REGION SOUTH
TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

"Do you (or any member of your family living there) have any investments in the stock market, including any publicly traded stock that is directly owned, stocks in mutual funds, stocks in any of your retirement accounts, including 401(K)s, IRAs, or Keogh accounts?"
"Considering all of your (family's) investments in the stock market, overall about how much would your investments be worth today?"

Date of Survey		Under $10k	$10k to $24k	$25k to $49k	$50k to $99k	$100k to $199k	$200k to $499k	$500k and up	DK, NA	Total	Median 1000's	Percentiles 25th	Percentiles 75th	Rng	Cases
March	1990	33	15	10	10	8	4	1	18	100	15	5	63	57	349
April	1990	35	15	10	9	9	4	1	17	100	13	5	56	51	347
September	1997	12	14	14	14	12	10	5	19	100	55	16	140	124	200
February	1998	13	12	12	12	11	9	5	24	100	55	18	135	116	220
November	1998	12	11	14	14	16	11	6	16	100	62	19	167	148	230
December	1998	13	14	15	13	17	7	6	16	100	51	17	135	118	235
January	1999	18	14	13	12	14	8	6	16	100	46	12	128	116	242
February	1999	18	13	12	12	15	6	5	19	100	41	12	106	94	244
March	1999	17	12	11	17	13	5	4	21	100	44	14	97	83	241
April	1999	12	11	14	17	13	6	4	23	100	50	21	118	97	230
May	1999	10	10	16	17	13	7	7	20	100	58	25	136	111	214
June	1999	11	11	13	17	14	8	8	18	100	59	24	144	119	209
July	1999	13	15	11	17	14	7	6	16	100	52	18	121	103	212
August	1999	15	17	12	12	13	10	4	18	100	39	13	119	106	224
September	1999	13	18	12	13	11	11	3	20	100	43	14	124	109	222
October	1999	15	12	10	15	12	12	5	19	100	52	14	149	135	217
November	1999	13	13	9	20	11	10	8	17	100	57	17	155	139	211
December	1999	14	10	13	13	12	10	8	20	100	51	15	167	152	211
January	2000	12	12	19	11	10	11	5	20	100	44	16	136	120	209
February	2000	10	12	20	7	12	12	3	22	100	47	17	139	122	215
March	2000	8	14	20	9	13	12	4	20	100	55	20	140	120	228
April	2000	8	11	14	9	13	14	8	23	100	76	23	203	180	247
May	2000	9	12	12	11	12	13	8	23	100	74	21	191	170	254
June	2000	12	9	6	12	12	14	8	26	100	82	17	212	195	248
July	2000	11	10	10	15	12	11	6	25	100	66	20	168	148	239
August	2000	11	5	11	13	15	14	7	23	100	83	27	207	180	233
September	2000	10	11	12	12	14	13	8	21	100	69	28	197	169	230
October	2000	10	17	10	9	14	12	9	19	100	62	22	190	168	221
November	2000	10	21	7	11	11	12	7	21	100	49	15	171	156	226
December	2000	8	20	8	11	13	12	8	19	100	62	17	186	169	214
January	2001	7	16	10	11	14	13	8	21	100	73	19	203	183	230
February	2001	9	13	12	11	14	11	10	19	100	68	20	194	174	230
March	2001	11	13	14	12	13	10	7	20	100	52	18	158	140	257
April	2001	14	13	14	13	11	9	6	21	100	43	17	138	121	277
May	2001	12	15	13	11	11	8	6	26	100	42	16	136	120	287
June	2001	11	13	10	10	12	9	6	29	100	55	17	146	129	269
July	2001	8	13	10	11	12	10	7	30	100	65	18	172	154	244
August	2001	9	12	10	13	11	9	6	30	100	64	18	142	124	247
September	2001	11	10	11	14	8	10	6	30	100	53	17	154	137	274
October	2001	13	8	11	14	8	11	5	30	100	49	17	156	138	289
November	2001	12	10	9	13	9	13	6	29	100	57	18	188	170	281
December	2001	11	12	10	14	12	9	5	27	100	54	18	159	141	259

REGION SOUTH
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CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

Date of Survey		Under $10k	$10k to $24k	$25k to $49k	$50k to $99k	$100k to $199k	$200k to $499k	$500k and up	DK, NA	Total	Median 1000's	Percentiles 25th	Percentiles 75th	Rng	Cases
January	2002	10	13	11	12	12	8	6	28	100	50	17	138	121	255
February	2002	9	13	15	11	12	8	6	26	100	47	20	137	118	253
March	2002	8	12	15	10	12	12	7	25	100	54	21	166	145	275
April	2002	8	10	14	10	14	12	8	24	100	65	22	182	160	286
May	2002	10	10	17	10	14	10	6	24	100	59	21	151	131	293
June	2002	11	15	15	11	12	9	5	23	100	48	18	134	116	287
July	2002	10	17	14	13	14	8	4	19	100	41	18	129	112	282
August	2002	11	18	12	12	14	7	5	20	100	40	16	136	121	278
September	2002	12	12	14	13	15	10	4	19	100	52	19	150	131	272
October	2002	14	11	15	13	13	10	3	22	100	50	17	133	116	280
November	2002	13	12	12	14	15	12	3	19	100	54	18	142	124	285
December	2002	13	14	12	13	14	9	4	21	100	45	15	131	116	304
January	2003	12	15	12	10	15	11	6	19	100	49	14	172	157	286
February	2003	15	11	15	11	13	9	5	21	100	45	13	155	142	263
March	2003	13	11	13	12	14	11	5	20	100	56	16	169	152	251
April	2003	15	11	14	13	13	9	3	22	100	45	15	126	111	276
August	2003	21	14	11	14	9	10	5	16	100	41	10	108	99	286
September	2003	20	12	12	15	10	10	6	15	100	45	10	116	106	298
October	2003	17	18	12	13	8	11	3	18	100	34	10	100	89	298
November	2003	15	18	12	13	9	10	6	18	100	42	12	126	114	323
December	2003	15	16	12	12	11	9	6	20	100	42	13	133	121	323
January	2004	14	13	11	14	10	11	7	19	100	52	14	166	153	335
February	2004	17	14	11	14	10	11	5	18	100	44	12	140	128	333
March	2004	17	16	10	16	9	13	4	16	100	45	12	145	133	332
April	2004	17	16	10	15	14	9	4	15	100	44	11	117	106	327
May	2004	14	14	12	16	16	9	6	14	100	51	15	137	122	313
June	2004	12	14	14	14	17	9	7	14	100	51	17	143	126	311
July	2004	13	14	14	13	13	11	7	15	100	47	17	156	139	320
August	2004	14	16	11	14	13	10	6	16	100	47	15	141	126	336
September	2004	17	16	9	14	12	11	4	17	100	44	11	132	120	324
October	2004	17	14	10	17	9	10	4	20	100	43	11	110	99	325
November	2004	17	11	10	15	10	12	3	21	100	44	13	118	105	325
December	2004	13	12	13	14	10	11	4	23	100	47	16	130	113	323
January	2005	12	12	13	13	12	11	6	21	100	49	19	149	130	314
February	2005	11	13	13	13	13	8	8	22	100	49	18	142	124	319
March	2005	12	16	10	15	12	9	6	20	100	47	17	125	108	319
April	2005	14	16	10	15	11	11	4	19	100	45	15	109	94	316
May	2005	14	15	12	15	11	12	2	19	100	45	15	113	98	311
June	2005	16	12	13	14	15	10	3	17	100	47	14	118	104	330
July	2005	16	11	12	13	16	10	4	17	100	51	14	136	122	335
August	2005	18	11	12	11	15	12	6	16	100	49	12	158	146	346
September	2005	16	10	13	12	14	15	6	16	100	55	16	176	160	339
October	2005	15	12	12	15	12	14	6	13	100	52	16	158	142	341
November	2005	16	12	12	16	13	13	5	14	100	50	15	136	121	329
December	2005	17	13	11	16	13	10	5	16	100	47	13	120	108	332
January	2006	17	10	12	14	12	12	5	19	100	53	16	149	133	339
February	2006	14	10	10	15	11	13	7	20	100	61	19	195	176	332
March	2006	14	7	10	16	10	15	9	18	100	68	22	221	198	314
April	2006	13	12	13	14	12	13	10	13	100	57	19	206	187	293

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CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

Date of Survey		Under $10k	$10k to $24k	$25k to $49k	$50k to $99k	$100k to $199k	$200k to $499k	$500k and up	DK, NA	Total	Median 1000's	Percentiles 25th	Percentiles 75th	Rng	Cases
May	2006	11	13	14	14	12	14	7	14	100	54	20	171	151	287
June	2006	11	14	14	13	13	13	7	14	100	56	19	156	137	294
July	2006	11	13	12	15	14	12	5	18	100	58	19	148	129	306
August	2006	12	12	12	15	15	12	6	16	100	66	19	155	135	308
September	2006	12	12	12	13	13	13	7	18	100	69	19	190	170	312
October	2006	13	9	10	13	13	16	8	17	100	78	22	215	193	305
November	2006	12	10	11	15	12	15	9	16	100	70	22	195	173	308
December	2006	10	11	12	16	14	13	8	18	100	67	24	165	141	314
January	2007	8	14	13	17	14	9	8	17	100	61	23	141	119	322
February	2007	6	16	13	15	15	9	9	16	100	61	23	155	133	342
March	2007	9	15	13	16	13	9	9	14	100	56	18	144	127	346
April	2007	11	12	13	14	13	13	9	16	100	68	20	181	161	343
May	2007	12	10	10	17	12	15	8	15	100	73	22	196	175	335
June	2007	9	11	10	16	13	16	8	16	100	75	24	212	188	325
July	2007	8	12	11	16	12	16	7	18	100	67	23	218	195	339
August	2007	7	14	14	12	12	15	7	19	100	63	22	220	199	335
September	2007	6	12	15	10	11	16	6	22	100	63	25	230	206	337
October	2007	8	15	15	10	9	15	10	18	100	58	23	238	216	316
November	2007	8	14	13	11	9	14	10	21	100	59	23	234	212	324
December	2007	11	13	11	12	10	14	11	17	100	61	22	228	207	333
January	2008	11	11	9	13	11	15	9	22	100	63	20	234	214	351
February	2008	13	8	12	13	13	14	9	18	100	63	22	219	197	332
March	2008	11	9	14	12	12	12	8	20	100	57	22	205	182	322
April	2008	13	10	17	13	13	10	8	15	100	50	21	152	130	305
May	2008	13	12	14	13	12	11	9	17	100	51	17	172	155	312
June	2008	16	11	11	15	13	12	9	14	100	59	15	183	168	308
July	2008	14	9	10	15	13	15	7	16	100	64	17	203	187	299
August	2008	14	7	11	17	11	17	7	16	100	66	23	213	190	311
September	2008	12	8	12	17	11	16	9	15	100	66	26	219	193	314
October	2008	14	8	12	17	14	14	8	13	100	65	25	193	169	331
November	2008	13	9	11	16	16	11	8	16	100	69	22	182	160	319
December	2008	12	14	10	14	16	11	6	16	100	62	20	162	142	329
January	2009	10	14	9	15	14	13	6	18	100	62	21	176	154	323
February	2009	13	14	10	15	12	14	5	16	100	53	17	165	148	332
March	2009	17	10	11	14	13	14	6	16	100	55	16	171	155	326
April	2009	18	10	11	12	14	13	6	15	100	54	13	165	152	343
May	2009	16	10	9	13	16	13	8	16	100	64	15	180	165	330
June	2009	14	10	10	14	17	12	8	16	100	64	18	175	157	336
July	2009	12	11	12	15	16	12	8	15	100	65	20	175	155	310
August	2009	11	11	16	15	15	11	7	14	100	57	23	155	132	320
September	2009	12	12	15	13	13	12	8	15	100	54	20	168	148	304
October	2009	11	10	14	12	10	14	10	18	100	70	23	214	191	324
November	2009	10	13	13	9	10	15	11	19	100	73	21	232	211	330
December	2009	9	11	11	10	11	19	10	19	100	90	26	237	211	326
January	2010	12	13	12	10	12	17	8	16	100	69	22	203	181	311
February	2010	11	13	13	11	14	17	6	15	100	68	23	183	160	291
March	2010	12	15	13	10	13	14	6	16	100	55	17	179	162	304
April	2010	8	14	12	12	13	15	10	18	100	77	23	223	200	307
May	2010	8	11	10	12	13	15	10	19	100	87	25	242	217	317
June	2010	5	13	11	14	14	15	10	17	100	93	29	236	207	305

REGION SOUTH
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(Three Month Moving Averages)

Date of Survey		Under $10k	$10k to $24k	$25k to $49k	$50k to $99k	$100k to $199k	$200k to $499k	$500k and up	DK, NA	Total	Median 1000's	Percentiles 25th	Percentiles 75th	Rng	Cases
July	2010	8	14	12	12	16	13	8	17	100	74	23	191	168	308
August	2010	9	14	12	11	15	15	9	16	100	76	25	207	181	302
September	2010	11	13	9	12	13	15	8	20	100	69	21	205	184	305
October	2010	10	11	8	14	13	18	8	19	100	84	25	229	204	311
November	2010	9	11	8	14	11	17	9	20	100	77	24	249	224	317
December	2010	8	12	12	12	13	19	12	13	100	82	28	271	242	321
January	2011	6	12	16	11	12	17	12	15	100	70	28	261	232	319
February	2011	8	10	13	11	14	17	11	16	100	94	30	239	209	304
March	2011	8	9	11	13	14	17	8	20	100	97	30	226	196	303
April	2011	11	9	7	16	13	17	9	19	100	102	27	224	197	297
May	2011	8	11	9	16	12	17	9	18	100	85	25	239	214	315
June	2011	9	11	10	14	12	16	11	17	100	92	26	268	242	318
July	2011	7	11	12	12	14	15	10	18	100	91	27	256	229	324
August	2011	10	12	11	10	16	15	9	18	100	92	22	233	211	298
September	2011	8	12	10	11	15	14	8	21	100	86	24	220	196	293
October	2011	11	12	9	11	15	14	8	20	100	79	20	212	192	285
November	2011	11	12	10	13	14	13	9	19	100	71	21	216	195	303
December	2011	9	11	12	12	12	15	11	18	100	87	23	233	210	296
January	2012	5	11	14	14	9	17	11	19	100	95	30	247	217	297
February	2012	6	9	15	14	9	16	11	20	100	88	29	236	207	286
March	2012	9	8	16	15	11	12	9	20	100	67	27	194	167	290
April	2012	11	9	13	13	12	14	9	19	100	70	23	197	174	289
May	2012	10	11	12	12	14	16	10	16	100	82	25	225	201	314
June	2012	9	11	9	11	13	18	12	17	100	107	30	279	250	304
July	2012	7	10	10	11	16	18	13	16	100	113	33	271	238	315
August	2012	6	6	9	15	13	15	15	21	100	113	43	336	294	297
September	2012	6	5	7	15	16	14	16	20	100	111	47	336	288	296
October	2012	6	9	6	15	15	12	17	20	100	104	44	339	295	292
November	2012	9	8	7	15	18	11	13	19	100	99	37	236	199	302
December	2012	10	9	8	15	15	14	11	18	100	90	30	225	195	308
January	2013	10	6	9	16	16	16	10	17	100	96	34	231	197	302
February	2013	7	6	9	14	16	18	12	18	100	109	40	279	239	283
March	2013	7	9	10	14	16	14	13	17	100	97	33	251	218	291
April	2013	8	11	8	15	15	13	12	19	100	87	28	242	214	297
May	2013	9	11	8	14	13	14	13	18	100	95	25	280	255	311
June	2013	10	11	8	12	13	13	13	18	100	90	23	286	262	307
July	2013	10	9	10	14	14	13	14	16	100	93	27	287	260	318
August	2013	10	10	9	15	14	12	14	15	100	81	31	301	269	318
September	2013	7	8	9	19	12	15	14	17	100	87	40	330	290	319
October	2013	7	8	8	16	13	13	16	19	100	92	37	337	300	310
November	2013	8	8	10	15	11	14	14	20	100	85	30	306	276	318
December	2013	9	10	8	13	16	11	14	19	100	88	26	267	241	313
January	2014	10	10	8	13	15	13	13	18	100	87	26	277	252	321
February	2014	10	10	7	12	16	13	15	17	100	109	29	291	262	321
March	2014	11	10	8	11	14	14	14	18	100	102	25	298	273	342
April	2014	10	8	8	10	14	15	16	18	100	119	32	348	317	325
May	2014	11	10	11	11	12	15	13	17	100	90	25	282	257	309
June	2014	10	8	12	11	13	14	16	15	100	98	31	335	304	297
July	2014	12	9	10	12	12	15	15	15	100	89	26	332	306	321
August	2014	13	7	8	10	12	17	18	15	100	137	26	405	379	327

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(Three Month Moving Averages)

Date of Survey		Under $10k	$10k to $24k	$25k to $49k	$50k to $99k	$100k to $199k	$200k to $499k	$500k and up	DK, NA	Total	Median 1000's	Percentiles 25th	Percentiles 75th	Rng	Cases
September	2014	14	7	7	10	10	19	18	15	100	138	25	387	362	334
October	2014	12	9	8	9	12	18	17	15	100	131	24	344	320	330
November	2014	11	9	8	11	15	16	15	16	100	100	29	305	276	330
December	2014	11	9	8	9	14	15	14	20	100	96	26	295	269	338
January	2015	12	8	8	11	12	15	16	18	100	95	26	320	295	332
February	2015	10	9	9	12	12	14	17	17	100	93	29	351	322	350
March	2015	10	7	9	14	14	15	17	13	100	97	32	347	315	351
April	2015	8	8	9	12	15	18	16	14	100	115	35	331	296	355
May	2015	8	9	8	13	16	18	15	14	100	122	35	310	275	340
June	2015	7	11	7	11	17	18	15	13	100	125	34	310	276	334
July	2015	8	8	9	15	17	15	16	12	100	107	36	318	282	331
August	2015	10	9	11	13	15	17	16	10	100	101	31	330	299	358
September	2015	9	8	10	16	14	16	14	13	100	97	35	314	279	358
October	2015	9	10	10	12	14	18	14	13	100	100	33	307	273	362
November	2015	8	11	10	12	16	16	12	14	100	94	32	251	219	348
December	2015	10	11	11	9	14	15	15	14	100	95	26	270	244	337
January	2016	10	11	11	11	13	15	13	16	100	86	24	256	233	336
February	2016	13	9	11	9	12	15	12	18	100	80	23	252	229	318
March	2016	13	7	11	11	13	17	11	17	100	83	26	245	219	314
April	2016	13	6	11	10	17	17	11	16	100	93	27	246	218	300
May	2016	12	7	9	12	16	18	12	14	100	103	29	276	247	318
June	2016	13	8	9	11	15	17	13	14	100	99	24	274	250	348
July	2016	13	10	9	12	12	15	14	15	100	88	22	271	249	386
August	2016	11	10	10	12	14	14	14	15	100	89	26	256	230	399
September	2016	8	10	10	13	17	14	14	13	100	92	33	246	214	387
October	2016	7	10	9	13	17	16	14	13	100	102	33	294	261	376
November	2016	9	9	9	14	16	18	14	12	100	103	32	302	271	375
December	2016	10	8	8	13	14	19	14	13	100	114	33	328	295	407
January	2017	9	11	9	14	14	19	13	12	100	101	33	279	246	440
February	2017	10	13	8	15	13	17	14	11	100	93	28	265	237	457
March	2017	10	14	8	13	14	18	13	10	100	97	27	260	233	449
April	2017	10	11	7	15	14	15	16	12	100	104	29	309	281	423
May	2017	8	10	8	15	13	14	18	13	100	106	33	368	336	419
June	2017	9	10	8	15	12	12	21	14	100	104	30	413	384	417
July	2017	9	10	9	15	11	14	20	12	100	106	31	417	386	392
August	2017	10	9	7	13	12	16	17	16	100	111	29	380	351	391
September	2017	10	8	7	15	12	16	16	16	100	98	31	343	312	391
October	2017	10	8	8	13	11	15	18	16	100	102	30	373	343	428
November	2017	10	9	9	14	12	16	19	11	100	100	30	376	346	426
December	2017	11	10	9	13	11	15	20	11	100	104	26	411	385	441
January	2018	12	12	7	12	12	15	17	13	100	97	22	344	323	431
February	2018	10	10	7	11	12	15	17	18	100	102	27	382	356	432
March	2018	10	10	7	11	12	15	16	18	100	100	28	356	328	418
April	2018	8	9	9	12	12	15	18	18	100	108	34	403	369	414
May	2018	9	11	9	13	10	16	17	16	100	97	28	373	345	411
June	2018	7	13	9	15	10	16	18	13	100	90	29	359	331	429
July	2018	9	11	8	15	11	17	16	13	100	98	31	338	307	442
August	2018	8	9	10	13	14	17	17	12	100	108	36	338	303	448
September	2018	12	8	7	12	16	16	16	14	100	107	29	320	291	442
October	2018	11	9	9	11	15	15	17	14	100	99	26	306	281	468

REGION SOUTH
TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

Date of Survey		Under $10k	$10k to $24k	$25k to $49k	$50k to $99k	$100k to $199k	$200k to $499k	$500k and up	DK, NA	Total	Median 1000's	Percentiles 25th	Percentiles 75th	Rng	Cases
November	2018	12	10	10	11	13	15	15	13	100	90	23	295	273	466
December	2018	9	11	12	13	11	18	15	11	100	92	28	311	283	459
January	2019	9	11	11	13	10	20	15	11	100	100	29	310	282	446
February	2019	8	11	9	13	12	20	16	12	100	109	31	314	283	468
March	2019	8	9	9	10	14	18	18	14	100	126	33	348	315	462
April	2019	10	10	8	10	13	17	19	13	100	117	29	389	360	451
May	2019	10	9	8	10	14	17	19	13	100	118	29	385	356	430
June	2019	11	9	8	11	13	16	16	16	100	101	25	348	323	437
July	2019	10	9	7	12	13	18	14	17	100	104	26	309	283	426
August	2019	10	8	9	12	12	17	16	17	100	102	29	377	349	411
September	2019	9	9	10	13	10	16	20	13	100	110	33	453	421	423
October	2019	10	8	10	12	12	14	20	14	100	113	32	431	399	443
November	2019	10	8	10	10	13	15	20	13	100	126	29	416	386	470
December	2019	13	9	10	9	15	15	18	11	100	118	24	331	307	469
January	2020	12	8	10	11	15	16	19	9	100	116	28	376	348	482
February	2020	15	8	7	12	15	17	17	10	100	103	24	325	301	467
March	2020	13	6	6	12	13	18	19	12	100	134	33	404	370	489
April	2020	13	8	5	12	11	17	19	15	100	129	31	377	346	467
May	2020	9	8	7	13	10	16	21	16	100	132	38	444	406	491
June	2020	10	11	8	12	10	16	19	15	100	98	28	389	361	480
July	2020	10	10	9	10	11	16	20	15	100	101	32	442	409	495
August	2020	12	11	8	10	12	16	19	12	100	97	26	392	366	486
September	2020	12	9	6	12	12	15	19	14	100	100	27	395	368	475
October	2020	13	10	6	12	11	17	19	12	100	101	26	367	340	453
November	2020	12	9	7	13	10	16	19	14	100	99	29	387	357	450
December	2020	12	8	7	13	11	16	19	14	100	100	31	394	362	435
January	2021	12	8	8	11	10	17	20	13	100	111	26	395	369	422
February	2021	14	7	7	11	9	17	21	14	100	115	26	418	391	408
March	2021	13	7	10	10	9	17	22	13	100	117	27	499	472	419
April	2021	12	7	9	12	9	14	22	14	100	111	28	527	499	434
May	2021	12	7	10	10	9	16	22	14	100	128	28	517	490	433
June	2021	14	8	7	10	10	15	20	15	100	117	21	410	389	431
July	2021	15	7	8	8	10	17	20	15	100	124	22	392	370	430
August	2021	12	8	9	8	11	15	21	15	100	123	28	421	393	441
September	2021	10	8	8	9	11	17	21	15	100	145	34	464	430	434
October	2021	11	7	7	11	11	17	22	14	100	146	34	501	467	445
November	2021	12	8	6	12	11	16	21	14	100	135	28	454	426	446
December	2021	13	9	5	12	10	15	23	14	100	124	24	490	466	459
January	2022	10	11	7	10	11	15	22	16	100	124	25	458	433	451
February	2022	10	10	6	9	10	15	22	17	100	132	28	492	465	457
March	2022	7	10	8	9	11	16	22	17	100	144	35	472	438	450
April	2022	9	8	8	11	11	14	23	16	100	130	32	501	469	456
May	2022	9	8	8	11	12	14	24	15	100	136	37	505	468	451
June	2022	12	7	7	12	11	13	23	16	100	123	32	479	447	474
July	2022	11	8	7	11	11	16	19	16	100	117	30	407	377	465
August	2022	11	8	8	10	12	15	18	19	100	114	28	401	373	474
September	2022	10	9	8	9	13	16	16	18	100	112	27	395	368	456
October	2022	11	8	8	9	14	15	18	17	100	117	28	419	391	445
November	2022	12	9	7	12	12	17	16	15	100	96	22	362	340	452
December	2022	13	7	7	11	12	15	18	16	100	114	24	403	378	459

REGION SOUTH
TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

Date of Survey		Under $10k	$10k to $24k	$25k to $49k	$50k to $99k	$100k to $199k	$200k to $499k	$500k and up	DK, NA	Total	Median 1000's	Percentiles 25th	Percentiles 75th	Rng	Cases
January	2023	11	8	8	11	11	15	21	15	100	127	27	455	427	459
February	2023	12	6	7	10	12	16	22	15	100	150	35	478	443	446
March	2023	11	7	9	12	11	17	20	13	100	128	35	445	410	427
April	2023	12	7	9	12	11	18	16	16	100	104	31	357	326	435
May	2023	10	8	9	13	10	16	17	17	100	103	32	376	344	437
June	2023	12	7	8	11	10	16	20	18	100	129	30	483	453	439
July	2023	11	6	7	11	10	15	24	16	100	154	36	562	526	433
August	2023	11	6	9	9	10	16	25	15	100	167	33	569	536	424
September	2023	8	8	9	10	11	17	22	16	100	159	37	459	421	445
October	2023	8	10	8	9	11	17	20	17	100	148	33	435	402	468
November	2023	10	11	6	10	10	15	20	18	100	125	27	459	432	452
December	2023	11	11	6	9	10	14	23	16	100	143	24	560	536	443
January	2024	10	9	7	10	9	15	26	14	100	163	29	620	591	426
February	2024	11	9	7	10	9	16	25	14	100	162	29	583	554	449
March	2024	10	7	8	11	10	17	22	15	100	148	34	483	450	440
April	2024	11	7	6	9	11	18	20	17	100	152	33	470	438	513
May	2024	11	6	6	8	11	18	22	16	100	164	33	500	467	583
June	2024	11	9	5	8	10	18	25	14	100	183	30	562	532	672
July	2024	13	9	4	9	10	17	26	12	100	159	24	546	523	676
August	2024	12	10	4	9	10	17	29	10	100	188	27	635	608	732
September	2024	11	9	6	10	9	17	29	9	100	170	31	622	592	729
October	2024	9	8	7	10	10	16	29	10	100	185	40	611	571	725
November	2024	7	6	8	11	12	16	29	10	100	188	58	621	562	626
December	2024	7	5	6	10	12	17	29	14	100	208	63	654	591	573
January	2025	8	5	7	9	10	18	29	13	100	218	58	716	658	597
February	2025	8	6	6	9	11	17	29	13	100	203	52	744	692	623
March	2025	11	6	7	9	11	16	30	9	100	182	45	723	679	798
April	2025	10	8	6	8	11	15	30	11	100	183	43	719	676	815
May	2025	11	8	7	9	9	17	29	11	100	201	35	657	621	858
June	2025	9	8	7	8	10	17	29	11	100	217	42	700	658	755
July	2025	9	6	6	7	12	18	31	11	100	248	54	798	745	766
August	2025	9	6	4	8	12	18	32	11	100	241	58	829	771	746
September	2025	8	7	4	9	11	17	34	11	100	262	62	916	854	790
October	2025	7	7	4	10	11	17	32	12	100	243	59	842	782	795
November	2025	7	7	5	9	11	15	36	10	100	274	55	910	854	817
December	2025	6	8	6	9	10	15	36	10	100	264	50	835	784	764
January	2026	7	7	7	8	12	14	36	9	100	252	49	846	797	772
February	2026	6	6	8	9	13	15	34	10	100	231	59	833	774	811
March	2026	7	5	7	8	12	16	36	10	100	274	69	912	843	874
April	2026	6	6	7	9	9	17	35	10	100	270	65	968	903	866
May	2026	9	6	6	9	7	17	37	9	100	308	58	987	928	815
June	2026	11	7	6	10	9	14	34	9	100	239	46	888	842	807
July	2026	11	4	5	11	10	15	34	9	100	245	53	818	766	824
August	2026	10	4	6	11	12	17	33	8	100	222	57	763	705	815