INCOME TOP THIRD
TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

"Do you (or any member of your family living there) have any investments in the stock market, including any publicly traded stock that is directly owned, stocks in mutual funds, stocks in any of your retirement accounts, including 401(K)s, IRAs, or Keogh accounts?"
"Considering all of your (family's) investments in the stock market, overall about how much would your investments be worth today?"

Date of Survey		Under $10k	$10k to $24k	$25k to $49k	$50k to $99k	$100k to $199k	$200k to $499k	$500k and up	DK, NA	Total	Median 1000's	Percentiles 25th	Percentiles 75th	Percentiles Rng	Cases
March	1990	20	20	15	14	10	5	2	15	100	29	11	74	63	552
April	1990	20	17	13	14	12	6	2	15	100	31	11	83	73	559
September	1997	9	13	12	20	17	10	7	13	100	71	26	161	136	350
February	1998	7	9	14	14	17	13	7	19	100	85	34	184	149	352
November	1998	7	11	10	20	16	13	9	15	100	74	35	200	165	388
December	1998	7	11	12	19	15	13	8	15	100	68	32	180	149	402
January	1999	7	9	13	19	16	15	8	12	100	80	36	209	173	417
February	1999	7	9	15	15	15	16	8	14	100	79	31	217	185	415
March	1999	6	10	14	14	16	16	8	16	100	78	32	215	183	386
April	1999	6	11	14	12	16	14	8	19	100	78	30	198	168	353
May	1999	5	9	12	14	19	13	10	18	100	87	35	207	172	363
June	1999	6	8	11	15	19	13	11	17	100	98	39	222	183	378
July	1999	8	7	10	17	17	15	14	13	100	99	38	243	205	401
August	1999	10	9	11	15	15	16	11	15	100	86	32	222	190	392
September	1999	8	9	11	14	14	19	10	15	100	89	32	237	204	399
October	1999	6	9	11	16	14	20	9	15	100	89	37	244	207	394
November	1999	5	8	10	16	15	21	12	13	100	102	40	290	250	392
December	1999	4	7	11	15	18	18	15	11	100	113	45	312	266	376
January	2000	5	8	11	12	18	20	14	12	100	116	41	308	267	373
February	2000	5	9	12	12	18	18	12	15	100	113	38	277	239	388
March	2000	5	11	11	12	16	20	10	16	100	101	35	252	217	401
April	2000	3	8	11	14	17	18	11	17	100	106	43	260	218	410
May	2000	3	9	10	13	17	18	12	19	100	109	41	279	238	414
June	2000	4	9	9	13	15	19	12	19	100	127	43	296	254	421
July	2000	4	9	10	12	14	17	11	24	100	121	39	269	230	402
August	2000	4	6	11	13	17	17	12	19	100	126	45	258	214	399
September	2000	5	5	10	13	18	15	13	20	100	110	46	263	217	377
October	2000	7	7	8	13	17	17	13	19	100	109	41	269	227	381
November	2000	6	9	7	13	17	18	9	20	100	103	37	262	224	377
December	2000	4	12	7	13	17	19	10	18	100	112	36	252	216	367
January	2001	4	11	8	16	17	18	11	16	100	107	40	266	226	367
February	2001	4	11	6	16	16	16	14	16	100	121	45	276	230	363
March	2001	5	8	9	15	18	17	13	15	100	116	43	250	207	394
April	2001	4	9	10	14	18	17	13	16	100	118	43	239	196	413
May	2001	3	7	12	14	17	17	11	18	100	102	41	233	192	435
June	2001	3	9	12	13	15	16	12	20	100	96	39	239	200	427
July	2001	3	9	11	13	14	15	12	22	100	98	38	256	218	403
August	2001	4	10	10	15	12	15	11	23	100	92	36	268	232	380
September	2001	4	8	11	16	12	16	10	24	100	91	38	264	226	366
October	2001	5	8	10	16	13	16	10	22	100	89	38	251	213	364
November	2001	5	7	9	15	15	17	10	22	100	102	43	253	210	363
December	2001	4	10	8	16	15	15	10	22	100	95	40	244	204	374

INCOME TOP THIRD
TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

Date of Survey		Under $10k	$10k to $24k	$25k to $49k	$50k to $99k	$100k to $199k	$200k to $499k	$500k and up	DK, NA	Total	Median 1000's	Percentiles 25th	Percentiles 75th	Percentiles Rng	Cases
January	2002	3	11	9	15	16	14	12	20	100	99	40	245	205	386
February	2002	3	12	11	14	16	13	12	19	100	91	35	218	183	392
March	2002	4	11	12	13	17	15	11	17	100	96	34	221	187	401
April	2002	4	9	12	11	19	16	9	19	100	112	37	223	186	401
May	2002	4	9	13	13	19	17	9	15	100	109	37	220	183	387
June	2002	4	8	13	15	16	17	11	16	100	104	40	245	205	390
July	2002	5	9	14	17	16	15	11	13	100	82	34	213	179	399
August	2002	5	10	14	16	15	14	10	15	100	78	33	210	177	420
September	2002	6	10	13	18	17	15	7	14	100	76	33	185	153	433
October	2002	6	8	13	17	14	18	8	16	100	82	37	215	177	429
November	2002	6	9	11	15	15	19	10	15	100	92	37	239	201	420
December	2002	4	8	13	16	15	17	11	16	100	93	39	241	202	401
January	2003	4	10	12	17	19	15	10	14	100	92	39	219	180	397
February	2003	5	10	11	18	18	15	9	14	100	83	37	209	172	385
March	2003	4	11	10	17	18	17	10	13	100	90	39	220	181	393
April	2003	6	11	12	16	16	16	10	14	100	80	34	213	178	414
August	2003	6	12	14	16	14	16	8	13	100	70	27	185	158	437
September	2003	6	11	14	15	14	16	10	14	100	79	30	211	181	424
October	2003	7	12	13	15	14	17	8	14	100	79	29	213	184	416
November	2003	6	11	13	16	15	16	11	13	100	84	31	222	191	447
December	2003	6	11	12	17	15	15	10	15	100	80	33	216	183	463
January	2004	6	11	13	16	13	16	11	14	100	80	33	237	204	476
February	2004	6	10	12	16	13	19	9	16	100	87	36	248	213	453
March	2004	6	10	10	17	13	20	9	15	100	89	36	261	225	449
April	2004	7	10	9	18	15	18	8	15	100	89	35	236	201	439
May	2004	7	8	9	19	16	16	10	14	100	89	40	249	210	453
June	2004	5	9	9	18	17	18	12	12	100	110	44	277	233	453
July	2004	5	8	9	18	15	19	13	12	100	112	45	281	236	463
August	2004	6	9	10	19	15	18	12	12	100	105	41	254	213	460
September	2004	6	10	10	18	18	16	10	12	100	90	37	209	173	470
October	2004	7	10	10	19	18	16	11	10	100	90	35	212	176	456
November	2004	5	11	10	17	19	18	11	9	100	97	38	239	200	455
December	2004	4	11	11	17	16	20	11	10	100	98	38	259	221	470
January	2005	4	11	11	16	17	20	11	11	100	96	38	260	222	481
February	2005	4	10	12	18	18	17	10	10	100	90	38	226	188	486
March	2005	6	10	11	19	18	14	10	12	100	78	33	196	164	472
April	2005	6	10	10	19	18	17	9	12	100	86	37	207	171	467
May	2005	5	11	12	17	16	17	9	12	100	83	32	202	170	466
June	2005	4	10	13	15	19	19	9	11	100	94	40	240	200	471
July	2005	4	10	13	14	19	18	10	12	100	93	39	253	214	478
August	2005	6	9	9	13	18	20	12	13	100	109	42	295	253	491
September	2005	7	8	11	13	17	20	13	12	100	108	40	293	253	492
October	2005	7	7	11	13	19	20	13	11	100	110	43	277	234	500
November	2005	6	8	13	14	20	19	10	11	100	96	41	242	201	475
December	2005	5	9	10	14	19	18	10	15	100	104	44	247	204	457
January	2006	5	9	10	17	18	17	9	15	100	99	41	237	196	462
February	2006	6	9	8	14	17	18	13	15	100	113	43	291	248	481
March	2006	5	7	10	16	17	20	14	11	100	110	44	287	243	488
April	2006	6	6	12	13	18	19	14	13	100	111	42	284	242	486

INCOME TOP THIRD
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(Three Month Moving Averages)

Date of Survey		Under $10k	$10k to $24k	$25k to $49k	$50k to $99k	$100k to $199k	$200k to $499k	$500k and up	DK, NA	Total	Median 1000's	Percentiles 25th	Percentiles 75th	Percentiles Rng	Cases
May	2006	5	7	12	15	19	19	10	13	100	105	39	238	198	480
June	2006	5	8	11	14	19	20	9	14	100	108	40	226	186	477
July	2006	3	9	10	17	17	19	11	14	100	108	43	244	200	474
August	2006	2	7	9	18	17	19	14	13	100	123	55	273	218	470
September	2006	3	7	9	18	16	19	15	14	100	125	54	302	248	463
October	2006	3	6	8	14	17	22	15	15	100	145	57	327	271	454
November	2006	3	7	9	17	16	20	16	13	100	131	50	334	284	443
December	2006	2	5	9	16	17	21	17	14	100	138	52	320	268	441
January	2007	2	7	9	17	17	20	17	11	100	122	49	304	255	460
February	2007	2	7	9	16	19	20	16	11	100	121	51	293	241	460
March	2007	3	9	10	14	19	19	15	11	100	110	47	293	246	484
April	2007	3	8	10	12	19	20	16	12	100	126	49	315	266	495
May	2007	4	8	9	12	16	22	18	12	100	145	47	371	324	503
June	2007	4	7	8	14	16	21	19	10	100	152	53	375	322	490
July	2007	3	5	10	16	15	23	18	11	100	160	53	363	310	453
August	2007	3	6	9	13	17	24	15	12	100	149	49	316	267	455
September	2007	3	6	11	12	15	26	13	14	100	150	46	309	264	446
October	2007	4	7	9	12	15	23	17	12	100	142	46	360	314	463
November	2007	4	7	9	14	15	21	18	12	100	141	50	359	309	465
December	2007	5	8	7	14	17	19	19	11	100	135	49	381	332	472
January	2008	4	7	7	17	17	19	16	14	100	120	50	344	293	452
February	2008	5	5	9	15	15	22	15	14	100	129	49	374	325	457
March	2008	3	4	10	16	15	21	15	14	100	128	52	369	317	452
April	2008	4	4	11	16	16	20	16	13	100	128	49	349	299	471
May	2008	4	4	8	17	19	19	15	13	100	126	55	307	253	467
June	2008	5	5	7	17	18	20	14	14	100	127	54	294	239	483
July	2008	5	6	10	16	17	21	14	12	100	123	49	282	233	460
August	2008	4	5	11	15	15	24	15	10	100	142	54	312	258	452
September	2008	4	6	11	14	17	24	17	7	100	150	55	334	280	439
October	2008	3	5	10	13	18	24	18	8	100	156	58	342	284	455
November	2008	5	5	11	15	19	20	17	9	100	137	50	331	280	458
December	2008	5	6	10	15	17	19	15	12	100	133	48	317	269	461
January	2009	5	7	10	17	16	18	15	13	100	123	44	297	253	467
February	2009	5	9	10	17	13	18	13	14	100	108	39	286	247	491
March	2009	6	8	12	16	16	17	12	14	100	93	37	242	205	497
April	2009	5	8	12	14	18	17	13	13	100	99	38	268	230	502
May	2009	4	9	11	14	20	17	14	11	100	103	42	256	215	476
June	2009	4	10	11	14	19	17	16	10	100	105	42	302	260	486
July	2009	5	9	10	15	17	19	15	10	100	113	45	299	255	480
August	2009	4	8	11	16	15	18	17	11	100	120	45	346	301	474
September	2009	3	6	10	17	16	19	17	12	100	134	52	341	289	458
October	2009	1	6	10	15	18	20	19	11	100	155	59	353	295	455
November	2009	2	7	10	13	17	23	18	11	100	160	60	349	289	463
December	2009	3	7	7	15	18	23	17	10	100	150	62	338	276	448
January	2010	5	8	8	14	16	21	17	11	100	132	53	366	313	433
February	2010	5	6	9	15	17	21	16	10	100	119	51	335	284	430
March	2010	5	5	10	14	15	23	17	11	100	139	54	345	292	423
April	2010	3	4	8	16	17	25	16	11	100	158	69	337	268	442
May	2010	3	4	6	16	20	23	16	12	100	158	73	321	248	449
June	2010	2	6	8	15	22	20	16	12	100	143	64	321	257	466

INCOME TOP THIRD
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(Three Month Moving Averages)

Date of Survey		Under $10k	$10k to $24k	$25k to $49k	$50k to $99k	$100k to $199k	$200k to $499k	$500k and up	DK, NA	Total	Median 1000's	Percentiles 25th	Percentiles 75th	Percentiles Rng	Cases
July	2010	2	6	8	14	22	17	17	13	100	129	56	327	270	451
August	2010	2	7	9	13	19	20	18	12	100	144	53	368	315	441
September	2010	3	8	8	12	17	23	17	12	100	152	55	357	302	428
October	2010	2	9	7	14	15	25	18	10	100	159	60	367	308	428
November	2010	3	8	6	14	18	22	19	10	100	159	65	376	311	447
December	2010	2	7	7	13	18	21	20	12	100	168	62	386	324	466
January	2011	3	5	9	11	19	20	19	13	100	158	55	361	305	468
February	2011	3	5	9	14	15	22	18	14	100	160	54	332	278	445
March	2011	3	6	7	15	16	24	17	13	100	164	61	346	285	425
April	2011	3	7	5	16	14	25	17	13	100	180	64	362	298	438
May	2011	3	8	6	11	16	26	17	12	100	178	63	375	312	447
June	2011	3	8	7	11	16	23	19	12	100	174	57	406	349	461
July	2011	3	8	8	9	17	22	21	12	100	177	63	452	389	424
August	2011	3	6	7	12	17	21	22	12	100	175	68	448	381	415
September	2011	2	6	7	12	17	22	21	14	100	182	74	442	368	412
October	2011	2	4	8	14	17	21	18	16	100	165	65	382	317	438
November	2011	2	5	9	10	18	21	18	17	100	169	58	391	333	432
December	2011	2	5	10	11	18	20	17	16	100	154	53	352	298	444
January	2012	2	6	10	12	16	22	17	16	100	157	54	348	294	447
February	2012	3	5	10	16	13	18	18	17	100	137	53	362	309	445
March	2012	3	5	10	15	14	19	18	16	100	137	56	379	323	435
April	2012	3	5	10	16	16	19	17	14	100	124	57	373	315	430
May	2012	3	6	8	13	18	23	18	11	100	156	66	374	309	458
June	2012	3	7	7	13	19	23	19	9	100	157	64	385	321	452
July	2012	3	7	7	11	19	23	21	10	100	172	71	419	348	458
August	2012	2	6	6	13	18	20	21	13	100	171	69	446	377	446
September	2012	1	5	6	14	17	22	22	14	100	185	81	465	383	441
October	2012	1	5	6	16	15	22	24	12	100	194	79	486	407	428
November	2012	2	5	6	17	15	22	23	11	100	182	75	454	379	420
December	2012	2	7	6	16	13	22	22	11	100	184	67	439	373	426
January	2013	2	6	5	16	17	22	20	12	100	169	68	415	347	434
February	2013	2	7	6	14	16	25	20	11	100	178	69	421	352	449
March	2013	3	6	5	14	16	24	21	11	100	178	70	433	363	445
April	2013	3	6	6	15	13	25	21	12	100	193	65	445	380	450
May	2013	3	5	6	14	15	23	23	11	100	189	70	489	419	438
June	2013	3	5	7	13	17	22	23	10	100	175	65	495	429	436
July	2013	4	5	7	13	21	20	23	8	100	160	72	458	385	443
August	2013	2	5	6	14	19	21	24	9	100	184	68	446	378	451
September	2013	1	5	6	16	15	22	24	10	100	197	67	456	388	480
October	2013	1	6	5	15	10	23	26	13	100	227	63	510	447	467
November	2013	2	6	4	13	11	23	26	16	100	230	76	572	495	461
December	2013	2	4	3	13	13	23	27	15	100	236	80	571	492	459
January	2014	2	4	4	12	15	23	27	12	100	223	86	569	483	472
February	2014	2	5	4	12	14	24	28	11	100	228	84	509	425	475
March	2014	2	6	6	10	15	20	29	13	100	212	79	543	464	472
April	2014	2	4	7	9	13	21	29	15	100	234	85	561	475	460
May	2014	3	4	8	9	14	21	26	16	100	217	77	559	482	462
June	2014	3	4	7	9	13	22	27	14	100	228	81	532	451	461
July	2014	4	4	7	11	12	21	27	14	100	219	69	513	444	478
August	2014	3	3	7	11	12	23	27	13	100	238	78	509	431	479

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(Three Month Moving Averages)

Date of Survey		Under $10k	$10k to $24k	$25k to $49k	$50k to $99k	$100k to $199k	$200k to $499k	$500k and up	DK, NA	Total	Median 1000's	Percentiles 25th	Percentiles 75th	Percentiles Rng	Cases
September	2014	3	4	6	11	13	24	27	13	100	238	80	530	449	482
October	2014	2	3	7	10	15	24	26	12	100	230	83	528	445	473
November	2014	3	2	6	11	15	23	25	14	100	222	84	515	432	488
December	2014	4	2	7	9	15	24	23	16	100	226	86	495	410	490
January	2015	4	4	6	10	14	23	23	16	100	218	85	499	414	506
February	2015	3	6	7	11	13	20	26	13	100	212	69	516	446	495
March	2015	3	6	8	13	11	21	27	12	100	220	63	517	454	489
April	2015	3	5	7	11	14	22	26	11	100	224	71	512	441	480
May	2015	2	5	7	11	17	24	24	10	100	210	77	493	417	472
June	2015	3	6	6	9	17	24	24	10	100	208	77	490	413	484
July	2015	2	6	7	11	16	21	26	10	100	205	68	511	443	481
August	2015	2	6	7	10	15	20	29	11	100	224	81	555	474	515
September	2015	1	6	6	12	17	21	28	10	100	215	86	523	437	504
October	2015	2	4	5	9	16	26	27	11	100	236	104	537	433	521
November	2015	2	5	5	10	15	26	27	10	100	235	99	512	414	495
December	2015	2	5	6	7	15	25	28	12	100	246	104	566	463	486
January	2016	3	6	6	10	16	23	27	10	100	226	81	528	448	478
February	2016	4	4	8	10	15	23	26	10	100	212	71	523	452	477
March	2016	5	4	7	13	15	23	25	9	100	194	65	494	429	494
April	2016	4	4	7	11	15	24	24	10	100	209	76	473	398	504
May	2016	5	5	6	11	15	24	23	11	100	212	79	474	395	526
June	2016	4	6	6	10	15	24	24	12	100	216	75	509	435	513
July	2016	5	5	5	11	16	21	26	11	100	199	72	541	469	506
August	2016	3	4	5	14	17	21	25	11	100	193	70	536	466	503
September	2016	3	4	5	12	19	22	24	10	100	190	75	496	421	535
October	2016	2	6	6	12	17	23	24	10	100	191	70	504	434	555
November	2016	2	6	7	11	17	23	24	10	100	201	73	486	413	565
December	2016	2	5	8	11	14	25	23	11	100	205	73	485	411	569
January	2017	2	6	7	12	13	26	22	12	100	207	71	476	404	587
February	2017	2	6	6	13	14	24	24	10	100	201	69	503	434	597
March	2017	2	6	6	13	14	24	24	13	100	202	70	505	435	589
April	2017	2	5	6	13	14	22	26	13	100	203	72	506	434	565
May	2017	1	5	7	13	13	22	26	14	100	206	74	500	426	574
June	2017	1	5	7	13	15	20	30	10	100	225	80	579	500	607
July	2017	2	4	6	13	15	21	29	10	100	239	80	582	503	629
August	2017	3	4	5	12	15	19	29	12	100	237	83	617	534	632
September	2017	3	4	5	11	14	21	28	14	100	238	85	575	490	608
October	2017	3	4	5	11	13	21	28	14	100	244	86	614	527	586
November	2017	3	4	6	10	11	23	29	13	100	263	84	636	551	580
December	2017	3	4	7	10	12	21	32	11	100	275	84	701	616	597
January	2018	3	4	7	9	13	21	32	11	100	255	83	702	620	616
February	2018	3	3	6	10	14	19	34	12	100	258	88	741	653	625
March	2018	3	4	5	11	12	20	31	14	100	244	87	699	612	620
April	2018	3	3	5	10	12	20	34	14	100	279	97	725	627	638
May	2018	2	4	5	9	11	22	32	15	100	289	98	697	599	623