

REGION SOUTH

TABLE 12

FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION
(Three Month Moving Averages)

Combination of the responses to the questions on Tables 10 and 11.

- Key: (a) Better off financially than 5 years ago/Better off 5 years from now
 (b) Better/Same or Same/Better
 (c) Same/Same
 (d) Worse/Same or Same/Worse
 (e) Worse/Worse
 (f) Worse/Better or Better/Worse

(Note: Prior to 1972 a four year horizon was used)

<u>Date of Survey</u>		(a) Continuous Increase	(b) Intermittent Increase	(c) No Change	(d) Intermittent Decline	(e) Continuous Decline	(f) Mixed Change	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
September	1980	28	18	6	14	6	17	11	100	126	670
March	1981	25	18	4	12	7	21	12	100	124	708
September	1981	30	21	5	7	10	18	7	100	134	670
March	1982	32	19	3	13	6	23	4	100	132	621
September	1982	28	18	4	12	9	20	8	100	125	649
March	1983	31	15	5	10	9	21	8	100	127	704
September	1983	33	16	5	13	5	20	6	100	131	666
March	1984	36	20	6	10	5	16	6	100	141	623
September	1984	40	19	8	8	5	14	7	100	146	645
September	1985	31	25	7	12	5	14	6	100	139	625
September	2011	18	15	5	22	13	21	5	100	98	488
October	2011	18	17	6	20	13	20	6	100	102	473
November	2011	17	16	7	20	12	23	5	100	101	486
December	2011	18	16	7	20	11	23	5	100	104	482
January	2012	19	17	7	21	11	21	5	100	104	495
February	2012	20	17	6	23	10	19	5	100	103	487
March	2012	18	18	7	23	10	19	5	100	103	488
April	2012	18	17	7	24	11	19	4	100	100	477
May	2012	18	19	6	20	11	20	5	100	107	501
June	2012	18	19	7	19	12	21	4	100	107	496
July	2012	20	20	7	15	11	22	4	100	113	513
August	2012	19	18	7	16	12	24	4	100	109	506
September	2012	19	19	6	16	10	23	6	100	113	521
October	2012	19	17	6	18	9	25	6	100	109	520
November	2012	23	17	7	16	9	21	7	100	114	523
December	2012	22	14	7	19	11	20	7	100	106	518
January	2013	22	16	6	18	14	17	6	100	105	500
February	2013	19	17	5	21	15	18	4	100	101	486
March	2013	24	17	6	18	14	17	3	100	108	500
April	2013	24	16	7	18	13	18	3	100	109	521
May	2013	25	19	6	16	14	16	4	100	114	525
June	2013	24	18	6	17	12	19	4	100	113	509

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TABLE 12
FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION
(Three Month Moving Averages)

<u>Date of Survey</u>		(a) Continuous <u>Increase</u>	(b) Intermittent <u>Increase</u>	(c) No <u>Change</u>	(d) Intermittent <u>Decline</u>	(e) Continuous <u>Decline</u>	(f) Mixed <u>Change</u>	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
July	2013	23	19	5	17	12	19	4	100	113	499
August	2013	25	16	6	16	13	19	5	100	112	503
September	2013	25	17	4	16	13	19	5	100	113	501
October	2013	29	17	4	15	11	18	6	100	119	516
November	2013	25	17	6	16	11	20	5	100	116	511
December	2013	26	17	6	15	12	20	4	100	116	511
January	2014	22	18	8	16	13	19	4	100	111	511
February	2014	25	19	8	16	13	15	5	100	115	527
March	2014	26	18	7	16	12	16	5	100	117	540
April	2014	28	17	6	15	11	18	5	100	118	520
May	2014	28	18	5	16	11	19	4	100	119	496
June	2014	25	17	5	16	12	21	4	100	115	490
July	2014	25	18	6	14	12	20	5	100	116	515
August	2014	25	17	5	13	11	22	6	100	119	527
September	2014	27	18	6	14	8	21	6	100	124	535
October	2014	31	17	5	15	7	20	5	100	126	538
November	2014	29	16	8	17	7	19	5	100	121	538
December	2014	33	16	8	15	7	17	4	100	127	548
January	2015	33	17	6	15	5	19	5	100	130	544
February	2015	36	18	4	13	6	18	4	100	136	560
March	2015	37	18	4	13	7	17	5	100	135	564
April	2015	37	19	5	12	8	16	4	100	136	562
May	2015	37	20	4	11	7	18	3	100	138	556
June	2015	36	23	5	10	6	16	4	100	142	542
July	2015	36	21	5	11	7	16	4	100	138	552
August	2015	34	22	6	10	7	18	4	100	138	573
September	2015	33	19	5	11	8	21	3	100	133	585
October	2015	34	19	4	10	7	21	4	100	136	572
November	2015	38	15	3	11	9	19	5	100	133	561
December	2015	39	14	4	12	8	18	5	100	134	545
January	2016	37	15	5	13	8	19	4	100	131	562
February	2016	37	15	6	13	6	19	4	100	133	549
March	2016	35	18	5	12	7	18	4	100	134	562
April	2016	37	19	5	12	7	17	4	100	137	529
May	2016	36	19	4	13	7	16	4	100	136	538
June	2016	37	18	3	13	7	17	5	100	134	542
July	2016	36	18	4	12	9	16	5	100	134	596
August	2016	35	18	4	10	9	19	4	100	133	631
September	2016	34	19	4	11	9	19	4	100	133	646
October	2016	36	18	3	11	8	20	4	100	135	629
November	2016	37	18	4	11	7	19	5	100	136	618
December	2016	37	19	5	11	5	19	4	100	141	638
January	2017	37	20	4	11	4	20	4	100	141	676
February	2017	37	20	4	11	3	21	3	100	143	686

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(Three Month Moving Averages)

<u>Date of Survey</u>		(a)	(b)	(c)	(d)	(e)	(f)	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
		<u>Continuous Increase</u>	<u>Intermittent Increase</u>	<u>No Change</u>	<u>Intermittent Decline</u>	<u>Continuous Decline</u>	<u>Mixed Change</u>				
March	2017	39	19	5	9	4	20	3	100	146	677
April	2017	38	21	6	8	5	19	4	100	146	659
May	2017	42	21	6	8	5	15	3	100	150	659
June	2017	41	22	5	8	5	16	4	100	151	651
July	2017	42	21	5	8	5	15	4	100	150	604
August	2017	39	21	6	9	4	18	3	100	147	597
September	2017	40	20	6	10	4	18	3	100	147	595
October	2017	43	19	6	10	4	15	3	100	148	636
November	2017	43	22	5	9	5	13	4	100	152	645
December	2017	42	21	6	9	5	14	3	100	150	659
January	2018	41	22	5	9	4	16	3	100	149	663
February	2018	43	21	5	10	4	15	2	100	150	663
March	2018	43	23	5	8	4	13	3	100	153	656
April	2018	43	23	5	7	5	14	3	100	154	640
May	2018	39	24	5	9	6	15	3	100	149	643
June	2018	39	21	5	10	6	15	4	100	144	667
July	2018	41	23	4	10	5	14	3	100	149	684
August	2018	45	21	5	8	5	13	3	100	153	682
September	2018	48	23	4	8	4	10	4	100	159	660
October	2018	48	20	4	9	4	11	4	100	155	669
November	2018	45	20	4	10	5	11	4	100	150	668
December	2018	43	19	4	10	7	14	4	100	146	670
January	2019	41	20	5	8	7	15	4	100	146	670
February	2019	44	18	5	6	6	16	4	100	151	687
March	2019	47	19	7	5	4	13	5	100	156	671
April	2019	45	20	6	6	5	14	4	100	154	663
May	2019	43	21	6	7	4	14	5	100	153	648
June	2019	43	19	4	8	5	16	4	100	150	674
July	2019	44	18	5	9	5	14	5	100	147	663
August	2019	43	18	5	10	4	15	4	100	147	644
September	2019	42	19	6	9	4	15	5	100	148	654
October	2019	44	21	6	6	2	15	5	100	156	693
November	2019	43	22	6	6	2	16	5	100	156	706
December	2019	44	23	5	7	3	15	4	100	157	704
January	2020	43	23	6	7	3	15	3	100	156	690
February	2020	46	23	5	7	4	12	3	100	157	677
March	2020	45	24	5	8	4	11	4	100	157	701
April	2020	45	23	4	9	4	12	3	100	155	692
May	2020	45	21	6	8	3	12	4	100	155	723
June	2020	45	20	7	9	3	13	4	100	153	701
July	2020	44	19	7	9	4	13	4	100	150	701
August	2020	43	20	5	11	4	14	3	100	148	693
September	2020	43	18	5	10	4	16	3	100	147	688
October	2020	43	19	5	8	3	18	4	100	151	663
November	2020	42	19	7	8	2	18	5	100	151	649

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		<u>Continuous Increase</u>	<u>Intermittent Increase</u>	<u>No Change</u>	<u>Intermittent Decline</u>	<u>Continuous Decline</u>	<u>Mixed Change</u>				
December	2020	41	21	7	7	2	17	5	100	153	633
January	2021	39	20	6	9	3	18	5	100	147	624
February	2021	40	18	4	9	5	20	4	100	144	618
March	2021	38	19	3	10	5	20	4	100	141	629
April	2021	42	17	4	10	5	19	4	100	144	637
May	2021	42	17	5	9	4	19	4	100	146	634
June	2021	43	16	5	8	5	18	4	100	146	616
July	2021	40	20	4	7	6	17	5	100	147	631
August	2021	38	23	3	8	7	16	5	100	147	647
September	2021	35	23	4	8	7	16	7	100	142	650
October	2021	36	21	4	9	8	16	6	100	140	652
November	2021	34	21	5	9	8	17	7	100	137	649
December	2021	35	20	4	9	8	20	4	100	138	666
January	2022	35	19	4	8	8	21	5	100	139	650
February	2022	36	17	4	7	10	22	4	100	136	659
March	2022	35	17	4	8	12	18	6	100	132	641
April	2022	32	18	4	10	11	20	5	100	129	650
May	2022	32	19	4	12	9	20	5	100	129	639
June	2022	32	16	4	13	9	22	5	100	126	668
July	2022	33	15	4	12	11	20	6	100	124	671
August	2022	31	15	4	12	11	20	7	100	124	693
September	2022	30	18	4	9	12	20	8	100	127	676
October	2022	28	18	4	10	10	21	8	100	126	665
November	2022	30	16	3	10	11	23	6	100	126	657
December	2022	30	16	4	11	10	23	6	100	125	677
January	2023	33	17	5	10	10	22	5	100	130	685
February	2023	33	18	5	9	10	20	5	100	132	687
March	2023	35	17	5	10	9	20	5	100	133	666
April	2023	33	15	4	12	9	19	8	100	127	668
May	2023	33	12	4	14	10	18	8	100	121	652
June	2023	32	11	5	15	10	20	8	100	118	647
July	2023	33	12	4	13	9	22	6	100	124	653
August	2023	32	16	4	12	8	22	6	100	129	668
September	2023	31	18	4	11	8	21	7	100	130	676
October	2023	28	19	4	11	11	20	7	100	125	686
November	2023	27	17	5	12	12	21	6	100	120	650
December	2023	27	17	6	10	13	22	6	100	122	647
January	2024	28	17	5	10	11	23	5	100	124	625
February	2024	31	17	5	9	10	23	5	100	129	670
March	2024	30	18	5	12	8	22	6	100	129	661
April	2024	30	17	5	12	8	21	7	100	128	750
May	2024	29	17	5	12	11	20	7	100	123	829
June	2024	29	16	4	11	13	21	6	100	120	942
July	2024	28	15	6	11	16	20	5	100	116	929

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(Three Month Moving Averages)

<u>Date of Survey</u>		(a) Continuous <u>Increase</u>	(b) Intermittent <u>Increase</u>	(c) No <u>Change</u>	(d) Intermittent <u>Decline</u>	(e) Continuous <u>Decline</u>	(f) Mixed <u>Change</u>	<u>DK, NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
August	2024	26	14	7	12	16	21	4	100	112	1010
September	2024	27	13	8	13	17	19	4	100	109	1024
October	2024	26	13	8	14	17	18	4	100	108	1047
November	2024	23	15	7	14	15	21	5	100	109	921
December	2024	22	15	6	13	12	27	4	100	111	833
January	2025	21	17	5	14	9	31	4	100	114	866
February	2025	22	15	5	14	10	30	3	100	114	889
March	2025	22	15	5	16	12	27	3	100	110	1138
April	2025	23	14	6	15	16	24	2	100	106	1138
May	2025	24	14	6	15	17	21	2	100	107	1219
June	2025	24	15	7	15	16	20	3	100	109	1065
July	2025	26	15	7	15	15	20	3	100	111	1101
August	2025	24	16	7	16	16	18	3	100	108	1058
September	2025	24	16	7	15	17	17	3	100	108	1110
October	2025	22	18	7	16	19	16	3	100	104	1095
November	2025	22	16	7	14	21	17	3	100	103	1108
December	2025	21	15	8	14	22	17	3	100	100	1056
January	2026	23	14	7	15	20	19	3	100	103	1069
February	2026	24	15	7	17	16	18	2	100	105	1128