

# REGION NORTH EAST

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**TABLE 11**  
**EXPECTED CHANGE IN FINANCIAL SITUATION IN 5 YEARS**  
**(Three Month Moving Averages)**

The question was: "And 5 years from now, do you expect that you (and your family living there) will be better off financially, worse off, or just about the same as now?"  
( Note: Prior to 1972 a four year horizon was used)

| <u>Date of Survey</u> | <u>Better Off</u> | <u>Same</u> | <u>Worse Off</u> | <u>DK, NA</u> | <u>Total</u> | <u>Relative</u> | <u>Cases</u> |
|-----------------------|-------------------|-------------|------------------|---------------|--------------|-----------------|--------------|
| September 1980        | 41                | 27          | 21               | 10            | 100          | 120             | 452          |
| March 1981            | 39                | 29          | 21               | 11            | 100          | 117             | 480          |
| September 1981        | 46                | 29          | 18               | 7             | 100          | 128             | 416          |
| March 1982            | 51                | 27          | 15               | 7             | 100          | 136             | 397          |
| September 1982        | 50                | 26          | 16               | 8             | 100          | 133             | 430          |
| March 1983            | 51                | 25          | 15               | 8             | 100          | 136             | 454          |
| September 1983        | 51                | 29          | 15               | 6             | 100          | 136             | 431          |
| March 1984            | 55                | 30          | 10               | 5             | 100          | 145             | 487          |
| September 1984        | 57                | 26          | 12               | 5             | 100          | 146             | 419          |
| September 1985        | 46                | 33          | 15               | 6             | 100          | 131             | 333          |
| September 2011        | 38                | 39          | 19               | 4             | 100          | 119             | 289          |
| October 2011          | 46                | 31          | 19               | 4             | 100          | 126             | 295          |
| November 2011         | 48                | 32          | 15               | 5             | 100          | 133             | 303          |
| December 2011         | 45                | 34          | 14               | 7             | 100          | 131             | 304          |
| January 2012          | 42                | 38          | 13               | 6             | 100          | 129             | 298          |
| February 2012         | 43                | 34          | 18               | 5             | 100          | 126             | 296          |
| March 2012            | 47                | 32          | 17               | 4             | 100          | 130             | 305          |
| April 2012            | 48                | 31          | 17               | 4             | 100          | 131             | 317          |
| May 2012              | 46                | 35          | 14               | 5             | 100          | 131             | 311          |
| June 2012             | 46                | 33          | 17               | 4             | 100          | 129             | 308          |
| July 2012             | 40                | 37          | 19               | 5             | 100          | 121             | 299          |
| August 2012           | 41                | 36          | 19               | 4             | 100          | 123             | 309          |
| September 2012        | 40                | 38          | 17               | 5             | 100          | 122             | 313          |
| October 2012          | 40                | 39          | 16               | 5             | 100          | 124             | 303          |
| November 2012         | 42                | 36          | 17               | 5             | 100          | 125             | 285          |
| December 2012         | 38                | 38          | 18               | 5             | 100          | 120             | 269          |
| January 2013          | 39                | 38          | 19               | 4             | 100          | 121             | 280          |
| February 2013         | 40                | 40          | 16               | 4             | 100          | 124             | 289          |
| March 2013            | 43                | 37          | 17               | 4             | 100          | 126             | 300          |
| April 2013            | 42                | 36          | 18               | 4             | 100          | 124             | 291          |
| May 2013              | 43                | 34          | 19               | 4             | 100          | 124             | 281          |
| June 2013             | 44                | 36          | 17               | 3             | 100          | 127             | 259          |
| July 2013             | 47                | 37          | 14               | 3             | 100          | 133             | 277          |
| August 2013           | 44                | 38          | 16               | 1             | 100          | 128             | 282          |
| September 2013        | 46                | 36          | 16               | 3             | 100          | 130             | 295          |
| October 2013          | 42                | 35          | 19               | 4             | 100          | 122             | 262          |
| November 2013         | 43                | 33          | 19               | 5             | 100          | 124             | 260          |
| December 2013         | 37                | 37          | 21               | 5             | 100          | 117             | 264          |
| January 2014          | 38                | 37          | 21               | 3             | 100          | 117             | 279          |
| February 2014         | 35                | 40          | 22               | 4             | 100          | 113             | 290          |
| March 2014            | 41                | 34          | 18               | 7             | 100          | 123             | 274          |
| April 2014            | 42                | 35          | 17               | 7             | 100          | 125             | 270          |
| May 2014              | 46                | 30          | 17               | 7             | 100          | 129             | 259          |
| June 2014             | 45                | 32          | 19               | 5             | 100          | 126             | 280          |
| July 2014             | 47                | 28          | 20               | 5             | 100          | 127             | 270          |
| August 2014           | 46                | 31          | 20               | 4             | 100          | 126             | 268          |

# REGION NORTH EAST

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**TABLE 11**  
**EXPECTED CHANGE IN FINANCIAL SITUATION IN 5 YEARS**  
**(Three Month Moving Averages)**

| <u>Date of Survey</u> | <u>Better Off</u> | <u>Same</u> | <u>Worse Off</u> | <u>DK, NA</u> | <u>Total</u> | <u>Relative</u> | <u>Cases</u> |
|-----------------------|-------------------|-------------|------------------|---------------|--------------|-----------------|--------------|
| September 2014        | 49                | 27          | 18               | 5             | 100          | 131             | 248          |
| October 2014          | 49                | 27          | 18               | 6             | 100          | 132             | 233          |
| November 2014         | 54                | 24          | 15               | 7             | 100          | 139             | 220          |
| December 2014         | 51                | 28          | 16               | 5             | 100          | 135             | 244          |
| January 2015          | 54                | 29          | 14               | 3             | 100          | 140             | 261          |
| February 2015         | 52                | 31          | 13               | 4             | 100          | 139             | 263          |
| March 2015            | 56                | 26          | 15               | 3             | 100          | 142             | 242          |
| April 2015            | 55                | 27          | 14               | 3             | 100          | 141             | 235          |
| May 2015              | 56                | 27          | 15               | 2             | 100          | 141             | 232          |
| June 2015             | 52                | 32          | 14               | 2             | 100          | 138             | 245          |
| July 2015             | 50                | 29          | 17               | 3             | 100          | 133             | 251          |
| August 2015           | 49                | 32          | 16               | 3             | 100          | 132             | 251          |
| September 2015        | 48                | 31          | 17               | 4             | 100          | 131             | 227          |
| October 2015          | 48                | 32          | 14               | 6             | 100          | 134             | 224          |
| November 2015         | 48                | 31          | 14               | 7             | 100          | 135             | 232          |
| December 2015         | 48                | 34          | 12               | 6             | 100          | 137             | 242          |
| January 2016          | 49                | 37          | 12               | 2             | 100          | 137             | 243          |
| February 2016         | 48                | 39          | 12               | 1             | 100          | 137             | 224          |
| March 2016            | 50                | 35          | 12               | 3             | 100          | 138             | 224          |
| April 2016            | 50                | 35          | 11               | 4             | 100          | 139             | 235          |
| May 2016              | 50                | 34          | 13               | 4             | 100          | 137             | 259          |
| June 2016             | 49                | 32          | 14               | 6             | 100          | 135             | 256          |
| July 2016             | 47                | 31          | 17               | 5             | 100          | 131             | 247          |
| August 2016           | 46                | 33          | 15               | 6             | 100          | 130             | 222          |
| September 2016        | 49                | 35          | 13               | 3             | 100          | 135             | 231          |
| October 2016          | 57                | 31          | 9                | 3             | 100          | 147             | 232          |
| November 2016         | 59                | 24          | 11               | 6             | 100          | 149             | 276          |
| December 2016         | 58                | 21          | 16               | 6             | 100          | 142             | 276          |
| January 2017          | 54                | 22          | 19               | 5             | 100          | 135             | 280          |
| February 2017         | 52                | 25          | 20               | 3             | 100          | 132             | 257          |
| March 2017            | 51                | 30          | 15               | 4             | 100          | 136             | 258          |
| April 2017            | 55                | 29          | 12               | 4             | 100          | 143             | 266          |
| May 2017              | 55                | 29          | 13               | 4             | 100          | 142             | 254          |
| June 2017             | 55                | 26          | 14               | 4             | 100          | 141             | 252          |
| July 2017             | 49                | 29          | 18               | 4             | 100          | 131             | 262          |
| August 2017           | 52                | 29          | 16               | 4             | 100          | 136             | 287          |
| September 2017        | 53                | 30          | 13               | 3             | 100          | 140             | 296          |
| October 2017          | 56                | 32          | 10               | 3             | 100          | 146             | 297          |
| November 2017         | 55                | 32          | 11               | 3             | 100          | 144             | 284          |
| December 2017         | 51                | 34          | 14               | 2             | 100          | 137             | 282          |
| January 2018          | 48                | 35          | 16               | 1             | 100          | 132             | 273          |
| February 2018         | 48                | 35          | 17               | 0             | 100          | 131             | 277          |
| March 2018            | 49                | 34          | 15               | 2             | 100          | 134             | 283          |
| April 2018            | 50                | 32          | 15               | 3             | 100          | 136             | 294          |
| May 2018              | 51                | 33          | 11               | 4             | 100          | 140             | 297          |
| June 2018             | 54                | 30          | 13               | 4             | 100          | 141             | 285          |
| July 2018             | 52                | 31          | 13               | 4             | 100          | 139             | 276          |
| August 2018           | 49                | 32          | 15               | 4             | 100          | 135             | 271          |
| September 2018        | 48                | 33          | 16               | 4             | 100          | 132             | 268          |
| October 2018          | 49                | 31          | 17               | 3             | 100          | 132             | 268          |
| November 2018         | 47                | 31          | 20               | 2             | 100          | 127             | 258          |
| December 2018         | 51                | 29          | 17               | 3             | 100          | 134             | 260          |
| January 2019          | 49                | 33          | 15               | 3             | 100          | 134             | 253          |
| February 2019         | 52                | 33          | 11               | 4             | 100          | 142             | 249          |

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**TABLE 11**  
**EXPECTED CHANGE IN FINANCIAL SITUATION IN 5 YEARS**  
**(Three Month Moving Averages)**

| <u>Date of Survey</u> |      | <u>Better Off</u> | <u>Same</u> | <u>Worse Off</u> | <u>DK, NA</u> | <u>Total</u> | <u>Relative</u> | <u>Cases</u> |
|-----------------------|------|-------------------|-------------|------------------|---------------|--------------|-----------------|--------------|
| March                 | 2019 | 49                | 38          | 11               | 3             | 100          | 138             | 249          |
| April                 | 2019 | 53                | 36          | 8                | 3             | 100          | 145             | 246          |
| May                   | 2019 | 50                | 37          | 9                | 4             | 100          | 142             | 241          |
| June                  | 2019 | 52                | 35          | 9                | 4             | 100          | 143             | 226          |
| July                  | 2019 | 48                | 34          | 13               | 5             | 100          | 135             | 229          |
| August                | 2019 | 54                | 29          | 15               | 2             | 100          | 139             | 239          |
| September             | 2019 | 48                | 31          | 19               | 2             | 100          | 129             | 249          |
| October               | 2019 | 51                | 30          | 16               | 3             | 100          | 135             | 250          |
| November              | 2019 | 48                | 33          | 16               | 4             | 100          | 132             | 264          |
| December              | 2019 | 53                | 31          | 12               | 4             | 100          | 140             | 281          |
|                       |      |                   |             |                  |               |              |                 |              |
| January               | 2020 | 51                | 30          | 14               | 5             | 100          | 137             | 276          |
| February              | 2020 | 51                | 33          | 12               | 4             | 100          | 139             | 275          |
| March                 | 2020 | 49                | 33          | 14               | 4             | 100          | 135             | 286          |
| April                 | 2020 | 52                | 35          | 12               | 1             | 100          | 140             | 290          |
| May                   | 2020 | 53                | 33          | 11               | 3             | 100          | 142             | 305          |
| June                  | 2020 | 59                | 32          | 6                | 4             | 100          | 153             | 290          |
| July                  | 2020 | 60                | 29          | 7                | 4             | 100          | 153             | 292          |
| August                | 2020 | 60                | 26          | 9                | 5             | 100          | 151             | 296          |
| September             | 2020 | 52                | 29          | 15               | 4             | 100          | 138             | 283          |
| October               | 2020 | 47                | 35          | 14               | 4             | 100          | 133             | 292          |
| November              | 2020 | 46                | 36          | 13               | 5             | 100          | 133             | 276          |
| December              | 2020 | 48                | 36          | 10               | 6             | 100          | 138             | 286          |
|                       |      |                   |             |                  |               |              |                 |              |
| January               | 2021 | 53                | 30          | 10               | 7             | 100          | 143             | 279          |
| February              | 2021 | 51                | 31          | 13               | 5             | 100          | 138             | 280          |
| March                 | 2021 | 53                | 28          | 15               | 5             | 100          | 138             | 274          |
| April                 | 2021 | 46                | 33          | 18               | 3             | 100          | 129             | 287          |
| May                   | 2021 | 48                | 34          | 16               | 3             | 100          | 132             | 289          |
| June                  | 2021 | 49                | 33          | 15               | 3             | 100          | 135             | 299          |
| July                  | 2021 | 55                | 31          | 11               | 3             | 100          | 144             | 287          |
| August                | 2021 | 55                | 28          | 14               | 3             | 100          | 141             | 288          |
| September             | 2021 | 48                | 35          | 14               | 3             | 100          | 134             | 278          |
| October               | 2021 | 45                | 35          | 16               | 4             | 100          | 129             | 268          |
| November              | 2021 | 45                | 35          | 15               | 5             | 100          | 130             | 257          |
| December              | 2021 | 49                | 30          | 17               | 4             | 100          | 132             | 273          |
|                       |      |                   |             |                  |               |              |                 |              |
| January               | 2022 | 50                | 30          | 17               | 3             | 100          | 133             | 290          |
| February              | 2022 | 49                | 31          | 17               | 3             | 100          | 132             | 292          |
| March                 | 2022 | 50                | 31          | 15               | 4             | 100          | 135             | 277          |
| April                 | 2022 | 50                | 30          | 14               | 6             | 100          | 136             | 263          |
| May                   | 2022 | 52                | 29          | 13               | 6             | 100          | 139             | 276          |
| June                  | 2022 | 52                | 28          | 13               | 7             | 100          | 138             | 268          |
| July                  | 2022 | 50                | 30          | 14               | 5             | 100          | 136             | 276          |
| August                | 2022 | 49                | 29          | 15               | 7             | 100          | 134             | 269          |
| September             | 2022 | 51                | 30          | 14               | 5             | 100          | 137             | 277          |
| October               | 2022 | 52                | 26          | 15               | 6             | 100          | 137             | 273          |
| November              | 2022 | 54                | 27          | 12               | 6             | 100          | 142             | 280          |
| December              | 2022 | 53                | 27          | 14               | 7             | 100          | 139             | 268          |
|                       |      |                   |             |                  |               |              |                 |              |
| January               | 2023 | 52                | 30          | 12               | 6             | 100          | 140             | 268          |
| February              | 2023 | 52                | 31          | 14               | 4             | 100          | 138             | 270          |