

INCOME TOP THIRD

TABLE 12

FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION (Three Month Moving Averages)

Combination of the responses to the questions on Tables 10 and 11.

- Key:
- (a) Better off financially than 5 years ago/Better off 5 years from now
 - (b) Better/Same or Same/Better
 - (c) Same/Same
 - (d) Worse/Same or Same/Worse
 - (e) Worse/Worse
 - (f) Worse/Better or Better/Worse

(Note: Prior to 1972 a four year horizon was used)

<u>Date of Survey</u>		(a) <u>Continuous</u> <u>Increase</u>	(b) <u>Intermittent</u> <u>Increase</u>	(c) <u>No</u> <u>Change</u>	(d) <u>Intermittent</u> <u>Decline</u>	(e) <u>Continuous</u> <u>Decline</u>	(f) <u>Mixed</u> <u>Change</u>	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
September	1980	37	21	5	8	5	18	6	100	144	885
March	1981	37	19	2	8	6	22	5	100	142	995
September	1981	38	20	3	7	7	21	4	100	144	1036
March	1982	43	20	3	8	4	20	3	100	151	549
September	1982	43	18	3	6	4	21	4	100	151	751
March	1983	44	18	5	6	6	19	3	100	149	696
September	1983	52	19	2	5	3	15	4	100	163	622
March	1984	57	20	1	3	2	14	4	100	172	650
September	1984	55	20	4	2	3	14	3	100	170	713
September	1985	49	21	3	5	3	15	3	100	163	721
September	2011	30	21	4	13	7	22	3	100	132	464
October	2011	32	19	4	12	9	22	3	100	130	477
November	2011	31	18	5	12	9	22	3	100	129	468
December	2011	31	17	5	12	8	23	3	100	127	481
January	2012	28	19	4	13	9	25	3	100	125	491
February	2012	29	18	3	15	9	23	4	100	123	499
March	2012	30	20	3	14	9	21	3	100	127	496
April	2012	33	19	4	13	7	21	3	100	131	494
May	2012	32	22	4	11	7	22	3	100	136	513
June	2012	30	22	4	10	8	24	2	100	133	500
July	2012	27	21	5	11	9	24	3	100	128	506
August	2012	26	20	5	12	10	24	3	100	125	502
September	2012	27	21	5	12	9	22	4	100	127	497
October	2012	30	20	3	12	9	22	4	100	129	484
November	2012	31	18	3	10	10	23	4	100	129	476
December	2012	30	17	3	13	11	23	4	100	124	483
January	2013	30	21	3	12	12	19	4	100	127	486
February	2013	28	21	4	14	12	19	3	100	123	501
March	2013	31	21	4	11	11	19	4	100	129	500
April	2013	30	18	4	12	13	19	4	100	123	513
May	2013	33	23	3	10	11	16	4	100	134	499
June	2013	32	22	5	10	10	18	3	100	134	500
July	2013	35	22	5	8	8	19	3	100	141	500
August	2013	33	20	5	10	9	21	3	100	134	506
September	2013	34	21	3	10	10	20	3	100	135	534
October	2013	33	21	2	12	9	20	4	100	132	530
November	2013	33	21	3	11	9	17	5	100	135	532
December	2013	32	23	4	12	8	15	5	100	134	520
January	2014	32	26	4	11	8	14	4	100	140	525

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TABLE 12
FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION
(Three Month Moving Averages)

<u>Date of Survey</u>		(a)	(b)	(c)	(d)	(e)	(f)	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
		<u>Continuous Increase</u>	<u>Intermittent Increase</u>	<u>No Change</u>	<u>Intermittent Decline</u>	<u>Continuous Decline</u>	<u>Mixed Change</u>				
February	2014	35	25	5	9	8	14	3	100	143	523
March	2014	38	24	4	8	8	14	4	100	145	521
April	2014	36	22	5	9	9	16	4	100	141	515
May	2014	36	21	3	10	8	18	3	100	139	515
June	2014	33	22	4	10	8	21	2	100	138	516
July	2014	34	21	5	11	8	19	2	100	136	526
August	2014	37	22	5	9	7	17	2	100	142	527
September	2014	40	20	4	9	7	16	3	100	143	531
October	2014	41	21	4	8	7	16	3	100	147	529
November	2014	40	20	4	9	8	17	3	100	144	533
December	2014	42	20	4	9	6	17	2	100	148	532
January	2015	44	20	4	7	5	18	2	100	151	550
February	2015	44	22	4	8	4	15	2	100	154	555
March	2015	45	22	4	7	5	14	2	100	154	559
April	2015	45	24	5	7	5	12	2	100	157	551
May	2015	46	23	5	7	5	12	2	100	157	536
June	2015	45	24	5	7	6	11	2	100	156	545
July	2015	43	22	6	8	6	13	3	100	151	539
August	2015	42	21	5	9	6	15	3	100	148	577
September	2015	42	20	5	8	5	17	3	100	150	570
October	2015	44	21	4	7	5	17	2	100	153	581
November	2015	45	20	4	7	5	16	2	100	154	556
December	2015	43	21	5	7	5	16	2	100	152	545
January	2016	43	21	6	7	5	16	2	100	152	543
February	2016	44	23	6	6	4	14	3	100	156	549
March	2016	46	23	4	6	4	13	3	100	159	574
April	2016	46	24	4	5	4	13	4	100	161	578
May	2016	45	24	4	7	3	15	3	100	159	594
June	2016	46	23	3	7	2	15	2	100	160	571
July	2016	45	21	4	9	3	16	2	100	154	573
August	2016	45	20	3	9	3	17	3	100	154	564
September	2016	43	23	3	8	4	17	3	100	153	600
October	2016	46	22	2	6	4	16	4	100	159	614
November	2016	48	21	2	4	5	17	3	100	159	638
December	2016	47	20	2	5	4	18	4	100	158	638
January	2017	45	22	2	7	3	18	3	100	156	660
February	2017	44	23	3	7	2	19	2	100	157	659
March	2017	46	22	4	5	3	18	2	100	160	656
April	2017	49	22	4	4	2	16	2	100	165	625
May	2017	49	22	5	5	3	15	1	100	163	642
June	2017	49	21	4	5	3	14	3	100	162	675
July	2017	48	21	4	7	3	15	3	100	159	715
August	2017	49	20	5	6	3	15	3	100	160	716
September	2017	50	21	5	6	2	14	2	100	163	692
October	2017	52	20	6	4	3	14	1	100	166	651
November	2017	51	23	5	4	2	13	1	100	167	635
December	2017	51	22	5	4	3	14	1	100	165	642
January	2018	51	21	4	5	4	13	1	100	163	669
February	2018	53	20	4	5	4	13	2	100	164	689
March	2018	51	22	4	6	2	12	2	100	165	692
April	2018	50	25	3	5	2	12	2	100	168	715
May	2018	50	24	4	6	3	11	2	100	165	698
June	2018	49	24	4	6	3	11	2	100	163	691

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(Three Month Moving Averages)

<u>Date of Survey</u>		(a)	(b)	(c)	(d)	(e)	(f)	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
		<u>Continuous Increase</u>	<u>Intermittent Increase</u>	<u>No Change</u>	<u>Intermittent Decline</u>	<u>Continuous Decline</u>	<u>Mixed Change</u>				
July	2018	50	23	4	5	3	11	3	100	165	683
August	2018	50	23	4	3	2	12	4	100	168	705
September	2018	51	23	4	2	3	12	4	100	169	723
October	2018	50	21	5	4	3	13	4	100	164	707
November	2018	48	21	5	5	5	13	3	100	160	678
December	2018	47	22	5	5	4	14	3	100	160	654
January	2019	46	26	5	4	4	12	3	100	164	656
February	2019	47	28	4	4	2	12	3	100	168	662
March	2019	48	27	4	4	2	12	3	100	168	671
April	2019	51	24	4	5	2	12	3	100	167	672
May	2019	50	24	4	5	3	12	3	100	167	656
June	2019	51	24	5	5	3	11	3	100	167	633
July	2019	50	26	4	5	2	11	3	100	169	620
August	2019	49	24	5	5	2	12	3	100	167	630
September	2019	49	23	5	5	2	13	3	100	164	650
October	2019	48	23	4	5	3	14	4	100	163	682
November	2019	47	22	4	6	4	14	4	100	159	709
December	2019	49	24	3	5	3	13	4	100	164	719
January	2020	48	24	4	5	4	12	3	100	163	714
February	2020	48	26	5	3	3	12	3	100	168	714
March	2020	48	26	5	3	3	12	3	100	167	750
April	2020	50	25	5	5	2	11	2	100	167	748
May	2020	51	23	5	6	1	12	2	100	167	762
June	2020	51	22	5	7	1	12	2	100	165	724
July	2020	50	22	5	6	2	12	3	100	164	725
August	2020	51	20	4	7	3	12	3	100	161	731
September	2020	51	19	4	6	3	13	4	100	161	727
October	2020	50	22	4	5	2	12	4	100	165	727
November	2020	47	25	5	4	2	13	4	100	166	695
December	2020	45	27	6	4	2	14	3	100	166	684
January	2021	46	25	5	4	3	16	2	100	164	656
February	2021	47	24	3	4	3	18	2	100	164	648
March	2021	47	23	3	3	3	19	2	100	165	654
April	2021	47	25	3	3	2	17	2	100	167	664
May	2021	46	26	4	4	2	15	2	100	166	668
June	2021	47	25	4	5	3	14	2	100	165	680
July	2021	47	24	4	4	4	14	3	100	163	669
August	2021	49	24	3	3	4	14	3	100	166	654
September	2021	45	26	4	3	4	14	3	100	164	623
October	2021	45	25	4	4	4	16	3	100	162	637
November	2021	42	23	4	5	4	17	4	100	156	650
December	2021	46	22	3	4	5	16	3	100	159	677
January	2022	46	24	3	5	5	14	4	100	160	657
February	2022	46	24	4	6	4	14	3	100	159	652
March	2022	44	23	3	7	5	14	4	100	155	649
April	2022	41	23	3	7	5	17	4	100	152	662
May	2022	41	23	3	6	4	17	5	100	154	670
June	2022	39	22	4	7	5	18	5	100	148	670
July	2022	42	19	5	6	6	17	4	100	149	665
August	2022	41	19	4	9	6	17	4	100	145	659
September	2022	40	20	5	10	5	16	4	100	145	655
October	2022	38	20	3	10	6	18	4	100	142	657
November	2022	38	20	4	9	6	19	5	100	144	665

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**FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION
(Three Month Moving Averages)**

<u>Date of Survey</u>		(a) Continuous <u>Increase</u>	(b) Intermittent <u>Increase</u>	(c) No <u>Change</u>	(d) Intermittent <u>Decline</u>	(e) Continuous <u>Decline</u>	(f) Mixed <u>Change</u>	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
December	2022	41	21	3	8	6	17	4	100	147	659
January	2023	44	21	5	7	5	14	4	100	153	657
February	2023	46	21	5	6	5	13	3	100	156	646
March	2023	45	21	5	7	5	14	3	100	154	653
April	2023	42	20	3	9	7	16	3	100	146	642
May	2023	40	19	3	11	8	16	3	100	141	670
June	2023	41	18	4	10	8	16	3	100	140	667
July	2023	42	19	5	9	5	16	4	100	146	671
August	2023	44	20	5	8	4	15	4	100	152	632
September	2023	43	22	4	7	4	16	4	100	154	634
October	2023	42	19	2	8	6	18	4	100	148	642
November	2023	40	18	3	9	8	19	3	100	141	647
December	2023	40	16	3	10	8	19	4	100	139	651
January	2024	42	18	4	10	6	17	3	100	144	652
February	2024	43	19	3	8	6	17	3	100	148	663