

REGION SOUTH

TABLE 19

CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO (Three Month Moving Averages)

The question was: "Compared with 5 years ago, do you think the chances that you (and your husband/wife) will have a comfortable retirement have gone up, gone down, or remained about the same

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
February 1998	30	43	25	2	100	105	551
March 1998	31	42	25	2	100	106	558
April 1998	32	40	25	3	100	107	566
May 1998	31	43	23	2	100	108	539
June 1998	33	42	23	2	100	109	526
July 1998	34	40	25	1	100	109	517
August 1998	35	40	24	1	100	111	531
September 1998	35	40	23	2	100	113	526
October 1998	33	45	19	2	100	114	542
November 1998	31	45	22	2	100	109	538
December 1998	29	44	27	1	100	102	542
January 1999	29	42	28	1	100	100	521
February 1999	29	41	28	1	100	101	527
March 1999	29	44	25	2	100	104	528
April 1999	27	45	27	2	100	100	531
May 1999	29	46	24	1	100	105	518
June 1999	29	45	25	1	100	105	517
July 1999	32	44	23	1	100	109	518
August 1999	29	42	27	2	100	102	523
September 1999	30	43	26	1	100	104	534
October 1999	29	41	28	1	100	101	527
November 1999	33	43	23	1	100	110	525
December 1999	32	41	25	1	100	107	515
January 2000	33	45	21	1	100	112	531
February 2000	29	45	23	3	100	106	547
March 2000	31	44	23	2	100	108	553
April 2000	29	44	25	2	100	104	550
May 2000	33	43	24	1	100	109	530
June 2000	32	44	22	1	100	110	525
July 2000	35	43	20	2	100	115	519
August 2000	34	43	20	2	100	114	535
September 2000	32	45	21	2	100	111	517
October 2000	33	44	22	1	100	111	503
November 2000	34	45	20	2	100	114	496
December 2000	36	43	19	2	100	117	522
January 2001	34	45	19	2	100	115	529
February 2001	31	47	20	2	100	111	536
March 2001	32	47	20	1	100	111	518
April 2001	29	47	23	1	100	106	537
May 2001	31	43	25	1	100	106	530
June 2001	28	45	26	2	100	102	535
July 2001	27	47	24	2	100	104	526
August 2001	23	52	24	1	100	99	520
September 2001	25	50	25	0	100	100	533
October 2001	24	51	24	1	100	100	544
November 2001	26	48	24	2	100	102	559
December 2001	24	51	23	3	100	101	525
January 2002	24	50	24	2	100	100	505

REGION SOUTH

TABLE 19

CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
February 2002	21	53	24	2	100	97	500
March 2002	24	50	25	1	100	99	522
April 2002	22	49	28	1	100	94	544
May 2002	23	47	30	0	100	92	550
June 2002	19	46	34	1	100	85	548
July 2002	21	45	32	1	100	89	545
August 2002	20	45	34	1	100	86	533
September 2002	19	46	34	1	100	85	543
October 2002	17	44	37	1	100	80	554
November 2002	20	42	38	1	100	82	572
December 2002	21	42	36	1	100	84	560
January 2003	20	42	37	1	100	83	537
February 2003	17	46	36	1	100	81	510
March 2003	17	45	38	1	100	79	520
April 2003	19	45	35	1	100	84	532
May 2003	21	43	35	0	100	86	553
June 2003	20	45	35	1	100	85	538
July 2003	19	48	32	1	100	87	527
August 2003	20	48	31	1	100	89	494
September 2003	23	45	31	1	100	92	521
October 2003	24	44	31	1	100	93	521
November 2003	24	42	32	1	100	92	534
December 2003	23	46	30	1	100	92	526
January 2004	24	46	29	1	100	94	540
February 2004	23	48	28	1	100	95	538
March 2004	23	48	28	1	100	95	542
April 2004	22	48	29	1	100	93	532
May 2004	22	48	29	1	100	94	542
June 2004	24	49	27	1	100	97	537
July 2004	25	48	27	0	100	98	545
August 2004	28	47	25	0	100	103	543
September 2004	26	48	26	0	100	100	533
October 2004	24	49	27	0	100	98	537
November 2004	22	48	31	0	100	91	543
December 2004	24	47	29	0	100	95	534
January 2005	25	45	29	1	100	96	525
February 2005	24	48	27	1	100	97	523
March 2005	23	48	28	0	100	95	516
April 2005	23	50	28	0	100	95	497
May 2005	23	45	31	0	100	92	498
June 2005	23	44	32	0	100	91	522
July 2005	22	44	34	0	100	88	541
August 2005	19	50	30	1	100	89	548
September 2005	20	48	31	1	100	89	540
October 2005	22	48	30	1	100	92	541
November 2005	24	46	31	0	100	93	540
December 2005	25	44	31	0	100	94	542
January 2006	24	45	30	1	100	94	545
February 2006	24	43	32	1	100	92	532
March 2006	23	45	31	1	100	92	516
April 2006	24	44	31	1	100	92	500

REGION SOUTH

TABLE 19

**CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)**

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
May 2006	23	46	30	1	100	92	505
June 2006	22	47	30	1	100	92	516
July 2006	20	49	30	1	100	90	518
August 2006	21	48	30	1	100	90	520
September 2006	22	46	31	0	100	91	525
October 2006	27	46	27	0	100	99	520
November 2006	29	43	27	0	100	102	516
December 2006	28	47	25	0	100	103	524
January 2007	26	47	26	1	100	100	522
February 2007	26	51	23	0	100	103	531
March 2007	24	50	25	1	100	99	523
April 2007	23	51	25	1	100	98	519
May 2007	28	47	24	2	100	104	515
June 2007	28	47	23	2	100	105	504
July 2007	28	47	24	1	100	104	538
August 2007	23	51	26	0	100	97	539
September 2007	24	51	25	0	100	99	549
October 2007	25	49	26	0	100	99	517
November 2007	26	50	23	1	100	102	512
December 2007	25	51	23	1	100	102	512
January 2008	26	52	21	1	100	105	549
February 2008	23	49	27	0	100	96	543
March 2008	21	50	29	0	100	92	542
April 2008	18	51	30	1	100	88	511
May 2008	17	50	32	1	100	85	526
June 2008	18	48	33	1	100	86	524
July 2008	17	45	37	1	100	80	531
August 2008	16	47	36	0	100	80	516
September 2008	15	47	38	0	100	77	505
October 2008	14	46	40	0	100	74	509
November 2008	14	44	42	0	100	72	510
December 2008	12	41	46	0	100	66	524
January 2009	12	43	45	0	100	66	524
February 2009	11	42	47	1	100	64	522
March 2009	11	41	48	1	100	63	510
April 2009	9	38	51	1	100	58	513
May 2009	8	38	52	1	100	56	513
June 2009	9	37	53	1	100	55	525
July 2009	11	35	53	1	100	58	507
August 2009	12	35	52	1	100	60	517
September 2009	11	39	50	1	100	61	504
October 2009	8	41	51	1	100	57	503
November 2009	8	41	50	1	100	58	511
December 2009	9	39	51	1	100	58	515
January 2010	10	40	49	1	100	61	526
February 2010	11	41	47	1	100	63	509
March 2010	12	44	43	1	100	69	510
April 2010	11	41	47	1	100	64	500
May 2010	11	39	49	1	100	62	508
June 2010	10	39	49	1	100	61	499
July 2010	12	39	48	1	100	64	504

REGION SOUTH

TABLE 19

CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
August 2010	12	41	46	1	100	66	504
September 2010	11	39	49	1	100	62	496
October 2010	10	41	48	1	100	62	497
November 2010	9	41	49	1	100	60	478
December 2010	9	42	49	0	100	59	496
January 2011	9	42	48	1	100	61	494
February 2011	10	43	46	1	100	63	495
March 2011	10	43	46	1	100	64	483
April 2011	10	43	46	1	100	65	482
May 2011	11	44	45	0	100	65	493
June 2011	12	44	43	1	100	69	498
July 2011	11	44	43	1	100	68	509
August 2011	10	42	46	1	100	64	489
September 2011	9	42	49	1	100	60	488
October 2011	10	41	49	1	100	61	473
November 2011	10	42	48	0	100	62	486
December 2011	10	45	44	1	100	66	482
January 2012	8	47	45	0	100	63	495
February 2012	9	49	42	1	100	67	487
March 2012	10	48	41	1	100	70	488
April 2012	13	49	37	1	100	75	477
May 2012	12	47	39	1	100	73	501
June 2012	12	47	40	2	100	72	496
July 2012	12	44	42	2	100	71	513
August 2012	14	44	41	1	100	73	506
September 2012	14	45	40	1	100	74	521
October 2012	14	47	38	1	100	75	520
November 2012	15	45	39	1	100	77	523
December 2012	14	43	41	1	100	73	518
January 2013	14	40	44	1	100	70	500
February 2013	12	41	46	1	100	65	486
March 2013	14	41	43	2	100	71	500
April 2013	14	44	40	2	100	74	521
May 2013	15	47	36	2	100	80	525
June 2013	14	49	36	1	100	78	509
July 2013	14	50	36	1	100	78	499
August 2013	13	50	37	0	100	76	503
September 2013	16	46	37	0	100	79	501
October 2013	19	45	36	0	100	83	516
November 2013	20	43	36	1	100	84	511
December 2013	19	46	35	1	100	84	511
January 2014	18	45	37	0	100	81	511
February 2014	18	45	36	1	100	82	527
March 2014	18	44	37	1	100	82	540
April 2014	21	42	37	1	100	84	520
May 2014	20	43	37	0	100	83	496
June 2014	19	42	38	1	100	81	490
July 2014	17	45	37	1	100	80	515
August 2014	20	44	36	0	100	83	527
September 2014	22	42	35	0	100	87	535
October 2014	25	40	35	0	100	90	538

REGION SOUTH

TABLE 19

CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
November 2014	23	42	35	0	100	88	538
December 2014	23	45	32	0	100	90	548
January 2015	22	46	32	0	100	91	544
February 2015	24	46	29	0	100	95	560
March 2015	24	43	32	0	100	92	564
April 2015	25	43	32	0	100	92	562
May 2015	22	44	34	0	100	89	556
June 2015	25	42	32	1	100	93	542
July 2015	24	44	31	1	100	92	552
August 2015	26	41	32	1	100	94	573
September 2015	22	43	34	1	100	87	585
October 2015	24	39	36	1	100	87	572
November 2015	23	41	35	1	100	87	561
December 2015	25	43	31	1	100	94	545
January 2016	23	44	32	1	100	91	562
February 2016	24	43	33	1	100	91	549
March 2016	22	42	35	1	100	87	562
April 2016	24	42	34	1	100	90	529
May 2016	24	42	33	1	100	91	538
June 2016	24	44	32	0	100	93	542
July 2016	25	44	30	1	100	94	596
August 2016	24	45	30	1	100	94	631
September 2016	22	45	33	0	100	88	646
October 2016	21	46	32	0	100	89	629
November 2016	22	45	33	0	100	89	618
December 2016	26	45	29	0	100	97	638
January 2017	26	44	29	0	100	97	676
February 2017	28	44	28	0	100	99	686
March 2017	27	46	27	1	100	100	677
April 2017	26	47	26	0	100	100	659
May 2017	28	48	23	0	100	105	659
June 2017	29	46	24	0	100	105	651
July 2017	33	42	25	0	100	108	604
August 2017	30	44	25	1	100	105	597
September 2017	31	45	24	1	100	107	595
October 2017	27	51	21	1	100	106	636
November 2017	27	49	24	0	100	104	645
December 2017	29	45	26	0	100	103	659
January 2018	30	42	27	0	100	103	663
February 2018	32	42	25	1	100	106	663
March 2018	31	45	24	1	100	107	656
April 2018	31	45	23	1	100	107	640
May 2018	29	46	25	0	100	104	643
June 2018	28	47	25	0	100	103	667
July 2018	30	46	24	0	100	105	684
August 2018	31	45	24	0	100	107	682
September 2018	30	44	25	0	100	105	660
October 2018	30	44	26	0	100	105	669
November 2018	31	43	26	0	100	105	668
December 2018	31	42	27	0	100	104	670

REGION SOUTH

TABLE 19

CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
January 2019	28	45	27	0	100	101	670
February 2019	31	44	25	0	100	106	687
March 2019	32	45	22	1	100	111	671
April 2019	32	44	23	1	100	108	663
May 2019	28	48	23	1	100	105	648
June 2019	29	45	26	0	100	103	674
July 2019	31	47	23	0	100	108	663
August 2019	31	45	24	0	100	107	644
September 2019	29	46	25	0	100	104	654
October 2019	31	44	25	1	100	106	693
November 2019	30	45	24	1	100	106	706
December 2019	33	44	22	1	100	111	704
January 2020	33	47	20	0	100	113	690
February 2020	36	45	19	0	100	117	677
March 2020	34	46	20	0	100	114	701
April 2020	33	45	22	1	100	111	692
May 2020	29	48	23	1	100	106	723
June 2020	28	48	23	1	100	106	701
July 2020	29	47	22	1	100	107	701
August 2020	30	46	23	1	100	106	693
September 2020	32	46	21	1	100	110	688
October 2020	31	45	23	1	100	109	663
November 2020	33	46	21	0	100	112	649
December 2020	31	47	22	0	100	110	633
January 2021	31	47	21	0	100	110	624
February 2021	31	45	23	0	100	108	618
March 2021	34	43	24	0	100	110	629
April 2021	36	41	23	0	100	112	637
May 2021	33	42	24	1	100	109	634
June 2021	31	42	25	2	100	107	616
July 2021	28	43	27	2	100	101	631
August 2021	30	42	26	2	100	104	647
September 2021	27	44	27	2	100	100	650
October 2021	27	44	27	2	100	99	652
November 2021	26	46	28	1	100	98	649
December 2021	28	43	28	1	100	99	666
January 2022	28	42	29	1	100	100	650
February 2022	29	39	31	1	100	98	659
March 2022	27	40	32	1	100	95	641
April 2022	26	42	32	1	100	94	650
May 2022	24	42	33	1	100	91	639
June 2022	23	40	36	1	100	86	668
July 2022	19	40	41	1	100	78	671
August 2022	17	41	41	1	100	75	693
September 2022	16	41	41	1	100	75	676
October 2022	18	42	39	2	100	79	665
November 2022	19	42	38	1	100	81	657
December 2022	19	45	35	2	100	84	677
January 2023	17	47	35	1	100	82	685
February 2023	18	49	32	1	100	86	687
March 2023	19	46	33	2	100	86	666

REGION SOUTH

TABLE 19

CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
April 2023	21	44	34	2	100	87	668
May 2023	21	39	39	2	100	82	652
June 2023	21	38	40	1	100	81	647
July 2023	22	38	39	2	100	83	653
August 2023	22	40	37	2	100	85	668
September 2023	21	40	37	2	100	85	676
October 2023	20	40	39	1	100	82	686
November 2023	21	36	42	1	100	79	650
December 2023	19	39	40	2	100	79	647
January 2024	22	38	38	2	100	84	625
February 2024	21	41	35	2	100	86	670
March 2024	24	41	33	2	100	90	661
April 2024	22	41	35	2	100	87	750
May 2024	21	40	37	2	100	84	829
June 2024	20	35	42	3	100	78	942
July 2024	18	34	44	4	100	74	929
August 2024	17	32	46	5	100	71	1010
September 2024	17	32	46	5	100	71	1024
October 2024	17	31	47	5	100	70	1047
November 2024	16	32	48	4	100	69	921
December 2024	16	31	48	5	100	68	833
January 2025	17	31	47	5	100	70	866
February 2025	17	31	46	6	100	71	889
March 2025	17	33	46	5	100	71	1138
April 2025	17	30	47	6	100	69	1138
May 2025	14	30	49	7	100	65	1219
June 2025	13	29	51	7	100	62	1065
July 2025	14	30	49	8	100	65	1101
August 2025	15	30	48	7	100	67	1058
September 2025	16	31	46	6	100	70	1110
October 2025	15	33	46	6	100	69	1095
November 2025	16	33	45	6	100	71	1108
December 2025	16	33	44	7	100	72	1056
January 2026	18	33	44	6	100	74	1069
February 2026	19	32	42	7	100	77	1128