REGION NORTH EAST
TABLE 12
FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION
(Three Month Moving Averages)

Combination of the responses to the questions on Tables 10 and 11.

Key:
(a) Better off financially than 5 years ago/Better off 5 years from now
(b) Better/Same or Same/Better
(c) Same/Same
(d) Worse/Same or Same/Worse
(e) Worse/Worse
(f) Worse/Better or Better/Worse

(Note: Prior to 1972 a four year horizon was used)

Date of Survey		(a) Continuous Increase	(b) Intermittent Increase	(c) No Change	(d) Intermittent Decline	(e) Continuous Decline	(f) Mixed Change	DK, NA	Total	Relative	Cases
September	1980	26	13	5	14	11	20	12	100	114	452
March	1981	18	14	6	13	13	24	12	100	106	480
September	1981	28	20	4	12	9	17	9	100	126	416
March	1982	31	14	5	14	7	22	7	100	125	397
September	1982	29	14	6	12	10	20	8	100	121	430
March	1983	29	15	7	8	8	24	9	100	128	454
September	1983	32	18	6	11	6	21	6	100	133	431
March	1984	38	23	5	7	5	15	7	100	149	487
September	1984	39	22	3	7	5	17	8	100	150	419
September	1985	32	23	5	9	9	16	7	100	136	333
September	2011	19	19	5	20	11	22	4	100	107	289
October	2011	21	16	3	17	13	26	5	100	107	295
November	2011	22	17	4	16	12	23	7	100	112	303
December	2011	19	15	5	19	11	24	8	100	105	304
January	2012	17	15	6	20	10	25	7	100	103	298
February	2012	19	13	5	19	11	28	5	100	102	296
March	2012	22	16	4	16	11	27	4	100	111	305
April	2012	23	18	3	15	11	25	5	100	115	317
May	2012	20	19	5	16	9	24	7	100	114	311
June	2012	21	19	4	17	10	24	5	100	114	308
July	2012	19	16	7	20	11	22	6	100	104	299
August	2012	20	17	6	19	13	21	5	100	105	309
September	2012	18	16	7	20	12	21	7	100	102	313
October	2012	19	18	6	20	11	19	6	100	106	303
November	2012	19	14	7	20	11	22	7	100	103	285
December	2012	22	14	7	22	11	18	5	100	102	269
January	2013	21	17	7	20	12	19	4	100	105	280
February	2013	23	19	7	20	11	17	4	100	112	289
March	2013	22	19	6	18	12	19	4	100	110	300
April	2013	23	14	6	19	12	21	4	100	105	291
May	2013	26	16	5	18	13	18	4	100	111	281
June	2013	27	17	7	16	10	20	3	100	117	259

REGION NORTH EAST
TABLE 12
FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION
(Three Month Moving Averages)

Date of Survey		(a) Continuous Increase	(b) Intermittent Increase	(c) No Change	(d) Intermittent Decline	(e) Continuous Decline	(f) Mixed Change	DK, NA	Total	Relative	Cases
July	2013	30	19	9	14	8	17	3	100	127	277
August	2013	26	19	8	15	10	20	2	100	120	282
September	2013	26	18	6	17	10	19	4	100	118	295
October	2013	23	20	3	17	11	21	5	100	115	262
November	2013	23	20	3	16	11	20	6	100	116	260
December	2013	21	21	4	16	12	20	6	100	115	264
January	2014	23	20	5	16	13	19	4	100	113	279
February	2014	21	20	6	16	12	20	4	100	113	290
March	2014	26	17	5	15	11	18	8	100	116	274
April	2014	25	19	4	14	11	19	7	100	119	270
May	2014	29	18	2	14	11	18	8	100	121	259
June	2014	27	22	3	13	12	18	5	100	125	280
July	2014	32	18	4	11	13	16	6	100	126	270
August	2014	33	18	5	12	14	14	4	100	125	268
September	2014	36	15	4	12	13	14	6	100	127	248
October	2014	35	15	5	12	12	14	7	100	126	233
November	2014	36	17	4	10	10	16	7	100	133	220
December	2014	33	21	6	8	10	16	6	100	136	244
January	2015	36	24	5	8	8	14	4	100	144	261
February	2015	35	23	5	9	8	14	6	100	142	263
March	2015	37	20	4	10	9	17	4	100	138	242
April	2015	35	21	4	8	8	18	5	100	139	235
May	2015	35	21	5	9	9	18	3	100	138	232
June	2015	34	22	7	8	10	16	3	100	138	245
July	2015	35	16	8	9	12	17	3	100	131	251
August	2015	35	17	8	10	10	16	4	100	132	251
September	2015	34	19	6	8	10	17	6	100	134	227
October	2015	34	24	4	6	8	15	8	100	143	224
November	2015	33	25	3	7	7	15	9	100	144	232
December	2015	33	26	3	9	6	15	7	100	145	242
January	2016	33	26	5	12	7	14	4	100	140	243
February	2016	33	23	7	12	6	16	2	100	138	224
March	2016	34	22	6	12	5	17	4	100	139	224
April	2016	32	23	5	11	4	20	4	100	140	235
May	2016	33	26	5	9	5	18	4	100	144	259
June	2016	32	25	5	9	6	17	6	100	142	256
July	2016	31	21	5	13	9	15	6	100	130	247
August	2016	31	21	4	14	9	13	7	100	129	222
September	2016	31	22	6	15	8	14	5	100	131	231
October	2016	38	20	7	9	4	18	4	100	146	232
November	2016	41	16	6	8	4	19	6	100	145	276
December	2016	39	15	4	7	7	21	6	100	141	276
January	2017	36	17	2	9	7	25	5	100	137	280
February	2017	34	18	3	10	5	27	4	100	137	257

REGION NORTH EAST
TABLE 12
FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION
(Three Month Moving Averages)

Date of Survey		(a) Continuous Increase	(b) Intermittent Increase	(c) No Change	(d) Intermittent Decline	(e) Continuous Decline	(f) Mixed Change	DK, NA	Total	Relative	Cases
March	2017	34	22	3	9	2	25	4	100	145	258
April	2017	41	22	4	7	3	19	5	100	154	266
May	2017	41	23	3	6	7	15	5	100	151	254
June	2017	44	16	4	8	8	14	6	100	145	252
July	2017	34	18	4	12	9	17	5	100	131	262
August	2017	37	15	6	12	7	19	4	100	134	287
September	2017	38	20	5	11	6	18	2	100	140	296
October	2017	44	20	6	9	4	15	3	100	150	297
November	2017	40	22	5	10	5	14	4	100	147	284
December	2017	37	22	6	10	7	14	3	100	142	282
January	2018	32	23	7	10	9	15	3	100	136	273
February	2018	34	23	7	10	8	16	2	100	139	277
March	2018	35	24	7	10	5	16	3	100	144	283
April	2018	38	22	6	9	6	16	3	100	145	294
May	2018	39	22	7	8	5	13	5	100	148	297
June	2018	42	19	6	9	7	13	4	100	146	285
July	2018	41	19	8	9	5	15	4	100	146	276
August	2018	38	20	8	9	4	16	5	100	145	271
September	2018	36	21	8	9	4	15	6	100	144	268
October	2018	38	24	5	8	5	16	5	100	149	268
November	2018	36	24	3	8	7	18	3	100	144	258
December	2018	37	22	3	8	6	20	4	100	145	260
January	2019	35	24	3	9	5	19	4	100	145	253
February	2019	38	25	3	9	4	16	5	100	151	249
March	2019	37	29	5	9	3	14	3	100	153	249
April	2019	42	27	6	8	2	11	4	100	158	246
May	2019	39	26	7	8	4	11	5	100	153	241
June	2019	39	26	7	8	5	11	5	100	152	226
July	2019	35	25	5	8	7	14	5	100	145	229
August	2019	41	21	5	7	6	18	3	100	149	239
September	2019	37	21	4	10	7	19	3	100	141	249
October	2019	37	19	5	11	6	19	4	100	138	250
November	2019	33	21	5	11	7	19	4	100	136	264
December	2019	38	20	7	7	7	17	4	100	144	281
January	2020	37	21	6	6	7	17	6	100	145	276
February	2020	38	21	7	7	6	15	5	100	146	275
March	2020	36	21	7	8	6	17	5	100	142	286
April	2020	37	19	6	13	5	18	2	100	138	290
May	2020	38	19	5	13	4	18	4	100	140	305
June	2020	43	19	3	15	1	15	4	100	145	290
July	2020	43	22	4	11	2	14	4	100	152	292
August	2020	42	19	5	10	3	16	4	100	147	296
September	2020	37	22	6	8	7	17	3	100	143	283
October	2020	35	24	9	8	6	14	4	100	145	292
November	2020	34	26	8	8	5	14	5	100	148	276

REGION NORTH EAST
TABLE 12
FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION
(Three Month Moving Averages)

Date of Survey		(a) Continuous Increase	(b) Intermittent Increase	(c) No Change	(d) Intermittent Decline	(e) Continuous Decline	(f) Mixed Change	DK, NA	Total	Relative	Cases
December	2020	33	25	9	8	3	15	6	100	147	286
January	2021	38	19	6	9	3	18	7	100	144	279
February	2021	37	19	5	12	3	19	5	100	141	280
March	2021	39	19	4	10	2	22	4	100	147	274
April	2021	36	23	5	8	3	21	3	100	148	287
May	2021	38	25	6	7	3	17	3	100	152	289
June	2021	41	22	6	9	4	14	3	100	150	299
July	2021	43	20	6	10	3	15	3	100	150	287
August	2021	43	19	5	9	4	17	3	100	149	288
September	2021	37	25	5	9	4	16	3	100	149	278
October	2021	36	24	5	10	5	15	4	100	145	268
November	2021	37	22	4	12	7	13	5	100	140	257
December	2021	39	18	5	11	7	15	5	100	138	273
January	2022	37	19	4	12	9	16	3	100	135	290
February	2022	35	21	5	11	8	17	3	100	136	292
March	2022	36	22	4	11	9	15	5	100	138	277
April	2022	37	20	5	11	6	15	7	100	140	263
May	2022	37	19	4	12	4	17	7	100	140	276
June	2022	33	18	3	13	5	20	7	100	132	268
July	2022	30	18	4	13	9	20	6	100	127	276
August	2022	30	18	4	12	10	18	8	100	126	269
September	2022	33	18	5	12	10	16	7	100	129	277
October	2022	34	14	4	13	10	17	8	100	126	273
November	2022	34	15	3	13	9	21	6	100	127	280
December	2022	33	16	2	12	9	22	7	100	128	268
January	2023	32	19	4	11	8	20	6	100	132	268
February	2023	32	18	6	12	9	19	4	100	130	270
March	2023	29	17	7	17	9	18	3	100	120	288
April	2023	29	15	6	17	11	20	2	100	117	281
May	2023	31	16	4	18	10	18	3	100	118	268
June	2023	33	17	3	14	11	19	3	100	125	269
July	2023	37	17	3	13	8	18	4	100	133	301
August	2023	34	18	4	13	9	19	3	100	130	304
September	2023	32	18	5	14	9	17	4	100	127	295
October	2023	28	18	6	15	9	19	5	100	122	280
November	2023	31	17	6	12	10	18	6	100	126	283
December	2023	32	16	4	13	10	20	5	100	125	292
January	2024	36	17	2	11	10	18	5	100	131	316
February	2024	33	15	3	15	10	18	6	100	123	315
March	2024	33	18	4	12	9	17	7	100	131	318
April	2024	30	19	5	14	7	16	8	100	127	311
May	2024	32	18	7	14	6	16	7	100	130	390
June	2024	32	15	7	16	9	16	4	100	123	442
July	2024	30	16	8	14	11	17	3	100	120	468

REGION NORTH EAST
TABLE 12
FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION
(Three Month Moving Averages)

Date of Survey		(a) Continuous Increase	(b) Intermittent Increase	(c) No Change	(d) Intermittent Decline	(e) Continuous Decline	(f) Mixed Change	DK, NA	Total	Relative	Cases
August	2024	29	16	9	13	12	18	3	100	120	482
September	2024	28	17	11	11	13	18	3	100	121	485
October	2024	27	21	11	11	12	16	2	100	125	520
November	2024	25	23	10	11	11	17	3	100	126	459
December	2024	22	19	10	13	8	26	2	100	120	433
January	2025	23	15	8	13	9	29	3	100	116	430
February	2025	22	13	7	15	9	33	2	100	112	466
March	2025	23	14	5	16	13	26	2	100	108	602
April	2025	21	15	6	17	14	25	2	100	105	626
May	2025	18	17	8	15	20	19	3	100	100	653
June	2025	20	17	9	14	20	18	2	100	102	566
July	2025	22	15	9	14	22	17	2	100	100	605
August	2025	26	14	8	14	20	16	2	100	106	588
September	2025	24	16	7	14	20	16	2	100	106	644
October	2025	24	18	6	15	20	15	2	100	107	621
November	2025	22	19	6	14	20	16	3	100	106	638
December	2025	24	16	6	14	21	16	3	100	104	578
January	2026	25	16	5	15	20	15	4	100	106	598
February	2026	27	14	6	14	21	16	2	100	106	638
March	2026	25	16	6	14	22	16	2	100	105	721
April	2026	22	15	6	15	23	17	2	100	100	714
May	2026	20	15	6	18	21	18	3	100	96	689
June	2026	20	16	6	18	20	16	3	100	98	677