	135	509
November	2015	31	19	3	9	10	21	7	100	130	483
December	2015	35	18	2	10	8	21	6	100	135	483
January	2016	37	17	3	9	9	21	4	100	135	472
February	2016	41	16	4	9	8	19	3	100	141	481
March	2016	41	15	5	10	8	18	3	100	138	494
April	2016	42	14	4	13	7	17	2	100	136	512
May	2016	40	16	4	14	8	15	3	100	135	525
June	2016	38	16	4	13	9	15	5	100	131	518
July	2016	36	16	5	13	11	13	6	100	129	510
August	2016	36	16	6	12	11	13	5	100	129	506
September	2016	35	17	6	12	10	14	5	100	131	525
October	2016	38	18	6	11	8	15	5	100	136	541
November	2016	38	17	5	11	7	18	5	100	136	572
December	2016	38	19	4	11	6	17	4	100	140	577
January	2017	38	19	3	10	5	22	4	100	141	580
February	2017	38	20	3	9	4	23	3	100	145	571
March	2017	38	21	3	8	4	23	3	100	147	585
April	2017	38	23	4	8	4	20	3	100	149	607
May	2017	42	21	5	8	6	16	3	100	150	609
June	2017	45	21	5	7	6	14	2	100	153	577
July	2017	44	20	5	8	7	13	3	100	149	556
August	2017	41	21	6	9	6	15	3	100	148	535
September	2017	40	20	6	9	6	17	3	100	145	561
October	2017	44	20	7	7	5	15	3	100	151	587
November	2017	43	22	7	7	5	13	4	100	153	607
December	2017	43	21	8	8	4	12	4	100	152	610
January	2018	41	22	7	9	5	14	4	100	149	600
February	2018	43	19	7	9	4	16	2	100	149	588
March	2018	44	19	6	8	4	16	3	100	151	578
April	2018	46	18	6	7	4	16	3	100	154	557
May	2018	43	21	6	6	5	15	4	100	153	569
June	2018	42	22	5	7	5	15	4	100	152	575

**INCOME MIDDLE THIRD**  
**TABLE 12**  
**FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION**  
**(Three Month Moving Averages)**

<u>Date of Survey</u>		(a)	(b)	(c)	(d)	(e)	(f)	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
		<u>Continuous Increase</u>	<u>Intermittent Increase</u>	<u>No Change</u>	<u>Intermittent Decline</u>	<u>Continuous Decline</u>	<u>Mixed Change</u>				
July	2018	42	23	4	8	5	15	3	100	152	578
August	2018	45	21	4	8	5	14	4	100	153	564
September	2018	46	21	3	8	5	14	4	100	154	554
October	2018	45	22	2	8	5	13	4	100	153	570
November	2018	44	22	3	8	6	14	4	100	152	583
December	2018	43	23	4	7	5	14	4	100	154	602
January	2019	41	22	5	6	5	16	4	100	152	605
February	2019	41	22	6	8	4	14	5	100	151	602
March	2019	42	22	5	8	5	13	5	100	152	586
April	2019	44	23	4	8	4	12	4	100	156	577
May	2019	45	22	4	6	5	13	5	100	156	603
June	2019	45	23	5	6	4	13	4	100	157	609
July	2019	43	21	5	7	5	14	4	100	152	623
August	2019	39	23	6	8	5	16	3	100	150	616
September	2019	38	22	7	7	6	16	4	100	148	598
October	2019	40	21	8	6	5	15	4	100	151	608
November	2019	43	22	6	6	4	14	4	100	155	594
December	2019	44	23	5	7	5	14	3	100	155	634
January	2020	43	25	5	8	4	11	4	100	156	600
February	2020	44	22	4	8	4	13	5	100	154	592
March	2020	45	22	5	7	4	14	5	100	156	578
April	2020	45	20	5	6	4	17	3	100	155	588
May	2020	44	20	7	6	4	16	4	100	155	581
June	2020	43	19	6	7	2	17	5	100	154	590
July	2020	40	19	6	7	4	17	6	100	148	574
August	2020	43	18	5	8	4	17	5	100	149	602
September	2020	43	21	5	8	4	16	3	100	151	573
October	2020	44	22	4	8	3	16	3	100	155	568
November	2020	43	22	5	8	2	17	4	100	155	545
December	2020	44	20	5	7	2	17	4	100	154	560
January	2021	42	19	4	8	2	20	5	100	150	576
February	2021	41	20	4	8	3	20	4	100	150	582
March	2021	37	22	5	7	3	20	4	100	149	567
April	2021	38	21	6	6	4	20	4	100	149	571
May	2021	38	21	7	5	3	22	5	100	150	575
June	2021	41	18	6	6	3	21	4	100	149	565
July	2021	40	21	6	7	4	19	4	100	150	572
August	2021	40	22	5	8	5	16	4	100	148	574
September	2021	37	24	5	8	6	16	4	100	147	622
October	2021	39	20	5	9	7	15	6	100	144	619
November	2021	39	20	5	9	7	14	5	100	143	615
December	2021	37	19	5	11	8	17	4	100	137	580
January	2022	35	20	5	9	8	18	4	100	138	599
February	2022	35	18	4	9	10	19	5	100	134	587
March	2022	36	18	5	8	10	18	6	100	136	599
April	2022	37	18	4	9	9	17	6	100	137	573
May	2022	35	19	5	10	8	18	6	100	136	583
June	2022	36	16	4	11	9	17	7	100	132	571
July	2022	32	16	5	11	11	18	7	100	126	578
August	2022	33	16	5	10	10	17	8	100	129	584
September	2022	31	19	5	9	10	19	7	100	130	591
October	2022	31	19	4	11	10	20	5	100	130	577
November	2022	31	18	3	11	10	23	5	100	127	567

**INCOME MIDDLE THIRD**

**TABLE 12**

**FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION  
(Three Month Moving Averages)**

<u>Date of Survey</u>		(a) Continuous <u>Increase</u>	(b) Intermittent <u>Increase</u>	(c) No <u>Change</u>	(d) Intermittent <u>Decline</u>	(e) Continuous <u>Decline</u>	(f) Mixed <u>Change</u>	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
December	2022	31	17	3	11	10	23	5	100	126	570
January	2023	31	18	4	11	10	21	4	100	128	592
February	2023	29	18	4	13	9	22	4	100	126	600
March	2023	29	19	4	14	9	21	4	100	125	594
April	2023	29	18	5	13	10	22	4	100	124	590
May	2023	29	16	5	15	11	21	4	100	119	575
June	2023	29	14	4	15	11	22	5	100	118	573
July	2023	31	15	3	14	10	22	5	100	121	568
August	2023	30	17	3	13	10	23	5	100	124	597
September	2023	31	17	4	12	10	22	4	100	127	601
October	2023	28	17	5	12	10	23	4	100	123	610
November	2023	30	19	4	11	10	21	5	100	128	590
December	2023	29	19	4	11	10	21	6	100	127	586
January	2024	29	19	5	10	10	21	7	100	128	587
February	2024	28	17	5	12	9	23	5	100	124	591