

REGION NORTH EAST

TABLE 12

**FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION
(Three Month Moving Averages)**

Combination of the responses to the questions on Tables 10 and 11.

- Key:
- (a) Better off financially than 5 years ago/Better off 5 years from now
 - (b) Better/Same or Same/Better
 - (c) Same/Same
 - (d) Worse/Same or Same/Worse
 - (e) Worse/Worse
 - (f) Worse/Better or Better/Worse

(Note: Prior to 1972 a four year horizon was used)

<u>Date of Survey</u>		(a) Continuous Increase	(b) Intermittent Increase	(c) No Change	(d) Intermittent Decline	(e) Continuous Decline	(f) Mixed Change	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
September	1980	26	13	5	14	11	20	12	100	114	452
March	1981	18	14	6	13	13	24	12	100	106	480
September	1981	28	20	4	12	9	17	9	100	126	416
March	1982	31	14	5	14	7	22	7	100	125	397
September	1982	29	14	6	12	10	20	8	100	121	430
March	1983	29	15	7	8	8	24	9	100	128	454
September	1983	32	18	6	11	6	21	6	100	133	431
March	1984	38	23	5	7	5	15	7	100	149	487
September	1984	39	22	3	7	5	17	8	100	150	419
September	1985	32	23	5	9	9	16	7	100	136	333
September	2011	19	19	5	20	11	22	4	100	107	289
October	2011	21	16	3	17	13	26	5	100	107	295
November	2011	22	17	4	16	12	23	7	100	112	303
December	2011	19	15	5	19	11	24	8	100	105	304
January	2012	17	15	6	20	10	25	7	100	103	298
February	2012	19	13	5	19	11	28	5	100	102	296
March	2012	22	16	4	16	11	27	4	100	111	305
April	2012	23	18	3	15	11	25	5	100	115	317
May	2012	20	19	5	16	9	24	7	100	114	311
June	2012	21	19	4	17	10	24	5	100	114	308
July	2012	19	16	7	20	11	22	6	100	104	299
August	2012	20	17	6	19	13	21	5	100	105	309
September	2012	18	16	7	20	12	21	7	100	102	313
October	2012	19	18	6	20	11	19	6	100	106	303
November	2012	19	14	7	20	11	22	7	100	103	285
December	2012	22	14	7	22	11	18	5	100	102	269
January	2013	21	17	7	20	12	19	4	100	105	280
February	2013	23	19	7	20	11	17	4	100	112	289
March	2013	22	19	6	18	12	19	4	100	110	300
April	2013	23	14	6	19	12	21	4	100	105	291
May	2013	26	16	5	18	13	18	4	100	111	281
June	2013	27	17	7	16	10	20	3	100	117	259

REGION NORTH EAST
TABLE 12
FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION
(Three Month Moving Averages)

<u>Date of Survey</u>		(a) Continuous <u>Increase</u>	(b) Intermittent <u>Increase</u>	(c) No <u>Change</u>	(d) Intermittent <u>Decline</u>	(e) Continuous <u>Decline</u>	(f) Mixed <u>Change</u>	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
July	2013	30	19	9	14	8	17	3	100	127	277
August	2013	26	19	8	15	10	20	2	100	120	282
September	2013	26	18	6	17	10	19	4	100	118	295
October	2013	23	20	3	17	11	21	5	100	115	262
November	2013	23	20	3	16	11	20	6	100	116	260
December	2013	21	21	4	16	12	20	6	100	115	264
January	2014	23	20	5	16	13	19	4	100	113	279
February	2014	21	20	6	16	12	20	4	100	113	290
March	2014	26	17	5	15	11	18	8	100	116	274
April	2014	25	19	4	14	11	19	7	100	119	270
May	2014	29	18	2	14	11	18	8	100	121	259
June	2014	27	22	3	13	12	18	5	100	125	280
July	2014	32	18	4	11	13	16	6	100	126	270
August	2014	33	18	5	12	14	14	4	100	125	268
September	2014	36	15	4	12	13	14	6	100	127	248
October	2014	35	15	5	12	12	14	7	100	126	233
November	2014	36	17	4	10	10	16	7	100	133	220
December	2014	33	21	6	8	10	16	6	100	136	244
January	2015	36	24	5	8	8	14	4	100	144	261
February	2015	35	23	5	9	8	14	6	100	142	263
March	2015	37	20	4	10	9	17	4	100	138	242
April	2015	35	21	4	8	8	18	5	100	139	235
May	2015	35	21	5	9	9	18	3	100	138	232
June	2015	34	22	7	8	10	16	3	100	138	245
July	2015	35	16	8	9	12	17	3	100	131	251
August	2015	35	17	8	10	10	16	4	100	132	251
September	2015	34	19	6	8	10	17	6	100	134	227
October	2015	34	24	4	6	8	15	8	100	143	224
November	2015	33	25	3	7	7	15	9	100	144	232
December	2015	33	26	3	9	6	15	7	100	145	242
January	2016	33	26	5	12	7	14	4	100	140	243
February	2016	33	23	7	12	6	16	2	100	138	224
March	2016	34	22	6	12	5	17	4	100	139	224
April	2016	32	23	5	11	4	20	4	100	140	235
May	2016	33	26	5	9	5	18	4	100	144	259
June	2016	32	25	5	9	6	17	6	100	142	256
July	2016	31	21	5	13	9	15	6	100	130	247
August	2016	31	21	4	14	9	13	7	100	129	222
September	2016	31	22	6	15	8	14	5	100	131	231
October	2016	38	20	7	9	4	18	4	100	146	232
November	2016	41	16	6	8	4	19	6	100	145	276
December	2016	39	15	4	7	7	21	6	100	141	276
January	2017	36	17	2	9	7	25	5	100	137	280
February	2017	34	18	3	10	5	27	4	100	137	257

REGION NORTH EAST
TABLE 12
FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION
(Three Month Moving Averages)

<u>Date of Survey</u>		(a)	(b)	(c)	(d)	(e)	(f)	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
		<u>Continuous Increase</u>	<u>Intermittent Increase</u>	<u>No Change</u>	<u>Intermittent Decline</u>	<u>Continuous Decline</u>	<u>Mixed Change</u>				
March	2017	34	22	3	9	2	25	4	100	145	258
April	2017	41	22	4	7	3	19	5	100	154	266
May	2017	41	23	3	6	7	15	5	100	151	254
June	2017	44	16	4	8	8	14	6	100	145	252
July	2017	34	18	4	12	9	17	5	100	131	262
August	2017	37	15	6	12	7	19	4	100	134	287
September	2017	38	20	5	11	6	18	2	100	140	296
October	2017	44	20	6	9	4	15	3	100	150	297
November	2017	40	22	5	10	5	14	4	100	147	284
December	2017	37	22	6	10	7	14	3	100	142	282
January	2018	32	23	7	10	9	15	3	100	136	273
February	2018	34	23	7	10	8	16	2	100	139	277
March	2018	35	24	7	10	5	16	3	100	144	283
April	2018	38	22	6	9	6	16	3	100	145	294
May	2018	39	22	7	8	5	13	5	100	148	297
June	2018	42	19	6	9	7	13	4	100	146	285
July	2018	41	19	8	9	5	15	4	100	146	276
August	2018	38	20	8	9	4	16	5	100	145	271
September	2018	36	21	8	9	4	15	6	100	144	268
October	2018	38	24	5	8	5	16	5	100	149	268
November	2018	36	24	3	8	7	18	3	100	144	258
December	2018	37	22	3	8	6	20	4	100	145	260
January	2019	35	24	3	9	5	19	4	100	145	253
February	2019	38	25	3	9	4	16	5	100	151	249
March	2019	37	29	5	9	3	14	3	100	153	249
April	2019	42	27	6	8	2	11	4	100	158	246
May	2019	39	26	7	8	4	11	5	100	153	241
June	2019	39	26	7	8	5	11	5	100	152	226
July	2019	35	25	5	8	7	14	5	100	145	229
August	2019	41	21	5	7	6	18	3	100	149	239
September	2019	37	21	4	10	7	19	3	100	141	249
October	2019	37	19	5	11	6	19	4	100	138	250
November	2019	33	21	5	11	7	19	4	100	136	264
December	2019	38	20	7	7	7	17	4	100	144	281
January	2020	37	21	6	6	7	17	6	100	145	276
February	2020	38	21	7	7	6	15	5	100	146	275
March	2020	36	21	7	8	6	17	5	100	142	286
April	2020	37	19	6	13	5	18	2	100	138	290
May	2020	38	19	5	13	4	18	4	100	140	305
June	2020	43	19	3	15	1	15	4	100	145	290
July	2020	43	22	4	11	2	14	4	100	152	292
August	2020	42	19	5	10	3	16	4	100	147	296
September	2020	37	22	6	8	7	17	3	100	143	283
October	2020	35	24	9	8	6	14	4	100	145	292
November	2020	34	26	8	8	5	14	5	100	148	276

REGION NORTH EAST
TABLE 12
FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION
(Three Month Moving Averages)

<u>Date of Survey</u>		(a) Continuous <u>Increase</u>	(b) Intermittent <u>Increase</u>	(c) No <u>Change</u>	(d) Intermittent <u>Decline</u>	(e) Continuous <u>Decline</u>	(f) Mixed <u>Change</u>	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
December	2020	33	25	9	8	3	15	6	100	147	286
January	2021	38	19	6	9	3	18	7	100	144	279
February	2021	37	19	5	12	3	19	5	100	141	280
March	2021	39	19	4	10	2	22	4	100	147	274
April	2021	36	23	5	8	3	21	3	100	148	287
May	2021	38	25	6	7	3	17	3	100	152	289
June	2021	41	22	6	9	4	14	3	100	150	299
July	2021	43	20	6	10	3	15	3	100	150	287
August	2021	43	19	5	9	4	17	3	100	149	288
September	2021	37	25	5	9	4	16	3	100	149	278
October	2021	36	24	5	10	5	15	4	100	145	268
November	2021	37	22	4	12	7	13	5	100	140	257
December	2021	39	18	5	11	7	15	5	100	138	273
January	2022	37	19	4	12	9	16	3	100	135	290
February	2022	35	21	5	11	8	17	3	100	136	292
March	2022	36	22	4	11	9	15	5	100	138	277
April	2022	37	20	5	11	6	15	7	100	140	263
May	2022	37	19	4	12	4	17	7	100	140	276
June	2022	33	18	3	13	5	20	7	100	132	268
July	2022	30	18	4	13	9	20	6	100	127	276
August	2022	30	18	4	12	10	18	8	100	126	269
September	2022	33	18	5	12	10	16	7	100	129	277
October	2022	34	14	4	13	10	17	8	100	126	273
November	2022	34	15	3	13	9	21	6	100	127	280
December	2022	33	16	2	12	9	22	7	100	128	268
January	2023	32	19	4	11	8	20	6	100	132	268
February	2023	32	18	6	12	9	19	4	100	130	270
March	2023	29	17	7	17	9	18	3	100	120	288
April	2023	29	15	6	17	11	20	2	100	117	281
May	2023	31	16	4	18	10	18	3	100	118	268
June	2023	33	17	3	14	11	19	3	100	125	269
July	2023	37	17	3	13	8	18	4	100	133	301
August	2023	34	18	4	13	9	19	3	100	130	304
September	2023	32	18	5	14	9	17	4	100	127	295
October	2023	28	18	6	15	9	19	5	100	122	280
November	2023	31	17	6	12	10	18	6	100	126	283
December	2023	32	16	4	13	10	20	5	100	125	292
January	2024	36	17	2	11	10	18	5	100	131	316
February	2024	33	15	3	15	10	18	6	100	123	315
March	2024	33	18	4	12	9	17	7	100	131	318
April	2024	30	19	5	14	7	16	8	100	127	311
May	2024	32	18	7	14	6	16	7	100	130	390
June	2024	32	15	7	16	9	16	4	100	123	442
July	2024	30	16	8	14	11	17	3	100	120	468

REGION NORTH EAST

TABLE 12

FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION
(Three Month Moving Averages)

<u>Date of Survey</u>		(a) Continuous <u>Increase</u>	(b) Intermittent <u>Increase</u>	(c) No <u>Change</u>	(d) Intermittent <u>Decline</u>	(e) Continuous <u>Decline</u>	(f) Mixed <u>Change</u>	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
August	2024	29	16	9	13	12	18	3	100	120	482
September	2024	28	17	11	11	13	18	3	100	121	485
October	2024	27	21	11	11	12	16	2	100	125	520
November	2024	25	23	10	11	11	17	3	100	126	459
December	2024	22	19	10	13	8	26	2	100	120	433
January	2025	23	15	8	13	9	29	3	100	116	430
February	2025	22	13	7	15	9	33	2	100	112	466
March	2025	23	14	5	16	13	26	2	100	108	602
April	2025	21	15	6	17	14	25	2	100	105	626
May	2025	18	17	8	15	20	19	3	100	100	653
June	2025	20	17	9	14	20	18	2	100	102	566
July	2025	22	15	9	14	22	17	2	100	100	605
August	2025	26	14	8	14	20	16	2	100	106	588
September	2025	24	16	7	14	20	16	2	100	106	644
October	2025	24	18	6	15	20	15	2	100	107	621
November	2025	22	19	6	14	20	16	3	100	106	638
December	2025	24	16	6	14	21	16	3	100	104	578
January	2026	25	16	5	15	20	15	4	100	106	598
February	2026	27	14	6	14	21	16	2	100	106	638