INCOME TOP THIRD
TABLE 11
EXPECTED CHANGE IN FINANCIAL SITUATION IN 5 YEARS
(Three Month Moving Averages)

The question was: "And 5 years from now, do you expect that you (and your family living there) will be better off financially, worse off, or just about the same as now?"
(Note: Prior to 1972 a four year horizon was used)

Date of Survey		Better Off	Same	Worse Off	DK, NA	Total	Relative	Cases
September	1980	51	29	15	4	100	136	885
March	1981	56	25	15	4	100	141	995
September	1981	56	25	15	3	100	141	1036
March	1982	58	26	14	3	100	144	549
September	1982	63	23	12	3	100	151	751
March	1983	61	25	12	2	100	149	696
September	1983	66	22	9	3	100	158	622
March	1984	71	19	7	3	100	164	650
September	1984	65	24	8	3	100	157	713
September	1985	63	25	10	3	100	153	721
September	2011	48	34	15	3	100	133	464
October	2011	50	32	16	2	100	134	477
November	2011	52	32	14	2	100	138	468
December	2011	53	31	15	2	100	138	481
January	2012	52	32	14	2	100	138	491
February	2012	50	32	15	3	100	135	499
March	2012	51	32	14	3	100	138	496
April	2012	52	31	14	3	100	138	494
May	2012	54	30	14	2	100	140	513
June	2012	51	29	18	2	100	133	500
July	2012	48	31	19	2	100	128	506
August	2012	46	32	20	2	100	125	502
September	2012	47	33	18	3	100	129	497
October	2012	50	30	17	3	100	133	484
November	2012	52	26	19	3	100	133	476
December	2012	49	26	21	3	100	128	483
January	2013	47	28	22	3	100	125	486
February	2013	46	30	22	3	100	124	501
March	2013	48	29	19	3	100	129	500
April	2013	47	30	21	3	100	126	513
May	2013	47	32	18	3	100	129	499
June	2013	49	32	17	3	100	132	500
July	2013	52	31	14	3	100	138	500
August	2013	51	31	15	2	100	136	506
September	2013	51	29	16	3	100	135	534
October	2013	49	29	17	4	100	132	530
November	2013	48	29	17	5	100	131	532
December	2013	45	33	17	5	100	128	520
January	2014	45	36	16	4	100	129	525
February	2014	47	35	15	2	100	132	523
March	2014	50	34	13	3	100	137	521
April	2014	49	33	15	3	100	135	515
May	2014	49	31	18	3	100	131	515

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Date of Survey		Better Off	Same	Worse Off	DK, NA	Total	Relative	Cases
June	2014	47	31	20	2	100	126	516
July	2014	47	31	20	2	100	127	526
August	2014	49	33	16	2	100	133	527
September	2014	52	31	15	3	100	137	531
October	2014	55	28	14	3	100	141	529
November	2014	55	27	15	3	100	140	533
December	2014	56	28	13	2	100	143	532
January	2015	58	27	14	2	100	144	550
February	2015	58	29	12	2	100	146	555
March	2015	60	27	12	1	100	148	559
April	2015	57	31	11	1	100	146	551
May	2015	57	31	11	1	100	146	536
June	2015	55	33	11	2	100	144	545
July	2015	54	32	12	2	100	141	539
August	2015	52	31	14	2	100	138	577
September	2015	54	30	14	2	100	140	570
October	2015	55	29	14	2	100	141	581
November	2015	56	28	14	2	100	142	556
December	2015	54	29	15	2	100	138	545
January	2016	55	29	14	2	100	140	543
February	2016	56	30	12	2	100	144	549
March	2016	58	28	11	3	100	148	574
April	2016	57	29	11	4	100	146	578
May	2016	57	30	11	3	100	146	594
June	2016	57	29	12	2	100	145	571
July	2016	59	28	12	1	100	147	573
August	2016	60	26	13	2	100	147	564
September	2016	59	28	11	2	100	147	600
October	2016	59	25	12	3	100	147	614
November	2016	62	22	13	3	100	149	638
December	2016	62	22	13	3	100	148	638
January	2017	59	25	13	3	100	146	660
February	2017	57	27	15	1	100	142	659
March	2017	57	26	15	1	100	142	656
April	2017	59	25	14	1	100	145	625
May	2017	59	27	13	1	100	146	642
June	2017	58	27	12	3	100	146	675
July	2017	58	27	12	3	100	146	715
August	2017	59	26	11	3	100	148	716
September	2017	61	27	10	2	100	151	692
October	2017	62	27	11	1	100	151	651
November	2017	61	29	10	1	100	151	635
December	2017	60	28	12	1	100	148	642
January	2018	59	27	13	1	100	146	669
February	2018	61	24	13	2	100	147	689
March	2018	59	27	12	2	100	148	692
April	2018	58	29	11	2	100	146	715
May	2018	57	31	11	1	100	147	698
June	2018	56	30	11	2	100	145	691
July	2018	57	30	10	3	100	146	683
August	2018	56	29	11	4	100	145	705
September	2018	58	28	11	3	100	147	723

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Date of Survey		Better Off	Same	Worse Off	DK, NA	Total	Relative	Cases
October	2018	58	25	13	3	100	145	707
November	2018	57	26	14	3	100	143	678
December	2018	56	27	14	3	100	141	654
January	2019	54	31	12	3	100	142	656
February	2019	56	32	10	3	100	146	662
March	2019	57	31	10	3	100	147	671
April	2019	60	28	10	2	100	150	672
May	2019	59	28	10	2	100	149	656
June	2019	59	29	10	2	100	149	633
July	2019	56	31	11	2	100	146	620
August	2019	55	30	12	2	100	143	630
September	2019	54	30	13	2	100	141	650
October	2019	56	30	12	3	100	144	682
November	2019	54	30	13	3	100	141	709
December	2019	57	29	11	3	100	147	719
January	2020	55	30	12	3	100	143	714
February	2020	56	31	11	3	100	145	714
March	2020	54	32	11	3	100	144	750
April	2020	57	32	9	2	100	148	748
May	2020	58	31	9	2	100	149	762
June	2020	60	30	8	2	100	151	724
July	2020	60	29	9	2	100	150	725
August	2020	61	26	10	3	100	151	731
September	2020	61	25	10	4	100	151	727
October	2020	60	28	8	4	100	152	727
November	2020	59	31	7	3	100	152	695
December	2020	57	33	8	3	100	149	684
January	2021	57	30	11	2	100	146	656
February	2021	58	26	15	1	100	143	648
March	2021	57	25	16	1	100	141	654
April	2021	55	28	15	1	100	140	664
May	2021	52	31	15	2	100	136	668
June	2021	52	30	15	2	100	137	680
July	2021	54	28	15	3	100	139	669
August	2021	57	27	13	3	100	144	654
September	2021	53	30	14	3	100	140	623
October	2021	52	29	16	3	100	136	637
November	2021	49	30	18	3	100	131	650
December	2021	54	26	18	3	100	136	677
January	2022	55	27	16	2	100	139	657
February	2022	56	28	14	2	100	142	652
March	2022	55	29	13	3	100	142	649
April	2022	52	29	15	4	100	138	662
May	2022	52	29	14	5	100	138	670
June	2022	51	29	16	4	100	135	670
July	2022	55	27	14	4	100	141	665
August	2022	56	27	14	4	100	142	659
September	2022	54	29	13	4	100	141	655
October	2022	53	29	15	3	100	138	657
November	2022	53	29	15	4	100	138	665
December	2022	56	28	13	3	100	143	659

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(Three Month Moving Averages)

Date of Survey		Better Off	Same	Worse Off	DK, NA	Total	Relative	Cases
January	2023	58	29	10	4	100	148	657
February	2023	59	29	9	3	100	150	646
March	2023	58	29	10	3	100	148	653
April	2023	56	28	13	3	100	143	642
May	2023	54	28	15	3	100	139	670
June	2023	55	27	15	3	100	139	667
July	2023	53	29	14	4	100	140	671
August	2023	57	29	11	3	100	145	632
September	2023	56	29	11	4	100	146	634
October	2023	58	26	13	3	100	145	642
November	2023	55	27	15	3	100	140	647
December	2023	55	27	16	3	100	139	651
January	2024	57	28	13	2	100	144	652
February	2024	57	27	13	3	100	145	663
March	2024	60	27	11	2	100	148	672
April	2024	57	26	13	3	100	144	740
May	2024	57	27	13	3	100	144	886
June	2024	55	29	13	3	100	143	973
July	2024	55	30	12	2	100	143	1007
August	2024	55	30	13	2	100	142	1041
September	2024	57	27	15	2	100	142	1048
October	2024	54	29	16	2	100	138	1056
November	2024	54	28	16	1	100	138	928
December	2024	52	28	18	2	100	134	884
January	2025	53	26	20	1	100	133	903
February	2025	51	25	23	1	100	129	948
March	2025	48	25	26	1	100	122	1194
April	2025	45	24	29	1	100	116	1245
May	2025	41	25	32	2	100	110	1342
June	2025	43	27	29	2	100	114	1197
July	2025	46	26	27	1	100	119	1265
August	2025	47	26	26	1	100	121	1218
September	2025	46	26	27	1	100	119	1267
October	2025	44	28	27	1	100	116	1206
November	2025	43	30	27	1	100	116	1233
December	2025	44	29	26	1	100	118	1151
January	2026	47	28	24	1	100	123	1197
February	2026	48	27	24	1	100	124	1279
March	2026	47	27	25	1	100	122	1449
April	2026	45	28	26	0	100	119	1446
May	2026	43	29	27	0	100	116	1380
June	2026	43	30	26	1	100	117	1338
July	2026	44	28	27	1	100	117	1366