

REGION SOUTH

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TABLE 19

CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO (Three Month Moving Averages)

The question was: "Compared with 5 years ago, do you think the chances that you (and your husband/wife) will have a comfortable retirement have gone up, gone down, or remained about the same

<u>Date of Survey</u>		<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
February	1998	30	43	25	2	100	105	551
March	1998	31	42	25	2	100	106	558
April	1998	32	40	25	3	100	107	566
May	1998	31	43	23	2	100	108	539
June	1998	33	42	23	2	100	109	526
July	1998	34	40	25	1	100	109	517
August	1998	35	40	24	1	100	111	531
September	1998	35	40	23	2	100	113	526
October	1998	33	45	19	2	100	114	542
November	1998	31	45	22	2	100	109	538
December	1998	29	44	27	1	100	102	542
January	1999	29	42	28	1	100	100	521
February	1999	29	41	28	1	100	101	527
March	1999	29	44	25	2	100	104	528
April	1999	27	45	27	2	100	100	531
May	1999	29	46	24	1	100	105	518
June	1999	29	45	25	1	100	105	517
July	1999	32	44	23	1	100	109	518
August	1999	29	42	27	2	100	102	523
September	1999	30	43	26	1	100	104	534
October	1999	29	41	28	1	100	101	527
November	1999	33	43	23	1	100	110	525
December	1999	32	41	25	1	100	107	515
January	2000	33	45	21	1	100	112	531
February	2000	29	45	23	3	100	106	547
March	2000	31	44	23	2	100	108	553
April	2000	29	44	25	2	100	104	550
May	2000	33	43	24	1	100	109	530
June	2000	32	44	22	1	100	110	525
July	2000	35	43	20	2	100	115	519
August	2000	34	43	20	2	100	114	535
September	2000	32	45	21	2	100	111	517
October	2000	33	44	22	1	100	111	503
November	2000	34	45	20	2	100	114	496
December	2000	36	43	19	2	100	117	522
January	2001	34	45	19	2	100	115	529
February	2001	31	47	20	2	100	111	536
March	2001	32	47	20	1	100	111	518
April	2001	29	47	23	1	100	106	537
May	2001	31	43	25	1	100	106	530
June	2001	28	45	26	2	100	102	535
July	2001	27	47	24	2	100	104	526
August	2001	23	52	24	1	100	99	520
September	2001	25	50	25	0	100	100	533
October	2001	24	51	24	1	100	100	544
November	2001	26	48	24	2	100	102	559
December	2001	24	51	23	3	100	101	525
January	2002	24	50	24	2	100	100	505

REGION SOUTH

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TABLE 19

**CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)**

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
February 2002	21	53	24	2	100	97	500
March 2002	24	50	25	1	100	99	522
April 2002	22	49	28	1	100	94	544
May 2002	23	47	30	0	100	92	550
June 2002	19	46	34	1	100	85	548
July 2002	21	45	32	1	100	89	545
August 2002	20	45	34	1	100	86	533
September 2002	19	46	34	1	100	85	543
October 2002	17	44	37	1	100	80	554
November 2002	20	42	38	1	100	82	572
December 2002	21	42	36	1	100	84	560
January 2003	20	42	37	1	100	83	537
February 2003	17	46	36	1	100	81	510
March 2003	17	45	38	1	100	79	520
April 2003	19	45	35	1	100	84	532
May 2003	21	43	35	0	100	86	553
June 2003	20	45	35	1	100	85	538
July 2003	19	48	32	1	100	87	527
August 2003	20	48	31	1	100	89	494
September 2003	23	45	31	1	100	92	521
October 2003	24	44	31	1	100	93	521
November 2003	24	42	32	1	100	92	534
December 2003	23	46	30	1	100	92	526
January 2004	24	46	29	1	100	94	540
February 2004	23	48	28	1	100	95	538
March 2004	23	48	28	1	100	95	542
April 2004	22	48	29	1	100	93	532
May 2004	22	48	29	1	100	94	542
June 2004	24	49	27	1	100	97	537
July 2004	25	48	27	0	100	98	545
August 2004	28	47	25	0	100	103	543
September 2004	26	48	26	0	100	100	533
October 2004	24	49	27	0	100	98	537
November 2004	22	48	31	0	100	91	543
December 2004	24	47	29	0	100	95	534
January 2005	25	45	29	1	100	96	525
February 2005	24	48	27	1	100	97	523
March 2005	23	48	28	0	100	95	516
April 2005	23	50	28	0	100	95	497
May 2005	23	45	31	0	100	92	498
June 2005	23	44	32	0	100	91	522
July 2005	22	44	34	0	100	88	541
August 2005	19	50	30	1	100	89	548
September 2005	20	48	31	1	100	89	540
October 2005	22	48	30	1	100	92	541
November 2005	24	46	31	0	100	93	540
December 2005	25	44	31	0	100	94	542
January 2006	24	45	30	1	100	94	545
February 2006	24	43	32	1	100	92	532
March 2006	23	45	31	1	100	92	516
April 2006	24	44	31	1	100	92	500

REGION SOUTH

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TABLE 19

**CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)**

<u>Date of Survey</u>		<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
May	2006	23	46	30	1	100	92	505
June	2006	22	47	30	1	100	92	516
July	2006	20	49	30	1	100	90	518
August	2006	21	48	30	1	100	90	520
September	2006	22	46	31	0	100	91	525
October	2006	27	46	27	0	100	99	520
November	2006	29	43	27	0	100	102	516
December	2006	28	47	25	0	100	103	524
January	2007	26	47	26	1	100	100	522
February	2007	26	51	23	0	100	103	531
March	2007	24	50	25	1	100	99	523
April	2007	23	51	25	1	100	98	519
May	2007	28	47	24	2	100	104	515
June	2007	28	47	23	2	100	105	504
July	2007	28	47	24	1	100	104	538
August	2007	23	51	26	0	100	97	539
September	2007	24	51	25	0	100	99	549
October	2007	25	49	26	0	100	99	517
November	2007	26	50	23	1	100	102	512
December	2007	25	51	23	1	100	102	512
January	2008	26	52	21	1	100	105	549
February	2008	23	49	27	0	100	96	543
March	2008	21	50	29	0	100	92	542
April	2008	18	51	30	1	100	88	511
May	2008	17	50	32	1	100	85	526
June	2008	18	48	33	1	100	86	524
July	2008	17	45	37	1	100	80	531
August	2008	16	47	36	0	100	80	516
September	2008	15	47	38	0	100	77	505
October	2008	14	46	40	0	100	74	509
November	2008	14	44	42	0	100	72	510
December	2008	12	41	46	0	100	66	524
January	2009	12	43	45	0	100	66	524
February	2009	11	42	47	1	100	64	522
March	2009	11	41	48	1	100	63	510
April	2009	9	38	51	1	100	58	513
May	2009	8	38	52	1	100	56	513
June	2009	9	37	53	1	100	55	525
July	2009	11	35	53	1	100	58	507
August	2009	12	35	52	1	100	60	517
September	2009	11	39	50	1	100	61	504
October	2009	8	41	51	1	100	57	503
November	2009	8	41	50	1	100	58	511
December	2009	9	39	51	1	100	58	515
January	2010	10	40	49	1	100	61	526
February	2010	11	41	47	1	100	63	509
March	2010	12	44	43	1	100	69	510
April	2010	11	41	47	1	100	64	500
May	2010	11	39	49	1	100	62	508
June	2010	10	39	49	1	100	61	499
July	2010	12	39	48	1	100	64	504

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(Three Month Moving Averages)**

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
August 2010	12	41	46	1	100	66	504
September 2010	11	39	49	1	100	62	496
October 2010	10	41	48	1	100	62	497
November 2010	9	41	49	1	100	60	478
December 2010	9	42	49	0	100	59	496
January 2011	9	42	48	1	100	61	494
February 2011	10	43	46	1	100	63	495
March 2011	10	43	46	1	100	64	483
April 2011	10	43	46	1	100	65	482
May 2011	11	44	45	0	100	65	493
June 2011	12	44	43	1	100	69	498
July 2011	11	44	43	1	100	68	509
August 2011	10	42	46	1	100	64	489
September 2011	9	42	49	1	100	60	488
October 2011	10	41	49	1	100	61	473
November 2011	10	42	48	0	100	62	486
December 2011	10	45	44	1	100	66	482
January 2012	8	47	45	0	100	63	495
February 2012	9	49	42	1	100	67	487
March 2012	10	48	41	1	100	70	488
April 2012	13	49	37	1	100	75	477
May 2012	12	47	39	1	100	73	501
June 2012	12	47	40	2	100	72	496
July 2012	12	44	42	2	100	71	513
August 2012	14	44	41	1	100	73	506
September 2012	14	45	40	1	100	74	521
October 2012	14	47	38	1	100	75	520
November 2012	15	45	39	1	100	77	523
December 2012	14	43	41	1	100	73	518
January 2013	14	40	44	1	100	70	500
February 2013	12	41	46	1	100	65	486
March 2013	14	41	43	2	100	71	500
April 2013	14	44	40	2	100	74	521
May 2013	15	47	36	2	100	80	525
June 2013	14	49	36	1	100	78	509
July 2013	14	50	36	1	100	78	499
August 2013	13	50	37	0	100	76	503
September 2013	16	46	37	0	100	79	501
October 2013	19	45	36	0	100	83	516
November 2013	20	43	36	1	100	84	511
December 2013	19	46	35	1	100	84	511
January 2014	18	45	37	0	100	81	511
February 2014	18	45	36	1	100	82	527
March 2014	18	44	37	1	100	82	540
April 2014	21	42	37	1	100	84	520
May 2014	20	43	37	0	100	83	496
June 2014	19	42	38	1	100	81	490
July 2014	17	45	37	1	100	80	515
August 2014	20	44	36	0	100	83	527
September 2014	22	42	35	0	100	87	535
October 2014	25	40	35	0	100	90	538

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**CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)**

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
November 2014	23	42	35	0	100	88	538
December 2014	23	45	32	0	100	90	548
January 2015	22	46	32	0	100	91	544
February 2015	24	46	29	0	100	95	560
March 2015	24	43	32	0	100	92	564
April 2015	25	43	32	0	100	92	562
May 2015	22	44	34	0	100	89	556
June 2015	25	42	32	1	100	93	542
July 2015	24	44	31	1	100	92	552
August 2015	26	41	32	1	100	94	573
September 2015	22	43	34	1	100	87	585
October 2015	24	39	36	1	100	87	572
November 2015	23	41	35	1	100	87	561
December 2015	25	43	31	1	100	94	545
January 2016	23	44	32	1	100	91	562
February 2016	24	43	33	1	100	91	549
March 2016	22	42	35	1	100	87	562
April 2016	24	42	34	1	100	90	529
May 2016	24	42	33	1	100	91	538
June 2016	24	44	32	0	100	93	542
July 2016	25	44	30	1	100	94	596
August 2016	24	45	30	1	100	94	631
September 2016	22	45	33	0	100	88	646
October 2016	21	46	32	0	100	89	629
November 2016	22	45	33	0	100	89	618
December 2016	26	45	29	0	100	97	638
January 2017	26	44	29	0	100	97	676
February 2017	28	44	28	0	100	99	686
March 2017	27	46	27	1	100	100	677
April 2017	26	47	26	0	100	100	659
May 2017	28	48	23	0	100	105	659
June 2017	29	46	24	0	100	105	651
July 2017	33	42	25	0	100	108	604
August 2017	30	44	25	1	100	105	597
September 2017	31	45	24	1	100	107	595
October 2017	27	51	21	1	100	106	636
November 2017	27	49	24	0	100	104	645
December 2017	29	45	26	0	100	103	659
January 2018	30	42	27	0	100	103	663
February 2018	32	42	25	1	100	106	663
March 2018	31	45	24	1	100	107	656
April 2018	31	45	23	1	100	107	640
May 2018	29	46	25	0	100	104	643