

# REGION NORTH EAST

## TABLE 11 EXPECTED CHANGE IN FINANCIAL SITUATION IN 5 YEARS (Three Month Moving Averages)

The question was: "And 5 years from now, do you expect that you (and your family living there) will be better off financially, worse off, or just about the same as now?"

( Note: Prior to 1972 a four year horizon was used)

<u>Date of Survey</u>	<u>Better Off</u>	<u>Same</u>	<u>Worse Off</u>	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
September 1980	41	27	21	10	100	120	452
March 1981	39	29	21	11	100	117	480
September 1981	46	29	18	7	100	128	416
March 1982	51	27	15	7	100	136	397
September 1982	50	26	16	8	100	133	430
March 1983	51	25	15	8	100	136	454
September 1983	51	29	15	6	100	136	431
March 1984	55	30	10	5	100	145	487
September 1984	57	26	12	5	100	146	419
September 1985	46	33	15	6	100	131	333
September 2011	38	39	19	4	100	119	289
October 2011	46	31	19	4	100	126	295
November 2011	48	32	15	5	100	133	303
December 2011	45	34	14	7	100	131	304
January 2012	42	38	13	6	100	129	298
February 2012	43	34	18	5	100	126	296
March 2012	47	32	17	4	100	130	305
April 2012	48	31	17	4	100	131	317
May 2012	46	35	14	5	100	131	311
June 2012	46	33	17	4	100	129	308
July 2012	40	37	19	5	100	121	299
August 2012	41	36	19	4	100	123	309
September 2012	40	38	17	5	100	122	313
October 2012	40	39	16	5	100	124	303
November 2012	42	36	17	5	100	125	285
December 2012	38	38	18	5	100	120	269
January 2013	39	38	19	4	100	121	280
February 2013	40	40	16	4	100	124	289
March 2013	43	37	17	4	100	126	300
April 2013	42	36	18	4	100	124	291
May 2013	43	34	19	4	100	124	281
June 2013	44	36	17	3	100	127	259
July 2013	47	37	14	3	100	133	277
August 2013	44	38	16	1	100	128	282
September 2013	46	36	16	3	100	130	295
October 2013	42	35	19	4	100	122	262
November 2013	43	33	19	5	100	124	260
December 2013	37	37	21	5	100	117	264
January 2014	38	37	21	3	100	117	279
February 2014	35	40	22	4	100	113	290
March 2014	41	34	18	7	100	123	274
April 2014	42	35	17	7	100	125	270
May 2014	46	30	17	7	100	129	259

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**TABLE 11**  
**EXPECTED CHANGE IN FINANCIAL SITUATION IN 5 YEARS**  
**(Three Month Moving Averages)**

<u>Date of Survey</u>	<u>Better Off</u>	<u>Same</u>	<u>Worse Off</u>	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
June 2014	45	32	19	5	100	126	280
July 2014	47	28	20	5	100	127	270
August 2014	46	31	20	4	100	126	268
September 2014	49	27	18	5	100	131	248
October 2014	49	27	18	6	100	132	233
November 2014	54	24	15	7	100	139	220
December 2014	51	28	16	5	100	135	244
January 2015	54	29	14	3	100	140	261
February 2015	52	31	13	4	100	139	263
March 2015	56	26	15	3	100	142	242
April 2015	55	27	14	3	100	141	235
May 2015	56	27	15	2	100	141	232
June 2015	52	32	14	2	100	138	245
July 2015	50	29	17	3	100	133	251
August 2015	49	32	16	3	100	132	251
September 2015	48	31	17	4	100	131	227
October 2015	48	32	14	6	100	134	224
November 2015	48	31	14	7	100	135	232
December 2015	48	34	12	6	100	137	242
January 2016	49	37	12	2	100	137	243
February 2016	48	39	12	1	100	137	224
March 2016	50	35	12	3	100	138	224
April 2016	50	35	11	4	100	139	235
May 2016	50	34	13	4	100	137	259
June 2016	49	32	14	6	100	135	256
July 2016	47	31	17	5	100	131	247
August 2016	46	33	15	6	100	130	222
September 2016	49	35	13	3	100	135	231
October 2016	57	31	9	3	100	147	232
November 2016	59	24	11	6	100	149	276
December 2016	58	21	16	6	100	142	276
January 2017	54	22	19	5	100	135	280
February 2017	52	25	20	3	100	132	257
March 2017	51	30	15	4	100	136	258
April 2017	55	29	12	4	100	143	266
May 2017	55	29	13	4	100	142	254
June 2017	55	26	14	4	100	141	252
July 2017	49	29	18	4	100	131	262
August 2017	52	29	16	4	100	136	287
September 2017	53	30	13	3	100	140	296
October 2017	56	32	10	3	100	146	297
November 2017	55	32	11	3	100	144	284
December 2017	51	34	14	2	100	137	282
January 2018	48	35	16	1	100	132	273
February 2018	48	35	17	0	100	131	277
March 2018	49	34	15	2	100	134	283
April 2018	50	32	15	3	100	136	294
May 2018	51	33	11	4	100	140	297
June 2018	54	30	13	4	100	141	285
July 2018	52	31	13	4	100	139	276
August 2018	49	32	15	4	100	135	271
September 2018	48	33	16	4	100	132	268

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**EXPECTED CHANGE IN FINANCIAL SITUATION IN 5 YEARS**  
**(Three Month Moving Averages)**

<u>Date of Survey</u>	<u>Better Off</u>	<u>Same</u>	<u>Worse Off</u>	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
October 2018	49	31	17	3	100	132	268
November 2018	47	31	20	2	100	127	258
December 2018	51	29	17	3	100	134	260
January 2019	49	33	15	3	100	134	253
February 2019	52	33	11	4	100	142	249
March 2019	49	38	11	3	100	138	249
April 2019	53	36	8	3	100	145	246
May 2019	50	37	9	4	100	142	241
June 2019	52	35	9	4	100	143	226
July 2019	48	34	13	5	100	135	229
August 2019	54	29	15	2	100	139	239
September 2019	48	31	19	2	100	129	249
October 2019	51	30	16	3	100	135	250
November 2019	48	33	16	4	100	132	264
December 2019	53	31	12	4	100	140	281
January 2020	51	30	14	5	100	137	276
February 2020	51	33	12	4	100	139	275
March 2020	49	33	14	4	100	135	286
April 2020	52	35	12	1	100	140	290
May 2020	53	33	11	3	100	142	305
June 2020	59	32	6	4	100	153	290
July 2020	60	29	7	4	100	153	292
August 2020	60	26	9	5	100	151	296
September 2020	52	29	15	4	100	138	283
October 2020	47	35	14	4	100	133	292
November 2020	46	36	13	5	100	133	276
December 2020	48	36	10	6	100	138	286
January 2021	53	30	10	7	100	143	279
February 2021	51	31	13	5	100	138	280
March 2021	53	28	15	5	100	138	274
April 2021	46	33	18	3	100	129	287
May 2021	48	34	16	3	100	132	289
June 2021	49	33	15	3	100	135	299
July 2021	55	31	11	3	100	144	287
August 2021	55	28	14	3	100	141	288
September 2021	48	35	14	3	100	134	278
October 2021	45	35	16	4	100	129	268
November 2021	45	35	15	5	100	130	257
December 2021	49	30	17	4	100	132	273
January 2022	50	30	17	3	100	133	290
February 2022	49	31	17	3	100	132	292
March 2022	50	31	15	4	100	135	277
April 2022	50	30	14	6	100	136	263
May 2022	52	29	13	6	100	139	276
June 2022	52	28	13	7	100	138	268
July 2022	50	30	14	5	100	136	276
August 2022	49	29	15	7	100	134	269
September 2022	51	30	14	5	100	137	277
October 2022	52	26	15	6	100	137	273
November 2022	54	27	12	6	100	142	280
December 2022	53	27	14	7	100	139	268

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**TABLE 11**  
**EXPECTED CHANGE IN FINANCIAL SITUATION IN 5 YEARS**  
**(Three Month Moving Averages)**

<u>Date of Survey</u>	<u>Better Off</u>	<u>Same</u>	<u>Worse Off</u>	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
January 2023	52	29	13	6	100	139	268
February 2023	52	30	14	4	100	138	270
March 2023	49	34	14	3	100	135	288
April 2023	50	33	16	2	100	134	281
May 2023	49	33	16	2	100	133	268
June 2023	50	30	18	2	100	132	269
July 2023	51	30	16	3	100	136	301
August 2023	50	31	16	3	100	134	304
September 2023	47	34	15	3	100	132	295
October 2023	45	34	16	4	100	129	280
November 2023	47	32	16	5	100	131	283
December 2023	50	28	17	5	100	133	292
January 2024	54	26	15	5	100	139	316
February 2024	49	30	15	6	100	134	315
March 2024	50	31	13	6	100	137	318
April 2024	45	35	12	8	100	133	311
May 2024	49	32	13	6	100	136	390
June 2024	47	32	16	4	100	131	442
July 2024	48	32	18	2	100	130	468
August 2024	46	33	19	2	100	127	482
September 2024	47	32	20	2	100	127	485
October 2024	44	35	20	1	100	125	520
November 2024	44	35	20	1	100	124	459
December 2024	45	34	20	1	100	125	433
January 2025	46	29	23	2	100	123	430
February 2025	46	27	26	1	100	120	466
March 2025	42	26	31	1	100	111	602
April 2025	39	27	33	1	100	106	626
May 2025	35	29	35	1	100	99	653
June 2025	36	29	34	1	100	102	566
July 2025	37	27	35	1	100	102	605
August 2025	40	24	34	1	100	106	588
September 2025	39	25	35	1	100	104	644
October 2025	37	28	34	1	100	104	621
November 2025	36	30	33	2	100	103	638
December 2025	37	28	33	2	100	104	578
January 2026	39	28	30	3	100	109	598
February 2026	40	27	31	2	100	108	638