

REGION NORTH EAST

TABLE 19

CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO (Three Month Moving Averages)

The question was: "Compared with 5 years ago, do you think the chances that you (and your husband/wife) will have a comfortable retirement have gone up, gone down, or remained about the same

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
February 1998	33	42	23	2	100	109	286
March 1998	31	41	25	3	100	106	276
April 1998	30	43	26	1	100	104	280
May 1998	31	40	28	1	100	103	279
June 1998	36	39	24	0	100	112	281
July 1998	39	38	23	0	100	117	276
August 1998	41	38	20	1	100	121	272
September 1998	36	38	24	1	100	112	284
October 1998	33	41	25	1	100	109	291
November 1998	31	42	26	1	100	105	298
December 1998	31	45	25	0	100	106	294
January 1999	34	42	25	0	100	109	284
February 1999	33	39	26	1	100	107	279
March 1999	30	41	27	2	100	103	277
April 1999	26	45	27	3	100	99	285
May 1999	25	48	26	2	100	99	293
June 1999	27	48	24	1	100	103	301
July 1999	30	46	24	0	100	106	290
August 1999	34	41	25	0	100	109	291
September 1999	36	40	24	1	100	112	281
October 1999	32	42	25	1	100	108	282
November 1999	30	43	24	2	100	106	267
December 1999	28	48	23	2	100	105	271
January 2000	31	46	21	1	100	110	265
February 2000	34	45	20	1	100	113	267
March 2000	37	42	19	2	100	118	274
April 2000	38	40	19	2	100	119	283
May 2000	38	43	17	2	100	120	282
June 2000	38	40	21	1	100	116	280
July 2000	36	46	17	1	100	119	280
August 2000	35	46	18	1	100	118	288
September 2000	34	49	15	2	100	119	288
October 2000	36	45	17	3	100	119	298
November 2000	37	45	16	2	100	121	300
December 2000	37	45	17	2	100	120	303
January 2001	34	46	18	1	100	116	292
February 2001	32	47	20	1	100	112	287
March 2001	31	46	23	0	100	108	287
April 2001	27	47	25	1	100	102	281
May 2001	24	49	26	2	100	98	280
June 2001	23	52	23	2	100	101	290
July 2001	24	52	22	2	100	103	292
August 2001	28	51	19	2	100	109	292
September 2001	24	53	21	1	100	103	277
October 2001	25	54	20	1	100	105	283
November 2001	20	56	24	0	100	96	278
December 2001	21	53	25	1	100	96	297
January 2002	24	47	28	1	100	97	299

REGION NORTH EAST

TABLE 19

CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO (Three Month Moving Averages)

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
February 2002	28	44	27	2	100	101	306
March 2002	31	42	26	2	100	105	283
April 2002	29	46	24	2	100	105	276
May 2002	27	50	23	1	100	104	277
June 2002	22	50	28	1	100	94	275
July 2002	17	45	36	1	100	81	275
August 2002	15	39	44	2	100	72	279
September 2002	18	39	42	1	100	76	284
October 2002	20	44	36	1	100	84	280
November 2002	21	42	36	0	100	85	274
December 2002	21	42	37	0	100	84	262
January 2003	21	39	39	0	100	82	283
February 2003	22	41	37	1	100	85	286
March 2003	18	43	37	2	100	81	292
April 2003	16	45	37	2	100	80	287
May 2003	16	43	38	2	100	78	293
June 2003	20	44	36	1	100	84	287
July 2003	18	44	37	1	100	81	279
August 2003	16	47	36	1	100	79	261
September 2003	14	49	37	1	100	77	279
October 2003	15	46	39	0	100	77	281
November 2003	17	46	37	1	100	80	299
December 2003	18	41	39	1	100	79	284
January 2004	19	41	38	2	100	82	275
February 2004	20	42	37	1	100	83	260
March 2004	20	43	36	1	100	84	272
April 2004	20	41	38	1	100	81	276
May 2004	21	42	37	0	100	83	281
June 2004	17	48	35	0	100	81	286
July 2004	16	51	33	0	100	84	279
August 2004	17	50	33	0	100	84	281
September 2004	20	47	34	0	100	86	273
October 2004	21	43	36	0	100	84	273
November 2004	23	43	34	0	100	89	260
December 2004	24	42	33	1	100	90	258
January 2005	23	47	30	0	100	93	252
February 2005	19	48	33	0	100	87	253
March 2005	19	46	35	0	100	85	265
April 2005	22	43	34	0	100	88	277
May 2005	23	42	35	0	100	88	273
June 2005	21	44	35	0	100	86	245
July 2005	20	45	34	1	100	86	239
August 2005	18	48	34	1	100	84	246
September 2005	17	47	34	1	100	83	275
October 2005	15	47	38	1	100	77	280
November 2005	17	46	36	1	100	80	277
December 2005	15	49	35	0	100	80	258
January 2006	17	50	34	0	100	83	253
February 2006	15	48	37	0	100	77	272
March 2006	18	46	36	0	100	82	291
April 2006	19	47	34	0	100	84	298

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CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO (Three Month Moving Averages)

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
May 2006	22	43	35	0	100	87	284
June 2006	23	42	34	0	100	89	266
July 2006	23	41	34	2	100	89	264
August 2006	22	46	31	2	100	91	275
September 2006	19	48	31	2	100	87	280
October 2006	21	47	32	0	100	89	284
November 2006	21	49	30	0	100	91	278
December 2006	24	47	28	0	100	96	281
January 2007	23	50	27	0	100	96	279
February 2007	24	50	26	0	100	99	280
March 2007	25	50	25	0	100	100	278
April 2007	27	46	27	1	100	100	286
May 2007	26	44	29	1	100	97	284
June 2007	23	43	33	0	100	90	283
July 2007	22	46	32	0	100	90	274
August 2007	21	47	31	1	100	90	278
September 2007	22	47	30	1	100	93	264
October 2007	22	44	32	1	100	90	272
November 2007	22	41	37	0	100	85	269
December 2007	20	43	37	1	100	83	283
January 2008	17	47	36	0	100	81	274
February 2008	15	53	31	1	100	84	265
March 2008	17	52	31	0	100	87	268
April 2008	17	48	35	0	100	82	280
May 2008	18	44	38	0	100	80	279
June 2008	16	41	41	1	100	75	275
July 2008	15	45	38	1	100	77	281
August 2008	15	42	43	1	100	72	282
September 2008	13	43	43	0	100	70	307
October 2008	12	40	48	0	100	64	293
November 2008	9	40	51	0	100	58	293
December 2008	6	40	53	0	100	53	268
January 2009	6	38	56	0	100	50	270
February 2009	7	38	54	1	100	53	273
March 2009	10	35	55	1	100	55	289
April 2009	10	38	51	1	100	59	281
May 2009	9	37	53	1	100	56	292
June 2009	8	39	52	1	100	56	281
July 2009	8	35	57	1	100	51	288
August 2009	8	34	57	1	100	51	280
September 2009	6	35	57	1	100	49	290
October 2009	9	37	52	2	100	56	274
November 2009	9	43	47	1	100	62	284
December 2009	10	47	43	1	100	67	295
January 2010	10	50	39	0	100	71	295
February 2010	10	48	41	1	100	70	282
March 2010	10	45	44	1	100	66	267
April 2010	9	42	48	1	100	61	278
May 2010	8	44	47	0	100	61	286
June 2010	8	42	49	1	100	59	282
July 2010	10	40	49	1	100	62	283

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CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
August 2010	11	40	48	1	100	63	282
September 2010	11	38	50	0	100	61	276
October 2010	10	39	51	0	100	58	277
November 2010	9	39	52	0	100	57	285
December 2010	9	42	49	0	100	60	284
January 2011	9	41	50	0	100	58	305
February 2011	9	38	52	1	100	57	309
March 2011	8	41	50	1	100	59	308
April 2011	9	41	49	1	100	61	290
May 2011	10	40	49	1	100	61	283
June 2011	11	38	51	0	100	61	287
July 2011	11	42	47	1	100	64	287
August 2011	11	43	46	1	100	65	288
September 2011	11	41	48	1	100	63	289
October 2011	11	38	51	0	100	60	295
November 2011	11	42	47	0	100	64	303
December 2011	10	43	47	1	100	63	304
January 2012	9	44	45	2	100	64	298
February 2012	10	40	48	2	100	62	296
March 2012	13	40	46	1	100	66	305
April 2012	14	39	46	1	100	68	317
May 2012	12	43	44	1	100	68	311
June 2012	9	44	46	1	100	63	308
July 2012	9	46	43	2	100	66	299
August 2012	12	40	46	2	100	67	309
September 2012	14	39	46	2	100	68	313
October 2012	13	35	50	2	100	63	303
November 2012	10	41	47	1	100	63	285
December 2012	13	42	44	1	100	69	269
January 2013	15	42	43	0	100	72	280
February 2013	17	38	45	0	100	72	289
March 2013	15	41	43	0	100	72	300
April 2013	13	46	40	0	100	73	291
May 2013	12	48	39	0	100	73	281
June 2013	13	48	39	0	100	74	259
July 2013	13	47	39	0	100	74	277
August 2013	15	44	40	1	100	75	282
September 2013	15	44	40	1	100	74	295
October 2013	16	39	44	1	100	73	262
November 2013	17	42	40	1	100	77	260
December 2013	16	42	40	2	100	77	264
January 2014	16	48	35	1	100	82	279
February 2014	17	46	36	1	100	80	290
March 2014	21	46	32	0	100	89	274
April 2014	21	46	32	0	100	89	270
May 2014	22	49	29	0	100	94	259
June 2014	18	48	33	1	100	84	280
July 2014	20	43	35	1	100	85	270
August 2014	19	42	37	1	100	82	268
September 2014	22	46	30	2	100	92	248
October 2014	22	48	30	1	100	92	233

REGION NORTH EAST

TABLE 19

CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO (Three Month Moving Averages)

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
November 2014	27	47	26	1	100	101	220
December 2014	29	42	29	0	100	100	244
January 2015	29	45	26	0	100	103	261
February 2015	22	47	31	0	100	92	263
March 2015	21	46	33	0	100	88	242
April 2015	22	44	34	0	100	88	235
May 2015	24	40	35	0	100	89	232
June 2015	24	43	33	0	100	91	245
July 2015	24	47	29	0	100	95	251
August 2015	24	52	25	0	100	99	251
September 2015	23	51	27	0	100	96	227
October 2015	25	45	29	0	100	96	224
November 2015	25	42	32	0	100	93	232
December 2015	27	41	32	0	100	95	242
January 2016	22	45	33	0	100	90	243
February 2016	20	50	30	0	100	89	224
March 2016	20	52	28	1	100	92	224
April 2016	18	53	27	1	100	91	235
May 2016	22	50	26	1	100	96	259
June 2016	19	49	31	1	100	88	256
July 2016	21	48	31	0	100	91	247
August 2016	21	47	31	1	100	91	222
September 2016	27	46	26	2	100	101	231
October 2016	27	43	28	2	100	100	232
November 2016	26	43	31	0	100	96	276
December 2016	22	47	31	0	100	91	276
January 2017	23	49	28	0	100	96	280
February 2017	23	49	27	1	100	96	257
March 2017	26	47	26	1	100	100	258
April 2017	27	44	28	2	100	99	266
May 2017	27	46	26	1	100	100	254
June 2017	26	45	28	1	100	98	252
July 2017	25	47	28	0	100	96	262
August 2017	25	46	29	0	100	96	287
September 2017	25	45	29	1	100	97	296
October 2017	26	46	27	0	100	99	297
November 2017	26	45	28	1	100	98	284
December 2017	24	46	30	0	100	94	282
January 2018	20	48	31	1	100	89	273
February 2018	24	45	30	1	100	94	277
March 2018	29	41	29	1	100	99	283
April 2018	34	36	30	0	100	104	294
May 2018	35	38	26	0	100	109	297
June 2018	35	42	23	0	100	112	285
July 2018	34	44	22	0	100	111	276
August 2018	31	43	26	0	100	105	271
September 2018	31	42	27	0	100	104	268
October 2018	31	43	26	0	100	106	268
November 2018	30	48	22	0	100	108	258
December 2018	29	49	22	0	100	106	260

REGION NORTH EAST

TABLE 19

CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO (Three Month Moving Averages)

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
January 2019	30	45	25	0	100	105	253
February 2019	33	43	24	0	100	110	249
March 2019	36	42	21	1	100	114	249
April 2019	35	47	18	1	100	117	246
May 2019	30	49	21	0	100	109	241
June 2019	31	44	25	0	100	106	226
July 2019	33	42	25	0	100	108	229
August 2019	32	40	28	0	100	104	239
September 2019	28	45	27	0	100	101	249
October 2019	29	44	26	0	100	103	250
November 2019	30	49	21	0	100	109	264
December 2019	31	47	22	0	100	110	281
January 2020	30	48	22	0	100	109	276
February 2020	34	45	21	0	100	113	275
March 2020	32	48	20	0	100	112	286
April 2020	30	49	21	0	100	109	290
May 2020	23	52	26	0	100	97	305
June 2020	26	48	25	0	100	101	290
July 2020	27	46	27	0	100	100	292
August 2020	33	40	26	1	100	107	296
September 2020	30	39	31	1	100	99	283
October 2020	28	42	30	1	100	98	292
November 2020	25	46	29	0	100	96	276
December 2020	28	48	24	0	100	104	286
January 2021	30	49	21	0	100	109	279
February 2021	31	49	19	1	100	111	280
March 2021	31	49	19	1	100	111	274
April 2021	32	45	22	1	100	110	287
May 2021	32	43	24	2	100	108	289
June 2021	33	42	22	3	100	111	299
July 2021	32	42	23	3	100	108	287
August 2021	33	43	22	2	100	111	288
September 2021	29	46	24	2	100	105	278
October 2021	31	49	19	1	100	112	268
November 2021	30	47	22	1	100	108	257
December 2021	29	43	26	2	100	103	273
January 2022	26	41	31	2	100	95	290
February 2022	26	41	31	2	100	95	292
March 2022	27	41	30	2	100	97	277
April 2022	27	45	26	1	100	101	263
May 2022	29	44	25	2	100	103	276
June 2022	28	42	28	2	100	100	268
July 2022	27	37	34	2	100	93	276
August 2022	25	36	37	1	100	88	269
September 2022	24	41	35	1	100	89	277
October 2022	23	43	33	1	100	90	273
November 2022	19	41	39	1	100	81	280
December 2022	18	40	40	2	100	78	268
January 2023	19	41	38	1	100	81	268
February 2023	22	43	34	1	100	88	270
March 2023	23	42	34	0	100	89	288

REGION NORTH EAST

TABLE 19

CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
April 2023	21	41	38	1	100	83	281
May 2023	20	45	33	2	100	87	268
June 2023	21	45	32	2	100	89	269
July 2023	25	44	31	1	100	94	301
August 2023	28	41	31	1	100	97	304
September 2023	25	44	29	2	100	96	295
October 2023	24	44	28	3	100	96	280
November 2023	25	44	29	2	100	96	283
December 2023	25	40	34	2	100	91	292
January 2024	24	41	34	1	100	90	316
February 2024	23	40	35	2	100	88	315
March 2024	25	41	33	1	100	92	318
April 2024	25	40	33	1	100	92	311
May 2024	23	40	35	2	100	89	390
June 2024	20	38	39	3	100	81	442
July 2024	19	37	40	5	100	79	468
August 2024	15	38	42	5	100	73	482
September 2024	18	40	38	4	100	80	485
October 2024	17	42	39	3	100	78	520
November 2024	21	39	36	5	100	85	459
December 2024	18	35	41	7	100	77	433
January 2025	17	34	42	8	100	75	430
February 2025	14	36	43	7	100	71	466
March 2025	16	36	43	6	100	73	602
April 2025	15	33	46	5	100	69	626
May 2025	13	32	50	5	100	63	653
June 2025	11	35	49	6	100	62	566
July 2025	11	34	48	6	100	63	605
August 2025	15	33	46	6	100	68	588
September 2025	16	30	47	7	100	69	644
October 2025	17	32	46	6	100	71	621
November 2025	15	31	47	6	100	68	638
December 2025	16	33	46	5	100	70	578
January 2026	16	32	47	4	100	69	598
February 2026	17	33	46	4	100	71	638