

# INCOME TOP THIRD

## TABLE 19

### CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO (Three Month Moving Averages)

The question was: "Compared with 5 years ago, do you think the chances that you (and your husband/wife) will have a comfortable retirement have gone up, gone down, or remained about the same

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
February 1998	45	36	18	1	100	127	539
March 1998	47	33	20	0	100	127	549
April 1998	46	33	20	0	100	126	541
May 1998	47	32	21	0	100	126	554
June 1998	48	32	21	0	100	127	543
July 1998	49	32	19	0	100	131	553
August 1998	50	30	19	1	100	131	550
September 1998	49	31	20	1	100	129	546
October 1998	46	32	20	1	100	126	547
November 1998	44	34	21	1	100	123	539
December 1998	44	35	20	1	100	124	564
January 1999	45	35	19	0	100	126	572
February 1999	47	37	16	0	100	131	577
March 1999	44	37	18	1	100	125	540
April 1999	42	37	20	1	100	122	508
May 1999	41	37	22	0	100	119	512
June 1999	47	36	18	0	100	129	538
July 1999	50	34	16	0	100	133	557
August 1999	48	34	18	0	100	130	553
September 1999	48	32	19	0	100	129	555
October 1999	44	34	21	0	100	123	545
November 1999	46	35	19	0	100	126	540
December 1999	44	38	18	0	100	126	523
January 2000	47	37	16	0	100	130	528
February 2000	47	38	15	0	100	133	544
March 2000	49	35	16	1	100	133	549
April 2000	48	37	15	1	100	133	540
May 2000	49	37	13	0	100	136	529
June 2000	47	39	14	0	100	134	534
July 2000	50	37	13	0	100	137	524
August 2000	52	34	14	1	100	138	530
September 2000	52	35	12	1	100	140	507
October 2000	51	36	13	1	100	138	508
November 2000	48	41	11	0	100	138	502
December 2000	48	40	12	0	100	136	517
January 2001	45	40	14	0	100	131	516
February 2001	45	38	17	1	100	128	514
March 2001	43	36	20	1	100	123	506
April 2001	42	38	19	1	100	122	513
May 2001	40	39	21	0	100	119	518
June 2001	38	45	18	0	100	120	520
July 2001	37	43	20	0	100	117	511
August 2001	36	42	21	0	100	115	499
September 2001	35	40	26	0	100	109	477
October 2001	33	42	24	0	100	109	456
November 2001	31	44	25	0	100	106	443
December 2001	29	48	22	1	100	107	465
January 2002	31	44	23	1	100	108	483

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### CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO (Three Month Moving Averages)

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
February 2002	33	44	23	1	100	110	495
March 2002	37	39	24	1	100	113	498
April 2002	36	40	23	1	100	114	501
May 2002	35	42	23	1	100	112	488
June 2002	32	43	24	1	100	108	483
July 2002	29	43	27	1	100	102	489
August 2002	27	42	30	1	100	97	509
September 2002	25	40	35	0	100	90	532
October 2002	21	42	37	0	100	84	526
November 2002	21	39	41	0	100	80	520
December 2002	21	37	42	0	100	80	496
January 2003	24	34	42	0	100	82	503
February 2003	23	34	43	0	100	80	491
March 2003	23	35	42	0	100	81	501
April 2003	23	34	43	0	100	80	494
May 2003	25	34	41	0	100	84	524
June 2003	24	37	39	0	100	85	529
July 2003	22	40	38	0	100	85	534
August 2003	25	40	35	0	100	89	509
September 2003	27	40	33	0	100	94	487
October 2003	29	38	33	0	100	96	479
November 2003	30	40	30	0	100	100	505
December 2003	28	41	31	0	100	97	519
January 2004	31	43	26	0	100	105	532
February 2004	31	44	26	0	100	105	512
March 2004	34	42	25	0	100	109	512
April 2004	30	42	28	0	100	102	496
May 2004	30	40	30	0	100	100	504
June 2004	29	42	29	0	100	99	494
July 2004	32	41	27	0	100	105	512
August 2004	34	42	24	0	100	110	513
September 2004	36	40	24	0	100	112	525
October 2004	34	39	27	0	100	108	503
November 2004	32	38	29	0	100	103	501
December 2004	32	39	28	0	100	104	513
January 2005	33	38	28	0	100	105	526
February 2005	33	39	27	0	100	106	532
March 2005	31	39	30	0	100	102	524
April 2005	31	41	28	0	100	104	521
May 2005	31	40	30	0	100	101	513
June 2005	32	41	27	0	100	104	521
July 2005	33	38	29	0	100	104	525
August 2005	33	42	25	0	100	108	545
September 2005	31	43	26	0	100	105	540
October 2005	27	46	27	0	100	100	547
November 2005	28	44	28	0	100	100	522
December 2005	33	41	26	0	100	107	507
January 2006	38	36	26	0	100	112	516
February 2006	38	37	26	0	100	112	533
March 2006	38	36	26	0	100	112	539
April 2006	37	40	23	0	100	114	529

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### CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO (Three Month Moving Averages)

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
May 2006	37	39	23	0	100	114	530
June 2006	36	40	23	0	100	113	535
July 2006	36	39	24	1	100	112	541
August 2006	36	39	25	0	100	112	531
September 2006	37	38	25	0	100	111	518
October 2006	38	38	24	0	100	114	505
November 2006	39	37	23	0	100	116	501
December 2006	38	40	22	0	100	116	502
January 2007	39	38	23	0	100	116	514
February 2007	40	37	23	0	100	118	506
March 2007	39	38	23	0	100	115	523
April 2007	37	38	24	1	100	113	538
May 2007	38	39	23	1	100	115	549
June 2007	38	39	22	0	100	116	551
July 2007	40	42	18	0	100	123	521
August 2007	37	46	17	0	100	120	523
September 2007	38	46	16	0	100	121	506
October 2007	36	45	18	0	100	118	525
November 2007	37	43	20	0	100	117	526
December 2007	35	42	23	0	100	112	526
January 2008	31	45	24	0	100	108	511
February 2008	30	44	25	0	100	105	517
March 2008	29	46	24	1	100	106	521
April 2008	28	44	28	0	100	101	536
May 2008	25	46	29	0	100	95	528
June 2008	23	45	32	0	100	91	537
July 2008	22	45	33	0	100	90	508
August 2008	22	45	33	0	100	89	502
September 2008	22	43	35	0	100	87	502
October 2008	20	44	36	0	100	84	518
November 2008	16	40	44	0	100	72	516
December 2008	11	40	49	0	100	62	506
January 2009	9	37	54	0	100	55	513
February 2009	10	34	56	0	100	54	545
March 2009	9	33	58	0	100	52	554
April 2009	9	34	57	0	100	52	554
May 2009	7	37	56	0	100	51	529
June 2009	10	36	54	0	100	56	534
July 2009	9	36	56	0	100	53	529
August 2009	9	37	55	0	100	54	527
September 2009	8	36	56	0	100	52	514
October 2009	9	35	56	0	100	53	515
November 2009	11	35	54	0	100	57	523
December 2009	11	38	51	0	100	61	505
January 2010	13	42	45	0	100	68	488
February 2010	14	41	45	0	100	69	481
March 2010	12	41	46	0	100	66	478
April 2010	10	38	52	0	100	59	492
May 2010	9	39	51	0	100	58	506
June 2010	12	38	49	1	100	63	517
July 2010	15	36	49	1	100	66	514

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<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
August 2010	15	34	50	1	100	65	491
September 2010	13	34	53	0	100	60	492
October 2010	11	36	53	0	100	58	476
November 2010	12	37	52	0	100	60	495
December 2010	14	39	47	0	100	67	508
January 2011	15	39	46	0	100	70	527
February 2011	16	38	46	0	100	70	505
March 2011	14	40	46	0	100	68	487
April 2011	15	40	45	0	100	70	489
May 2011	15	41	44	0	100	71	499
June 2011	17	38	46	0	100	71	511
July 2011	17	40	43	1	100	74	481
August 2011	16	39	44	1	100	72	471
September 2011	13	39	46	1	100	67	464
October 2011	13	36	51	0	100	63	477
November 2011	14	34	52	0	100	63	468
December 2011	15	35	50	0	100	64	481
January 2012	13	38	49	0	100	63	491
February 2012	13	40	48	0	100	65	499
March 2012	16	41	43	0	100	73	496
April 2012	17	41	41	0	100	76	494
May 2012	19	42	38	1	100	81	513
June 2012	17	42	41	1	100	76	500
July 2012	15	42	42	0	100	73	506
August 2012	14	42	44	1	100	70	502
September 2012	16	42	41	1	100	75	497
October 2012	20	41	38	1	100	82	484
November 2012	20	42	37	0	100	83	476
December 2012	18	42	40	0	100	78	483
January 2013	16	43	42	0	100	74	486
February 2013	15	40	44	0	100	71	501
March 2013	20	40	40	0	100	80	500
April 2013	22	41	37	0	100	85	513
May 2013	24	45	31	0	100	93	499
June 2013	22	47	31	0	100	91	500
July 2013	23	47	30	0	100	92	500
August 2013	21	45	33	0	100	88	506
September 2013	24	42	33	1	100	91	534
October 2013	25	41	33	1	100	91	530
November 2013	27	42	30	1	100	98	532
December 2013	27	44	29	1	100	98	520
January 2014	28	45	26	0	100	102	525
February 2014	31	42	27	0	100	103	523
March 2014	31	41	27	0	100	104	521
April 2014	34	39	27	0	100	106	515
May 2014	31	42	27	0	100	104	515
June 2014	31	42	26	1	100	105	516
July 2014	29	42	28	1	100	102	526
August 2014	32	40	28	1	100	104	527
September 2014	32	39	28	0	100	104	531
October 2014	34	40	26	0	100	108	529

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<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
November 2014	33	41	26	0	100	106	533
December 2014	34	42	24	0	100	111	532
January 2015	35	42	23	0	100	112	550
February 2015	37	41	22	0	100	115	555
March 2015	36	40	24	0	100	112	559
April 2015	34	41	24	0	100	110	551
May 2015	33	43	23	0	100	110	536
June 2015	34	43	23	0	100	112	545
July 2015	35	45	21	0	100	114	539
August 2015	35	44	21	0	100	114	577
September 2015	32	46	21	0	100	111	570
October 2015	33	43	23	0	100	110	581
November 2015	33	45	23	0	100	110	556
December 2015	34	44	23	0	100	111	545
January 2016	33	44	23	0	100	110	543
February 2016	34	43	23	0	100	111	549
March 2016	35	43	22	0	100	113	574
April 2016	35	44	21	0	100	114	578
May 2016	34	44	21	0	100	113	594
June 2016	33	47	20	0	100	113	571
July 2016	32	46	22	1	100	110	573
August 2016	31	46	22	1	100	109	564
September 2016	31	45	24	0	100	107	600
October 2016	35	43	22	0	100	113	614
November 2016	37	40	22	1	100	115	638
December 2016	39	39	22	1	100	117	638
January 2017	36	40	24	0	100	113	660
February 2017	35	41	24	0	100	111	659
March 2017	37	42	22	0	100	115	656
April 2017	38	42	19	0	100	119	625
May 2017	40	42	18	1	100	122	642
June 2017	39	42	18	1	100	121	675
July 2017	42	39	19	1	100	123	715
August 2017	42	40	18	0	100	124	716
September 2017	42	41	17	0	100	125	692
October 2017	40	45	15	0	100	125	651
November 2017	39	45	16	0	100	123	635
December 2017	41	42	17	0	100	124	642
January 2018	43	39	18	0	100	125	669
February 2018	46	37	17	0	100	130	689
March 2018	46	38	16	0	100	131	692
April 2018	46	38	16	0	100	130	715
May 2018	46	37	17	0	100	129	698
June 2018	46	38	16	0	100	130	691
July 2018	47	38	15	0	100	132	683
August 2018	46	39	14	0	100	132	705
September 2018	47	38	16	0	100	131	723
October 2018	47	37	16	0	100	131	707
November 2018	46	38	15	0	100	131	678
December 2018	44	40	15	0	100	129	654

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<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
January 2019	42	42	16	0	100	126	656
February 2019	44	39	16	0	100	128	662
March 2019	45	40	15	0	100	129	671
April 2019	45	40	15	0	100	130	672
May 2019	43	43	14	0	100	128	656
June 2019	43	42	15	0	100	128	633
July 2019	43	44	13	0	100	130	620
August 2019	42	42	15	0	100	127	630
September 2019	42	42	15	0	100	127	650
October 2019	43	38	19	0	100	124	682
November 2019	41	40	18	0	100	123	709
December 2019	41	40	18	1	100	123	719
January 2020	40	46	14	1	100	126	714
February 2020	44	44	12	0	100	133	714
March 2020	44	45	12	0	100	132	750
April 2020	43	42	15	0	100	128	748
May 2020	36	46	18	0	100	118	762
June 2020	36	46	17	1	100	120	724
July 2020	35	48	17	1	100	118	725
August 2020	39	44	16	0	100	123	731
September 2020	39	44	17	0	100	122	727
October 2020	40	44	17	0	100	123	727
November 2020	41	42	17	0	100	124	695
December 2020	42	42	16	0	100	126	684
January 2021	44	41	15	0	100	128	656
February 2021	46	41	14	0	100	132	648
March 2021	46	39	14	0	100	132	654
April 2021	47	39	14	0	100	133	664
May 2021	46	40	14	1	100	132	668
June 2021	44	42	12	1	100	132	680
July 2021	44	41	14	1	100	130	669
August 2021	42	41	15	1	100	127	654
September 2021	41	42	17	0	100	124	623
October 2021	41	44	15	0	100	126	637
November 2021	40	44	17	0	100	123	650
December 2021	41	42	18	0	100	123	677
January 2022	41	39	19	1	100	123	657
February 2022	40	41	18	1	100	123	652
March 2022	38	42	18	1	100	120	649
April 2022	37	43	20	1	100	117	662
May 2022	36	40	23	1	100	113	670
June 2022	34	38	28	0	100	106	670
July 2022	29	39	32	0	100	98	665
August 2022	27	41	32	0	100	94	659
September 2022	26	42	32	0	100	94	655
October 2022	27	40	32	0	100	95	657
November 2022	27	39	33	0	100	94	665
December 2022	27	41	31	1	100	96	659
January 2023	27	44	27	2	100	100	657
February 2023	27	46	25	2	100	101	646
March 2023	29	44	26	1	100	102	653

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<u>Date of Survey</u>		<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
April	2023	26	43	29	1	100	97	642
May	2023	27	42	29	1	100	98	670
June	2023	26	43	31	1	100	95	667
July	2023	29	43	28	1	100	101	671
August	2023	29	44	26	1	100	103	632
September	2023	31	44	24	1	100	106	634
October	2023	27	43	29	1	100	98	642
November	2023	26	40	33	1	100	94	647
December	2023	25	41	32	2	100	92	651
January	2024	28	42	28	2	100	100	652
February	2024	30	42	26	2	100	104	663
March	2024	34	41	24	1	100	110	672
April	2024	35	38	26	0	100	109	740
May	2024	34	38	28	1	100	106	886
June	2024	31	38	30	1	100	101	973
July	2024	29	38	31	2	100	98	1007
August	2024	29	37	32	2	100	97	1041
September	2024	30	34	34	2	100	97	1048
October	2024	31	35	32	2	100	98	1056
November	2024	31	35	32	2	100	98	928
December	2024	30	36	32	2	100	99	884
January	2025	29	36	32	3	100	97	903
February	2025	30	36	32	2	100	98	948
March	2025	27	35	35	2	100	92	1194
April	2025	24	34	40	2	100	84	1245
May	2025	19	34	44	3	100	75	1342
June	2025	18	34	44	4	100	75	1197
July	2025	22	36	39	3	100	82	1265
August	2025	24	36	38	3	100	86	1218
September	2025	27	36	36	2	100	91	1267
October	2025	25	35	37	2	100	88	1206
November	2025	26	36	35	2	100	91	1233
December	2025	25	36	35	3	100	90	1151
January	2026	27	37	34	2	100	92	1197
February	2026	28	36	33	3	100	95	1279