INCOME TOP THIRD
TABLE 19
CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)

The question was: "Compared with 5 years ago, do you think the chances that you (and your husband/wife) will have a comfortable reitrement have gone up, gone down, or remained about the same

Date of Survey		Gone Up	Same	Gone Down	DK,NA	Total	Relative	Cases
February	1998	45	36	18	1	100	127	539
March	1998	47	33	20	0	100	127	549
April	1998	46	33	20	0	100	126	541
May	1998	47	32	21	0	100	126	554
June	1998	48	32	21	0	100	127	543
July	1998	49	32	19	0	100	131	553
August	1998	50	30	19	1	100	131	550
September	1998	49	31	20	1	100	129	546
October	1998	46	32	20	1	100	126	547
November	1998	44	34	21	1	100	123	539
December	1998	44	35	20	1	100	124	564
January	1999	45	35	19	0	100	126	572
February	1999	47	37	16	0	100	131	577
March	1999	44	37	18	1	100	125	540
April	1999	42	37	20	1	100	122	508
May	1999	41	37	22	0	100	119	512
June	1999	47	36	18	0	100	129	538
July	1999	50	34	16	0	100	133	557
August	1999	48	34	18	0	100	130	553
September	1999	48	32	19	0	100	129	555
October	1999	44	34	21	0	100	123	545
November	1999	46	35	19	0	100	126	540
December	1999	44	38	18	0	100	126	523
January	2000	47	37	16	0	100	130	528
February	2000	47	38	15	0	100	133	544
March	2000	49	35	16	1	100	133	549
April	2000	48	37	15	1	100	133	540
May	2000	49	37	13	0	100	136	529
June	2000	47	39	14	0	100	134	534
July	2000	50	37	13	0	100	137	524
August	2000	52	34	14	1	100	138	530
September	2000	52	35	12	1	100	140	507
October	2000	51	36	13	1	100	138	508
November	2000	48	41	11	0	100	138	502
December	2000	48	40	12	0	100	136	517
January	2001	45	40	14	0	100	131	516
February	2001	45	38	17	1	100	128	514
March	2001	43	36	20	1	100	123	506
April	2001	42	38	19	1	100	122	513
May	2001	40	39	21	0	100	119	518
June	2001	38	45	18	0	100	120	520
July	2001	37	43	20	0	100	117	511
August	2001	36	42	21	0	100	115	499
September	2001	35	40	26	0	100	109	477
October	2001	33	42	24	0	100	109	456
November	2001	31	44	25	0	100	106	443
December	2001	29	48	22	1	100	107	465
January	2002	31	44	23	1	100	108	483

INCOME TOP THIRD
TABLE 19
CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)

Date of Survey		Gone Up	Same	Gone Down	DK,NA	Total	Relative	Cases
February	2002	33	44	23	1	100	110	495
March	2002	37	39	24	1	100	113	498
April	2002	36	40	23	1	100	114	501
May	2002	35	42	23	1	100	112	488
June	2002	32	43	24	1	100	108	483
July	2002	29	43	27	1	100	102	489
August	2002	27	42	30	1	100	97	509
September	2002	25	40	35	0	100	90	532
October	2002	21	42	37	0	100	84	526
November	2002	21	39	41	0	100	80	520
December	2002	21	37	42	0	100	80	496
January	2003	24	34	42	0	100	82	503
February	2003	23	34	43	0	100	80	491
March	2003	23	35	42	0	100	81	501
April	2003	23	34	43	0	100	80	494
May	2003	25	34	41	0	100	84	524
June	2003	24	37	39	0	100	85	529
July	2003	22	40	38	0	100	85	534
August	2003	25	40	35	0	100	89	509
September	2003	27	40	33	0	100	94	487
October	2003	29	38	33	0	100	96	479
November	2003	30	40	30	0	100	100	505
December	2003	28	41	31	0	100	97	519
January	2004	31	43	26	0	100	105	532
February	2004	31	44	26	0	100	105	512
March	2004	34	42	25	0	100	109	512
April	2004	30	42	28	0	100	102	496
May	2004	30	40	30	0	100	100	504
June	2004	29	42	29	0	100	99	494
July	2004	32	41	27	0	100	105	512
August	2004	34	42	24	0	100	110	513
September	2004	36	40	24	0	100	112	525
October	2004	34	39	27	0	100	108	503
November	2004	32	38	29	0	100	103	501
December	2004	32	39	28	0	100	104	513
January	2005	33	38	28	0	100	105	526
February	2005	33	39	27	0	100	106	532
March	2005	31	39	30	0	100	102	524
April	2005	31	41	28	0	100	104	521
May	2005	31	40	30	0	100	101	513
June	2005	32	41	27	0	100	104	521
July	2005	33	38	29	0	100	104	525
August	2005	33	42	25	0	100	108	545
September	2005	31	43	26	0	100	105	540
October	2005	27	46	27	0	100	100	547
November	2005	28	44	28	0	100	100	522
December	2005	33	41	26	0	100	107	507
January	2006	38	36	26	0	100	112	516
February	2006	38	37	26	0	100	112	533
March	2006	38	36	26	0	100	112	539
April	2006	37	40	23	0	100	114	529

INCOME TOP THIRD
TABLE 19
CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)

Date of Survey		Gone Up	Same	Gone Down	DK,NA	Total	Relative	Cases
May	2006	37	39	23	0	100	114	530
June	2006	36	40	23	0	100	113	535
July	2006	36	39	24	1	100	112	541
August	2006	36	39	25	0	100	112	531
September	2006	37	38	25	0	100	111	518
October	2006	38	38	24	0	100	114	505
November	2006	39	37	23	0	100	116	501
December	2006	38	40	22	0	100	116	502
January	2007	39	38	23	0	100	116	514
February	2007	40	37	23	0	100	118	506
March	2007	39	38	23	0	100	115	523
April	2007	37	38	24	1	100	113	538
May	2007	38	39	23	1	100	115	549
June	2007	38	39	22	0	100	116	551
July	2007	40	42	18	0	100	123	521
August	2007	37	46	17	0	100	120	523
September	2007	38	46	16	0	100	121	506
October	2007	36	45	18	0	100	118	525
November	2007	37	43	20	0	100	117	526
December	2007	35	42	23	0	100	112	526
January	2008	31	45	24	0	100	108	511
February	2008	30	44	25	0	100	105	517
March	2008	29	46	24	1	100	106	521
April	2008	28	44	28	0	100	101	536
May	2008	25	46	29	0	100	95	528
June	2008	23	45	32	0	100	91	537
July	2008	22	45	33	0	100	90	508
August	2008	22	45	33	0	100	89	502
September	2008	22	43	35	0	100	87	502
October	2008	20	44	36	0	100	84	518
November	2008	16	40	44	0	100	72	516
December	2008	11	40	49	0	100	62	506
January	2009	9	37	54	0	100	55	513
February	2009	10	34	56	0	100	54	545
March	2009	9	33	58	0	100	52	554
April	2009	9	34	57	0	100	52	554
May	2009	7	37	56	0	100	51	529
June	2009	10	36	54	0	100	56	534
July	2009	9	36	56	0	100	53	529
August	2009	9	37	55	0	100	54	527
September	2009	8	36	56	0	100	52	514
October	2009	9	35	56	0	100	53	515
November	2009	11	35	54	0	100	57	523
December	2009	11	38	51	0	100	61	505
January	2010	13	42	45	0	100	68	488
February	2010	14	41	45	0	100	69	481
March	2010	12	41	46	0	100	66	478
April	2010	10	38	52	0	100	59	492
May	2010	9	39	51	0	100	58	506
June	2010	12	38	49	1	100	63	517
July	2010	15	36	49	1	100	66	514

INCOME TOP THIRD
TABLE 19
CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)

Date of Survey		Gone Up	Same	Gone Down	DK,NA	Total	Relative	Cases
August	2010	15	34	50	1	100	65	491
September	2010	13	34	53	0	100	60	492
October	2010	11	36	53	0	100	58	476
November	2010	12	37	52	0	100	60	495
December	2010	14	39	47	0	100	67	508
January	2011	15	39	46	0	100	70	527
February	2011	16	38	46	0	100	70	505
March	2011	14	40	46	0	100	68	487
April	2011	15	40	45	0	100	70	489
May	2011	15	41	44	0	100	71	499
June	2011	17	38	46	0	100	71	511
July	2011	17	40	43	1	100	74	481
August	2011	16	39	44	1	100	72	471
September	2011	13	39	46	1	100	67	464
October	2011	13	36	51	0	100	63	477
November	2011	14	34	52	0	100	63	468
December	2011	15	35	50	0	100	64	481
January	2012	13	38	49	0	100	63	491
February	2012	13	40	48	0	100	65	499
March	2012	16	41	43	0	100	73	496
April	2012	17	41	41	0	100	76	494
May	2012	19	42	38	1	100	81	513
June	2012	17	42	41	1	100	76	500
July	2012	15	42	42	0	100	73	506
August	2012	14	42	44	1	100	70	502
September	2012	16	42	41	1	100	75	497
October	2012	20	41	38	1	100	82	484
November	2012	20	42	37	0	100	83	476
December	2012	18	42	40	0	100	78	483
January	2013	16	43	42	0	100	74	486
February	2013	15	40	44	0	100	71	501
March	2013	20	40	40	0	100	80	500
April	2013	22	41	37	0	100	85	513
May	2013	24	45	31	0	100	93	499
June	2013	22	47	31	0	100	91	500
July	2013	23	47	30	0	100	92	500
August	2013	21	45	33	0	100	88	506
September	2013	24	42	33	1	100	91	534
October	2013	25	41	33	1	100	91	530
November	2013	27	42	30	1	100	98	532
December	2013	27	44	29	1	100	98	520
January	2014	28	45	26	0	100	102	525
February	2014	31	42	27	0	100	103	523
March	2014	31	41	27	0	100	104	521
April	2014	34	39	27	0	100	106	515
May	2014	31	42	27	0	100	104	515
June	2014	31	42	26	1	100	105	516
July	2014	29	42	28	1	100	102	526
August	2014	32	40	28	1	100	104	527
September	2014	32	39	28	0	100	104	531
October	2014	34	40	26	0	100	108	529

INCOME TOP THIRD
TABLE 19
CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)

Date of Survey		Gone Up	Same	Gone Down	DK,NA	Total	Relative	Cases
November	2014	33	41	26	0	100	106	533
December	2014	34	42	24	0	100	111	532
January	2015	35	42	23	0	100	112	550
February	2015	37	41	22	0	100	115	555
March	2015	36	40	24	0	100	112	559
April	2015	34	41	24	0	100	110	551
May	2015	33	43	23	0	100	110	536
June	2015	34	43	23	0	100	112	545
July	2015	35	45	21	0	100	114	539
August	2015	35	44	21	0	100	114	577
September	2015	32	46	21	0	100	111	570
October	2015	33	43	23	0	100	110	581
November	2015	33	45	23	0	100	110	556
December	2015	34	44	23	0	100	111	545
January	2016	33	44	23	0	100	110	543
February	2016	34	43	23	0	100	111	549
March	2016	35	43	22	0	100	113	574
April	2016	35	44	21	0	100	114	578
May	2016	34	44	21	0	100	113	594
June	2016	33	47	20	0	100	113	571
July	2016	32	46	22	1	100	110	573
August	2016	31	46	22	1	100	109	564
September	2016	31	45	24	0	100	107	600
October	2016	35	43	22	0	100	113	614
November	2016	37	40	22	1	100	115	638
December	2016	39	39	22	1	100	117	638
January	2017	36	40	24	0	100	113	660
February	2017	35	41	24	0	100	111	659
March	2017	37	42	22	0	100	115	656
April	2017	38	42	19	0	100	119	625
May	2017	40	42	18	1	100	122	642
June	2017	39	42	18	1	100	121	675
July	2017	42	39	19	1	100	123	715
August	2017	42	40	18	0	100	124	716
September	2017	42	41	17	0	100	125	692
October	2017	40	45	15	0	100	125	651
November	2017	39	45	16	0	100	123	635
December	2017	41	42	17	0	100	124	642
January	2018	43	39	18	0	100	125	669
February	2018	46	37	17	0	100	130	689
March	2018	46	38	16	0	100	131	692
April	2018	46	38	16	0	100	130	715
May	2018	46	37	17	0	100	129	698
June	2018	46	38	16	0	100	130	691
July	2018	47	38	15	0	100	132	683
August	2018	46	39	14	0	100	132	705
September	2018	47	38	16	0	100	131	723
October	2018	47	37	16	0	100	131	707
November	2018	46	38	15	0	100	131	678
December	2018	44	40	15	0	100	129	654

INCOME TOP THIRD
TABLE 19
CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)

Date of Survey		Gone Up	Same	Gone Down	DK,NA	Total	Relative	Cases
January	2019	42	42	16	0	100	126	656
February	2019	44	39	16	0	100	128	662
March	2019	45	40	15	0	100	129	671
April	2019	45	40	15	0	100	130	672
May	2019	43	43	14	0	100	128	656
June	2019	43	42	15	0	100	128	633
July	2019	43	44	13	0	100	130	620
August	2019	42	42	15	0	100	127	630
September	2019	42	42	15	0	100	127	650
October	2019	43	38	19	0	100	124	682
November	2019	41	40	18	0	100	123	709
December	2019	41	40	18	1	100	123	719
January	2020	40	46	14	1	100	126	714
February	2020	44	44	12	0	100	133	714
March	2020	44	45	12	0	100	132	750
April	2020	43	42	15	0	100	128	748
May	2020	36	46	18	0	100	118	762
June	2020	36	46	17	1	100	120	724
July	2020	35	48	17	1	100	118	725
August	2020	39	44	16	0	100	123	731
September	2020	39	44	17	0	100	122	727
October	2020	40	44	17	0	100	123	727
November	2020	41	42	17	0	100	124	695
December	2020	42	42	16	0	100	126	684
January	2021	44	41	15	0	100	128	656
February	2021	46	41	14	0	100	132	648
March	2021	46	39	14	0	100	132	654
April	2021	47	39	14	0	100	133	664
May	2021	46	40	14	1	100	132	668
June	2021	44	42	12	1	100	132	680
July	2021	44	41	14	1	100	130	669
August	2021	42	41	15	1	100	127	654
September	2021	41	42	17	0	100	124	623
October	2021	41	44	15	0	100	126	637
November	2021	40	44	17	0	100	123	650
December	2021	41	42	18	0	100	123	677
January	2022	41	39	19	1	100	123	657
February	2022	40	41	18	1	100	123	652
March	2022	38	42	18	1	100	120	649
April	2022	37	43	20	1	100	117	662
May	2022	36	40	23	1	100	113	670
June	2022	34	38	28	0	100	106	670
July	2022	29	39	32	0	100	98	665
August	2022	27	41	32	0	100	94	659
September	2022	26	42	32	0	100	94	655
October	2022	27	40	32	0	100	95	657
November	2022	27	39	33	0	100	94	665
December	2022	27	41	31	1	100	96	659
January	2023	27	44	27	2	100	100	657
February	2023	27	46	25	2	100	101	646
March	2023	29	44	26	1	100	102	653

INCOME TOP THIRD
TABLE 19
CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)

Date of Survey		Gone Up	Same	Gone Down	DK,NA	Total	Relative	Cases
April	2023	26	43	29	1	100	97	642
May	2023	27	42	29	1	100	98	670
June	2023	26	43	31	1	100	95	667
July	2023	29	43	28	1	100	101	671
August	2023	29	44	26	1	100	103	632
September	2023	31	44	24	1	100	106	634
October	2023	27	43	29	1	100	98	642
November	2023	26	40	33	1	100	94	647
December	2023	25	41	32	2	100	92	651
January	2024	28	42	28	2	100	100	652
February	2024	30	42	26	2	100	104	663
March	2024	34	41	24	1	100	110	672
April	2024	35	38	26	0	100	109	740
May	2024	34	38	28	1	100	106	886
June	2024	31	38	30	1	100	101	973
July	2024	29	38	31	2	100	98	1007
August	2024	29	37	32	2	100	97	1041
September	2024	30	34	34	2	100	97	1048
October	2024	31	35	32	2	100	98	1056
November	2024	31	35	32	2	100	98	928
December	2024	30	36	32	2	100	99	884
January	2025	29	36	32	3	100	97	903
February	2025	30	36	32	2	100	98	948
March	2025	27	35	35	2	100	92	1194
April	2025	24	34	40	2	100	84	1245
May	2025	19	34	44	3	100	75	1342
June	2025	18	34	44	4	100	75	1197
July	2025	22	36	39	3	100	82	1265
August	2025	24	36	38	3	100	86	1218
September	2025	27	36	36	2	100	91	1267
October	2025	25	35	37	2	100	88	1206
November	2025	26	36	35	2	100	91	1233
December	2025	25	36	35	3	100	90	1151
January	2026	27	37	34	2	100	92	1197
February	2026	28	36	33	3	100	95	1279
March	2026	27	37	34	2	100	93	1449
April	2026	25	37	33	4	100	92	1446
May	2026	24	38	35	3	100	89	1380
June	2026	23	38	36	3	100	87	1338
July	2026	25	35	38	2	100	87	1366