

REGION NORTH CENTRAL

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TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

"Do you (or any member of your family living there) have any investments in the stock market, including any publicly traded stock that is directly owned, stocks in mutual funds, stocks in any of your retirement accounts, including 401(K)s, IRAs, or Keogh accounts?"

"Considering all of your (family's) investments in the stock market, overall about how much would your investments be worth today?"

Date of Survey		Under \$10k	\$10k to \$24k	\$25k to \$49k	\$50k to \$99k	\$100k to \$199k	\$200k to \$499k	\$500k and up	DK, NA	Total	Median 1000's	Percentiles			Cases
												25th	75th	Rng	
March	1990	36	22	10	11	3	1	0	17	100	12	4	33	29	274
April	1990	36	17	11	13	4	1	0	17	100	13	4	40	37	316
September	1997	13	12	11	25	14	7	4	13	100	57	20	104	83	155
February	1998	11	13	13	17	9	12	4	21	100	56	21	124	103	148
November	1998	16	17	11	12	10	7	3	24	100	35	10	100	90	178
December	1998	18	16	14	12	8	10	3	20	100	35	11	101	90	176
January	1999	17	14	17	11	7	12	3	18	100	39	12	107	96	182
February	1999	20	12	22	8	6	14	3	15	100	33	11	103	92	179
March	1999	18	10	20	11	5	15	3	17	100	37	12	124	112	169
April	1999	18	9	18	15	10	11	2	18	100	42	13	120	107	159
May	1999	13	10	14	17	11	11	4	21	100	51	19	152	132	162
June	1999	12	12	12	17	14	8	3	23	100	52	18	134	116	174
July	1999	13	11	10	17	10	12	5	22	100	58	17	168	151	189
August	1999	17	16	9	15	10	13	4	17	100	48	11	144	132	181
September	1999	15	15	11	16	10	13	5	14	100	50	16	143	126	178
October	1999	11	17	12	17	14	10	3	17	100	46	20	112	92	176
November	1999	8	14	11	16	18	7	6	20	100	66	22	126	104	188
December	1999	9	11	11	12	20	8	9	21	100	78	24	163	139	193
January	2000	11	10	11	12	16	9	10	21	100	84	24	187	164	213
February	2000	11	9	13	11	13	13	10	20	100	79	26	233	208	208
March	2000	10	14	11	13	12	12	7	21	100	64	20	199	179	196
April	2000	10	14	11	12	11	13	7	21	100	67	18	210	192	180
May	2000	9	13	12	15	12	10	6	23	100	59	21	165	144	200
June	2000	10	10	16	16	11	11	7	20	100	60	23	173	150	219
July	2000	8	11	16	14	12	11	6	22	100	57	24	162	138	214
August	2000	12	12	14	11	12	11	8	20	100	58	17	194	177	203
September	2000	10	11	9	12	14	12	8	24	100	72	26	205	179	187
October	2000	15	8	9	13	12	11	9	23	100	61	21	199	178	181
November	2000	12	6	9	15	17	11	5	24	100	74	29	169	141	173
December	2000	18	8	11	13	11	10	5	24	100	53	15	135	119	166
January	2001	16	9	11	14	12	8	5	24	100	56	17	127	110	175
February	2001	16	11	13	11	8	11	7	22	100	52	15	148	133	191
March	2001	14	9	12	11	15	13	7	20	100	70	20	182	163	212
April	2001	10	13	13	11	15	14	7	17	100	69	21	184	163	221
May	2001	10	15	10	11	15	13	5	21	100	65	16	175	158	211
June	2001	9	18	11	9	12	11	6	24	100	50	14	162	148	197
July	2001	10	16	9	7	14	11	4	30	100	58	16	164	149	202
August	2001	10	13	9	11	13	13	4	27	100	64	22	183	161	202
September	2001	9	10	11	13	12	11	3	30	100	63	22	160	138	207
October	2001	8	9	11	15	11	12	2	32	100	66	23	160	137	191
November	2001	6	8	9	14	10	10	4	38	100	87	34	182	148	196
December	2001	7	7	4	18	13	12	5	34	100	101	37	207	170	194

REGION NORTH CENTRAL

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TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

<u>Date of Survey</u>		<u>Under</u> <u>\$10k</u>	<u>\$10k</u> <u>to \$24k</u>	<u>\$25k</u> <u>to \$49k</u>	<u>\$50k</u> <u>to \$99k</u>	<u>\$100k</u> <u>to \$199k</u>	<u>\$200k</u> <u>to \$499k</u>	<u>\$500k</u> <u>and up</u>	<u>DK, NA</u>	<u>Total</u>	<u>Median</u> <u>1000's</u>	<u>Percentiles</u>			<u>Cases</u>
												<u>25th</u>	<u>75th</u>	<u>Rng</u>	
January	2002	8	7	7	17	13	12	7	28	100	92	37	213	175	220
February	2002	7	9	10	16	15	12	6	24	100	73	28	174	145	220
March	2002	8	11	15	13	13	12	4	24	100	59	25	155	130	215
April	2002	11	8	13	13	14	14	2	25	100	67	25	157	132	202
May	2002	11	9	12	12	12	17	3	24	100	80	26	186	160	201
June	2002	9	10	10	14	12	20	4	21	100	85	27	212	185	217
July	2002	7	12	9	15	11	20	5	21	100	83	27	215	188	224
August	2002	8	10	13	17	11	15	3	23	100	64	25	172	148	224
September	2002	11	9	15	13	12	13	2	25	100	59	22	148	125	226
October	2002	10	10	15	16	11	11	4	24	100	58	22	145	123	218
November	2002	12	14	13	13	10	9	8	21	100	52	16	175	158	213
December	2002	12	17	10	14	11	8	9	19	100	52	17	176	158	219
January	2003	13	17	10	13	14	10	6	17	100	50	17	162	145	207
February	2003	14	13	13	13	14	11	3	19	100	46	18	137	119	211
March	2003	10	12	14	12	13	13	5	22	100	52	21	164	143	203
April	2003	10	14	15	12	9	9	6	25	100	43	19	146	126	212
August	2003	17	15	13	15	10	11	4	17	100	46	13	119	106	270
September	2003	13	13	12	13	12	13	5	19	100	51	17	145	128	265
October	2003	15	12	13	12	12	12	5	18	100	50	15	146	131	264
November	2003	15	13	13	13	11	11	6	18	100	45	14	125	111	268
December	2003	16	16	14	14	11	11	4	16	100	43	12	123	111	270
January	2004	16	17	14	13	10	11	4	14	100	38	12	124	111	277
February	2004	15	17	15	12	11	12	4	13	100	40	14	134	120	271
March	2004	18	17	11	12	12	12	3	14	100	35	12	132	120	255
April	2004	17	18	11	14	11	12	3	14	100	38	13	127	114	252
May	2004	18	17	10	15	14	9	3	13	100	38	12	117	105	261
June	2004	12	16	12	16	13	10	5	15	100	55	18	139	121	279
July	2004	13	12	13	14	16	10	4	17	100	56	17	144	128	259
August	2004	12	10	14	14	15	12	6	17	100	62	20	147	127	252
September	2004	15	12	13	13	15	10	6	17	100	52	15	126	112	252
October	2004	13	13	11	16	16	10	6	14	100	58	18	134	116	271
November	2004	16	15	10	15	16	7	5	16	100	50	13	128	115	271
December	2004	15	15	12	15	14	9	4	16	100	48	15	133	118	282
January	2005	18	16	12	13	13	8	5	17	100	39	12	126	114	267
February	2005	18	14	12	11	13	8	6	18	100	41	11	138	126	270
March	2005	17	15	9	12	16	8	6	19	100	45	11	132	121	266
April	2005	16	11	8	14	15	12	5	19	100	55	12	163	151	283
May	2005	14	15	11	15	13	12	5	16	100	49	13	149	136	292
June	2005	14	16	14	16	11	12	5	13	100	46	15	147	133	290
July	2005	13	19	16	14	11	9	6	14	100	38	14	126	112	295
August	2005	15	15	14	12	11	11	5	16	100	43	13	142	128	277
September	2005	14	14	14	14	13	11	5	16	100	46	14	135	121	271
October	2005	16	12	12	15	13	11	5	16	100	48	14	127	113	266
November	2005	15	14	13	18	14	11	4	11	100	50	16	116	100	273
December	2005	15	14	11	17	12	11	6	13	100	50	15	145	130	278
January	2006	14	16	11	18	12	11	6	11	100	50	15	144	128	277
February	2006	13	14	10	18	11	11	7	15	100	53	17	159	142	270
March	2006	13	17	11	17	12	11	6	14	100	53	16	135	119	256
April	2006	13	14	12	17	14	9	5	17	100	52	17	136	118	253

REGION NORTH CENTRAL

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TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

<u>Date of Survey</u>		<u>Under</u> <u>\$10k</u>	<u>\$10k</u> <u>to \$24k</u>	<u>\$25k</u> <u>to \$49k</u>	<u>\$50k</u> <u>to \$99k</u>	<u>\$100k</u> <u>to \$199k</u>	<u>\$200k</u> <u>to \$499k</u>	<u>\$500k</u> <u>and up</u>	<u>DK, NA</u>	<u>Total</u>	<u>Median</u> <u>1000's</u>	<u>Percentiles</u>			<u>Cases</u>
												<u>25th</u>	<u>75th</u>	<u>Rng</u>	
May	2006	12	15	12	16	15	10	3	16	100	49	17	134	116	263
June	2006	13	13	11	19	14	11	3	17	100	51	17	130	113	283
July	2006	11	15	9	22	12	11	5	15	100	54	19	129	110	292
August	2006	10	15	10	22	14	10	6	14	100	63	21	130	110	292
September	2006	10	13	13	19	14	10	7	14	100	61	22	137	115	280
October	2006	9	13	15	14	18	10	8	13	100	66	23	151	129	271
November	2006	11	12	16	15	16	9	8	15	100	56	22	141	120	267
December	2006	10	11	15	14	14	11	6	18	100	56	20	158	139	267
January	2007	13	11	14	14	12	14	5	17	100	52	17	167	150	292
February	2007	15	11	13	16	12	14	5	15	100	55	15	167	153	308
March	2007	14	12	14	14	15	15	6	11	100	63	19	172	153	311
April	2007	10	12	13	15	17	13	8	12	100	69	25	173	148	292
May	2007	11	11	14	13	17	15	8	11	100	71	26	195	168	273
June	2007	11	10	13	16	17	11	10	13	100	66	27	175	148	291
July	2007	11	9	14	16	14	14	8	14	100	65	25	197	172	288
August	2007	10	14	12	14	15	12	7	15	100	55	23	166	143	283
September	2007	10	14	12	14	13	17	6	15	100	60	23	187	164	275
October	2007	13	14	13	14	15	12	6	14	100	53	20	150	130	291
November	2007	13	11	11	16	16	12	6	15	100	63	19	156	136	304
December	2007	12	12	12	15	18	10	6	15	100	63	21	138	117	295
January	2008	10	14	10	14	18	13	7	14	100	72	22	176	155	272
February	2008	10	12	12	13	15	17	7	15	100	77	23	215	192	267
March	2008	12	14	10	12	12	17	8	16	100	72	20	228	208	271
April	2008	12	11	9	13	12	17	8	17	100	71	21	215	194	278
May	2008	13	11	8	17	12	15	7	17	100	65	20	188	168	277
June	2008	14	12	9	16	12	14	5	17	100	58	17	169	152	268
July	2008	15	13	12	14	13	13	5	15	100	51	14	157	142	267
August	2008	14	15	13	10	14	15	7	13	100	56	15	177	162	276
September	2008	11	15	14	14	13	14	7	13	100	58	18	166	148	276
October	2008	10	15	13	17	13	12	7	14	100	60	19	156	137	273
November	2008	12	14	13	19	12	9	7	13	100	50	17	125	108	274
December	2008	15	14	12	16	13	10	7	13	100	49	15	136	121	276
January	2009	18	14	12	15	11	10	7	15	100	42	12	137	125	279
February	2009	16	13	12	17	10	10	6	15	100	45	15	141	127	276
March	2009	16	11	14	15	11	9	7	17	100	44	15	137	122	293
April	2009	14	13	14	16	13	9	7	14	100	50	17	136	119	290
May	2009	15	13	14	14	13	8	7	15	100	47	14	128	114	290
June	2009	16	11	14	15	13	9	8	14	100	52	16	141	125	285
July	2009	16	9	14	12	11	11	8	18	100	53	16	158	141	298
August	2009	14	10	14	12	12	11	9	18	100	59	20	169	149	299
September	2009	10	13	11	13	12	12	9	20	100	70	21	195	174	296
October	2009	11	13	10	14	14	11	9	18	100	69	20	180	161	302
November	2009	12	12	8	14	13	13	10	19	100	71	19	226	207	293
December	2009	13	10	10	18	12	11	9	18	100	62	20	194	175	290
January	2010	11	9	11	18	13	12	8	18	100	69	23	189	166	282
February	2010	12	11	11	19	13	13	7	15	100	63	23	158	135	283
March	2010	12	11	10	18	13	16	7	13	100	68	24	184	160	271
April	2010	14	10	10	18	12	17	7	12	100	69	24	203	178	269
May	2010	11	11	9	19	15	16	7	13	100	77	25	195	169	275
June	2010	12	9	10	18	16	14	6	15	100	73	23	170	147	305

REGION NORTH CENTRAL

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TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

Date of Survey		Under \$10k	\$10k to \$24k	\$25k to \$49k	\$50k to \$99k	\$100k to \$199k	\$200k to \$499k	\$500k and up	DK, NA	Total	Median 1000's	Percentiles			Cases
												25th	75th	Rng	
July	2010	9	11	9	18	17	14	5	17	100	73	23	157	134	295
August	2010	12	8	9	17	16	15	5	17	100	74	23	169	146	291
September	2010	12	13	8	16	14	18	6	14	100	72	20	186	166	269
October	2010	11	12	8	20	12	18	8	10	100	75	27	214	187	282
November	2010	10	13	9	17	15	19	8	10	100	83	27	215	187	289
December	2010	9	10	9	17	16	16	8	15	100	85	30	220	189	309
January	2011	8	11	8	13	18	16	9	17	100	90	29	218	188	286
February	2011	9	8	7	16	17	14	10	18	100	90	37	237	200	268
March	2011	9	8	8	14	22	16	9	16	100	100	39	229	190	241
April	2011	9	9	9	14	20	17	9	14	100	97	34	236	201	265
May	2011	8	10	12	12	17	17	9	15	100	95	28	225	196	267
June	2011	9	11	13	12	12	18	10	15	100	85	27	248	221	292
July	2011	9	12	12	12	13	16	11	15	100	83	26	237	211	256
August	2011	8	12	11	13	16	16	11	13	100	85	29	232	203	265
September	2011	5	12	8	15	16	18	12	14	100	113	37	231	195	236
October	2011	3	11	9	16	15	19	12	15	100	112	43	239	197	275
November	2011	3	10	9	14	17	19	10	19	100	112	41	229	188	262
December	2011	6	8	12	16	19	15	8	15	100	87	36	206	170	279
January	2012	8	7	11	14	17	17	8	18	100	92	33	199	167	261
February	2012	8	7	11	17	13	16	10	17	100	86	35	211	176	263
March	2012	10	7	10	13	12	20	11	17	100	97	34	223	189	254
April	2012	9	7	9	18	14	17	12	14	100	94	39	224	185	261
May	2012	8	8	10	17	16	19	11	12	100	100	37	238	200	260
June	2012	5	10	9	17	17	18	10	13	100	99	36	238	201	261
July	2012	5	11	8	15	18	18	9	15	100	101	34	228	194	256
August	2012	4	10	7	16	20	19	10	14	100	107	40	226	186	259
September	2012	4	9	6	17	17	20	11	17	100	123	47	255	209	254
October	2012	5	6	8	17	16	21	12	15	100	130	47	277	230	255
November	2012	6	8	10	16	11	19	13	17	100	112	38	278	241	262
December	2012	5	9	13	15	12	17	14	16	100	100	31	266	236	256
January	2013	4	9	14	16	12	15	12	16	100	87	34	249	215	253
February	2013	3	7	14	16	14	17	14	15	100	104	40	276	236	239
March	2013	8	8	11	17	14	15	12	16	100	89	35	261	226	239
April	2013	8	9	11	15	11	17	14	15	100	89	33	293	261	240
May	2013	11	10	10	15	13	17	10	14	100	81	28	258	230	258
June	2013	8	10	12	16	15	16	11	13	100	80	31	249	217	270
July	2013	9	9	9	17	18	15	10	13	100	87	34	224	189	275
August	2013	7	9	9	19	15	16	12	13	100	93	41	242	200	265
September	2013	7	11	6	17	14	18	13	15	100	106	38	274	236	274
October	2013	7	13	6	15	12	19	12	16	100	102	30	288	257	272
November	2013	6	12	7	11	15	20	12	17	100	108	31	319	288	263
December	2013	7	10	7	11	13	19	14	19	100	121	33	365	332	266
January	2014	9	9	5	12	14	17	17	18	100	124	32	388	355	265
February	2014	11	10	5	12	11	18	15	18	100	115	21	347	326	278
March	2014	12	9	4	16	12	17	13	17	100	97	25	296	271	271
April	2014	10	8	6	16	12	20	11	16	100	99	30	280	250	277
May	2014	6	7	7	16	15	21	11	17	100	118	41	283	242	286
June	2014	5	7	8	13	14	23	13	17	100	138	42	307	265	281
July	2014	8	7	7	13	15	20	12	17	100	132	37	281	244	279
August	2014	10	9	8	11	14	19	11	18	100	112	28	273	245	268

REGION NORTH CENTRAL

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TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

<u>Date of Survey</u>		<u>Under</u>	<u>\$10k</u>	<u>\$25k</u>	<u>\$50k</u>	<u>\$100k</u>	<u>\$200k</u>	<u>\$500k</u>	<u>DK, NA</u>	<u>Total</u>	<u>Median</u> <u>1000's</u>	<u>Percentiles</u>			<u>Cases</u>
		<u>\$10k</u>	<u>to \$24k</u>	<u>to \$49k</u>	<u>to \$99k</u>	<u>to \$199k</u>	<u>to \$499k</u>	<u>and up</u>				<u>25th</u>	<u>75th</u>	<u>Rng</u>	
September	2014	9	9	7	14	16	18	11	17	100	102	34	251	217	273
October	2014	7	7	10	14	14	21	11	15	100	104	39	275	235	275
November	2014	8	5	11	14	15	17	13	17	100	104	40	269	229	282
December	2014	8	6	11	12	15	17	11	20	100	102	36	271	235	265
January	2015	11	8	8	12	16	15	12	19	100	97	29	260	231	250
February	2015	15	10	6	11	16	14	11	17	100	86	23	250	227	239
March	2015	17	11	5	12	14	13	15	14	100	86	16	277	262	260
April	2015	15	11	6	9	15	17	12	15	100	100	19	285	266	257
May	2015	11	10	10	8	14	20	12	14	100	109	24	291	267	265
June	2015	10	11	11	10	13	21	11	13	100	97	24	287	263	249
July	2015	9	12	11	12	12	18	15	12	100	94	28	313	286	251
August	2015	8	13	9	12	13	18	15	13	100	98	28	316	289	272
September	2015	9	10	7	14	14	19	13	12	100	104	31	275	245	276
October	2015	12	11	6	12	12	23	13	12	100	117	24	267	243	272
November	2015	14	10	6	11	11	23	12	13	100	114	21	288	266	241
December	2015	13	12	7	11	11	18	13	14	100	103	16	266	250	246
January	2016	13	13	10	14	11	13	12	14	100	75	17	232	215	258
February	2016	13	13	13	15	10	13	12	11	100	61	19	213	194	265
March	2016	16	10	14	14	10	16	10	10	100	59	19	216	197	263
April	2016	11	8	13	13	9	21	12	12	100	113	30	285	255	260
May	2016	9	6	10	14	10	21	16	14	100	151	39	347	308	266
June	2016	6	9	8	13	11	21	18	14	100	163	42	397	355	263
July	2016	7	10	11	13	14	17	17	12	100	118	36	340	304	262
August	2016	8	9	11	15	18	15	15	10	100	97	34	267	233	274
September	2016	11	8	12	14	17	16	12	9	100	87	32	225	193	302
October	2016	10	8	9	14	16	16	14	13	100	102	37	267	230	317
November	2016	11	8	8	14	12	20	14	13	100	103	33	305	272	289
December	2016	9	8	8	15	13	18	15	14	100	109	35	313	278	282
January	2017	10	6	11	14	11	19	16	13	100	111	30	331	301	268
February	2017	11	7	8	12	13	18	15	14	100	116	31	345	315	290
March	2017	11	7	9	12	13	19	15	15	100	120	33	361	328	287
April	2017	11	10	6	13	14	18	15	13	100	109	29	350	321	302
May	2017	10	10	9	14	12	18	15	12	100	97	29	325	296	328
June	2017	9	11	10	13	13	17	16	11	100	98	30	310	279	328
July	2017	11	9	10	12	13	16	16	13	100	93	30	316	286	346
August	2017	11	7	9	11	14	15	20	14	100	128	34	413	378	310
September	2017	9	7	7	12	14	16	19	16	100	133	39	423	384	320
October	2017	7	7	6	14	15	18	18	15	100	148	48	410	361	306
November	2017	7	10	6	12	16	18	16	15	100	133	42	352	310	319
December	2017	9	10	6	11	16	18	18	12	100	130	34	345	310	311