INCOME MIDDLE THIRD
TABLE 12
FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION
(Three Month Moving Averages)

Combination of the responses to the questions on Tables 10 and 11.

Key:
(a) Better off financially than 5 years ago/Better off 5 years from now
(b) Better/Same or Same/Better
(c) Same/Same
(d) Worse/Same or Same/Worse
(e) Worse/Worse
(f) Worse/Better or Better/Worse

(Note: Prior to 1972 a four year horizon was used)

Date of Survey		(a) Continuous Increase	(b) Intermittent Increase	(c) No Change	(d) Intermittent Decline	(e) Continuous Decline	(f) Mixed Change	DK, NA	Total	Relative	Cases
September	1980	28	17	5	16	9	19	7	100	120	536
March	1981	25	18	5	12	11	23	6	100	120	513
September	1981	30	19	6	9	9	19	7	100	131	412
March	1982	30	21	5	11	6	23	4	100	135	814
September	1982	26	18	6	13	7	22	8	100	124	645
March	1983	31	13	5	11	6	26	7	100	127	723
September	1983	36	18	4	11	6	22	4	100	138	752
March	1984	37	22	6	9	6	16	5	100	143	726
September	1984	36	23	6	9	3	16	6	100	147	706
September	1985	33	24	5	10	6	16	6	100	141	692
September	2011	16	14	4	22	14	25	4	100	95	482
October	2011	17	14	4	21	13	27	4	100	98	491
November	2011	17	16	4	20	12	27	4	100	101	501
December	2011	18	17	5	20	11	25	4	100	104	488
January	2012	20	17	5	21	11	22	5	100	105	472
February	2012	21	16	5	20	13	22	4	100	104	477
March	2012	19	17	5	20	10	25	4	100	106	475
April	2012	16	18	6	18	12	25	5	100	105	485
May	2012	16	17	8	18	10	26	6	100	106	471
June	2012	18	16	8	18	11	23	5	100	105	467
July	2012	20	13	8	19	11	25	4	100	104	468
August	2012	19	15	6	18	13	24	4	100	103	473
September	2012	19	13	6	19	13	24	6	100	101	486
October	2012	19	16	7	16	13	22	7	100	106	499
November	2012	22	14	8	16	11	22	7	100	109	483
December	2012	24	17	7	16	11	20	5	100	113	482
January	2013	22	19	6	17	11	21	4	100	113	471
February	2013	22	21	5	18	13	18	2	100	111	475
March	2013	24	19	6	16	14	18	2	100	112	476
April	2013	28	15	6	17	15	17	3	100	111	467
May	2013	29	15	5	16	12	20	3	100	115	478
June	2013	27	15	5	17	9	23	4	100	115	477

INCOME MIDDLE THIRD
TABLE 12
FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION
(Three Month Moving Averages)

Date of Survey		(a) Continuous Increase	(b) Intermittent Increase	(c) No Change	(d) Intermittent Decline	(e) Continuous Decline	(f) Mixed Change	DK, NA	Total	Relative	Cases
July	2013	26	17	5	18	8	23	3	100	117	485
August	2013	28	15	5	18	9	23	3	100	117	482
September	2013	28	16	6	18	10	20	3	100	116	461
October	2013	28	15	7	15	11	21	3	100	117	468
November	2013	25	16	6	16	12	21	4	100	113	472
December	2013	23	17	5	16	12	22	4	100	112	482
January	2014	23	19	5	16	12	21	4	100	114	462
February	2014	25	20	6	14	12	20	3	100	119	467
March	2014	27	18	5	13	13	21	3	100	119	482
April	2014	30	17	5	14	12	20	3	100	121	496
May	2014	30	17	4	15	12	19	4	100	120	497
June	2014	30	18	5	16	10	19	3	100	122	491
July	2014	28	17	4	15	12	19	4	100	118	489
August	2014	29	16	5	15	11	19	5	100	119	491
September	2014	31	17	4	13	12	17	6	100	124	489
October	2014	35	17	5	13	9	16	5	100	130	483
November	2014	31	18	6	14	9	17	5	100	126	478
December	2014	30	19	7	14	9	17	4	100	126	490
January	2015	31	21	5	13	9	17	3	100	129	493
February	2015	35	21	4	12	8	17	3	100	136	498
March	2015	35	18	4	11	10	19	3	100	132	480
April	2015	33	19	5	11	10	20	2	100	132	484
May	2015	34	19	4	10	9	22	2	100	133	479
June	2015	38	20	3	9	8	20	3	100	141	485
July	2015	40	18	3	9	8	19	3	100	141	492
August	2015	39	20	5	8	9	16	3	100	142	510
September	2015	34	20	5	9	10	18	4	100	135	515
October	2015	32	22	4	9	10	18	5	100	135	509
November	2015	31	19	3	9	10	21	7	100	130	483
December	2015	35	18	2	10	8	21	6	100	135	483
January	2016	37	17	3	9	9	21	4	100	135	472
February	2016	41	16	4	9	8	19	3	100	141	481
March	2016	41	15	5	10	8	18	3	100	138	494
April	2016	42	14	4	13	7	17	2	100	136	512
May	2016	40	16	4	14	8	15	3	100	135	525
June	2016	38	16	4	13	9	15	5	100	131	518
July	2016	36	16	5	13	11	13	6	100	129	510
August	2016	36	16	6	12	11	13	5	100	129	506
September	2016	35	17	6	12	10	14	5	100	131	525
October	2016	38	18	6	11	8	15	5	100	136	541
November	2016	38	17	5	11	7	18	5	100	136	572
December	2016	38	19	4	11	6	17	4	100	140	577
January	2017	38	19	3	10	5	22	4	100	141	580
February	2017	38	20	3	9	4	23	3	100	145	571

INCOME MIDDLE THIRD
TABLE 12
FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION
(Three Month Moving Averages)

Date of Survey		(a) Continuous Increase	(b) Intermittent Increase	(c) No Change	(d) Intermittent Decline	(e) Continuous Decline	(f) Mixed Change	DK, NA	Total	Relative	Cases
March	2017	38	21	3	8	4	23	3	100	147	585
April	2017	38	23	4	8	4	20	3	100	149	607
May	2017	42	21	5	8	6	16	3	100	150	609
June	2017	45	21	5	7	6	14	2	100	153	577
July	2017	44	20	5	8	7	13	3	100	149	556
August	2017	41	21	6	9	6	15	3	100	148	535
September	2017	40	20	6	9	6	17	3	100	145	561
October	2017	44	20	7	7	5	15	3	100	151	587
November	2017	43	22	7	7	5	13	4	100	153	607
December	2017	43	21	8	8	4	12	4	100	152	610
January	2018	41	22	7	9	5	14	4	100	149	600
February	2018	43	19	7	9	4	16	2	100	149	588
March	2018	44	19	6	8	4	16	3	100	151	578
April	2018	46	18	6	7	4	16	3	100	154	557
May	2018	43	21	6	6	5	15	4	100	153	569
June	2018	42	22	5	7	5	15	4	100	152	575
July	2018	42	23	4	8	5	15	3	100	152	578
August	2018	45	21	4	8	5	14	4	100	153	564
September	2018	46	21	3	8	5	14	4	100	154	554
October	2018	45	22	2	8	5	13	4	100	153	570
November	2018	44	22	3	8	6	14	4	100	152	583
December	2018	43	23	4	7	5	14	4	100	154	602
January	2019	41	22	5	6	5	16	4	100	152	605
February	2019	41	22	6	8	4	14	5	100	151	602
March	2019	42	22	5	8	5	13	5	100	152	586
April	2019	44	23	4	8	4	12	4	100	156	577
May	2019	45	22	4	6	5	13	5	100	156	603
June	2019	45	23	5	6	4	13	4	100	157	609
July	2019	43	21	5	7	5	14	4	100	152	623
August	2019	39	23	6	8	5	16	3	100	150	616
September	2019	38	22	7	7	6	16	4	100	148	598
October	2019	40	21	8	6	5	15	4	100	151	608
November	2019	43	22	6	6	4	14	4	100	155	594
December	2019	44	23	5	7	5	14	3	100	155	634
January	2020	43	25	5	8	4	11	4	100	156	600
February	2020	44	22	4	8	4	13	5	100	154	592
March	2020	45	22	5	7	4	14	5	100	156	578
April	2020	45	20	5	6	4	17	3	100	155	588
May	2020	44	20	7	6	4	16	4	100	155	581
June	2020	43	19	6	7	2	17	5	100	154	590
July	2020	40	19	6	7	4	17	6	100	148	574
August	2020	43	18	5	8	4	17	5	100	149	602
September	2020	43	21	5	8	4	16	3	100	151	573
October	2020	44	22	4	8	3	16	3	100	155	568
November	2020	43	22	5	8	2	17	4	100	155	545

INCOME MIDDLE THIRD
TABLE 12
FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION
(Three Month Moving Averages)

Date of Survey		(a) Continuous Increase	(b) Intermittent Increase	(c) No Change	(d) Intermittent Decline	(e) Continuous Decline	(f) Mixed Change	DK, NA	Total	Relative	Cases
December	2020	44	20	5	7	2	17	4	100	154	560
January	2021	42	19	4	8	2	20	5	100	150	576
February	2021	41	20	4	8	3	20	4	100	150	582
March	2021	37	22	5	7	3	20	4	100	149	567
April	2021	38	21	6	6	4	20	4	100	149	571
May	2021	38	21	7	5	3	22	5	100	150	575
June	2021	41	18	6	6	3	21	4	100	149	565
July	2021	40	21	6	7	4	19	4	100	150	572
August	2021	40	22	5	8	5	16	4	100	148	574
September	2021	37	24	5	8	6	16	4	100	147	622
October	2021	39	20	5	9	7	15	6	100	144	619
November	2021	39	20	5	9	7	14	5	100	143	615
December	2021	37	19	5	11	8	17	4	100	137	580
January	2022	35	20	5	9	8	18	4	100	138	599
February	2022	35	18	4	9	10	19	5	100	134	587
March	2022	36	18	5	8	10	18	6	100	136	599
April	2022	37	18	4	9	9	17	6	100	137	573
May	2022	35	19	5	10	8	18	6	100	136	583
June	2022	36	16	4	11	9	17	7	100	132	571
July	2022	32	16	5	11	11	18	7	100	126	578
August	2022	33	16	5	10	10	17	8	100	129	584
September	2022	31	19	5	9	10	19	7	100	130	591
October	2022	31	19	4	11	10	20	5	100	130	577
November	2022	31	18	3	11	10	23	5	100	127	567
December	2022	31	17	3	11	10	23	5	100	126	570
January	2023	31	18	4	11	10	21	4	100	128	592
February	2023	29	18	4	13	9	22	4	100	126	600
March	2023	29	19	4	14	9	21	4	100	125	594
April	2023	29	18	5	13	10	22	4	100	124	590
May	2023	29	16	5	15	11	21	4	100	119	575
June	2023	29	14	4	15	11	22	5	100	118	573
July	2023	31	15	3	14	10	22	5	100	121	568
August	2023	30	17	3	13	10	23	5	100	124	597
September	2023	31	17	4	12	10	22	4	100	127	601
October	2023	28	17	5	12	10	23	4	100	123	610
November	2023	30	19	4	11	10	21	5	100	128	590
December	2023	29	19	4	11	10	21	6	100	127	586
January	2024	29	19	5	10	10	21	7	100	128	587
February	2024	28	17	5	12	9	23	5	100	124	591
March	2024	28	19	5	11	8	24	5	100	127	583
April	2024	29	18	5	13	9	21	5	100	125	657
May	2024	29	16	5	13	10	20	6	100	122	781
June	2024	28	14	6	14	14	19	6	100	115	900
July	2024	26	12	7	15	15	20	4	100	108	906

INCOME MIDDLE THIRD
TABLE 12
FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION
(Three Month Moving Averages)

Date of Survey		(a) Continuous Increase	(b) Intermittent Increase	(c) No Change	(d) Intermittent Decline	(e) Continuous Decline	(f) Mixed Change	DK, NA	Total	Relative	Cases
August	2024	25	13	7	15	15	20	4	100	109	952
September	2024	25	13	9	15	16	20	3	100	108	945
October	2024	24	15	9	14	16	19	3	100	109	993
November	2024	23	15	9	13	15	22	3	100	110	913
December	2024	21	16	7	13	11	28	3	100	113	897
January	2025	23	16	7	13	8	31	2	100	117	909
February	2025	22	15	6	15	9	30	2	100	113	953
March	2025	21	14	6	16	13	28	2	100	107	1157
April	2025	20	15	6	16	18	23	2	100	101	1181
May	2025	20	15	6	17	19	20	2	100	99	1250
June	2025	21	16	7	17	19	18	3	100	101	1124
July	2025	22	17	7	16	17	18	3	100	105	1179
August	2025	20	16	8	16	17	19	4	100	104	1140
September	2025	20	18	8	14	18	19	3	100	106	1206
October	2025	19	17	7	15	21	18	3	100	101	1210
November	2025	19	16	7	14	21	20	3	100	100	1228
December	2025	20	15	7	15	21	19	3	100	100	1194
January	2026	21	14	8	16	19	19	3	100	101	1197
February	2026	25	15	8	16	19	16	2	100	105	1235
March	2026	24	15	9	17	19	15	2	100	102	1361
April	2026	23	15	9	15	21	15	2	100	102	1316
May	2026	20	14	8	18	22	15	2	100	94	1285
June	2026	21	13	8	17	21	17	2	100	95	1237
July	2026	21	14	9	18	20	16	2	100	97	1284
August	2026	20	16	10	16	19	18	2	100	102	1250