INCOME MIDDLE THIRD
TABLE 19
CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)

The question was: "Compared with 5 years ago, do you think the chances that you (and your husband/wife) will have a comfortable reitrement have gone up, gone down, or remained about the same

Date of Survey		Gone Up	Same	Gone Down	DK,NA	Total	Relative	Cases
February	1998	31	40	27	2	100	105	411
March	1998	31	40	27	2	100	104	428
April	1998	31	38	28	2	100	103	451
May	1998	27	43	29	1	100	99	449
June	1998	27	43	29	1	100	98	454
July	1998	29	43	28	0	100	100	441
August	1998	33	41	25	1	100	107	458
September	1998	35	42	22	1	100	113	467
October	1998	34	44	21	2	100	113	458
November	1998	33	43	24	1	100	109	455
December	1998	30	42	27	1	100	103	434
January	1999	30	41	29	0	100	102	439
February	1999	29	42	28	1	100	101	436
March	1999	30	43	26	1	100	104	480
April	1999	28	48	23	1	100	105	507
May	1999	29	47	23	1	100	106	519
June	1999	28	47	24	1	100	104	506
July	1999	31	44	24	1	100	107	490
August	1999	32	43	24	1	100	108	477
September	1999	31	44	24	1	100	107	465
October	1999	28	42	29	1	100	99	479
November	1999	28	44	27	1	100	102	475
December	1999	28	43	28	0	100	100	468
January	2000	31	45	24	0	100	107	483
February	2000	30	43	27	0	100	103	481
March	2000	31	44	25	1	100	106	480
April	2000	30	41	28	1	100	102	474
May	2000	31	41	27	1	100	104	476
June	2000	31	41	27	1	100	105	467
July	2000	33	42	24	1	100	109	445
August	2000	32	45	21	1	100	111	436
September	2000	33	45	21	1	100	111	454
October	2000	33	47	19	1	100	114	461
November	2000	36	43	20	1	100	116	453
December	2000	37	43	19	1	100	118	439
January	2001	36	43	21	1	100	115	444
February	2001	30	46	23	0	100	107	461
March	2001	29	47	24	0	100	105	475
April	2001	26	49	24	1	100	102	471
May	2001	29	46	24	1	100	105	470
June	2001	27	47	25	1	100	102	449
July	2001	27	45	26	1	100	101	452
August	2001	25	48	26	1	100	100	468
September	2001	24	48	27	1	100	98	496
October	2001	25	50	25	0	100	100	504
November	2001	24	50	26	0	100	98	501
December	2001	25	48	26	1	100	99	482
January	2002	25	47	27	1	100	98	481

INCOME MIDDLE THIRD
TABLE 19
CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)

Date of Survey		Gone Up	Same	Gone Down	DK,NA	Total	Relative	Cases
February	2002	25	46	28	1	100	97	478
March	2002	24	49	27	1	100	97	484
April	2002	21	48	30	1	100	91	477
May	2002	21	48	30	1	100	91	480
June	2002	18	45	35	2	100	83	474
July	2002	18	44	36	2	100	82	474
August	2002	16	43	39	2	100	77	456
September	2002	17	44	39	0	100	79	450
October	2002	18	43	38	1	100	80	454
November	2002	21	42	36	1	100	86	465
December	2002	24	41	34	2	100	90	489
January	2003	23	41	35	1	100	88	493
February	2003	20	44	36	1	100	84	504
March	2003	17	44	39	1	100	78	495
April	2003	17	44	39	1	100	78	498
May	2003	18	43	39	1	100	79	474
June	2003	21	42	36	1	100	84	476
July	2003	20	46	33	1	100	87	459
August	2003	21	46	33	1	100	88	470
September	2003	20	45	34	1	100	86	470
October	2003	21	43	35	0	100	86	469
November	2003	22	42	36	1	100	86	456
December	2003	21	44	35	1	100	86	453
January	2004	22	44	33	1	100	89	465
February	2004	24	43	32	1	100	92	480
March	2004	24	44	32	0	100	91	485
April	2004	23	43	34	0	100	88	478
May	2004	20	45	35	0	100	85	476
June	2004	20	46	34	0	100	86	485
July	2004	19	45	35	0	100	84	500
August	2004	21	46	32	0	100	89	491
September	2004	20	46	33	0	100	87	469
October	2004	21	48	32	0	100	89	492
November	2004	19	47	35	0	100	84	510
December	2004	22	43	34	1	100	88	517
January	2005	22	42	35	1	100	86	488
February	2005	21	44	35	1	100	86	487
March	2005	19	45	36	0	100	83	491
April	2005	19	46	35	0	100	84	503
May	2005	20	44	36	0	100	84	528
June	2005	22	44	34	0	100	87	532
July	2005	22	44	34	0	100	87	531
August	2005	20	45	35	0	100	85	492
September	2005	19	45	35	1	100	84	493
October	2005	20	45	34	1	100	86	488
November	2005	21	46	32	1	100	90	517
December	2005	20	44	35	1	100	85	534
January	2006	21	43	35	1	100	87	514
February	2006	23	40	37	1	100	86	477
March	2006	24	42	34	0	100	89	447
April	2006	22	43	35	0	100	87	451

INCOME MIDDLE THIRD
TABLE 19
CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)

Date of Survey		Gone Up	Same	Gone Down	DK,NA	Total	Relative	Cases
May	2006	23	44	33	0	100	90	455
June	2006	21	46	32	0	100	89	469
July	2006	22	45	33	1	100	89	458
August	2006	21	46	33	1	100	88	464
September	2006	21	45	34	0	100	88	460
October	2006	22	45	32	0	100	90	481
November	2006	23	45	32	0	100	92	478
December	2006	24	47	29	0	100	96	470
January	2007	25	47	28	0	100	96	464
February	2007	26	48	26	0	100	100	491
March	2007	28	46	26	0	100	103	496
April	2007	27	48	25	0	100	102	478
May	2007	27	45	28	0	100	99	463
June	2007	25	46	28	1	100	97	450
July	2007	25	46	28	1	100	97	478
August	2007	26	46	27	1	100	99	477
September	2007	27	46	26	1	100	100	495
October	2007	26	44	30	0	100	96	471
November	2007	21	47	31	1	100	90	483
December	2007	19	47	33	0	100	86	479
January	2008	22	49	29	0	100	92	480
February	2008	20	50	30	0	100	90	465
March	2008	20	52	28	0	100	92	479
April	2008	16	51	32	1	100	84	493
May	2008	15	48	36	1	100	80	500
June	2008	14	46	39	1	100	75	482
July	2008	14	45	41	1	100	73	492
August	2008	15	42	42	1	100	72	504
September	2008	15	43	42	1	100	73	527
October	2008	14	39	47	1	100	67	524
November	2008	12	38	50	0	100	62	512
December	2008	8	37	55	0	100	54	506
January	2009	8	38	55	0	100	53	484
February	2009	6	37	57	0	100	48	461
March	2009	6	34	60	0	100	46	437
April	2009	6	36	58	0	100	48	448
May	2009	8	34	58	0	100	50	459
June	2009	8	35	56	1	100	52	471
July	2009	8	32	60	1	100	48	474
August	2009	9	34	57	1	100	52	493
September	2009	10	34	56	0	100	54	484
October	2009	9	36	55	0	100	54	486
November	2009	8	36	56	0	100	52	480
December	2009	8	37	54	0	100	54	502
January	2010	8	40	51	1	100	56	514
February	2010	7	42	50	1	100	57	519
March	2010	9	43	47	1	100	61	517
April	2010	10	41	48	1	100	62	506
May	2010	11	39	49	0	100	62	484
June	2010	9	37	53	0	100	56	478
July	2010	9	38	53	0	100	56	468

INCOME MIDDLE THIRD
TABLE 19
CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)

Date of Survey		Gone Up	Same	Gone Down	DK,NA	Total	Relative	Cases
August	2010	11	39	49	1	100	61	488
September	2010	11	36	52	1	100	59	478
October	2010	11	38	50	1	100	60	511
November	2010	9	38	52	0	100	57	496
December	2010	9	40	51	0	100	58	500
January	2011	8	41	51	0	100	58	468
February	2011	9	43	48	1	100	61	487
March	2011	8	46	45	1	100	63	492
April	2011	9	43	48	0	100	62	500
May	2011	9	39	51	0	100	58	483
June	2011	10	40	50	0	100	60	489
July	2011	9	40	51	1	100	58	488
August	2011	6	38	55	0	100	51	485
September	2011	5	37	58	0	100	48	482
October	2011	6	35	58	0	100	48	491
November	2011	7	39	54	0	100	52	501
December	2011	8	39	53	0	100	55	488
January	2012	7	43	50	0	100	57	472
February	2012	9	42	49	0	100	60	477
March	2012	9	44	47	0	100	62	475
April	2012	10	43	47	0	100	63	485
May	2012	9	44	47	0	100	62	471
June	2012	9	45	46	0	100	62	467
July	2012	10	44	46	1	100	64	468
August	2012	12	43	45	0	100	68	473
September	2012	13	42	44	1	100	69	486
October	2012	14	42	44	0	100	70	499
November	2012	13	43	43	0	100	70	483
December	2012	15	43	42	0	100	72	482
January	2013	15	45	41	0	100	74	471
February	2013	14	43	44	0	100	70	475
March	2013	13	44	44	0	100	69	476
April	2013	12	44	44	0	100	68	467
May	2013	14	45	41	0	100	74	478
June	2013	13	46	40	0	100	73	477
July	2013	13	47	40	0	100	73	485
August	2013	12	46	41	0	100	71	482
September	2013	14	44	41	0	100	73	461
October	2013	16	42	42	0	100	73	468
November	2013	15	44	42	0	100	73	472
December	2013	15	44	40	1	100	75	482
January	2014	17	45	38	1	100	79	462
February	2014	17	43	39	1	100	79	467
March	2014	16	43	40	0	100	76	482
April	2014	16	43	41	0	100	75	496
May	2014	17	44	39	0	100	77	497
June	2014	18	44	38	0	100	79	491
July	2014	16	45	38	0	100	78	489
August	2014	17	46	37	0	100	80	491
September	2014	20	44	36	0	100	84	489
October	2014	20	42	38	0	100	83	483

INCOME MIDDLE THIRD
TABLE 19
CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)

Date of Survey		Gone Up	Same	Gone Down	DK,NA	Total	Relative	Cases
November	2014	21	41	37	1	100	84	478
December	2014	19	44	36	0	100	83	490
January	2015	19	46	34	0	100	85	493
February	2015	18	50	32	0	100	86	498
March	2015	21	44	35	0	100	85	480
April	2015	21	43	37	0	100	84	484
May	2015	20	38	42	0	100	79	479
June	2015	20	40	40	0	100	80	485
July	2015	22	42	36	0	100	85	492
August	2015	26	43	31	0	100	94	510
September	2015	23	43	34	0	100	88	515
October	2015	22	41	36	1	100	86	509
November	2015	20	41	38	1	100	82	483
December	2015	23	44	33	0	100	90	483
January	2016	22	45	33	0	100	89	472
February	2016	22	46	32	0	100	89	481
March	2016	22	44	33	0	100	89	494
April	2016	24	44	32	0	100	92	512
May	2016	24	44	32	0	100	92	525
June	2016	22	44	33	0	100	89	518
July	2016	22	42	35	0	100	87	510
August	2016	20	41	38	1	100	83	506
September	2016	22	41	37	0	100	85	525
October	2016	21	43	35	0	100	86	541
November	2016	24	44	32	0	100	91	572
December	2016	24	46	30	0	100	95	577
January	2017	25	49	26	0	100	99	580
February	2017	26	48	25	0	100	101	571
March	2017	27	47	25	1	100	102	585
April	2017	27	45	27	1	100	100	607
May	2017	27	48	24	1	100	103	609
June	2017	27	48	24	0	100	103	577
July	2017	29	45	26	0	100	103	556
August	2017	28	44	28	0	100	101	535
September	2017	27	45	28	1	100	99	561
October	2017	28	47	25	0	100	103	587
November	2017	27	47	25	1	100	102	607
December	2017	28	44	28	0	100	100	610
January	2018	25	44	30	1	100	95	600
February	2018	27	42	30	1	100	97	588
March	2018	28	43	29	1	100	99	578
April	2018	29	44	27	0	100	102	557
May	2018	29	46	25	0	100	104	569
June	2018	30	47	23	0	100	107	575
July	2018	31	47	22	0	100	110	578
August	2018	31	44	24	0	100	107	564
September	2018	30	44	25	0	100	105	554
October	2018	30	43	27	0	100	103	570
November	2018	32	42	26	0	100	106	583
December	2018	31	44	24	0	100	107	602

INCOME MIDDLE THIRD
TABLE 19
CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)

Date of Survey		Gone Up	Same	Gone Down	DK,NA	Total	Relative	Cases
January	2019	29	46	25	0	100	104	605
February	2019	27	48	25	0	100	101	602
March	2019	28	46	25	1	100	103	586
April	2019	29	45	25	1	100	104	577
May	2019	28	47	24	1	100	104	603
June	2019	29	47	23	1	100	106	609
July	2019	31	47	22	0	100	109	623
August	2019	31	46	23	0	100	108	616
September	2019	28	46	26	0	100	101	598
October	2019	29	47	24	0	100	105	608
November	2019	29	48	23	0	100	105	594
December	2019	32	47	21	1	100	111	634
January	2020	32	47	21	1	100	111	600
February	2020	35	44	21	0	100	115	592
March	2020	34	43	23	0	100	111	578
April	2020	32	44	23	0	100	109	588
May	2020	28	48	24	0	100	103	581
June	2020	26	49	25	0	100	102	590
July	2020	26	47	27	0	100	100	574
August	2020	27	45	27	1	100	100	602
September	2020	28	44	26	1	100	102	573
October	2020	27	47	24	1	100	103	568
November	2020	30	48	21	1	100	109	545
December	2020	30	49	20	0	100	110	560
January	2021	32	47	21	0	100	110	576
February	2021	30	46	24	0	100	107	582
March	2021	28	47	25	0	100	103	567
April	2021	29	45	26	0	100	103	571
May	2021	28	46	26	1	100	102	575
June	2021	30	45	24	1	100	106	565
July	2021	27	46	25	2	100	101	572
August	2021	28	46	24	2	100	104	574
September	2021	26	46	26	2	100	100	622
October	2021	26	47	26	1	100	100	619
November	2021	25	46	28	1	100	98	615
December	2021	24	44	30	1	100	94	580
January	2022	24	47	28	1	100	95	599
February	2022	23	45	30	1	100	93	587
March	2022	24	45	30	1	100	94	599
April	2022	25	41	33	1	100	92	573
May	2022	23	42	34	1	100	90	583
June	2022	22	40	37	1	100	85	571
July	2022	20	40	40	1	100	80	578
August	2022	19	39	42	1	100	77	584
September	2022	18	41	41	1	100	77	591
October	2022	16	44	39	1	100	77	577
November	2022	15	45	39	1	100	76	567
December	2022	14	45	39	1	100	75	570
January	2023	14	45	41	1	100	73	592
February	2023	15	43	41	1	100	74	600
March	2023	16	42	42	1	100	74	594

INCOME MIDDLE THIRD
TABLE 19
CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)

Date of Survey		Gone Up	Same	Gone Down	DK,NA	Total	Relative	Cases
April	2023	17	42	40	1	100	76	590
May	2023	14	46	39	1	100	75	575
June	2023	17	43	39	1	100	77	573
July	2023	19	40	40	1	100	78	568
August	2023	20	38	41	1	100	80	597
September	2023	20	40	39	1	100	80	601
October	2023	19	40	40	1	100	79	610
November	2023	21	38	40	1	100	82	590
December	2023	21	37	41	1	100	80	586
January	2024	23	38	38	1	100	85	587
February	2024	21	40	38	1	100	83	591
March	2024	23	43	33	1	100	89	583
April	2024	21	42	36	1	100	85	657
May	2024	22	40	37	1	100	84	781
June	2024	18	37	43	2	100	75	900
July	2024	15	36	46	3	100	70	906
August	2024	13	36	48	3	100	65	952
September	2024	15	34	48	3	100	66	945
October	2024	14	36	47	3	100	68	993
November	2024	16	38	43	3	100	73	913
December	2024	15	38	44	3	100	71	897
January	2025	16	37	44	2	100	72	909
February	2025	14	37	47	2	100	67	953
March	2025	13	38	47	2	100	67	1157
April	2025	12	35	50	3	100	63	1181
May	2025	12	33	51	3	100	61	1250
June	2025	12	32	52	4	100	60	1124
July	2025	12	34	50	5	100	62	1179
August	2025	13	35	47	5	100	67	1140
September	2025	14	34	48	4	100	66	1206
October	2025	15	34	48	3	100	67	1210
November	2025	14	34	50	3	100	64	1228
December	2025	14	36	47	3	100	66	1194
January	2026	13	37	47	3	100	66	1197
February	2026	15	37	45	3	100	69	1235
March	2026	16	36	44	4	100	72	1361
April	2026	15	35	46	4	100	70	1316
May	2026	13	35	48	4	100	65	1285
June	2026	11	35	50	4	100	61	1237
July	2026	12	36	48	4	100	64	1284
August	2026	11	37	46	5	100	65	1250