INCOME MIDDLE THIRD
TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

"Do you (or any member of your family living there) have any investments in the stock market, including any publicly traded stock that is directly owned, stocks in mutual funds, stocks in any of your retirement accounts, including 401(K)s, IRAs, or Keogh accounts?"
"Considering all of your (family's) investments in the stock market, overall about how much would your investments be worth today?"

Date of Survey		Under $10k	$10k to $24k	$25k to $49k	$50k to $99k	$100k to $199k	$200k to $499k	$500k and up	DK, NA	Total	Median 1000's	Percentiles 25th	Percentiles 75th	Rng	Cases
March	1990	46	18	8	8	3	2	0	15	100	8	3	24	22	331
April	1990	44	16	10	8	4	2	0	16	100	9	3	29	27	342
September	1997	21	19	13	16	11	6	2	11	100	32	10	78	68	155
February	1998	20	22	10	13	11	4	2	19	100	27	10	83	73	137
November	1998	22	17	14	9	8	9	1	21	100	24	7	82	74	197
December	1998	21	17	14	9	8	12	0	19	100	25	8	90	82	199
January	1999	24	18	17	10	5	10	0	16	100	23	8	67	59	194
February	1999	25	16	16	11	8	7	0	17	100	24	7	76	69	204
March	1999	23	15	15	14	9	3	1	20	100	27	9	68	59	213
April	1999	18	13	14	17	11	5	1	22	100	36	13	84	71	226
May	1999	14	14	16	17	9	4	2	22	100	38	16	75	59	216
June	1999	17	16	16	16	10	4	3	17	100	33	14	72	59	220
July	1999	18	19	16	17	9	2	3	15	100	31	12	63	51	213
August	1999	20	21	14	14	12	4	3	12	100	30	10	75	64	212
September	1999	16	22	13	17	13	4	2	14	100	38	13	82	68	200
October	1999	17	21	10	16	13	4	2	16	100	33	12	86	73	212
November	1999	15	25	12	19	10	2	3	14	100	31	11	69	57	201
December	1999	18	21	16	12	10	3	3	17	100	26	9	65	56	200
January	2000	18	17	21	10	8	4	3	20	100	29	9	60	51	212
February	2000	16	13	19	8	9	8	4	23	100	37	13	116	104	217
March	2000	11	15	18	12	10	8	4	22	100	41	16	124	108	222
April	2000	11	16	15	10	10	11	4	23	100	41	16	153	137	215
May	2000	13	15	16	13	8	8	3	24	100	37	13	100	86	237
June	2000	19	11	14	12	7	9	2	25	100	34	9	93	84	226
July	2000	15	12	15	16	10	10	2	20	100	42	13	95	82	219
August	2000	17	12	14	12	12	14	2	17	100	43	15	150	135	201
September	2000	14	16	13	13	12	14	3	16	100	44	17	153	136	226
October	2000	17	17	13	10	12	10	4	17	100	37	14	138	124	221
November	2000	17	16	13	15	11	6	2	20	100	35	12	89	77	229
December	2000	20	14	13	13	9	6	2	22	100	31	9	85	76	198
January	2001	17	16	14	15	8	7	1	24	100	32	10	77	66	221
February	2001	17	16	15	13	8	8	1	21	100	33	10	83	72	222
March	2001	15	18	15	14	10	7	1	20	100	32	11	85	73	252
April	2001	15	17	14	15	10	7	1	22	100	33	13	86	73	241
May	2001	16	20	11	14	10	4	1	25	100	26	12	72	60	243
June	2001	14	20	10	12	11	6	1	26	100	30	13	81	68	224
July	2001	14	20	11	10	11	7	2	26	100	30	13	88	76	227
August	2001	13	16	11	12	10	9	3	26	100	38	14	106	92	238
September	2001	14	13	13	14	8	8	3	27	100	39	13	94	81	266
October	2001	14	11	13	15	9	9	2	26	100	42	14	97	83	271
November	2001	13	13	11	14	9	10	3	27	100	45	14	109	95	271
December	2001	13	14	12	15	10	9	2	25	100	45	15	111	96	253

INCOME MIDDLE THIRD
TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

Date of Survey		Under $10k	$10k to $24k	$25k to $49k	$50k to $99k	$100k to $199k	$200k to $499k	$500k and up	DK, NA	Total	Median 1000's	Percentiles 25th	Percentiles 75th	Rng	Cases
January	2002	15	15	14	12	8	7	3	27	100	38	12	90	77	268
February	2002	14	16	18	10	7	8	3	25	100	32	13	103	90	269
March	2002	15	17	17	7	7	8	4	24	100	29	12	108	96	276
April	2002	14	16	17	9	9	11	4	20	100	35	13	132	119	271
May	2002	15	16	15	10	11	11	3	19	100	36	11	114	103	280
June	2002	14	18	14	12	11	11	2	18	100	36	11	114	102	287
July	2002	16	19	11	11	12	11	2	18	100	35	10	123	113	281
August	2002	13	21	11	12	11	9	2	22	100	34	12	109	97	259
September	2002	15	17	15	13	11	9	1	19	100	36	12	106	95	242
October	2002	16	18	15	15	10	8	1	18	100	35	10	83	72	251
November	2002	22	18	14	15	11	7	0	13	100	31	8	75	67	251
December	2002	21	19	11	12	11	6	1	17	100	28	8	81	73	284
January	2003	19	22	12	10	10	9	1	17	100	25	9	82	73	262
February	2003	18	17	16	11	9	8	1	21	100	30	10	84	75	268
March	2003	17	20	15	11	8	10	1	19	100	29	10	86	76	239
April	2003	20	18	14	9	9	7	2	21	100	26	9	74	66	263
August	2003	26	20	12	13	8	6	2	12	100	22	6	67	62	298
September	2003	24	20	13	12	8	8	2	13	100	23	8	72	65	308
October	2003	20	20	14	11	7	8	2	17	100	25	9	76	67	313
November	2003	16	23	14	11	9	7	3	17	100	29	11	81	70	325
December	2003	18	19	15	12	10	6	3	17	100	31	11	84	73	318
January	2004	18	22	15	12	10	5	5	13	100	29	11	83	72	331
February	2004	22	23	15	12	9	4	5	11	100	23	8	72	64	334
March	2004	21	24	12	13	8	6	5	10	100	26	8	78	70	334
April	2004	22	22	11	14	11	7	3	10	100	29	8	86	77	338
May	2004	17	19	14	16	12	8	3	12	100	35	13	95	82	330
June	2004	15	17	18	14	13	7	3	13	100	35	13	94	80	338
July	2004	14	16	19	14	12	9	1	15	100	38	14	94	80	346
August	2004	15	17	21	13	11	9	2	13	100	35	13	91	78	348
September	2004	17	17	16	15	9	10	2	13	100	33	12	91	79	332
October	2004	17	18	14	16	10	9	3	13	100	32	12	93	80	349
November	2004	22	16	12	14	11	8	2	15	100	31	8	93	85	354
December	2004	22	15	16	11	12	6	3	15	100	34	9	90	81	356
January	2005	25	16	16	10	10	7	3	13	100	29	7	82	74	335
February	2005	24	17	16	10	8	7	3	13	100	27	8	76	68	351
March	2005	23	19	13	12	9	8	2	14	100	26	8	77	69	356
April	2005	22	15	14	12	10	8	1	17	100	31	9	79	71	367
May	2005	20	18	13	12	9	9	1	17	100	30	10	81	72	372
June	2005	21	17	15	13	8	8	3	15	100	31	9	79	69	371
July	2005	22	19	14	12	9	7	3	13	100	26	9	78	69	369
August	2005	21	16	16	13	11	7	3	12	100	32	11	90	78	349
September	2005	20	17	14	13	11	9	2	14	100	31	11	93	81	355
October	2005	20	16	14	16	9	10	1	14	100	32	11	92	80	346
November	2005	21	17	13	17	9	8	1	13	100	29	9	85	76	363
December	2005	21	16	15	16	9	8	3	12	100	32	9	88	79	376
January	2006	20	16	16	15	10	8	3	12	100	34	10	91	80	366
February	2006	19	14	14	16	10	10	4	13	100	40	12	100	89	339
March	2006	19	16	11	17	9	11	4	13	100	36	12	102	91	301
April	2006	16	17	14	15	11	11	3	12	100	35	13	109	95	288

INCOME MIDDLE THIRD
TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

Date of Survey		Under $10k	$10k to $24k	$25k to $49k	$50k to $99k	$100k to $199k	$200k to $499k	$500k and up	DK, NA	Total	Median 1000's	Percentiles 25th	Percentiles 75th	Rng	Cases
May	2006	15	19	14	16	10	10	4	12	100	33	13	102	89	287
June	2006	15	17	14	17	13	8	3	13	100	39	13	106	93	307
July	2006	17	19	10	18	11	7	4	14	100	39	10	100	89	308
August	2006	16	17	11	16	15	9	4	14	100	44	13	113	99	305
September	2006	15	17	14	13	14	8	4	14	100	40	14	103	89	303
October	2006	15	16	15	12	16	9	4	13	100	43	14	117	103	323
November	2006	16	17	17	12	12	9	4	13	100	36	13	109	96	332
December	2006	13	16	19	13	10	9	4	15	100	39	14	104	91	329
January	2007	12	18	19	14	10	9	4	15	100	39	16	99	83	327
February	2007	11	20	18	14	10	7	5	16	100	37	15	98	84	342
March	2007	14	20	15	14	12	7	6	12	100	37	15	103	88	340
April	2007	14	18	14	17	12	9	5	12	100	40	15	99	84	320
May	2007	16	14	14	17	13	11	5	10	100	47	17	114	98	313
June	2007	13	14	15	17	13	11	4	12	100	48	18	116	98	322
July	2007	12	16	15	16	13	10	5	13	100	51	18	123	106	347
August	2007	11	19	17	14	12	7	5	14	100	43	17	101	85	336
September	2007	10	19	15	14	12	10	5	15	100	47	18	117	100	337
October	2007	12	19	17	13	10	11	4	14	100	41	17	110	93	325
November	2007	14	16	12	15	12	11	3	16	100	45	16	120	105	346
December	2007	16	15	13	14	12	12	3	15	100	44	14	116	102	340
January	2008	16	17	11	12	12	11	4	15	100	43	13	129	117	339
February	2008	15	17	14	12	11	12	4	14	100	41	13	133	120	318
March	2008	14	19	15	11	10	12	4	15	100	36	13	120	107	344
April	2008	16	17	17	10	10	13	3	14	100	36	12	123	111	349
May	2008	18	15	15	12	9	11	4	16	100	37	11	110	99	358
June	2008	21	14	14	15	9	10	4	14	100	39	10	111	101	332
July	2008	19	16	12	16	10	8	4	15	100	38	10	96	86	332
August	2008	16	16	12	17	12	11	4	13	100	44	14	126	113	347
September	2008	13	17	13	18	12	12	4	11	100	45	16	125	109	382
October	2008	15	13	13	19	14	10	4	13	100	49	16	123	108	389
November	2008	15	15	14	17	14	7	3	15	100	42	15	100	85	380
December	2008	17	17	13	15	15	6	3	15	100	40	13	96	83	361
January	2009	18	22	12	15	13	7	2	13	100	34	13	90	77	348
February	2009	21	19	12	16	11	8	2	11	100	33	10	90	80	330
March	2009	20	16	13	16	11	10	4	11	100	38	12	99	88	330
April	2009	18	14	13	16	10	11	5	12	100	43	11	106	94	331
May	2009	16	15	14	15	11	11	6	12	100	45	13	116	102	349
June	2009	15	16	16	14	11	9	5	14	100	42	14	111	96	343
July	2009	17	16	19	11	11	9	5	12	100	36	14	117	102	341
August	2009	18	17	19	12	11	7	4	12	100	35	13	101	88	359
September	2009	17	16	17	13	11	11	4	12	100	39	13	123	110	358
October	2009	17	15	14	14	12	10	5	14	100	43	14	125	111	372
November	2009	17	14	12	13	13	11	5	15	100	43	13	143	130	352
December	2009	17	16	13	11	13	11	6	14	100	40	14	148	134	362
January	2010	15	17	14	12	11	14	5	12	100	39	14	140	126	368
February	2010	12	20	15	15	10	12	5	11	100	38	17	122	106	369
March	2010	12	18	13	18	11	12	4	12	100	43	16	116	100	370
April	2010	11	17	15	17	12	10	5	13	100	44	19	121	102	358
May	2010	11	14	15	16	11	13	5	15	100	50	19	145	127	345
June	2010	11	14	15	15	12	13	4	16	100	56	19	133	114	342

INCOME MIDDLE THIRD
TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

Date of Survey		Under $10k	$10k to $24k	$25k to $49k	$50k to $99k	$100k to $199k	$200k to $499k	$500k and up	DK, NA	Total	Median 1000's	Percentiles 25th	Percentiles 75th	Rng	Cases
July	2010	11	17	12	13	12	14	3	18	100	53	16	141	124	339
August	2010	13	17	10	14	14	12	4	16	100	53	15	130	115	351
September	2010	12	18	10	16	14	10	4	15	100	45	15	131	115	338
October	2010	11	15	10	19	17	11	5	13	100	58	20	146	126	372
November	2010	9	14	12	19	15	12	5	15	100	59	22	149	127	367
December	2010	8	14	13	18	16	13	5	13	100	59	23	157	134	366
January	2011	8	14	15	17	13	15	5	13	100	58	23	169	146	334
February	2011	10	15	13	16	16	14	7	10	100	61	20	179	159	346
March	2011	11	15	11	15	16	14	6	11	100	62	18	166	148	349
April	2011	13	15	11	15	18	10	7	11	100	59	16	145	129	357
May	2011	11	15	12	17	15	10	6	14	100	55	18	137	119	342
June	2011	11	14	13	15	12	13	5	17	100	54	19	166	147	355
July	2011	11	14	15	15	10	14	5	16	100	50	19	168	149	342
August	2011	10	16	13	13	13	15	5	14	100	61	18	182	164	341
September	2011	9	15	12	16	15	14	6	12	100	68	21	172	152	334
October	2011	10	15	11	15	18	13	7	12	100	69	19	168	149	355
November	2011	10	14	12	17	18	12	8	11	100	65	22	157	135	362
December	2011	10	13	13	17	16	13	7	12	100	62	24	166	142	346
January	2012	8	13	13	18	14	14	5	15	100	63	25	167	142	323
February	2012	9	13	13	16	14	16	6	14	100	63	23	179	156	338
March	2012	12	12	15	14	14	15	6	12	100	60	20	171	150	340
April	2012	12	11	14	15	15	14	7	11	100	63	21	170	148	349
May	2012	12	11	15	17	14	12	6	12	100	55	22	155	133	326
June	2012	11	12	12	16	15	13	7	14	100	68	23	178	155	324
July	2012	10	10	12	15	17	16	6	14	100	81	27	194	168	330
August	2012	7	7	11	16	18	17	8	15	100	94	36	213	177	331
September	2012	5	9	11	17	17	17	10	14	100	91	36	222	186	337
October	2012	8	12	9	19	18	14	10	11	100	81	31	208	178	340
November	2012	10	12	11	17	16	15	8	11	100	73	23	206	183	336
December	2012	11	11	11	17	14	15	7	14	100	71	23	184	160	334
January	2013	9	11	15	16	11	15	7	15	100	66	24	183	159	324
February	2013	9	11	15	14	13	13	8	18	100	68	24	180	155	312
March	2013	10	10	16	14	14	11	8	16	100	64	23	179	156	305
April	2013	11	11	12	15	15	9	8	19	100	63	21	175	154	290
May	2013	12	13	10	16	13	12	7	17	100	59	19	181	162	307
June	2013	11	15	8	17	14	11	7	17	100	54	19	171	152	304
July	2013	10	14	9	17	12	13	8	16	100	58	22	177	155	327
August	2013	10	13	10	20	15	11	8	13	100	63	23	156	134	315
September	2013	9	12	10	21	15	11	8	13	100	68	23	154	130	314
October	2013	9	12	11	18	18	11	9	13	100	78	23	164	141	311
November	2013	8	13	12	16	15	12	8	16	100	71	22	169	146	326
December	2013	8	12	13	12	16	13	7	19	100	74	22	179	158	340
January	2014	9	13	10	15	14	13	7	18	100	69	20	191	171	336
February	2014	9	12	8	15	16	17	7	16	100	78	23	218	195	342
March	2014	11	14	7	17	16	17	6	12	100	73	22	200	177	348
April	2014	13	13	10	16	15	18	4	11	100	62	20	185	165	357
May	2014	12	15	12	16	13	16	4	12	100	55	17	159	142	363
June	2014	12	12	14	14	14	15	5	14	100	54	18	170	152	364
July	2014	13	12	12	13	16	14	6	14	100	59	19	173	154	370
August	2014	15	12	11	10	16	15	9	12	100	65	17	206	189	354

INCOME MIDDLE THIRD
TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

Date of Survey		Under $10k	$10k to $24k	$25k to $49k	$50k to $99k	$100k to $199k	$200k to $499k	$500k and up	DK, NA	Total	Median 1000's	Percentiles 25th	Percentiles 75th	Rng	Cases
September	2014	15	12	10	12	14	17	9	11	100	75	19	227	209	347
October	2014	12	14	11	13	13	18	8	11	100	69	20	225	205	329
November	2014	9	12	11	17	14	16	7	14	100	66	24	203	179	326
December	2014	10	13	10	16	13	14	8	16	100	65	22	194	172	332
January	2015	12	10	9	16	13	14	10	16	100	73	22	211	188	335
February	2015	12	10	9	14	15	13	12	15	100	84	25	217	193	340
March	2015	12	11	9	14	17	13	12	12	100	85	25	216	191	326
April	2015	11	14	9	12	17	14	9	14	100	77	22	206	183	327
May	2015	12	15	11	14	13	14	8	13	100	61	17	186	168	328
June	2015	13	15	11	14	14	16	7	10	100	59	17	185	168	330
July	2015	12	14	13	16	13	15	7	9	100	60	19	178	159	342
August	2015	10	14	12	15	14	17	7	11	100	64	22	203	181	357
September	2015	10	13	12	16	11	16	7	14	100	62	21	193	172	365
October	2015	11	13	11	14	11	17	7	16	100	63	19	229	210	357
November	2015	12	15	12	14	12	14	7	13	100	58	15	202	187	346
December	2015	12	16	15	13	12	15	6	12	100	51	17	203	187	343
January	2016	12	16	15	14	13	13	5	11	100	50	18	159	141	329
February	2016	14	13	17	14	13	13	4	11	100	48	19	147	128	321
March	2016	16	11	17	12	11	13	7	12	100	48	17	162	146	335
April	2016	16	10	16	12	12	16	6	12	100	54	15	179	164	351
May	2016	14	10	12	15	12	18	8	10	100	66	20	212	192	374
June	2016	11	12	11	17	15	19	8	8	100	74	23	207	184	369
July	2016	12	13	13	16	14	15	9	8	100	65	22	185	163	367
August	2016	13	13	12	17	15	13	8	9	100	59	19	156	137	355
September	2016	14	11	13	18	15	12	8	10	100	55	22	158	137	365
October	2016	12	10	10	19	16	13	8	11	100	69	24	187	163	362
November	2016	13	10	9	18	15	16	10	9	100	76	24	213	189	375
December	2016	12	11	11	16	16	15	10	9	100	78	23	212	189	388
January	2017	11	11	16	16	15	13	10	9	100	66	23	188	165	402
February	2017	12	12	15	15	15	12	9	10	100	61	19	175	155	412
March	2017	12	12	13	15	17	15	9	7	100	69	20	176	155	401
April	2017	13	13	8	15	17	15	11	8	100	78	20	221	200	413
May	2017	12	13	9	16	15	13	13	8	100	78	22	230	207	420
June	2017	13	15	11	13	10	13	13	12	100	64	17	242	225	415
July	2017	11	14	12	13	12	15	12	11	100	69	20	223	202	400
August	2017	12	14	11	12	12	17	11	12	100	69	18	233	215	383
September	2017	10	14	10	15	14	17	10	10	100	73	21	224	203	403
October	2017	10	12	9	16	13	16	13	10	100	80	22	284	262	430
November	2017	9	13	8	15	14	16	15	10	100	90	25	308	283	431
December	2017	11	12	8	14	14	16	15	10	100	90	21	303	281	436
January	2018	16	14	8	12	13	14	11	11	100	67	15	215	200	425
February	2018	16	14	8	11	12	16	11	13	100	74	14	223	209	413
March	2018	14	14	10	10	13	16	10	13	100	76	18	219	202	407
April	2018	10	16	11	12	11	19	10	11	100	82	21	237	217	390
May	2018	9	17	12	15	10	19	8	9	100	65	21	220	199	408
June	2018	9	18	12	16	10	17	9	8	100	62	19	217	198	410
July	2018	10	15	11	17	12	15	9	11	100	65	19	216	196	418
August	2018	11	12	10	15	16	12	11	12	100	73	21	204	183	407
September	2018	13	11	9	15	16	13	11	12	100	76	19	208	189	410
October	2018	13	9	12	13	16	14	13	10	100	86	22	238	216	427

INCOME MIDDLE THIRD
TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

Date of Survey		Under $10k	$10k to $24k	$25k to $49k	$50k to $99k	$100k to $199k	$200k to $499k	$500k and up	DK, NA	Total	Median 1000's	Percentiles 25th	Percentiles 75th	Rng	Cases
November	2018	13	9	13	15	16	15	12	8	100	83	23	231	207	447
December	2018	10	9	13	17	16	16	11	9	100	83	29	230	201	456
January	2019	11	10	11	16	16	17	11	9	100	87	28	234	206	463
February	2019	11	11	10	13	17	17	12	10	100	93	28	247	220	463
March	2019	13	11	10	11	15	18	13	9	100	93	23	271	248	452
April	2019	12	12	9	13	15	16	13	10	100	87	21	268	247	433
May	2019	11	14	9	15	12	18	12	9	100	78	20	265	245	438
June	2019	10	15	7	14	14	17	11	11	100	82	19	246	226	442
July	2019	10	14	8	16	14	18	10	10	100	80	21	245	223	458
August	2019	12	10	9	13	15	18	13	12	100	93	24	279	255	451
September	2019	11	10	11	11	12	19	15	12	100	97	24	315	291	431
October	2019	10	11	12	10	14	16	14	12	100	95	23	279	255	429
November	2019	9	12	13	12	12	16	13	13	100	86	25	261	235	440
December	2019	10	11	13	13	14	16	13	10	100	81	25	247	222	482
January	2020	10	12	11	14	14	18	13	9	100	88	28	263	235	470
February	2020	11	14	9	13	15	18	12	8	100	87	23	258	235	463
March	2020	11	13	8	15	13	18	11	11	100	84	21	244	223	437
April	2020	13	14	8	14	10	17	11	13	100	67	16	239	224	440
May	2020	13	13	11	14	10	15	10	14	100	63	17	222	205	430
June	2020	15	13	12	13	10	14	11	11	100	61	16	228	213	442
July	2020	13	11	11	14	12	14	12	12	100	71	19	256	237	432
August	2020	13	13	10	14	13	14	14	10	100	74	17	266	249	453
September	2020	11	13	9	15	14	13	14	11	100	78	21	264	243	443
October	2020	12	13	10	13	15	14	13	10	100	79	21	234	213	443
November	2020	11	12	9	14	15	14	13	11	100	81	22	239	217	433
December	2020	11	12	10	13	15	15	12	11	100	77	21	237	216	433
January	2021	11	13	9	12	14	18	13	9	100	83	21	271	250	438
February	2021	12	12	11	11	15	18	12	10	100	83	23	253	230	430
March	2021	11	11	12	13	15	17	12	10	100	84	25	238	212	415
April	2021	11	10	12	15	14	15	12	11	100	79	25	241	215	416
May	2021	13	9	11	14	11	16	14	12	100	83	23	289	266	423
June	2021	13	11	10	10	10	16	16	13	100	90	20	339	318	426
July	2021	14	11	10	9	12	18	14	13	100	90	20	320	300	429
August	2021	10	12	9	11	14	17	12	14	100	93	27	286	259	432
September	2021	10	10	10	14	14	17	10	15	100	88	29	257	228	464
October	2021	10	10	9	17	14	16	11	14	100	84	31	259	229	468
November	2021	10	11	10	16	14	15	12	12	100	82	26	247	221	467
December	2021	10	12	9	14	14	16	14	11	100	88	25	263	238	447
January	2022	9	12	10	11	14	16	15	13	100	96	25	282	258	464
February	2022	10	12	10	10	13	16	14	15	100	95	23	287	263	450
March	2022	7	11	12	10	15	15	14	16	100	94	26	288	262	450
April	2022	9	12	11	12	15	16	12	14	100	87	24	249	224	426
May	2022	8	10	11	12	15	16	15	12	100	99	31	303	272	428
June	2022	10	9	9	14	15	17	15	12	100	99	34	298	263	414
July	2022	9	10	12	14	14	16	14	12	100	89	35	285	250	425
August	2022	9	10	12	15	14	17	12	12	100	82	32	240	209	432
September	2022	8	15	12	14	12	16	10	13	100	68	25	212	187	439
October	2022	11	13	9	13	13	18	10	12	100	78	24	237	213	417
November	2022	12	13	10	14	13	17	11	10	100	78	23	241	218	407
December	2022	13	8	10	13	14	19	12	12	100	92	26	272	246	402

INCOME MIDDLE THIRD
TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

Date of Survey		Under $10k	$10k to $24k	$25k to $49k	$50k to $99k	$100k to $199k	$200k to $499k	$500k and up	DK, NA	Total	Median 1000's	Percentiles 25th	Percentiles 75th	Rng	Cases
January	2023	11	8	10	12	14	19	13	13	100	100	29	275	246	433
February	2023	11	8	10	12	13	18	12	16	100	94	29	267	238	436
March	2023	11	10	12	13	13	16	12	14	100	79	26	238	211	435
April	2023	12	12	15	13	13	13	10	12	100	60	22	202	180	426
May	2023	11	12	14	12	12	15	11	13	100	73	27	255	228	416
June	2023	10	12	12	11	12	16	12	14	100	83	27	271	244	416
July	2023	11	9	9	13	11	17	15	16	100	94	28	321	293	407
August	2023	11	8	11	14	9	18	13	16	100	80	28	281	253	432
September	2023	9	9	10	16	10	17	12	16	100	73	30	275	245	447
October	2023	9	10	11	15	11	17	11	15	100	66	30	249	220	450
November	2023	10	13	9	13	11	16	14	15	100	77	23	296	273	437
December	2023	12	12	8	12	12	15	16	12	100	90	22	317	295	435
January	2024	11	11	8	14	11	17	17	11	100	99	26	338	312	441
February	2024	11	10	10	17	12	16	14	11	100	87	26	296	270	438
March	2024	11	10	9	17	12	18	13	12	100	94	26	280	254	426
April	2024	11	10	8	13	14	17	15	13	100	108	26	347	322	479
May	2024	11	10	7	10	15	18	17	13	100	119	25	359	334	592
June	2024	10	11	6	9	15	16	21	12	100	127	25	439	413	697
July	2024	13	11	6	9	14	16	20	12	100	117	21	411	390	723
August	2024	12	11	7	10	14	15	21	10	100	119	23	420	397	770
September	2024	11	10	11	11	12	15	22	9	100	104	25	417	392	758
October	2024	8	9	11	11	13	15	24	9	100	120	34	448	414	783
November	2024	7	8	11	11	12	15	26	10	100	144	40	537	497	715
December	2024	9	6	7	10	13	16	26	13	100	163	46	560	514	708
January	2025	9	8	7	10	11	16	24	14	100	148	38	537	499	740
February	2025	10	8	8	11	13	15	21	13	100	121	34	458	424	758
March	2025	11	9	8	11	13	16	23	10	100	118	30	461	431	921
April	2025	10	7	8	11	13	15	25	10	100	136	35	510	475	941
May	2025	9	7	7	10	11	18	27	10	100	170	44	575	531	991
June	2025	7	8	9	9	11	18	27	11	100	184	46	559	513	885
July	2025	8	7	7	9	13	18	28	10	100	198	52	587	535	911
August	2025	9	7	7	11	12	16	28	9	100	181	44	592	548	896
September	2025	9	8	6	12	12	17	29	8	100	182	45	595	550	957
October	2025	8	9	7	11	11	16	30	7	100	182	43	609	566	989
November	2025	7	8	7	11	12	16	32	7	100	202	49	643	594	1010
December	2025	7	7	7	11	12	16	32	7	100	203	50	663	613	971
January	2026	8	7	6	13	13	16	30	7	100	187	52	598	547	954
February	2026	7	8	6	13	13	18	28	7	100	176	51	563	513	1001
March	2026	7	7	6	12	14	18	29	8	100	192	57	587	530	1111
April	2026	8	8	6	11	13	18	29	7	100	191	48	608	560	1073
May	2026	8	7	6	10	13	18	31	7	100	215	52	651	599	1018
June	2026	9	9	7	11	13	17	28	6	100	175	41	595	553	972
July	2026	8	7	7	13	13	17	28	7	100	175	49	567	518	998