## EXPECTED CHANGE IN FINANCIAL SITUATION IN 5 YEARS (Three Month Moving Averages)

The question was: "And 5 years from now, do you expect that you (and your family living there) will be better off financially, worse off, or just about the same as now?"
( Note: Prior to 1972 a four year horizon was used)

| Date of S | urvey | Better Off | Same | Worse Off | DK, NA | Total | Relative | Cases |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| September | 1980 | 41 | 33 | 18 | 8 | 100 | 123 | 481 |
| March | 1981 | 44 | 28 | 19 | 9 | 100 | 124 | 521 |
| September | 1981 | 46 | 31 | 17 | 7 | 100 | 129 | 597 |
| March | 1982 | 44 | 33 | 17 | 6 | 100 | 127 | 642 |
| September | 1982 | 47 | 33 | 14 | 6 | 100 | 133 | 599 |
| March | 1983 | 49 | 30 | 17 | 4 | 100 | 132 | 549 |
| September | 1983 | 54 | 31 | 11 | 4 | 100 | 143 | 509 |
| March | 1984 | 55 | 29 | 12 | 5 | 100 | 143 | 528 |
| September | 1984 | 52 | 31 | 12 | 5 | 100 | 140 | 634 |
| September | 1985 | 50 | 34 | 11 | 5 | 100 | 138 | 547 |
| September | 2011 | 44 | 38 | 16 | 2 | 100 | 127 | 370 |
| October | 2011 | 36 | 44 | 18 | 2 | 100 | 118 | 412 |
| November | 2011 | 34 | 46 | 18 | 2 | 100 | 116 | 412 |
| December | 2011 | 34 | 43 | 20 | 3 | 100 | 115 | 421 |
| January | 2012 | 40 | 39 | 17 | 4 | 100 | 123 | 391 |
| February | 2012 | 41 | 38 | 17 | 4 | 100 | 124 | 376 |
| March | 2012 | 44 | 38 | 15 | 4 | 100 | 129 | 373 |
| April | 2012 | 40 | 38 | 17 | 5 | 100 | 123 | 396 |
| May | 2012 | 41 | 36 | 18 | 5 | 100 | 123 | 406 |
| June | 2012 | 36 | 38 | 21 | 5 | 100 | 115 | 405 |
| July | 2012 | 40 | 36 | 20 | 4 | 100 | 120 | 386 |
| August | 2012 | 38 | 38 | 20 | 4 | 100 | 117 | 384 |
| September | 2012 | 43 | 34 | 19 | 4 | 100 | 124 | 378 |
| October | 2012 | 44 | 34 | 17 | 6 | 100 | 127 | 396 |
| November | 2012 | 45 | 33 | 16 | 6 | 100 | 130 | 406 |
| December | 2012 | 41 | 36 | 18 | 5 | 100 | 122 | 412 |
| January | 2013 | 36 | 38 | 22 | 3 | 100 | 114 | 404 |
| February | 2013 | 35 | 36 | 27 | 2 | 100 | 108 | 394 |
| March | 2013 | 37 | 35 | 25 | 2 | 100 | 112 | 375 |
| April | 2013 | 40 | 34 | 24 | 2 | 100 | 115 | 382 |
| May | 2013 | 41 | 37 | 19 | 3 | 100 | 122 | 391 |
| June | 2013 | 40 | 40 | 17 | 3 | 100 | 122 | 430 |
| July | 2013 | 39 | 40 | 17 | 3 | 100 | 122 | 428 |
| August | 2013 | 39 | 40 | 17 | 3 | 100 | 122 | 427 |
| September | 2013 | 39 | 38 | 20 | 3 | 100 | 119 | 414 |
| October | 2013 | 38 | 38 | 21 | 3 | 100 | 117 | 410 |
| November | 2013 | 37 | 38 | 22 | 3 | 100 | 115 | 410 |
| December | 2013 | 37 | 39 | 20 | 3 | 100 | 117 | 417 |
| January | 2014 | 39 | 38 | 17 | 5 | 100 | 122 | 410 |
| February | 2014 | 42 | 37 | 17 | 5 | 100 | 125 | 409 |
| March | 2014 | 43 | 36 | 17 | 4 | 100 | 125 | 402 |
| April | 2014 | 41 | 36 | 19 | 3 | 100 | 122 | 431 |
| May | 2014 | 40 | 37 | 20 | 4 | 100 | 120 | 437 |
| June | 2014 | 40 | 37 | 20 | 4 | 100 | 120 | 421 |
| July | 2014 | 40 | 36 | 19 | 5 | 100 | 121 | 393 |
| August | 2014 | 39 | 38 | 18 | 4 | 100 | 121 | 387 |

## EXPECTED CHANGE IN FINANCIAL SITUATION IN 5 YEARS (Three Month Moving Averages)

| Date of S | urvey | Better Off | Same | Worse Off | DK, NA | Total | Relative | Cases |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| September | 2014 | 38 | 40 | 17 | 4 | 100 | 121 | 408 |
| October | 2014 | 39 | 40 | 17 | 4 | 100 | 122 | 433 |
| November | 2014 | 42 | 37 | 17 | 5 | 100 | 125 | 439 |
| December | 2014 | 44 | 36 | 16 | 4 | 100 | 128 | 407 |
| January | 2015 | 47 | 33 | 16 | 3 | 100 | 131 | 371 |
| February | 2015 | 48 | 35 | 14 | 3 | 100 | 134 | 365 |
| March | 2015 | 51 | 33 | 13 | 3 | 100 | 138 | 393 |
| April | 2015 | 48 | 37 | 13 | 2 | 100 | 136 | 397 |
| May | 2015 | 51 | 33 | 14 | 2 | 100 | 136 | 402 |
| June | 2015 | 49 | 33 | 16 | 2 | 100 | 134 | 386 |
| July | 2015 | 52 | 32 | 15 | 2 | 100 | 137 | 382 |
| August | 2015 | 49 | 35 | 13 | 3 | 100 | 136 | 396 |
| September | 2015 | 50 | 34 | 13 | 4 | 100 | 137 | 393 |
| October | 2015 | 49 | 34 | 13 | 4 | 100 | 136 | 391 |
| November | 2015 | 49 | 32 | 15 | 4 | 100 | 133 | 359 |
| December | 2015 | 49 | 33 | 15 | 3 | 100 | 134 | 383 |
| January | 2016 | 49 | 31 | 16 | 3 | 100 | 133 | 401 |
| February | 2016 | 50 | 34 | 13 | 3 | 100 | 137 | 414 |
| March | 2016 | 51 | 33 | 12 | 4 | 100 | 138 | 402 |
| April | 2016 | 51 | 33 | 11 | 6 | 100 | 140 | 403 |
| May | 2016 | 52 | 32 | 11 | 5 | 100 | 140 | 411 |
| June | 2016 | 50 | 31 | 14 | 5 | 100 | 136 | 407 |
| July | 2016 | 49 | 34 | 13 | 4 | 100 | 136 | 399 |
| August | 2016 | 47 | 34 | 14 | 5 | 100 | 133 | 405 |
| September | 2016 | 48 | 34 | 13 | 5 | 100 | 136 | 431 |
| October | 2016 | 49 | 31 | 14 | 6 | 100 | 135 | 455 |
| November | 2016 | 52 | 30 | 14 | 4 | 100 | 138 | 450 |
| December | 2016 | 53 | 30 | 13 | 4 | 100 | 140 | 446 |
| January | 2017 | 53 | 32 | 12 | 3 | 100 | 141 | 427 |
| February | 2017 | 53 | 32 | 13 | 3 | 100 | 140 | 427 |
| March | 2017 | 51 | 33 | 13 | 3 | 100 | 138 | 421 |
| April | 2017 | 53 | 30 | 15 | 2 | 100 | 138 | 437 |
| May | 2017 | 51 | 32 | 14 | 3 | 100 | 137 | 468 |
| June | 2017 | 52 | 31 | 15 | 3 | 100 | 137 | 480 |
| July | 2017 | 52 | 30 | 15 | 3 | 100 | 137 | 496 |
| August | 2017 | 56 | 26 | 16 | 3 | 100 | 140 | 463 |
| September | 2017 | 55 | 28 | 15 | 2 | 100 | 139 | 462 |
| October | 2017 | 55 | 29 | 15 | 1 | 100 | 140 | 443 |
| November | 2017 | 51 | 34 | 13 | 2 | 100 | 138 | 464 |
| December | 2017 | 54 | 31 | 13 | 3 | 100 | 141 | 456 |
| January | 2018 | 56 | 28 | 13 | 3 | 100 | 143 | 478 |
| February | 2018 | 56 | 25 | 15 | 3 | 100 | 141 | 461 |
| March | 2018 | 56 | 27 | 14 | 4 | 100 | 142 | 475 |
| April | 2018 | 53 | 30 | 13 | 4 | 100 | 140 | 466 |
| May | 2018 | 52 | 33 | 12 | 3 | 100 | 139 | 463 |
| June | 2018 | 49 | 36 | 12 | 3 | 100 | 138 | 446 |
| July | 2018 | 49 | 36 | 12 | 3 | 100 | 137 | 441 |
| August | 2018 | 52 | 31 | 12 | 5 | 100 | 140 | 448 |
| September | 2018 | 53 | 29 | 13 | 5 | 100 | 140 | 473 |
| October | 2018 | 52 | 30 | 12 | 6 | 100 | 141 | 470 |
| November | 2018 | 49 | 33 | 12 | 6 | 100 | 137 | 477 |
| December | 2018 | 48 | 35 | 12 | 6 | 100 | 136 | 466 |
| January | 2019 | 48 | 34 | 13 | 5 | 100 | 135 | 467 |
| February | 2019 | 49 | 35 | 11 | 5 | 100 | 138 | 457 |

## EXPECTED CHANGE IN FINANCIAL SITUATION IN 5 YEARS (Three Month Moving Averages)

| Date of S | Survey | Better Off | Same | Worse Off | DK, NA | Total | Relative | Cases |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| March | 2019 | 51 | 34 | 11 | 4 | 100 | 141 | 458 |
| April | 2019 | 53 | 33 | 9 | 4 | 100 | 144 | 456 |
| May | 2019 | 54 | 32 | 10 | 4 | 100 | 144 | 464 |
| June | 2019 | 53 | 32 | 10 | 4 | 100 | 143 | 456 |
| July | 2019 | 52 | 32 | 12 | 4 | 100 | 140 | 465 |
| August | 2019 | 51 | 32 | 13 | 4 | 100 | 138 | 479 |
| September | 2019 | 51 | 32 | 14 | 3 | 100 | 137 | 474 |
| October | 2019 | 51 | 31 | 15 | 3 | 100 | 136 | 485 |
| November | 2019 | 50 | 33 | 15 | 3 | 100 | 135 | 467 |
| December | 2019 | 49 | 33 | 15 | 3 | 100 | 134 | 464 |
| January | 2020 | 49 | 33 | 13 | 4 | 100 | 136 | 457 |
| February | 2020 | 51 | 34 | 12 | 4 | 100 | 139 | 483 |
| March | 2020 | 52 | 33 | 10 | 5 | 100 | 142 | 509 |
| April | 2020 | 54 | 32 | 10 | 3 | 100 | 144 | 514 |
| May | 2020 | 54 | 32 | 10 | 4 | 100 | 144 | 479 |
| June | 2020 | 53 | 34 | 8 | 4 | 100 | 145 | 450 |
| July | 2020 | 51 | 35 | 10 | 4 | 100 | 141 | 439 |
| August | 2020 | 54 | 33 | 10 | 3 | 100 | 144 | 470 |
| September | 2020 | 54 | 34 | 9 | 3 | 100 | 145 | 474 |
| October | 2020 | 54 | 35 | 7 | 3 | 100 | 147 | 460 |
| November | 2020 | 54 | 34 | 8 | 4 | 100 | 146 | 430 |
| December | 2020 | 54 | 30 | 12 | 4 | 100 | 142 | 431 |
| January | 2021 | 53 | 28 | 15 | 4 | 100 | 138 | 457 |
| February | 2021 | 49 | 31 | 17 | 3 | 100 | 132 | 460 |
| March | 2021 | 48 | 34 | 15 | 3 | 100 | 132 | 466 |
| April | 2021 | 46 | 36 | 16 | 2 | 100 | 130 | 429 |
| May | 2021 | 45 | 35 | 16 | 4 | 100 | 129 | 424 |
| June | 2021 | 45 | 32 | 20 | 4 | 100 | 125 | 435 |
| July | 2021 | 45 | 31 | 19 | 5 | 100 | 126 | 463 |
| August | 2021 | 47 | 30 | 19 | 4 | 100 | 127 | 463 |
| September | 2021 | 48 | 32 | 16 | 4 | 100 | 131 | 456 |
| October | 2021 | 50 | 29 | 18 | 3 | 100 | 132 | 454 |
| November | 2021 | 51 | 30 | 16 | 3 | 100 | 136 | 461 |
| December | 2021 | 51 | 29 | 16 | 4 | 100 | 134 | 446 |
| January | 2022 | 51 | 31 | 14 | 4 | 100 | 137 | 457 |
| February | 2022 | 47 | 34 | 15 | 4 | 100 | 132 | 460 |
| March | 2022 | 48 | 32 | 16 | 4 | 100 | 132 | 471 |
| April | 2022 | 47 | 32 | 17 | 4 | 100 | 130 | 458 |
| May | 2022 | 51 | 28 | 16 | 5 | 100 | 135 | 458 |
| June | 2022 | 48 | 29 | 18 | 5 | 100 | 130 | 449 |
| July | 2022 | 49 | 29 | 16 | 6 | 100 | 132 | 450 |
| August | 2022 | 48 | 31 | 16 | 6 | 100 | 132 | 440 |
| September | 2022 | 49 | 32 | 13 | 6 | 100 | 137 | 450 |
| October | 2022 | 49 | 32 | 14 | 5 | 100 | 135 | 447 |
| November | 2022 | 51 | 29 | 14 | 6 | 100 | 136 | 435 |
| December | 2022 | 52 | 27 | 15 | 6 | 100 | 138 | 424 |
| January | 2023 | 50 | 28 | 16 | 6 | 100 | 134 | 426 |
| February | 2023 | 49 | 29 | 17 | 5 | 100 | 132 | 429 |

