REGION SOUTH
TABLE 19
CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)

The question was: "Compared with 5 years ago, do you think the chances that you (and your husband/wife) will have a comfortable reitrement have gone up, gone down, or remained about the same

Date of Survey		Gone Up	Same	Gone Down	DK,NA	Total	Relative	Cases
February	1998	30	43	25	2	100	105	551
March	1998	31	42	25	2	100	106	558
April	1998	32	40	25	3	100	107	566
May	1998	31	43	23	2	100	108	539
June	1998	33	42	23	2	100	109	526
July	1998	34	40	25	1	100	109	517
August	1998	35	40	24	1	100	111	531
September	1998	35	40	23	2	100	113	526
October	1998	33	45	19	2	100	114	542
November	1998	31	45	22	2	100	109	538
December	1998	29	44	27	1	100	102	542
January	1999	29	42	28	1	100	100	521
February	1999	29	41	28	1	100	101	527
March	1999	29	44	25	2	100	104	528
April	1999	27	45	27	2	100	100	531
May	1999	29	46	24	1	100	105	518
June	1999	29	45	25	1	100	105	517
July	1999	32	44	23	1	100	109	518
August	1999	29	42	27	2	100	102	523
September	1999	30	43	26	1	100	104	534
October	1999	29	41	28	1	100	101	527
November	1999	33	43	23	1	100	110	525
December	1999	32	41	25	1	100	107	515
January	2000	33	45	21	1	100	112	531
February	2000	29	45	23	3	100	106	547
March	2000	31	44	23	2	100	108	553
April	2000	29	44	25	2	100	104	550
May	2000	33	43	24	1	100	109	530
June	2000	32	44	22	1	100	110	525
July	2000	35	43	20	2	100	115	519
August	2000	34	43	20	2	100	114	535
September	2000	32	45	21	2	100	111	517
October	2000	33	44	22	1	100	111	503
November	2000	34	45	20	2	100	114	496
December	2000	36	43	19	2	100	117	522
January	2001	34	45	19	2	100	115	529
February	2001	31	47	20	2	100	111	536
March	2001	32	47	20	1	100	111	518
April	2001	29	47	23	1	100	106	537
May	2001	31	43	25	1	100	106	530
June	2001	28	45	26	2	100	102	535
July	2001	27	47	24	2	100	104	526
August	2001	23	52	24	1	100	99	520
September	2001	25	50	25	0	100	100	533
October	2001	24	51	24	1	100	100	544
November	2001	26	48	24	2	100	102	559
December	2001	24	51	23	3	100	101	525
January	2002	24	50	24	2	100	100	505

REGION SOUTH
TABLE 19
CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)

Date of Survey		Gone Up	Same	Gone Down	DK,NA	Total	Relative	Cases
February	2002	21	53	24	2	100	97	500
March	2002	24	50	25	1	100	99	522
April	2002	22	49	28	1	100	94	544
May	2002	23	47	30	0	100	92	550
June	2002	19	46	34	1	100	85	548
July	2002	21	45	32	1	100	89	545
August	2002	20	45	34	1	100	86	533
September	2002	19	46	34	1	100	85	543
October	2002	17	44	37	1	100	80	554
November	2002	20	42	38	1	100	82	572
December	2002	21	42	36	1	100	84	560
January	2003	20	42	37	1	100	83	537
February	2003	17	46	36	1	100	81	510
March	2003	17	45	38	1	100	79	520
April	2003	19	45	35	1	100	84	532
May	2003	21	43	35	0	100	86	553
June	2003	20	45	35	1	100	85	538
July	2003	19	48	32	1	100	87	527
August	2003	20	48	31	1	100	89	494
September	2003	23	45	31	1	100	92	521
October	2003	24	44	31	1	100	93	521
November	2003	24	42	32	1	100	92	534
December	2003	23	46	30	1	100	92	526
January	2004	24	46	29	1	100	94	540
February	2004	23	48	28	1	100	95	538
March	2004	23	48	28	1	100	95	542
April	2004	22	48	29	1	100	93	532
May	2004	22	48	29	1	100	94	542
June	2004	24	49	27	1	100	97	537
July	2004	25	48	27	0	100	98	545
August	2004	28	47	25	0	100	103	543
September	2004	26	48	26	0	100	100	533
October	2004	24	49	27	0	100	98	537
November	2004	22	48	31	0	100	91	543
December	2004	24	47	29	0	100	95	534
January	2005	25	45	29	1	100	96	525
February	2005	24	48	27	1	100	97	523
March	2005	23	48	28	0	100	95	516
April	2005	23	50	28	0	100	95	497
May	2005	23	45	31	0	100	92	498
June	2005	23	44	32	0	100	91	522
July	2005	22	44	34	0	100	88	541
August	2005	19	50	30	1	100	89	548
September	2005	20	48	31	1	100	89	540
October	2005	22	48	30	1	100	92	541
November	2005	24	46	31	0	100	93	540
December	2005	25	44	31	0	100	94	542
January	2006	24	45	30	1	100	94	545
February	2006	24	43	32	1	100	92	532
March	2006	23	45	31	1	100	92	516
April	2006	24	44	31	1	100	92	500

REGION SOUTH
TABLE 19
CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)

Date of Survey		Gone Up	Same	Gone Down	DK,NA	Total	Relative	Cases
May	2006	23	46	30	1	100	92	505
June	2006	22	47	30	1	100	92	516
July	2006	20	49	30	1	100	90	518
August	2006	21	48	30	1	100	90	520
September	2006	22	46	31	0	100	91	525
October	2006	27	46	27	0	100	99	520
November	2006	29	43	27	0	100	102	516
December	2006	28	47	25	0	100	103	524
January	2007	26	47	26	1	100	100	522
February	2007	26	51	23	0	100	103	531
March	2007	24	50	25	1	100	99	523
April	2007	23	51	25	1	100	98	519
May	2007	28	47	24	2	100	104	515
June	2007	28	47	23	2	100	105	504
July	2007	28	47	24	1	100	104	538
August	2007	23	51	26	0	100	97	539
September	2007	24	51	25	0	100	99	549
October	2007	25	49	26	0	100	99	517
November	2007	26	50	23	1	100	102	512
December	2007	25	51	23	1	100	102	512
January	2008	26	52	21	1	100	105	549
February	2008	23	49	27	0	100	96	543
March	2008	21	50	29	0	100	92	542
April	2008	18	51	30	1	100	88	511
May	2008	17	50	32	1	100	85	526
June	2008	18	48	33	1	100	86	524
July	2008	17	45	37	1	100	80	531
August	2008	16	47	36	0	100	80	516
September	2008	15	47	38	0	100	77	505
October	2008	14	46	40	0	100	74	509
November	2008	14	44	42	0	100	72	510
December	2008	12	41	46	0	100	66	524
January	2009	12	43	45	0	100	66	524
February	2009	11	42	47	1	100	64	522
March	2009	11	41	48	1	100	63	510
April	2009	9	38	51	1	100	58	513
May	2009	8	38	52	1	100	56	513
June	2009	9	37	53	1	100	55	525
July	2009	11	35	53	1	100	58	507
August	2009	12	35	52	1	100	60	517
September	2009	11	39	50	1	100	61	504
October	2009	8	41	51	1	100	57	503
November	2009	8	41	50	1	100	58	511
December	2009	9	39	51	1	100	58	515
January	2010	10	40	49	1	100	61	526
February	2010	11	41	47	1	100	63	509
March	2010	12	44	43	1	100	69	510
April	2010	11	41	47	1	100	64	500
May	2010	11	39	49	1	100	62	508
June	2010	10	39	49	1	100	61	499
July	2010	12	39	48	1	100	64	504

REGION SOUTH
TABLE 19
CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)

Date of Survey		Gone Up	Same	Gone Down	DK,NA	Total	Relative	Cases
August	2010	12	41	46	1	100	66	504
September	2010	11	39	49	1	100	62	496
October	2010	10	41	48	1	100	62	497
November	2010	9	41	49	1	100	60	478
December	2010	9	42	49	0	100	59	496
January	2011	9	42	48	1	100	61	494
February	2011	10	43	46	1	100	63	495
March	2011	10	43	46	1	100	64	483
April	2011	10	43	46	1	100	65	482
May	2011	11	44	45	0	100	65	493
June	2011	12	44	43	1	100	69	498
July	2011	11	44	43	1	100	68	509
August	2011	10	42	46	1	100	64	489
September	2011	9	42	49	1	100	60	488
October	2011	10	41	49	1	100	61	473
November	2011	10	42	48	0	100	62	486
December	2011	10	45	44	1	100	66	482
January	2012	8	47	45	0	100	63	495
February	2012	9	49	42	1	100	67	487
March	2012	10	48	41	1	100	70	488
April	2012	13	49	37	1	100	75	477
May	2012	12	47	39	1	100	73	501
June	2012	12	47	40	2	100	72	496
July	2012	12	44	42	2	100	71	513
August	2012	14	44	41	1	100	73	506
September	2012	14	45	40	1	100	74	521
October	2012	14	47	38	1	100	75	520
November	2012	15	45	39	1	100	77	523
December	2012	14	43	41	1	100	73	518
January	2013	14	40	44	1	100	70	500
February	2013	12	41	46	1	100	65	486
March	2013	14	41	43	2	100	71	500
April	2013	14	44	40	2	100	74	521
May	2013	15	47	36	2	100	80	525
June	2013	14	49	36	1	100	78	509
July	2013	14	50	36	1	100	78	499
August	2013	13	50	37	0	100	76	503
September	2013	16	46	37	0	100	79	501
October	2013	19	45	36	0	100	83	516
November	2013	20	43	36	1	100	84	511
December	2013	19	46	35	1	100	84	511
January	2014	18	45	37	0	100	81	511
February	2014	18	45	36	1	100	82	527
March	2014	18	44	37	1	100	82	540
April	2014	21	42	37	1	100	84	520
May	2014	20	43	37	0	100	83	496
June	2014	19	42	38	1	100	81	490
July	2014	17	45	37	1	100	80	515
August	2014	20	44	36	0	100	83	527
September	2014	22	42	35	0	100	87	535
October	2014	25	40	35	0	100	90	538

REGION SOUTH
TABLE 19
CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)

Date of Survey		Gone Up	Same	Gone Down	DK,NA	Total	Relative	Cases
November	2014	23	42	35	0	100	88	538
December	2014	23	45	32	0	100	90	548
January	2015	22	46	32	0	100	91	544
February	2015	24	46	29	0	100	95	560
March	2015	24	43	32	0	100	92	564
April	2015	25	43	32	0	100	92	562
May	2015	22	44	34	0	100	89	556
June	2015	25	42	32	1	100	93	542
July	2015	24	44	31	1	100	92	552
August	2015	26	41	32	1	100	94	573
September	2015	22	43	34	1	100	87	585
October	2015	24	39	36	1	100	87	572
November	2015	23	41	35	1	100	87	561
December	2015	25	43	31	1	100	94	545
January	2016	23	44	32	1	100	91	562
February	2016	24	43	33	1	100	91	549
March	2016	22	42	35	1	100	87	562
April	2016	24	42	34	1	100	90	529
May	2016	24	42	33	1	100	91	538
June	2016	24	44	32	0	100	93	542
July	2016	25	44	30	1	100	94	596
August	2016	24	45	30	1	100	94	631
September	2016	22	45	33	0	100	88	646
October	2016	21	46	32	0	100	89	629
November	2016	22	45	33	0	100	89	618
December	2016	26	45	29	0	100	97	638
January	2017	26	44	29	0	100	97	676
February	2017	28	44	28	0	100	99	686
March	2017	27	46	27	1	100	100	677
April	2017	26	47	26	0	100	100	659
May	2017	28	48	23	0	100	105	659
June	2017	29	46	24	0	100	105	651
July	2017	33	42	25	0	100	108	604
August	2017	30	44	25	1	100	105	597
September	2017	31	45	24	1	100	107	595
October	2017	27	51	21	1	100	106	636
November	2017	27	49	24	0	100	104	645
December	2017	29	45	26	0	100	103	659
January	2018	30	42	27	0	100	103	663
February	2018	32	42	25	1	100	106	663
March	2018	31	45	24	1	100	107	656
April	2018	31	45	23	1	100	107	640
May	2018	29	46	25	0	100	104	643
June	2018	28	47	25	0	100	103	667
July	2018	30	46	24	0	100	105	684
August	2018	31	45	24	0	100	107	682
September	2018	30	44	25	0	100	105	660
October	2018	30	44	26	0	100	105	669
November	2018	31	43	26	0	100	105	668
December	2018	31	42	27	0	100	104	670

REGION SOUTH
TABLE 19
CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)

Date of Survey		Gone Up	Same	Gone Down	DK,NA	Total	Relative	Cases
January	2019	28	45	27	0	100	101	670
February	2019	31	44	25	0	100	106	687
March	2019	32	45	22	1	100	111	671
April	2019	32	44	23	1	100	108	663
May	2019	28	48	23	1	100	105	648
June	2019	29	45	26	0	100	103	674
July	2019	31	47	23	0	100	108	663
August	2019	31	45	24	0	100	107	644
September	2019	29	46	25	0	100	104	654
October	2019	31	44	25	1	100	106	693
November	2019	30	45	24	1	100	106	706
December	2019	33	44	22	1	100	111	704
January	2020	33	47	20	0	100	113	690
February	2020	36	45	19	0	100	117	677
March	2020	34	46	20	0	100	114	701
April	2020	33	45	22	1	100	111	692
May	2020	29	48	23	1	100	106	723
June	2020	28	48	23	1	100	106	701
July	2020	29	47	22	1	100	107	701
August	2020	30	46	23	1	100	106	693
September	2020	32	46	21	1	100	110	688
October	2020	31	45	23	1	100	109	663
November	2020	33	46	21	0	100	112	649
December	2020	31	47	22	0	100	110	633
January	2021	31	47	21	0	100	110	624
February	2021	31	45	23	0	100	108	618
March	2021	34	43	24	0	100	110	629
April	2021	36	41	23	0	100	112	637
May	2021	33	42	24	1	100	109	634
June	2021	31	42	25	2	100	107	616
July	2021	28	43	27	2	100	101	631
August	2021	30	42	26	2	100	104	647
September	2021	27	44	27	2	100	100	650
October	2021	27	44	27	2	100	99	652
November	2021	26	46	28	1	100	98	649
December	2021	28	43	28	1	100	99	666
January	2022	28	42	29	1	100	100	650
February	2022	29	39	31	1	100	98	659
March	2022	27	40	32	1	100	95	641
April	2022	26	42	32	1	100	94	650
May	2022	24	42	33	1	100	91	639
June	2022	23	40	36	1	100	86	668
July	2022	19	40	41	1	100	78	671
August	2022	17	41	41	1	100	75	693
September	2022	16	41	41	1	100	75	676
October	2022	18	42	39	2	100	79	665
November	2022	19	42	38	1	100	81	657
December	2022	19	45	35	2	100	84	677
January	2023	17	47	35	1	100	82	685
February	2023	18	49	32	1	100	86	687
March	2023	19	46	33	2	100	86	666

REGION SOUTH
TABLE 19
CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO
(Three Month Moving Averages)

Date of Survey		Gone Up	Same	Gone Down	DK,NA	Total	Relative	Cases
April	2023	21	44	34	2	100	87	668
May	2023	21	39	39	2	100	82	652
June	2023	21	38	40	1	100	81	647
July	2023	22	38	39	2	100	83	653
August	2023	22	40	37	2	100	85	668
September	2023	21	40	37	2	100	85	676
October	2023	20	40	39	1	100	82	686
November	2023	21	36	42	1	100	79	650
December	2023	19	39	40	2	100	79	647
January	2024	22	38	38	2	100	84	625
February	2024	21	41	35	2	100	86	670
March	2024	24	41	33	2	100	90	661
April	2024	22	41	35	2	100	87	750
May	2024	21	40	37	2	100	84	829
June	2024	20	35	42	3	100	78	942
July	2024	18	34	44	4	100	74	929
August	2024	17	32	46	5	100	71	1010
September	2024	17	32	46	5	100	71	1024
October	2024	17	31	47	5	100	70	1047
November	2024	16	32	48	4	100	69	921
December	2024	16	31	48	5	100	68	833
January	2025	17	31	47	5	100	70	866
February	2025	17	31	46	6	100	71	889
March	2025	17	33	46	5	100	71	1138
April	2025	17	30	47	6	100	69	1138
May	2025	14	30	49	7	100	65	1219
June	2025	13	29	51	7	100	62	1065
July	2025	14	30	49	8	100	65	1101
August	2025	15	30	48	7	100	67	1058
September	2025	16	31	46	6	100	70	1110
October	2025	15	33	46	6	100	69	1095
November	2025	16	33	45	6	100	71	1108
December	2025	16	33	44	7	100	72	1056
January	2026	18	33	44	6	100	74	1069
February	2026	19	32	42	7	100	77	1128
March	2026	19	32	43	7	100	76	1223
April	2026	17	32	44	7	100	73	1225
May	2026	16	31	46	7	100	70	1176
June	2026	15	31	47	7	100	68	1153
July	2026	15	31	47	7	100	67	1181