REGION NORTH EAST
TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

"Do you (or any member of your family living there) have any investments in the stock market, including any publicly traded stock that is directly owned, stocks in mutual funds, stocks in any of your retirement accounts, including 401(K)s, IRAs, or Keogh accounts?"
"Considering all of your (family's) investments in the stock market, overall about how much would your investments be worth today?"

Date of Survey		Under $10k	$10k to $24k	$25k to $49k	$50k to $99k	$100k to $199k	$200k to $499k	$500k and up	DK, NA	Total	Median 1000's	Percentiles 25th	Percentiles 75th	Rng	Cases
March	1990	29	24	10	10	6	2	1	19	100	17	5	46	40	227
April	1990	24	20	7	11	10	3	1	23	100	20	6	73	66	229
September	1997	18	16	16	10	12	4	5	20	100	33	9	93	84	120
February	1998	13	15	13	9	14	5	7	25	100	42	14	174	160	124
November	1998	13	15	9	17	11	9	6	18	100	49	18	148	130	139
December	1998	13	19	7	15	13	9	4	20	100	45	16	139	123	146
January	1999	12	17	8	18	17	8	6	15	100	55	19	130	111	150
February	1999	8	16	8	15	16	10	7	20	100	69	25	156	131	144
March	1999	9	11	11	15	19	9	7	20	100	76	28	157	128	133
April	1999	10	10	11	11	17	12	4	25	100	68	25	167	143	129
May	1999	11	9	13	11	19	8	3	26	100	57	24	150	126	142
June	1999	11	9	13	9	16	10	7	25	100	61	22	186	164	147
July	1999	13	7	12	13	14	10	10	20	100	64	23	199	175	146
August	1999	12	9	13	13	14	12	10	19	100	65	24	196	172	143
September	1999	13	10	10	14	12	14	7	19	100	58	21	184	162	144
October	1999	10	11	10	14	12	14	7	21	100	61	23	180	157	146
November	1999	15	9	10	12	8	18	6	21	100	56	16	226	210	141
December	1999	11	8	14	13	12	15	8	19	100	68	22	218	196	138
January	2000	13	9	17	6	11	17	6	21	100	56	18	242	225	136
February	2000	8	10	17	8	12	13	9	23	100	66	24	234	210	142
March	2000	8	12	13	10	8	14	7	27	100	58	23	235	212	147
April	2000	10	10	10	15	13	10	7	26	100	67	24	186	162	154
May	2000	12	11	7	13	14	11	5	27	100	64	19	173	154	155
June	2000	16	10	7	10	12	14	6	25	100	61	16	188	173	158
July	2000	13	13	8	9	8	15	5	29	100	53	15	188	173	147
August	2000	12	9	10	13	9	17	8	23	100	67	25	202	177	146
September	2000	11	9	10	15	11	15	7	22	100	67	26	190	163	144
October	2000	12	8	7	15	16	15	7	22	100	79	30	194	164	164
November	2000	13	13	6	13	15	12	3	25	100	58	19	143	124	160
December	2000	9	17	4	15	15	11	3	27	100	62	19	142	124	161
January	2001	8	18	6	17	12	11	4	24	100	54	19	138	119	151
February	2001	4	16	7	18	14	15	5	21	100	78	27	183	156	148
March	2001	8	13	10	14	15	16	6	19	100	72	26	186	160	153
April	2001	7	12	9	15	14	16	6	21	100	79	30	200	170	153
May	2001	10	11	11	17	11	11	4	25	100	58	21	143	122	164
June	2001	6	15	10	17	10	11	4	26	100	61	23	149	126	164
July	2001	5	15	16	16	7	9	5	26	100	50	21	119	98	149
August	2001	4	15	15	14	6	12	8	26	100	58	23	195	172	143
September	2001	6	10	15	13	8	12	7	30	100	70	26	197	171	139
October	2001	9	10	10	9	13	15	7	27	100	83	21	242	221	149
November	2001	10	11	9	8	14	14	6	28	100	85	19	220	200	142
December	2001	8	15	11	10	10	14	6	26	100	74	18	211	192	157
January	2002	10	16	11	10	7	11	4	29	100	55	16	165	149	163
February	2002	8	17	16	9	7	9	6	29	100	43	16	149	133	175

REGION NORTH EAST
TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

Date of Survey		Under $10k	$10k to $24k	$25k to $49k	$50k to $99k	$100k to $199k	$200k to $499k	$500k and up	DK, NA	Total	Median 1000's	Percentiles 25th	Percentiles 75th	Rng	Cases
March	2002	10	16	14	8	11	6	6	28	100	43	14	138	124	158
April	2002	9	14	13	10	13	10	8	22	100	56	16	176	160	162
May	2002	12	13	13	12	17	9	7	18	100	58	17	159	142	153
June	2002	10	14	12	12	14	10	8	19	100	56	17	182	164	157
July	2002	11	15	15	12	13	8	7	19	100	47	17	153	135	151
August	2002	12	17	11	12	12	11	7	19	100	51	15	188	173	167
September	2002	14	15	12	15	14	11	6	14	100	49	15	169	154	178
October	2002	15	11	11	15	14	15	6	13	100	56	17	210	193	175
November	2002	13	9	11	18	13	14	5	16	100	56	21	168	147	162
December	2002	12	9	10	16	13	13	6	21	100	61	21	169	149	140
January	2003	12	13	9	14	12	11	5	24	100	51	17	153	136	147
February	2003	11	15	10	12	11	12	7	22	100	52	13	175	162	151
March	2003	16	14	10	11	9	14	9	18	100	49	10	190	180	159
April	2003	13	14	12	14	11	10	9	16	100	53	15	178	162	166
August	2003	9	22	13	11	14	9	5	18	100	44	17	111	94	161
September	2003	12	20	14	10	9	9	6	20	100	37	13	131	117	166
October	2003	10	18	13	9	11	9	7	22	100	46	16	150	134	165
November	2003	9	17	16	8	12	11	7	20	100	49	19	167	149	182
December	2003	8	17	17	8	15	11	6	18	100	49	20	152	132	189
January	2004	10	18	19	8	13	9	7	16	100	38	18	142	124	189
February	2004	11	16	16	9	12	9	7	19	100	42	15	148	134	178
March	2004	11	15	11	11	11	11	8	20	100	55	15	180	166	183
April	2004	13	14	12	11	11	12	7	21	100	56	14	182	169	187
May	2004	12	10	13	11	10	13	8	23	100	70	21	233	212	191
June	2004	12	10	13	12	10	12	9	21	100	66	22	223	201	199
July	2004	11	11	13	14	10	14	8	20	100	68	23	215	192	200
August	2004	12	14	15	15	9	11	7	18	100	51	18	133	115	206
September	2004	10	14	14	16	10	11	7	18	100	57	21	137	116	206
October	2004	12	12	13	16	12	11	8	17	100	60	20	153	133	208
November	2004	12	10	11	13	12	15	10	16	100	77	22	257	235	193
December	2004	11	11	12	12	12	17	10	14	100	77	21	259	238	181
January	2005	12	16	12	11	10	18	7	14	100	68	21	238	217	172
February	2005	14	16	13	13	12	16	3	13	100	54	18	157	138	179
March	2005	16	15	13	14	12	13	2	15	100	43	16	132	116	185
April	2005	14	11	12	13	14	14	6	16	100	66	17	169	152	192
May	2005	11	15	11	12	14	15	8	15	100	68	17	191	174	186
June	2005	10	12	9	8	18	18	9	15	100	84	26	237	211	167
July	2005	12	15	10	10	15	17	7	15	100	61	25	201	176	154
August	2005	14	11	10	12	16	15	8	14	100	67	28	197	169	157
September	2005	18	14	11	13	10	12	7	15	100	46	16	153	137	188
October	2005	14	11	12	12	14	14	9	14	100	70	19	189	171	202
November	2005	15	12	13	10	17	12	7	14	100	64	16	164	148	202
December	2005	15	10	11	9	20	12	6	17	100	71	15	170	155	182
January	2006	15	9	12	13	17	10	4	20	100	57	16	136	120	172
February	2006	14	9	11	13	13	14	5	20	100	59	16	164	147	180
March	2006	13	11	10	14	11	15	5	21	100	65	18	181	163	190
April	2006	13	9	11	10	11	16	6	24	100	63	19	201	182	198
May	2006	10	11	10	12	13	13	7	24	100	65	20	183	164	193
June	2006	10	10	13	10	14	14	7	20	100	69	22	190	168	185
July	2006	9	13	9	18	13	12	11	15	100	72	23	199	177	181
August	2006	8	12	8	18	14	13	11	16	100	79	25	214	189	190
September	2006	9	14	6	20	14	9	12	17	100	68	23	189	165	187
October	2006	10	13	8	13	15	13	9	20	100	69	22	192	170	196

REGION NORTH EAST
TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

Date of Survey		Under $10k	$10k to $24k	$25k to $49k	$50k to $99k	$100k to $199k	$200k to $499k	$500k and up	DK, NA	Total	Median 1000's	Percentiles 25th	Percentiles 75th	Rng	Cases
November	2006	10	11	9	12	12	14	11	20	100	87	27	230	203	186
December	2006	10	9	13	10	10	16	12	20	100	81	28	242	215	193
January	2007	10	9	11	13	11	15	13	18	100	87	28	246	218	189
February	2007	12	13	11	15	12	11	10	15	100	59	19	173	155	198
March	2007	12	15	10	13	15	10	11	15	100	58	19	188	170	194
April	2007	13	14	11	11	13	11	10	16	100	60	17	185	168	198
May	2007	12	12	13	6	13	15	12	16	100	79	18	251	233	192
June	2007	9	11	13	11	13	16	10	16	100	87	23	225	203	196
July	2007	8	10	13	13	13	14	13	16	100	83	26	249	222	186
August	2007	9	10	13	15	15	12	9	17	100	64	26	201	175	184
September	2007	10	9	13	13	14	13	10	17	100	68	26	226	201	175
October	2007	8	9	13	13	16	16	8	16	100	80	32	211	179	185
November	2007	8	8	12	16	14	16	11	15	100	85	34	241	208	187
December	2007	8	10	11	15	15	13	11	17	100	83	30	221	191	195
January	2008	9	8	13	15	11	10	12	22	100	73	28	235	207	183
February	2008	8	8	14	12	8	13	11	26	100	76	31	259	228	185
March	2008	7	7	16	13	7	14	9	27	100	68	33	249	216	186
April	2008	5	9	17	11	9	17	8	24	100	76	33	246	213	197
May	2008	5	8	15	14	12	14	9	22	100	75	32	213	181	191
June	2008	7	10	14	13	12	12	10	21	100	77	30	215	185	200
July	2008	9	11	10	16	11	11	10	20	100	66	25	198	174	207
August	2008	9	10	8	14	12	14	10	23	100	85	30	249	219	214
September	2008	8	11	11	14	12	16	10	18	100	81	32	252	220	215
October	2008	7	8	13	11	13	16	10	21	100	96	37	259	222	208
November	2008	8	8	19	11	13	13	8	19	100	74	32	171	139	199
December	2008	11	10	12	11	13	13	10	20	100	76	29	189	160	186
January	2009	12	14	10	13	12	10	8	20	100	59	23	157	134	183
February	2009	12	14	7	13	10	13	9	21	100	65	20	195	175	188
March	2009	10	12	10	14	13	14	6	21	100	72	23	174	150	196
April	2009	9	10	11	14	12	15	9	21	100	73	27	263	236	196
May	2009	8	12	11	14	16	14	9	17	100	76	26	248	222	204
June	2009	8	15	11	13	12	12	13	16	100	68	24	279	255	200
July	2009	10	14	13	10	13	15	11	13	100	64	22	215	194	194
August	2009	12	14	15	10	9	13	11	16	100	49	19	204	185	192
September	2009	12	9	13	12	12	18	6	19	100	65	24	205	181	199
October	2009	8	11	12	14	16	15	9	15	100	79	29	213	183	197
November	2009	6	9	12	14	17	16	9	17	100	95	35	242	207	194
December	2009	6	11	11	14	20	12	12	14	100	94	35	222	187	203
January	2010	6	10	12	10	15	16	14	17	100	129	33	314	280	197
February	2010	8	13	12	10	14	13	13	16	100	113	28	265	238	190
March	2010	10	11	15	11	12	14	13	16	100	111	26	273	246	175
April	2010	8	10	14	15	16	13	10	14	100	82	29	175	146	191
May	2010	5	7	16	15	17	15	11	14	100	95	33	197	164	197
June	2010	2	9	16	13	21	13	13	14	100	102	37	227	190	195
July	2010	6	10	13	11	17	11	15	17	100	98	29	308	279	190
August	2010	10	11	10	12	16	11	15	15	100	89	24	309	284	192
September	2010	12	14	8	14	12	11	14	16	100	77	17	273	256	192
October	2010	8	15	7	18	13	11	11	17	100	68	25	231	205	197
November	2010	6	12	8	18	17	11	12	16	100	83	34	230	196	194
December	2010	5	9	10	19	17	10	12	19	100	86	41	228	187	192
January	2011	7	6	13	17	19	11	10	17	100	88	38	196	158	202
February	2011	6	11	12	18	12	13	9	19	100	78	31	206	175	212

REGION NORTH EAST
TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

Date of Survey		Under $10k	$10k to $24k	$25k to $49k	$50k to $99k	$100k to $199k	$200k to $499k	$500k and up	DK, NA	Total	Median 1000's	Percentiles 25th	Percentiles 75th	Percentiles Rng	Cases
March	2011	8	12	11	18	11	15	10	15	100	77	25	250	225	213
April	2011	7	15	10	18	11	15	10	14	100	78	22	237	214	203
May	2011	8	13	9	15	16	14	11	14	100	89	26	243	217	193
June	2011	6	14	10	16	15	14	11	14	100	88	27	221	194	190
July	2011	6	13	11	14	14	15	14	12	100	92	29	278	249	185
August	2011	6	11	11	18	11	18	14	11	100	91	34	283	250	197
September	2011	7	7	13	19	13	16	14	10	100	88	38	271	233	198
October	2011	10	7	12	16	15	14	12	14	100	73	33	212	179	211
November	2011	10	7	13	11	15	12	14	18	100	87	28	240	211	210
December	2011	8	9	11	11	14	16	10	21	100	92	31	236	206	203
January	2012	5	7	9	14	14	18	10	23	100	109	41	250	209	191
February	2012	6	8	8	17	16	15	10	20	100	93	37	216	179	189
March	2012	9	8	7	14	18	12	12	20	100	97	32	244	212	193
April	2012	9	8	10	17	16	10	13	17	100	87	29	262	233	203
May	2012	8	6	11	16	14	13	14	17	100	97	34	284	250	196
June	2012	6	7	14	17	15	14	13	13	100	91	35	249	214	195
July	2012	5	6	12	13	19	18	11	15	100	118	46	245	199	191
August	2012	5	7	10	15	22	16	10	15	100	112	49	227	178	200
September	2012	7	8	9	13	18	18	11	17	100	111	46	240	194	213
October	2012	7	11	7	17	16	18	13	13	100	98	43	271	228	210
November	2012	7	9	7	19	10	19	13	15	100	89	41	294	253	192
December	2012	5	7	9	17	9	21	17	17	100	129	46	384	338	177
January	2013	5	8	9	11	11	19	16	21	100	135	39	387	347	174
February	2013	6	9	9	7	14	21	16	19	100	147	38	414	375	189
March	2013	7	9	5	9	16	19	12	22	100	133	46	347	301	193
April	2013	7	6	7	12	13	21	14	20	100	148	49	378	329	193
May	2013	6	5	6	14	13	18	17	21	100	162	54	417	363	179
June	2013	7	4	6	13	14	21	17	17	100	166	51	423	372	172
July	2013	7	6	5	12	15	21	16	19	100	163	54	373	319	185
August	2013	6	5	6	10	17	22	17	17	100	172	57	385	328	191
September	2013	6	7	7	14	16	16	18	16	100	142	49	348	298	191
October	2013	7	6	8	15	14	16	20	15	100	150	50	400	349	171
November	2013	8	6	6	15	11	16	17	21	100	137	45	356	311	172
December	2013	6	4	5	11	10	22	15	25	100	171	56	389	333	191
January	2014	6	7	5	11	14	21	14	22	100	145	46	337	291	208
February	2014	5	7	10	11	17	20	14	16	100	133	44	335	291	217
March	2014	6	10	10	11	19	14	16	14	100	106	31	319	288	200
April	2014	9	8	9	11	16	16	15	16	100	119	31	310	278	192
May	2014	10	11	5	8	15	16	14	21	100	117	23	302	279	197
June	2014	12	8	6	8	13	18	15	20	100	119	25	306	282	213
July	2014	14	7	8	10	13	14	15	18	100	92	20	295	275	212
August	2014	13	7	8	12	13	16	14	18	100	94	24	301	277	197
September	2014	11	7	10	13	13	16	14	16	100	92	26	334	308	186
October	2014	7	9	12	12	11	18	18	13	100	107	27	404	376	163
November	2014	6	8	12	12	11	21	17	13	100	140	39	397	357	165
December	2014	5	8	11	10	9	23	20	14	100	170	42	447	404	180
January	2015	5	5	8	11	10	25	17	18	100	189	54	412	358	198
February	2015	5	7	9	10	10	20	21	18	100	172	50	446	397	185
March	2015	4	9	8	14	9	19	17	20	100	139	49	389	340	162
April	2015	4	13	7	11	11	15	20	18	100	133	43	439	397	156
May	2015	6	10	7	14	13	18	18	14	100	121	47	379	332	153
June	2015	8	7	5	12	15	19	19	15	100	145	52	397	345	160
July	2015	9	8	8	14	12	18	16	15	100	117	46	313	267	173

REGION NORTH EAST
TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

Date of Survey		Under $10k	$10k to $24k	$25k to $49k	$50k to $99k	$100k to $199k	$200k to $499k	$500k and up	DK, NA	Total	Median 1000's	Percentiles 25th	Percentiles 75th	Rng	Cases
August	2015	6	9	8	11	13	15	19	18	100	138	47	388	341	173
September	2015	7	12	9	11	10	15	20	15	100	122	34	407	374	156
October	2015	7	9	8	7	9	19	24	18	100	198	40	495	455	150
November	2015	10	10	6	9	8	20	23	14	100	174	31	457	427	159
December	2015	8	8	8	8	10	20	23	15	100	187	34	471	438	168
January	2016	7	10	7	11	15	18	21	10	100	136	36	432	396	167
February	2016	6	8	12	10	13	18	22	10	100	138	37	459	422	154
March	2016	7	9	10	11	12	16	24	11	100	129	37	509	472	160
April	2016	10	6	9	15	9	19	21	11	100	113	38	481	444	159
May	2016	11	7	6	16	10	20	19	12	100	118	37	419	382	181
June	2016	7	8	6	20	13	21	14	11	100	106	43	307	264	173
July	2016	10	9	6	15	16	18	14	12	100	106	32	293	261	172
August	2016	10	7	7	15	15	19	14	12	100	114	36	328	292	146
September	2016	14	5	7	11	18	18	17	10	100	119	33	376	344	159
October	2016	9	6	10	12	17	16	21	9	100	122	41	438	397	147
November	2016	8	7	10	10	17	14	22	12	100	121	40	422	382	183
December	2016	6	4	13	10	15	16	22	13	100	124	42	403	362	176
January	2017	8	3	13	8	15	18	20	16	100	137	41	395	354	189
February	2017	11	4	11	9	18	18	19	10	100	121	38	379	341	173
March	2017	12	4	9	10	18	18	17	12	100	129	40	378	337	177
April	2017	12	5	7	14	14	16	16	15	100	108	36	371	335	185
May	2017	9	5	8	12	12	16	18	20	100	130	39	417	377	177
June	2017	9	6	6	13	12	16	21	18	100	137	38	459	421	182
July	2017	8	7	6	10	14	18	21	15	100	161	44	457	412	184
August	2017	11	9	7	10	14	16	21	13	100	136	34	399	365	202
September	2017	9	10	8	9	13	18	17	16	100	130	36	343	307	207
October	2017	8	9	8	11	11	15	18	19	100	123	34	393	359	207
November	2017	6	8	6	12	10	16	20	21	100	149	42	530	488	205
December	2017	8	7	7	12	11	15	23	17	100	139	38	573	535	207
January	2018	10	7	8	11	13	15	20	16	100	130	38	486	449	196
February	2018	12	9	6	11	13	16	20	13	100	118	31	400	369	188
March	2018	10	13	5	9	14	15	18	15	100	119	26	342	316	183
April	2018	11	12	4	11	15	17	19	11	100	119	27	349	321	203
May	2018	9	11	6	12	14	17	20	11	100	116	35	391	356	215
June	2018	11	8	6	14	13	16	21	11	100	113	36	437	401	214
July	2018	9	9	7	14	12	15	22	12	100	109	36	444	408	212
August	2018	7	8	8	10	11	16	22	18	100	150	40	512	472	200
September	2018	5	6	7	9	12	18	24	19	100	216	65	626	561	198
October	2018	2	8	7	6	12	19	26	19	100	248	65	690	625	195
November	2018	5	7	6	8	15	17	28	14	100	216	64	635	571	193
December	2018	7	7	7	8	17	17	24	13	100	164	46	487	441	195
January	2019	10	4	6	11	17	16	24	12	100	158	52	475	423	189
February	2019	10	6	4	10	16	17	21	15	100	160	41	430	388	187
March	2019	10	5	5	12	11	19	23	16	100	187	45	527	482	185
April	2019	11	7	4	7	13	20	21	16	100	183	38	483	445	176
May	2019	8	9	5	9	11	24	22	12	100	198	43	481	438	169
June	2019	6	13	3	7	14	23	25	9	100	198	55	633	577	159
July	2019	2	13	3	12	13	23	27	8	100	198	67	675	608	168
August	2019	5	10	2	10	16	17	28	12	100	180	69	707	637	171
September	2019	6	6	3	11	13	18	27	16	100	180	64	665	601	182
October	2019	9	7	4	9	12	15	27	17	100	161	52	662	611	178
November	2019	9	7	7	10	10	16	26	14	100	145	48	657	609	196
December	2019	9	9	7	9	12	14	26	14	100	143	53	597	544	195

REGION NORTH EAST
TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

Date of Survey		Under $10k	$10k to $24k	$25k to $49k	$50k to $99k	$100k to $199k	$200k to $499k	$500k and up	DK, NA	Total	Median 1000's	Percentiles 25th	Percentiles 75th	Percentiles Rng	Cases
January	2020	7	9	8	11	9	16	26	15	100	159	55	581	526	197
February	2020	5	10	5	10	8	19	30	14	100	224	63	619	555	201
March	2020	8	9	6	11	5	23	26	13	100	214	43	489	446	215
April	2020	11	10	5	9	5	24	24	12	100	190	33	443	410	217
May	2020	13	12	5	10	7	20	19	15	100	129	20	415	395	219
June	2020	13	13	5	9	12	14	18	15	100	101	15	380	366	205
July	2020	11	14	4	12	15	10	20	14	100	101	18	382	365	210
August	2020	12	11	6	11	14	13	21	13	100	125	20	392	373	222
September	2020	10	10	9	10	11	14	22	13	100	128	24	438	414	225
October	2020	9	8	14	7	9	16	23	14	100	137	28	507	479	228
November	2020	8	9	12	11	10	13	24	14	100	108	32	497	464	212
December	2020	6	9	12	11	9	16	26	12	100	140	39	528	488	213
January	2021	7	8	9	11	11	15	25	13	100	139	42	515	473	206
February	2021	8	7	9	8	12	19	24	12	100	166	43	506	463	208
March	2021	10	5	7	10	14	17	22	14	100	150	47	481	434	203
April	2021	9	6	8	10	13	17	25	13	100	169	46	558	513	218
May	2021	8	6	7	12	12	14	24	17	100	147	48	582	535	221
June	2021	6	10	9	9	11	14	26	16	100	149	37	630	592	234
July	2021	5	10	7	11	10	14	22	20	100	130	37	537	500	222
August	2021	6	9	7	8	12	15	21	22	100	145	36	520	484	221