# INCOME TOP THIRD <br> TABLE 10 <br> CURRENT FINANCIAL SITUATION COMPARED WITH 5 YEARS AGO (Three Month Moving Averages) 

The question was: "Now thinking back 5 years, would you say you (and your family living there) are better off or worse off financially now than you were 5 years ago?"
( Note: Prior to 1972 a four year horizon was used)

| Date of S | urvey | Better Off | Same | Worse Off | DK, NA | Total | Relative | Cases |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| September | 1980 | 64 | 11 | 24 | 1 | 100 | 141 | 885 |
| March | 1981 | 62 | 8 | 29 | 1 | 100 | 132 | 995 |
| September | 1981 | 63 | 9 | 28 | 0 | 100 | 135 | 1036 |
| March | 1982 | 69 | 9 | 22 | 0 | 100 | 147 | 549 |
| September | 1982 | 65 | 9 | 25 | 1 | 100 | 139 | 751 |
| March | 1983 | 65 | 9 | 26 | 1 | 100 | 139 | 696 |
| September | 1983 | 74 | 8 | 18 | 0 | 100 | 157 | 622 |
| March | 1984 | 79 | 5 | 14 | 1 | 100 | 165 | 650 |
| September | 1984 | 80 | 6 | 14 | 0 | 100 | 167 | 713 |
| September | 1985 | 74 | 8 | 17 | 0 | 100 | 157 | 721 |
| September | 2011 | 57 | 8 | 36 | 0 | 100 | 121 | 464 |
| October | 2011 | 55 | 7 | 37 | 0 | 100 | 118 | 477 |
| November | 2011 | 52 | 8 | 39 | 0 | 100 | 113 | 468 |
| December | 2011 | 51 | 9 | 39 | 1 | 100 | 112 | 481 |
| January | 2012 | 48 | 9 | 42 | 1 | 100 | 106 | 491 |
| February | 2012 | 50 | 7 | 42 | 0 | 100 | 108 | 499 |
| March | 2012 | 51 | 8 | 40 | 0 | 100 | 111 | 496 |
| April | 2012 | 55 | 8 | 37 | 0 | 100 | 118 | 494 |
| May | 2012 | 54 | 11 | 34 | 1 | 100 | 120 | 513 |
| June | 2012 | 55 | 11 | 34 | 1 | 100 | 121 | 500 |
| July | 2012 | 53 | 12 | 35 | 1 | 100 | 118 | 506 |
| August | 2012 | 52 | 11 | 37 | 0 | 100 | 116 | 502 |
| September | 2012 | 52 | 11 | 37 | 0 | 100 | 114 | 497 |
| October | 2012 | 52 | 10 | 38 | 0 | 100 | 115 | 484 |
| November | 2012 | 53 | 9 | 37 | 1 | 100 | 115 | 476 |
| December | 2012 | 53 | 9 | 38 | 1 | 100 | 115 | 483 |
| January | 2013 | 56 | 8 | 35 | 1 | 100 | 121 | 486 |
| February | 2013 | 52 | 11 | 37 | 0 | 100 | 115 | 501 |
| March | 2013 | 55 | 11 | 34 | 0 | 100 | 122 | 500 |
| April | 2013 | 52 | 11 | 37 | 0 | 100 | 116 | 513 |
| May | 2013 | 59 | 9 | 32 | 0 | 100 | 127 | 499 |
| June | 2013 | 57 | 11 | 32 | 0 | 100 | 124 | 500 |
| July | 2013 | 60 | 11 | 29 | 0 | 100 | 130 | 500 |
| August | 2013 | 57 | 10 | 33 | 0 | 100 | 124 | 506 |
| September | 2013 | 59 | 7 | 34 | 1 | 100 | 125 | 534 |
| October | 2013 | 58 | 7 | 35 | 0 | 100 | 123 | 530 |
| November | 2013 | 59 | 8 | 32 | 1 | 100 | 128 | 532 |
| December | 2013 | 59 | 11 | 29 | 0 | 100 | 130 | 520 |
| January | 2014 | 62 | 10 | 27 | 1 | 100 | 136 | 525 |
| February | 2014 | 64 | 10 | 25 | 1 | 100 | 138 | 523 |
| March | 2014 | 65 | 8 | 27 | 1 | 100 | 138 | 521 |
| April | 2014 | 63 | 8 | 28 | 0 | 100 | 135 | 515 |
| May | 2014 | 63 | 8 | 29 | 0 | 100 | 134 | 515 |
| June | 2014 | 63 | 10 | 27 | 0 | 100 | 135 | 516 |
| July | 2014 | 62 | 10 | 28 | 0 | 100 | 134 | 526 |
| August | 2014 | 64 | 8 | 27 | 0 | 100 | 137 | 527 |


| Date of S | urvey | Better Off | Same | Worse Off | DK, NA | Total | Relative | Cases |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| September | 2014 | 65 | 6 | 29 | 0 | 100 | 136 | 531 |
| October | 2014 | 65 | 8 | 27 | 0 | 100 | 138 | 529 |
| November | 2014 | 63 | 10 | 28 | 0 | 100 | 135 | 533 |
| December | 2014 | 65 | 10 | 25 | 0 | 100 | 140 | 532 |
| January | 2015 | 68 | 9 | 23 | 0 | 100 | 145 | 550 |
| February | 2015 | 69 | 10 | 20 | 1 | 100 | 148 | 555 |
| March | 2015 | 68 | 10 | 20 | 1 | 100 | 148 | 559 |
| April | 2015 | 70 | 10 | 19 | 1 | 100 | 151 | 551 |
| May | 2015 | 72 | 9 | 18 | 0 | 100 | 154 | 536 |
| June | 2015 | 72 | 9 | 18 | 1 | 100 | 153 | 545 |
| July | 2015 | 70 | 9 | 21 | 1 | 100 | 149 | 539 |
| August | 2015 | 69 | 9 | 21 | 1 | 100 | 148 | 577 |
| September | 2015 | 70 | 7 | 22 | 1 | 100 | 149 | 570 |
| October | 2015 | 72 | 7 | 21 | 1 | 100 | 151 | 581 |
| November | 2015 | 72 | 7 | 20 | 1 | 100 | 151 | 556 |
| December | 2015 | 71 | 9 | 19 | 1 | 100 | 152 | 545 |
| January | 2016 | 70 | 10 | 19 | 1 | 100 | 151 | 543 |
| February | 2016 | 71 | 11 | 18 | 1 | 100 | 153 | 549 |
| March | 2016 | 72 | 9 | 18 |  | 100 | 154 | 574 |
| April | 2016 | 74 | 8 | 17 | 1 | 100 | 158 | 578 |
| May | 2016 | 73 | 9 | 18 | 0 | 100 | 155 | 594 |
| June | 2016 | 75 | 9 | 16 | 0 | 100 | 159 | 571 |
| July | 2016 | 69 | 10 | 20 | 0 | 100 | 149 | 573 |
| August | 2016 | 69 | 10 | 20 | 1 | 100 | 149 | 564 |
| September | 2016 | 67 | 10 | 22 | 0 | 100 | 145 | 600 |
| October | 2016 | 72 | 9 | 18 | 1 | 100 | 154 | 614 |
| November | 2016 | 73 | 8 | 18 | 1 | 100 | 155 | 638 |
| December | 2016 | 72 | 9 | 19 | 1 | 100 | 153 | 638 |
| January | 2017 | 71 | 10 | 19 | 0 | 100 | 153 | 660 |
| February | 2017 | 73 | 10 | 17 | 0 | 100 | 157 | 659 |
| March | 2017 | 76 | 10 | 13 | 0 | 100 | 163 | 656 |
| April | 2017 | 78 | 10 | 12 | 0 | 100 | 166 | 625 |
| May | 2017 | 77 | 10 | 13 | 0 | 100 | 164 | 642 |
| June | 2017 | 76 | 9 | 15 | 0 | 100 | 162 | 675 |
| July | 2017 | 75 | 9 | 16 | 0 | 100 | 159 | 715 |
| August | 2017 | 75 | 8 | 16 | 0 | 100 | 159 | 716 |
| September | 2017 | 76 | 10 | 14 | 0 | 100 | 162 | 692 |
| October | 2017 | 78 | 9 | 13 | 0 | 100 | 165 | 651 |
| November | 2017 | 78 | 10 | 12 | 0 | 100 | 166 | 635 |
| December | 2017 | 77 | 10 | 12 | 1 | 100 | 165 | 642 |
| January | 2018 | 77 | 9 | 13 | 0 | 100 | 164 | 669 |
| February | 2018 | 79 | 9 | 12 | 1 | 100 | 167 | 689 |
| March | 2018 | 80 | 9 | 11 | 0 | 100 | 169 | 692 |
| April | 2018 | 81 | 8 | 10 | 0 | 100 | 171 | 715 |
| May | 2018 | 79 | 9 | 12 | 0 | 100 | 167 | 698 |
| June | 2018 | 79 | 7 | 13 | 0 | 100 | 166 | 691 |
| July | 2018 | 80 | 7 | 13 | 0 | 100 | 167 | 683 |
| August | 2018 | 82 | 7 | 10 | 1 | 100 | 172 | 705 |
| September | 2018 | 82 | 8 | 9 | 1 | 100 | 172 | 723 |
| October | 2018 | 79 | 9 | 11 | 1 | 100 | 168 | 707 |
| November | 2018 | 77 | 10 | 13 | 1 | 100 | 164 | 678 |
| December | 2018 | 76 | 10 | 13 | 1 | 100 | 163 | 654 |
| January | 2019 | 78 | 9 | 12 | 0 | 100 | 166 | 656 |
| February | 2019 | 80 | 8 | 11 | 0 | 100 | 169 | 662 |


| Date of S | Survey | Better Off | Same | Worse Off | DK, NA | Total | Relative | Cases |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| March | 2019 | 81 | 8 | 11 | 0 | 100 | 169 | 671 |
| April | 2019 | 79 | 8 | 13 | 0 | 100 | 167 | 672 |
| May | 2019 | 79 | 8 | 12 | 0 | 100 | 167 | 656 |
| June | 2019 | 79 | 9 | 12 | 0 | 100 | 167 | 633 |
| July | 2019 | 81 |  | 10 | 0 | 100 | 172 | 620 |
| August | 2019 | 81 | 9 | 9 | 0 | 100 | 172 | 630 |
| September | 2019 | 82 | 8 | 10 | 0 | 100 | 172 | 650 |
| October | 2019 | 80 | 7 | 13 | 0 | 100 | 167 | 682 |
| November | 2019 | 78 | 7 | 15 | 0 | 100 | 163 | 709 |
| December | 2019 | 79 | 7 | 14 | 0 | 100 | 165 | 719 |
| January | 2020 | 78 | 9 | 13 | 0 | 100 | 165 | 714 |
| February | 2020 | 80 | 8 | 11 | 0 | 100 | 169 | 714 |
| March | 2020 | 81 | 7 | 12 | 0 | 100 | 169 | 750 |
| April | 2020 | 80 | 7 | 13 | 0 | 100 | 168 | 748 |
| May | 2020 | 81 | 6 | 13 | 0 | 100 | 168 | 762 |
| June | 2020 | 79 | 8 | 14 | 0 | 100 | 165 | 724 |
| July | 2020 | 77 | 9 | 14 | 0 | 100 | 163 | 725 |
| August | 2020 | 75 | 9 | 15 | 0 | 100 | 160 | 731 |
| September | 2020 | 76 | 8 | 15 | 1 | 100 | 161 | 727 |
| October | 2020 | 78 | 8 | 14 | 1 | 100 | 164 | 727 |
| November | 2020 | 77 | 8 | 15 | 0 | 100 | 162 | 695 |
| December | 2020 | 76 | 10 | 14 | 0 | 100 | 162 | 684 |
| January | 2021 | 77 | 8 | 15 | 0 | 100 | 162 | 656 |
| February | 2021 | 79 | 7 | 13 | 0 | 100 | 166 | 648 |
| March | 2021 | 81 | 6 | 12 | 0 | 100 | 169 | 654 |
| April | 2021 | 83 | 6 | 10 | 0 | 100 | 173 | 664 |
| May | 2021 | 83 | 9 | 8 | 0 | 100 | 175 | 668 |
| June | 2021 | 83 | 9 | 8 | 0 | 100 | 174 | 680 |
| July | 2021 | 81 | 9 | 10 | 0 | 100 | 171 | 669 |
| August | 2021 | 81 | 7 | 12 | 0 | 100 | 169 | 654 |
| September | 2021 | 79 | 9 | 12 | 0 | 100 | 167 | 623 |
| October | 2021 | 79 | 9 | 12 | 0 | 100 | 167 | 637 |
| November | 2021 | 78 | 8 | 14 | 1 | 100 | 164 | 650 |
| December | 2021 | 79 | 7 | 13 | 0 | 100 | 166 | 677 |
| January | 2022 | 77 | 8 | 14 | 1 | 100 | 164 | 657 |
| February | 2022 | 74 | 9 | 15 | 1 | 100 | 159 | 652 |
| March | 2022 | 72 | 9 | 18 | 1 | 100 | 154 | 649 |
| April | 2022 | 71 | 9 | 19 | 1 | 100 | 152 | 662 |
| May | 2022 | 73 | 7 | 19 | 1 | 100 | 154 | 670 |
| June | 2022 | 69 | 8 | 23 | 0 | 100 | 146 | 670 |
| July | 2022 | 67 | 9 | 24 | 0 | 100 | 143 | 665 |
| August | 2022 | 64 | 10 | 26 | 0 | 100 | 138 | 659 |
| September | 2022 | 64 | 11 | 24 | 0 | 100 | 140 | 655 |
| October | 2022 | 64 | 9 | 26 | 0 | 100 | 138 | 657 |
| November | 2022 | 64 | 9 | 27 | 1 | 100 | 137 | 665 |
| December | 2022 | 65 | 8 | 27 | 0 | 100 | 138 | 659 |
| January | 2023 | 67 | 10 | 23 | 0 | 100 | 144 | 657 |
| February | 2023 | 68 | 10 | 21 | 0 | 100 | 147 | 646 |
| March | 2023 | 67 | 10 | 22 | 0 | 100 | 145 | 653 |
| April | 2023 | 64 | 9 | 27 | 0 | 100 | 137 | 642 |
| May | 2023 | 63 | 9 | 28 | 0 | 100 | 134 | 670 |
| June | 2023 | 63 | 8 | 29 | 0 | 100 | 133 | 667 |
| July | 2023 | 66 | 9 | 25 | 0 | 100 | 142 | 671 |
| August | 2023 | 68 | 9 | 23 | 1 | 100 | 145 | 632 |
| September | 2023 | 69 | 9 | 22 | 1 | 100 | 147 | 634 |

# INCOME TOP THIRD <br> TABLE 10 <br> CURRENT FINANCIAL SITUATION COMPARED WITH 5 YEARS AGO (Three Month Moving Averages) 

| Date of Survey |  | Better Off | Same | Worse Off | DK, NA | Total | Relative | Cases |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| October | 2023 | 65 | 7 | 27 | 1 | 100 | 139 | 642 |
| November | 2023 | 62 | 7 | 30 | 1 | 100 | 132 | 647 |
| December | 2023 | 61 | 7 | 31 | 1 | 100 | 130 | 651 |
| January | 2024 | 63 | 8 | 29 | 0 | 100 | 135 | 652 |

