

# REGION WEST

## TABLE 19

### CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO (Three Month Moving Averages)

The question was: "Compared with 5 years ago, do you think the chances that you (and your husband/wife) will have a comfortable retirement have gone up, gone down, or remained about the same

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
February 1998	28	45	24	2	100	104	289
March 1998	29	42	27	3	100	102	281
April 1998	28	42	26	4	100	102	288
May 1998	29	38	30	3	100	99	300
June 1998	29	39	29	2	100	100	323
July 1998	31	38	30	1	100	101	325
August 1998	32	41	25	2	100	107	333
September 1998	33	43	22	1	100	111	321
October 1998	32	46	20	1	100	112	311
November 1998	31	45	23	1	100	109	298
December 1998	31	45	23	1	100	107	297
January 1999	28	42	28	1	100	100	318
February 1999	27	44	27	1	100	100	326
March 1999	31	41	27	1	100	104	325
April 1999	33	44	23	1	100	110	316
May 1999	32	43	24	1	100	108	319
June 1999	32	47	21	0	100	110	307
July 1999	33	44	22	1	100	111	310
August 1999	36	40	23	1	100	113	302
September 1999	37	34	27	3	100	110	307
October 1999	34	36	28	2	100	106	311
November 1999	33	36	28	3	100	105	312
December 1999	31	43	24	2	100	108	302
January 2000	32	45	21	2	100	110	287
February 2000	33	45	21	1	100	111	279
March 2000	32	44	23	0	100	109	287
April 2000	34	40	25	1	100	109	290
May 2000	33	43	22	2	100	111	304
June 2000	34	42	21	3	100	113	296
July 2000	36	41	20	3	100	115	302
August 2000	35	36	25	4	100	111	293
September 2000	35	35	27	2	100	108	308
October 2000	32	40	25	2	100	108	308
November 2000	36	45	18	1	100	118	314
December 2000	37	46	15	2	100	123	305
January 2001	38	43	17	2	100	121	297
February 2001	31	41	23	4	100	108	291
March 2001	28	38	30	4	100	99	294
April 2001	28	41	27	4	100	101	294
May 2001	31	39	27	3	100	104	303
June 2001	30	43	25	3	100	105	308
July 2001	28	42	28	2	100	100	307
August 2001	27	44	27	2	100	100	307
September 2001	28	42	28	2	100	100	302
October 2001	29	41	28	2	100	100	301
November 2001	26	45	29	1	100	97	303
December 2001	23	49	27	1	100	96	306
January 2002	21	55	22	1	100	99	306

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CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO  
(Three Month Moving Averages)

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
February 2002	24	51	24	0	100	100	299
March 2002	24	51	23	2	100	101	315
April 2002	25	47	25	3	100	100	305
May 2002	27	47	23	3	100	103	306
June 2002	27	45	27	1	100	100	291
July 2002	25	45	30	1	100	95	305
August 2002	20	45	33	2	100	88	301
September 2002	19	45	34	2	100	85	306
October 2002	19	43	36	3	100	83	298
November 2002	20	41	36	4	100	84	295
December 2002	19	38	39	4	100	80	295
January 2003	18	42	37	3	100	81	304
February 2003	14	42	41	3	100	73	325
March 2003	15	44	39	2	100	76	324
April 2003	16	39	43	2	100	73	309
May 2003	20	40	39	1	100	82	280
June 2003	22	38	39	1	100	83	288
July 2003	21	40	39	1	100	82	304
August 2003	23	39	37	0	100	86	336
September 2003	24	41	35	0	100	89	312
October 2003	22	44	34	0	100	88	311
November 2003	22	44	34	0	100	88	286
December 2003	21	46	32	1	100	89	307
January 2004	27	42	30	1	100	97	308
February 2004	25	44	30	1	100	94	319
March 2004	26	41	32	1	100	94	306
April 2004	22	45	32	1	100	90	312
May 2004	25	41	33	1	100	93	286
June 2004	25	42	31	2	100	94	291
July 2004	27	41	31	2	100	96	318
August 2004	24	43	31	2	100	94	335
September 2004	22	45	32	1	100	90	337
October 2004	23	44	33	0	100	90	303
November 2004	23	43	34	0	100	89	303
December 2004	26	42	32	1	100	94	305
January 2005	26	45	29	1	100	97	322
February 2005	27	46	27	1	100	100	333
March 2005	27	45	28	0	100	99	332
April 2005	23	45	33	0	100	90	321
May 2005	21	45	34	0	100	87	313
June 2005	20	47	32	1	100	88	313
July 2005	24	43	33	1	100	91	301
August 2005	27	40	32	1	100	95	306
September 2005	24	42	34	0	100	90	301
October 2005	21	45	33	1	100	89	306
November 2005	20	44	35	1	100	85	301
December 2005	24	42	33	1	100	92	307
January 2006	29	38	32	1	100	97	310
February 2006	32	39	29	0	100	103	308
March 2006	33	37	30	0	100	103	301
April 2006	29	42	29	0	100	101	298

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CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO  
(Three Month Moving Averages)

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
May 2006	28	40	32	0	100	96	298
June 2006	27	43	29	1	100	98	299
July 2006	28	39	32	1	100	96	298
August 2006	27	45	27	1	100	101	285
September 2006	27	45	28	0	100	99	293
October 2006	26	47	27	0	100	99	297
November 2006	24	47	29	0	100	95	301
December 2006	25	47	28	0	100	97	286
January 2007	28	44	29	0	100	99	274
February 2007	29	42	28	0	100	101	264
March 2007	29	39	32	0	100	98	281
April 2007	28	42	30	0	100	98	291
May 2007	27	42	31	1	100	96	302
June 2007	26	46	28	1	100	98	286
July 2007	26	48	26	0	100	100	273
August 2007	28	47	26	0	100	102	288
September 2007	26	47	26	1	100	100	299
October 2007	28	45	26	1	100	101	312
November 2007	26	46	26	1	100	100	294
December 2007	29	45	26	0	100	103	277
January 2008	26	47	27	0	100	99	265
February 2008	26	46	29	0	100	97	290
March 2008	23	47	30	0	100	93	309
April 2008	20	47	33	0	100	87	323
May 2008	15	50	34	0	100	81	313
June 2008	14	49	36	1	100	77	310
July 2008	14	48	37	1	100	77	298
August 2008	14	46	39	2	100	75	309
September 2008	15	45	39	1	100	76	307
October 2008	15	44	41	1	100	74	322
November 2008	13	43	44	0	100	69	320
December 2008	8	42	49	0	100	59	323
January 2009	8	39	53	0	100	55	318
February 2009	8	36	56	0	100	53	314
March 2009	9	35	56	0	100	54	309
April 2009	9	39	52	0	100	57	308
May 2009	9	41	49	1	100	59	302
June 2009	8	41	50	1	100	58	296
July 2009	8	43	49	1	100	59	290
August 2009	9	42	49	0	100	60	293
September 2009	12	42	46	1	100	66	303
October 2009	12	36	51	1	100	61	310
November 2009	11	39	49	1	100	62	296
December 2009	7	38	52	2	100	55	278
January 2010	6	46	47	1	100	58	275
February 2010	7	43	49	2	100	58	295
March 2010	9	45	45	1	100	64	308
April 2010	11	40	48	1	100	63	322
May 2010	10	43	48	0	100	62	302
June 2010	11	40	49	0	100	61	293
July 2010	11	40	49	0	100	62	281

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CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO  
(Three Month Moving Averages)

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
August 2010	11	42	46	1	100	65	293
September 2010	10	42	47	1	100	63	315
October 2010	9	41	49	1	100	60	324
November 2010	9	41	50	0	100	59	328
December 2010	9	42	48	0	100	61	305
January 2011	9	47	44	0	100	65	301
February 2011	9	45	46	0	100	63	303
March 2011	8	45	46	1	100	62	332
April 2011	8	44	46	1	100	62	332
May 2011	9	42	47	1	100	62	328
June 2011	10	43	47	1	100	63	311
July 2011	11	40	48	2	100	63	306
August 2011	8	40	50	2	100	58	325
September 2011	8	39	51	2	100	57	345
October 2011	6	40	53	1	100	54	334
November 2011	9	40	50	1	100	58	309
December 2011	11	39	49	1	100	61	293
January 2012	12	39	48	1	100	65	315
February 2012	13	41	45	1	100	68	339
March 2012	13	39	47	1	100	66	341
April 2012	11	40	48	1	100	64	321
May 2012	14	37	48	1	100	66	293
June 2012	12	41	45	2	100	68	292
July 2012	13	40	45	2	100	68	308
August 2012	11	43	44	1	100	67	316
September 2012	13	43	44	0	100	70	319
October 2012	15	43	41	0	100	74	314
November 2012	15	48	37	0	100	78	310
December 2012	15	48	37	0	100	78	316
January 2013	14	49	36	0	100	78	321
February 2013	14	44	42	0	100	72	334
March 2013	17	42	41	0	100	76	327
April 2013	16	43	41	0	100	75	311
May 2013	18	45	36	0	100	82	313
June 2013	14	50	36	0	100	78	313
July 2013	18	49	33	0	100	85	307
August 2013	17	47	35	1	100	82	300
September 2013	18	43	39	1	100	79	303
October 2013	16	40	42	1	100	74	322
November 2013	19	41	39	1	100	80	328
December 2013	23	41	36	1	100	87	318
January 2014	26	42	31	0	100	95	313
February 2014	25	44	31	0	100	93	289
March 2014	21	44	35	0	100	86	299
April 2014	21	43	36	0	100	85	295
May 2014	19	41	39	0	100	80	321
June 2014	24	40	36	0	100	88	324
July 2014	23	37	40	0	100	83	333
August 2014	24	41	34	0	100	90	326
September 2014	20	44	36	0	100	83	320
October 2014	18	46	36	0	100	83	307

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TABLE 19

CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO  
(Three Month Moving Averages)

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
November 2014	19	42	39	1	100	80	315
December 2014	20	44	35	1	100	85	307
January 2015	23	42	35	1	100	88	334
February 2015	25	43	31	1	100	94	326
March 2015	27	36	36	0	100	91	315
April 2015	26	40	33	1	100	93	314
May 2015	22	38	39	0	100	83	316
June 2015	20	44	35	0	100	85	336
July 2015	22	42	36	0	100	86	325
August 2015	25	44	31	0	100	93	351
September 2015	25	42	32	1	100	92	360
October 2015	23	44	32	1	100	91	380
November 2015	23	45	31	1	100	92	359
December 2015	23	47	29	0	100	94	349
January 2016	25	44	31	1	100	94	313
February 2016	28	41	31	0	100	97	329
March 2016	29	42	28	1	100	100	365
April 2016	29	44	26	0	100	103	411
May 2016	27	45	28	0	100	98	412
June 2016	26	44	30	0	100	97	380
July 2016	26	44	30	0	100	95	353
August 2016	24	43	33	0	100	91	340
September 2016	24	44	32	0	100	92	360
October 2016	22	46	31	0	100	91	389
November 2016	25	45	30	1	100	95	421
December 2016	26	44	30	0	100	96	427
January 2017	26	44	30	0	100	96	430
February 2017	27	44	28	0	100	99	435
March 2017	27	46	26	0	100	101	450
April 2017	29	45	25	0	100	104	445
May 2017	29	47	23	1	100	107	435
June 2017	28	46	25	1	100	103	434
July 2017	29	42	27	1	100	102	456
August 2017	29	42	28	0	100	101	462
September 2017	29	42	28	1	100	101	464
October 2017	27	45	27	1	100	101	442
November 2017	27	45	27	1	100	101	429
December 2017	30	42	27	1	100	103	417
January 2018	30	40	29	1	100	102	418
February 2018	32	38	29	0	100	103	434
March 2018	32	40	27	0	100	105	436
April 2018	33	39	28	0	100	106	432
May 2018	31	42	26	0	100	105	422
June 2018	31	43	26	1	100	105	416
July 2018	32	43	25	0	100	107	409
August 2018	30	44	25	0	100	105	412
September 2018	31	45	24	0	100	107	422
October 2018	32	44	23	0	100	109	417
November 2018	36	42	22	0	100	115	420
December 2018	35	42	23	0	100	112	411

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CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO  
(Three Month Moving Averages)

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
January 2019	33	46	21	0	100	113	417
February 2019	28	49	23	0	100	106	411
March 2019	28	47	23	1	100	105	424
April 2019	28	43	28	1	100	100	437
May 2019	32	40	27	1	100	106	450
June 2019	33	42	24	0	100	109	449
July 2019	33	44	22	0	100	111	449
August 2019	29	47	24	0	100	105	443
September 2019	29	44	27	0	100	102	427
October 2019	29	46	25	0	100	104	424
November 2019	33	44	23	0	100	110	445
December 2019	33	46	21	0	100	112	466
January 2020	31	47	22	0	100	110	463
February 2020	28	51	21	0	100	107	440
March 2020	29	48	23	0	100	106	437
April 2020	30	47	22	0	100	108	436
May 2020	32	45	22	1	100	109	450
June 2020	29	50	21	0	100	108	439
July 2020	27	49	24	0	100	104	431
August 2020	28	48	24	0	100	103	419
September 2020	29	46	25	0	100	104	419
October 2020	30	48	22	0	100	108	451
November 2020	32	47	21	1	100	111	455
December 2020	30	49	21	0	100	110	460
January 2021	29	47	23	1	100	107	448
February 2021	31	46	23	0	100	108	450
March 2021	30	46	24	0	100	106	442
April 2021	31	46	23	0	100	108	456
May 2021	31	45	23	1	100	108	464
June 2021	31	46	22	2	100	109	465
July 2021	32	44	23	2	100	109	437
August 2021	29	45	24	2	100	105	414
September 2021	30	42	26	2	100	103	432
October 2021	27	44	27	2	100	100	442
November 2021	26	44	28	1	100	98	451
December 2021	26	43	30	1	100	96	424
January 2022	29	41	29	1	100	99	410
February 2022	27	42	30	1	100	98	394
March 2022	27	44	28	1	100	99	415
April 2022	25	44	30	1	100	95	431
May 2022	25	43	31	1	100	94	430
June 2022	24	40	35	1	100	89	418
July 2022	22	41	36	1	100	87	407
August 2022	20	41	38	1	100	82	403
September 2022	20	43	35	1	100	85	401
October 2022	19	44	35	1	100	84	418
November 2022	21	43	34	2	100	87	431
December 2022	21	41	36	3	100	85	433
January 2023	22	40	35	2	100	87	423
February 2023	21	40	37	2	100	84	416
March 2023	22	41	37	1	100	85	426

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**TABLE 19**

**CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO  
(Three Month Moving Averages)**

<u>Date of Survey</u>	<u>Gone Up</u>	<u>Same</u>	<u>Gone Down</u>	<u>DK,NA</u>	<u>Total</u>	<u>Relative</u>	<u>Cases</u>
April 2023	21	41	37	1	100	83	445
May 2023	19	44	36	1	100	83	458
June 2023	17	42	38	2	100	79	449
July 2023	18	41	39	1	100	79	410
August 2023	20	38	41	1	100	79	397
September 2023	22	38	39	1	100	84	419
October 2023	20	40	39	1	100	81	420
November 2023	20	40	39	1	100	81	444
December 2023	20	39	40	1	100	81	422