INCOME MIDDLE THIRD
TABLE 11
EXPECTED CHANGE IN FINANCIAL SITUATION IN 5 YEARS
(Three Month Moving Averages)

The question was: "And 5 years from now, do you expect that you (and your family living there) will be better off financially, worse off, or just about the same as now?"
(Note: Prior to 1972 a four year horizon was used)

Date of Survey		Better Off	Same	Worse Off	DK, NA	Total	Relative	Cases
September	1980	43	33	18	6	100	126	536
March	1981	46	29	20	5	100	126	513
September	1981	50	27	16	6	100	134	412
March	1982	52	31	14	3	100	138	814
September	1982	47	33	14	7	100	133	645
March	1983	56	26	12	6	100	144	723
September	1983	58	28	11	3	100	147	752
March	1984	55	30	10	4	100	145	726
September	1984	54	31	10	5	100	145	706
September	1985	49	35	12	4	100	137	692
September	2011	40	36	21	3	100	119	482
October	2011	41	35	21	4	100	120	491
November	2011	40	37	18	4	100	122	501
December	2011	40	39	16	5	100	124	488
January	2012	40	39	17	5	100	123	472
February	2012	42	36	18	4	100	125	477
March	2012	43	37	17	4	100	126	475
April	2012	42	37	17	4	100	125	485
May	2012	41	38	16	5	100	125	471
June	2012	40	38	17	5	100	123	467
July	2012	42	37	17	4	100	125	468
August	2012	42	36	19	4	100	123	473
September	2012	43	36	17	5	100	126	486
October	2012	42	35	17	6	100	125	499
November	2012	44	35	16	5	100	129	483
December	2012	44	34	18	4	100	125	482
January	2013	43	37	17	3	100	126	471
February	2013	40	38	20	2	100	121	475
March	2013	42	36	19	3	100	124	476
April	2013	45	33	19	3	100	126	467
May	2013	47	32	18	3	100	130	478
June	2013	48	33	17	3	100	131	477
July	2013	46	35	17	3	100	129	485
August	2013	47	33	18	2	100	129	482
September	2013	46	34	18	2	100	128	461
October	2013	47	33	18	2	100	129	468
November	2013	45	34	18	3	100	126	472
December	2013	44	35	19	2	100	124	482
January	2014	43	34	20	3	100	123	462
February	2014	43	34	20	3	100	124	467
March	2014	46	31	19	3	100	127	482
April	2014	47	32	18	4	100	129	496
May	2014	47	31	18	4	100	128	497

INCOME MIDDLE THIRD
TABLE 11
EXPECTED CHANGE IN FINANCIAL SITUATION IN 5 YEARS
(Three Month Moving Averages)

Date of Survey		Better Off	Same	Worse Off	DK, NA	Total	Relative	Cases
June	2014	48	33	16	3	100	132	491
July	2014	48	30	19	3	100	129	489
August	2014	48	31	17	4	100	131	491
September	2014	48	30	17	5	100	132	489
October	2014	51	32	13	4	100	138	483
November	2014	50	33	13	4	100	137	478
December	2014	49	35	14	3	100	135	490
January	2015	49	34	15	2	100	135	493
February	2015	53	31	14	1	100	139	498
March	2015	54	30	15	1	100	139	480
April	2015	54	30	15	1	100	139	484
May	2015	55	28	15	2	100	140	479
June	2015	56	28	14	2	100	142	485
July	2015	57	27	14	3	100	143	492
August	2015	56	29	13	2	100	144	510
September	2015	52	29	16	3	100	136	515
October	2015	51	29	15	5	100	136	509
November	2015	51	26	17	7	100	134	483
December	2015	57	24	14	5	100	143	483
January	2016	57	25	14	4	100	142	472
February	2016	59	25	13	2	100	146	481
March	2016	56	27	14	3	100	142	494
April	2016	55	29	14	2	100	141	512
May	2016	51	30	15	3	100	136	525
June	2016	50	29	16	4	100	134	518
July	2016	48	30	17	5	100	131	510
August	2016	47	32	17	5	100	130	506
September	2016	48	32	15	5	100	133	525
October	2016	53	30	13	4	100	140	541
November	2016	56	27	13	4	100	143	572
December	2016	56	28	13	3	100	143	577
January	2017	56	27	15	3	100	141	580
February	2017	57	27	13	3	100	144	571
March	2017	57	26	14	2	100	143	585
April	2017	56	29	12	2	100	144	607
May	2017	55	30	13	3	100	142	609
June	2017	57	29	12	2	100	146	577
July	2017	55	29	13	3	100	142	556
August	2017	55	30	12	2	100	143	535
September	2017	53	31	14	2	100	139	561
October	2017	56	30	12	2	100	144	587
November	2017	54	32	11	3	100	143	607
December	2017	54	33	10	3	100	144	610
January	2018	54	33	10	3	100	144	600
February	2018	58	29	11	2	100	147	588
March	2018	59	27	12	3	100	147	578
April	2018	60	25	12	3	100	148	557
May	2018	55	28	13	4	100	142	569
June	2018	54	29	13	3	100	141	575
July	2018	53	30	15	2	100	138	578
August	2018	56	28	13	3	100	143	564
September	2018	57	27	13	3	100	144	554

INCOME MIDDLE THIRD
TABLE 11
EXPECTED CHANGE IN FINANCIAL SITUATION IN 5 YEARS
(Three Month Moving Averages)

Date of Survey		Better Off	Same	Worse Off	DK, NA	Total	Relative	Cases
October	2018	57	29	11	3	100	145	570
November	2018	56	29	13	3	100	143	583
December	2018	56	30	11	3	100	145	602
January	2019	55	30	12	4	100	143	605
February	2019	55	31	10	4	100	145	602
March	2019	55	30	11	4	100	144	586
April	2019	58	30	10	3	100	148	577
May	2019	58	28	9	4	100	149	603
June	2019	59	29	9	4	100	150	609
July	2019	56	29	11	4	100	145	623
August	2019	53	31	12	3	100	141	616
September	2019	53	32	12	3	100	140	598
October	2019	55	31	11	3	100	144	608
November	2019	58	30	10	2	100	148	594
December	2019	57	30	11	2	100	146	634
January	2020	55	32	9	3	100	146	600
February	2020	56	31	9	4	100	147	592
March	2020	57	30	9	4	100	147	578
April	2020	59	28	10	3	100	149	588
May	2020	56	30	9	4	100	147	581
June	2020	60	29	7	4	100	153	590
July	2020	57	29	9	5	100	149	574
August	2020	60	27	9	4	100	152	602
September	2020	57	30	10	3	100	147	573
October	2020	58	31	8	3	100	150	568
November	2020	56	31	9	4	100	146	545
December	2020	57	29	10	4	100	146	560
January	2021	56	28	12	4	100	144	576
February	2021	55	29	13	3	100	141	582
March	2021	51	31	15	3	100	136	567
April	2021	51	29	18	2	100	133	571
May	2021	51	26	19	3	100	132	575
June	2021	54	24	19	3	100	135	565
July	2021	53	27	17	3	100	136	572
August	2021	52	29	16	3	100	136	574
September	2021	50	30	16	4	100	134	622
October	2021	51	27	16	5	100	135	619
November	2021	52	28	16	4	100	136	615
December	2021	51	28	17	3	100	134	580
January	2022	51	29	17	3	100	134	599
February	2022	51	27	18	4	100	133	587
March	2022	51	27	17	5	100	134	599
April	2022	51	27	16	5	100	135	573
May	2022	51	29	15	5	100	136	583
June	2022	50	27	16	6	100	134	571
July	2022	48	29	17	6	100	132	578
August	2022	48	29	16	7	100	131	584
September	2022	48	31	15	6	100	133	591
October	2022	49	30	16	5	100	133	577
November	2022	52	28	16	5	100	136	567
December	2022	52	27	17	4	100	135	570

INCOME MIDDLE THIRD
TABLE 11
EXPECTED CHANGE IN FINANCIAL SITUATION IN 5 YEARS
(Three Month Moving Averages)

Date of Survey		Better Off	Same	Worse Off	DK, NA	Total	Relative	Cases
January	2023	50	30	16	4	100	134	592
February	2023	49	31	17	4	100	132	600
March	2023	48	32	16	4	100	132	594
April	2023	49	31	16	4	100	132	590
May	2023	48	31	17	4	100	131	575
June	2023	48	30	18	5	100	130	573
July	2023	49	29	17	5	100	132	568
August	2023	47	29	18	6	100	129	597
September	2023	49	29	17	5	100	131	601
October	2023	48	30	17	5	100	131	610
November	2023	51	29	15	5	100	136	590
December	2023	51	29	13	6	100	138	586
January	2024	51	29	14	6	100	137	587
February	2024	50	30	15	5	100	135	591
March	2024	51	30	15	5	100	136	583
April	2024	49	31	15	5	100	135	657
May	2024	48	31	16	5	100	132	781
June	2024	45	30	21	5	100	124	900
July	2024	45	30	23	3	100	122	906
August	2024	47	30	21	2	100	126	952
September	2024	46	32	20	1	100	126	945
October	2024	45	33	21	2	100	124	993
November	2024	43	33	22	2	100	120	913
December	2024	46	31	22	2	100	124	897
January	2025	47	29	22	2	100	125	909
February	2025	46	28	24	2	100	122	953
March	2025	43	26	30	1	100	113	1157
April	2025	40	25	34	1	100	106	1181
May	2025	38	26	35	1	100	103	1250
June	2025	38	27	33	2	100	106	1124
July	2025	40	27	30	2	100	110	1179
August	2025	38	28	31	3	100	107	1140
September	2025	36	28	33	2	100	103	1206
October	2025	34	29	35	2	100	99	1210
November	2025	34	30	34	2	100	100	1228
December	2025	37	28	33	2	100	103	1194
January	2026	39	29	31	2	100	108	1197
February	2026	40	29	29	1	100	111	1235
March	2026	37	30	31	2	100	107	1361
April	2026	35	32	32	2	100	103	1316
May	2026	33	31	34	2	100	99	1285
June	2026	36	31	31	2	100	104	1237
July	2026	36	32	30	2	100	106	1284