

INCOME TOP THIRD

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TABLE 19

CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO (Three Month Moving Averages)

The question was: "Compared with 5 years ago, do you think the chances that you (and your husband/wife) will have a comfortable retirement have gone up, gone down, or remained about the same

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
February 1998	45	36	18	1	100	127	539
March 1998	47	33	20	0	100	127	549
April 1998	46	33	20	0	100	126	541
May 1998	47	32	21	0	100	126	554
June 1998	48	32	21	0	100	127	543
July 1998	49	32	19	0	100	131	553
August 1998	50	30	19	1	100	131	550
September 1998	49	31	20	1	100	129	546
October 1998	46	32	20	1	100	126	547
November 1998	44	34	21	1	100	123	539
December 1998	44	35	20	1	100	124	564
January 1999	45	35	19	0	100	126	572
February 1999	47	37	16	0	100	131	577
March 1999	44	37	18	1	100	125	540
April 1999	42	37	20	1	100	122	508
May 1999	41	37	22	0	100	119	512
June 1999	47	36	18	0	100	129	538
July 1999	50	34	16	0	100	133	557
August 1999	48	34	18	0	100	130	553
September 1999	48	32	19	0	100	129	555
October 1999	44	34	21	0	100	123	545
November 1999	46	35	19	0	100	126	540
December 1999	44	38	18	0	100	126	523
January 2000	47	37	16	0	100	130	528
February 2000	47	38	15	0	100	133	544
March 2000	49	35	16	1	100	133	549
April 2000	48	37	15	1	100	133	540
May 2000	49	37	13	0	100	136	529
June 2000	47	39	14	0	100	134	534
July 2000	50	37	13	0	100	137	524
August 2000	52	34	14	1	100	138	530
September 2000	52	35	12	1	100	140	507
October 2000	51	36	13	1	100	138	508
November 2000	48	41	11	0	100	138	502
December 2000	48	40	12	0	100	136	517
January 2001	45	40	14	0	100	131	516
February 2001	45	38	17	1	100	128	514
March 2001	43	36	20	1	100	123	506
April 2001	42	38	19	1	100	122	513
May 2001	40	39	21	0	100	119	518
June 2001	38	45	18	0	100	120	520
July 2001	37	43	20	0	100	117	511
August 2001	36	42	21	0	100	115	499
September 2001	35	40	26	0	100	109	477
October 2001	33	42	24	0	100	109	456
November 2001	31	44	25	0	100	106	443
December 2001	29	48	22	1	100	107	465
January 2002	31	44	23	1	100	108	483

INCOME TOP THIRD

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TABLE 19

**CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)**

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
February 2002	33	44	23	1	100	110	495
March 2002	37	39	24	1	100	113	498
April 2002	36	40	23	1	100	114	501
May 2002	35	42	23	1	100	112	488
June 2002	32	43	24	1	100	108	483
July 2002	29	43	27	1	100	102	489
August 2002	27	42	30	1	100	97	509
September 2002	25	40	35	0	100	90	532
October 2002	21	42	37	0	100	84	526
November 2002	21	39	41	0	100	80	520
December 2002	21	37	42	0	100	80	496
January 2003	24	34	42	0	100	82	503
February 2003	23	34	43	0	100	80	491
March 2003	23	35	42	0	100	81	501
April 2003	23	34	43	0	100	80	494
May 2003	25	34	41	0	100	84	524
June 2003	24	37	39	0	100	85	529
July 2003	22	40	38	0	100	85	534
August 2003	25	40	35	0	100	89	509
September 2003	27	40	33	0	100	94	487
October 2003	29	38	33	0	100	96	479
November 2003	30	40	30	0	100	100	505
December 2003	28	41	31	0	100	97	519
January 2004	31	43	26	0	100	105	532
February 2004	31	44	26	0	100	105	512
March 2004	34	42	25	0	100	109	512
April 2004	30	42	28	0	100	102	496
May 2004	30	40	30	0	100	100	504
June 2004	29	42	29	0	100	99	494
July 2004	32	41	27	0	100	105	512
August 2004	34	42	24	0	100	110	513
September 2004	36	40	24	0	100	112	525
October 2004	34	39	27	0	100	108	503
November 2004	32	38	29	0	100	103	501
December 2004	32	39	28	0	100	104	513
January 2005	33	38	28	0	100	105	526
February 2005	33	39	27	0	100	106	532
March 2005	31	39	30	0	100	102	524
April 2005	31	41	28	0	100	104	521
May 2005	31	40	30	0	100	101	513
June 2005	32	41	27	0	100	104	521
July 2005	33	38	29	0	100	104	525
August 2005	33	42	25	0	100	108	545
September 2005	31	43	26	0	100	105	540
October 2005	27	46	27	0	100	100	547
November 2005	28	44	28	0	100	100	522
December 2005	33	41	26	0	100	107	507
January 2006	38	36	26	0	100	112	516
February 2006	38	37	26	0	100	112	533
March 2006	38	36	26	0	100	112	539
April 2006	37	40	23	0	100	114	529

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TABLE 19

CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO (Three Month Moving Averages)

<u>Date of Survey</u>		<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
May	2006	37	39	23	0	100	114	530
June	2006	36	40	23	0	100	113	535
July	2006	36	39	24	1	100	112	541
August	2006	36	39	25	0	100	112	531
September	2006	37	38	25	0	100	111	518
October	2006	38	38	24	0	100	114	505
November	2006	39	37	23	0	100	116	501
December	2006	38	40	22	0	100	116	502
January	2007	39	38	23	0	100	116	514
February	2007	40	37	23	0	100	118	506
March	2007	39	38	23	0	100	115	523
April	2007	37	38	24	1	100	113	538
May	2007	38	39	23	1	100	115	549
June	2007	38	39	22	0	100	116	551
July	2007	40	42	18	0	100	123	521
August	2007	37	46	17	0	100	120	523
September	2007	38	46	16	0	100	121	506
October	2007	36	45	18	0	100	118	525
November	2007	37	43	20	0	100	117	526
December	2007	35	42	23	0	100	112	526
January	2008	31	45	24	0	100	108	511
February	2008	30	44	25	0	100	105	517
March	2008	29	46	24	1	100	106	521
April	2008	28	44	28	0	100	101	536
May	2008	25	46	29	0	100	95	528
June	2008	23	45	32	0	100	91	537
July	2008	22	45	33	0	100	90	508
August	2008	22	45	33	0	100	89	502
September	2008	22	43	35	0	100	87	502
October	2008	20	44	36	0	100	84	518
November	2008	16	40	44	0	100	72	516
December	2008	11	40	49	0	100	62	506
January	2009	9	37	54	0	100	55	513
February	2009	10	34	56	0	100	54	545
March	2009	9	33	58	0	100	52	554
April	2009	9	34	57	0	100	52	554
May	2009	7	37	56	0	100	51	529
June	2009	10	36	54	0	100	56	534
July	2009	9	36	56	0	100	53	529
August	2009	9	37	55	0	100	54	527
September	2009	8	36	56	0	100	52	514
October	2009	9	35	56	0	100	53	515
November	2009	11	35	54	0	100	57	523
December	2009	11	38	51	0	100	61	505
January	2010	13	42	45	0	100	68	488
February	2010	14	41	45	0	100	69	481
March	2010	12	41	46	0	100	66	478
April	2010	10	38	52	0	100	59	492
May	2010	9	39	51	0	100	58	506
June	2010	12	38	49	1	100	63	517
July	2010	15	36	49	1	100	66	514

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(Three Month Moving Averages)**

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
August 2010	15	34	50	1	100	65	491
September 2010	13	34	53	0	100	60	492
October 2010	11	36	53	0	100	58	476
November 2010	12	37	52	0	100	60	495
December 2010	14	39	47	0	100	67	508
January 2011	15	39	46	0	100	70	527
February 2011	16	38	46	0	100	70	505
March 2011	14	40	46	0	100	68	487
April 2011	15	40	45	0	100	70	489
May 2011	15	41	44	0	100	71	499
June 2011	17	38	46	0	100	71	511
July 2011	17	40	43	1	100	74	481
August 2011	16	39	44	1	100	72	471
September 2011	13	39	46	1	100	67	464
October 2011	13	36	51	0	100	63	477
November 2011	14	34	52	0	100	63	468
December 2011	15	35	50	0	100	64	481
January 2012	13	38	49	0	100	63	491
February 2012	13	40	48	0	100	65	499
March 2012	16	41	43	0	100	73	496
April 2012	17	41	41	0	100	76	494
May 2012	19	42	38	1	100	81	513
June 2012	17	42	41	1	100	76	500
July 2012	15	42	42	0	100	73	506
August 2012	14	42	44	1	100	70	502
September 2012	16	42	41	1	100	75	497
October 2012	20	41	38	1	100	82	484
November 2012	20	42	37	0	100	83	476
December 2012	18	42	40	0	100	78	483
January 2013	16	43	42	0	100	74	486
February 2013	15	40	44	0	100	71	501
March 2013	20	40	40	0	100	80	500
April 2013	22	41	37	0	100	85	513
May 2013	24	45	31	0	100	93	499
June 2013	22	47	31	0	100	91	500
July 2013	23	47	30	0	100	92	500
August 2013	21	45	33	0	100	88	506
September 2013	24	42	33	1	100	91	534
October 2013	25	41	33	1	100	91	530
November 2013	27	42	30	1	100	98	532
December 2013	27	44	29	1	100	98	520
January 2014	28	45	26	0	100	102	525
February 2014	31	42	27	0	100	103	523
March 2014	31	41	27	0	100	104	521
April 2014	34	39	27	0	100	106	515
May 2014	31	42	27	0	100	104	515
June 2014	31	42	26	1	100	105	516
July 2014	29	42	28	1	100	102	526
August 2014	32	40	28	1	100	104	527
September 2014	32	39	28	0	100	104	531
October 2014	34	40	26	0	100	108	529

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**CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)**

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
November 2014	33	41	26	0	100	106	533
December 2014	34	42	24	0	100	111	532
January 2015	35	42	23	0	100	112	550
February 2015	37	41	22	0	100	115	555
March 2015	36	40	24	0	100	112	559
April 2015	34	41	24	0	100	110	551
May 2015	33	43	23	0	100	110	536
June 2015	34	43	23	0	100	112	545
July 2015	35	45	21	0	100	114	539
August 2015	35	44	21	0	100	114	577
September 2015	32	46	21	0	100	111	570
October 2015	33	43	23	0	100	110	581
November 2015	33	45	23	0	100	110	556
December 2015	34	44	23	0	100	111	545
January 2016	33	44	23	0	100	110	543
February 2016	34	43	23	0	100	111	549
March 2016	35	43	22	0	100	113	574
April 2016	35	44	21	0	100	114	578
May 2016	34	44	21	0	100	113	594
June 2016	33	47	20	0	100	113	571
July 2016	32	46	22	1	100	110	573
August 2016	31	46	22	1	100	109	564
September 2016	31	45	24	0	100	107	600
October 2016	35	43	22	0	100	113	614
November 2016	37	40	22	1	100	115	638
December 2016	39	39	22	1	100	117	638
January 2017	36	40	24	0	100	113	660
February 2017	35	41	24	0	100	111	659
March 2017	37	42	22	0	100	115	656
April 2017	38	42	19	0	100	119	625
May 2017	40	42	18	1	100	122	642
June 2017	39	42	18	1	100	121	675
July 2017	42	39	19	1	100	123	715
August 2017	42	40	18	0	100	124	716
September 2017	42	41	17	0	100	125	692
October 2017	40	45	15	0	100	125	651
November 2017	39	45	16	0	100	123	635
December 2017	41	42	17	0	100	124	642
January 2018	43	39	18	0	100	125	669
February 2018	46	37	17	0	100	130	689