

REGION WEST

TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

"Do you (or any member of your family living there) have any investments in the stock market, including any publicly traded stock that is directly owned, stocks in mutual funds, stocks in any of your retirement accounts, including 401(K)s, IRAs, or Keogh accounts?"

"Considering all of your (family's) investments in the stock market, overall about how much would your investments be worth today?"

| <u>Date of Survey</u> | | <u>Under</u> | <u>\$10k</u> | <u>\$25k</u> | <u>\$50k</u> | <u>\$100k</u> | <u>\$200k</u> | <u>\$500k</u> | | | <u>Median</u> | <u>Percentiles</u> | | | |
|-----------------------|------|--------------|-----------------|-----------------|-----------------|------------------|------------------|---------------|---------------|--------------|---------------|--------------------|-------------|------------|--------------|
| | | <u>\$10k</u> | <u>to \$24k</u> | <u>to \$49k</u> | <u>to \$99k</u> | <u>to \$199k</u> | <u>to \$499k</u> | <u>and up</u> | <u>DK, NA</u> | <u>Total</u> | <u>1000's</u> | <u>25th</u> | <u>75th</u> | <u>Rng</u> | <u>Cases</u> |
| March | 1990 | 39 | 20 | 15 | 6 | 5 | 4 | 0 | 11 | 100 | 13 | 4 | 37 | 33 | 207 |
| April | 1990 | 35 | 18 | 16 | 6 | 6 | 5 | 1 | 13 | 100 | 15 | 5 | 41 | 36 | 190 |
| September | 1997 | 15 | 16 | 10 | 15 | 21 | 9 | 7 | 7 | 100 | 61 | 17 | 152 | 134 | 107 |
| February | 1998 | 10 | 15 | 12 | 10 | 21 | 6 | 5 | 20 | 100 | 59 | 17 | 142 | 125 | 109 |
| November | 1998 | 17 | 5 | 11 | 18 | 13 | 13 | 6 | 17 | 100 | 65 | 19 | 163 | 145 | 143 |
| December | 1998 | 12 | 6 | 14 | 19 | 12 | 18 | 4 | 15 | 100 | 66 | 28 | 184 | 157 | 156 |
| January | 1999 | 10 | 9 | 16 | 19 | 11 | 17 | 5 | 14 | 100 | 59 | 26 | 173 | 148 | 160 |
| February | 1999 | 9 | 11 | 15 | 17 | 9 | 17 | 6 | 17 | 100 | 64 | 24 | 199 | 176 | 161 |
| March | 1999 | 10 | 12 | 12 | 14 | 11 | 11 | 8 | 23 | 100 | 65 | 19 | 182 | 163 | 154 |
| April | 1999 | 9 | 15 | 10 | 11 | 12 | 10 | 7 | 24 | 100 | 63 | 18 | 174 | 155 | 159 |
| May | 1999 | 9 | 12 | 11 | 14 | 15 | 10 | 9 | 20 | 100 | 56 | 23 | 180 | 156 | 166 |
| June | 1999 | 11 | 12 | 14 | 16 | 13 | 10 | 11 | 14 | 100 | 53 | 24 | 182 | 158 | 166 |
| July | 1999 | 12 | 10 | 14 | 15 | 14 | 9 | 13 | 12 | 100 | 55 | 22 | 192 | 170 | 162 |
| August | 1999 | 12 | 10 | 14 | 14 | 14 | 9 | 11 | 16 | 100 | 58 | 22 | 174 | 152 | 159 |
| September | 1999 | 8 | 12 | 11 | 12 | 16 | 14 | 11 | 16 | 100 | 76 | 26 | 221 | 195 | 158 |
| October | 1999 | 8 | 14 | 9 | 15 | 14 | 18 | 7 | 14 | 100 | 74 | 27 | 210 | 183 | 160 |
| November | 1999 | 8 | 16 | 10 | 14 | 15 | 18 | 9 | 10 | 100 | 77 | 28 | 215 | 187 | 150 |
| December | 1999 | 12 | 13 | 9 | 14 | 16 | 12 | 10 | 13 | 100 | 70 | 24 | 204 | 179 | 142 |
| January | 2000 | 12 | 8 | 10 | 11 | 18 | 12 | 13 | 17 | 100 | 90 | 26 | 221 | 194 | 137 |
| February | 2000 | 12 | 9 | 6 | 13 | 17 | 11 | 10 | 23 | 100 | 89 | 23 | 197 | 174 | 141 |
| March | 2000 | 8 | 12 | 9 | 14 | 16 | 15 | 8 | 19 | 100 | 90 | 26 | 204 | 178 | 152 |
| April | 2000 | 11 | 10 | 12 | 13 | 15 | 14 | 6 | 19 | 100 | 68 | 21 | 191 | 170 | 146 |
| May | 2000 | 11 | 10 | 14 | 12 | 12 | 15 | 9 | 17 | 100 | 65 | 20 | 243 | 222 | 150 |
| June | 2000 | 14 | 11 | 10 | 9 | 9 | 16 | 8 | 23 | 100 | 68 | 16 | 277 | 260 | 138 |
| July | 2000 | 8 | 11 | 8 | 12 | 14 | 16 | 8 | 24 | 100 | 89 | 29 | 283 | 254 | 149 |
| August | 2000 | 9 | 11 | 10 | 9 | 17 | 17 | 6 | 21 | 100 | 90 | 28 | 254 | 226 | 147 |
| September | 2000 | 10 | 11 | 14 | 10 | 17 | 13 | 5 | 19 | 100 | 68 | 28 | 169 | 141 | 164 |
| October | 2000 | 12 | 11 | 15 | 8 | 14 | 13 | 7 | 20 | 100 | 66 | 21 | 217 | 197 | 153 |
| November | 2000 | 14 | 8 | 14 | 10 | 12 | 12 | 7 | 23 | 100 | 65 | 21 | 220 | 198 | 165 |
| December | 2000 | 11 | 6 | 14 | 9 | 12 | 17 | 9 | 22 | 100 | 88 | 28 | 283 | 255 | 139 |
| January | 2001 | 9 | 9 | 11 | 15 | 10 | 16 | 8 | 22 | 100 | 78 | 28 | 246 | 219 | 139 |
| February | 2001 | 6 | 11 | 7 | 16 | 11 | 16 | 10 | 23 | 100 | 89 | 28 | 255 | 228 | 123 |
| March | 2001 | 7 | 13 | 6 | 17 | 13 | 15 | 7 | 22 | 100 | 79 | 21 | 212 | 191 | 147 |
| April | 2001 | 7 | 12 | 7 | 13 | 14 | 16 | 8 | 23 | 100 | 84 | 22 | 220 | 198 | 151 |
| May | 2001 | 7 | 12 | 10 | 12 | 14 | 15 | 8 | 22 | 100 | 79 | 24 | 215 | 191 | 172 |
| June | 2001 | 9 | 10 | 11 | 11 | 12 | 15 | 10 | 22 | 100 | 74 | 23 | 223 | 199 | 170 |
| July | 2001 | 9 | 10 | 11 | 11 | 10 | 15 | 10 | 23 | 100 | 70 | 21 | 239 | 218 | 168 |
| August | 2001 | 10 | 12 | 11 | 13 | 9 | 12 | 9 | 23 | 100 | 59 | 17 | 211 | 193 | 156 |
| September | 2001 | 9 | 15 | 10 | 16 | 9 | 8 | 9 | 24 | 100 | 54 | 17 | 187 | 170 | 153 |
| October | 2001 | 9 | 14 | 11 | 19 | 10 | 6 | 10 | 22 | 100 | 49 | 19 | 146 | 127 | 156 |
| November | 2001 | 10 | 10 | 8 | 16 | 11 | 8 | 11 | 26 | 100 | 69 | 20 | 193 | 172 | 160 |
| December | 2001 | 11 | 8 | 11 | 12 | 11 | 9 | 9 | 28 | 100 | 65 | 21 | 193 | 171 | 164 |

REGION WEST

TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

| <u>Date of Survey</u> | | <u>Under</u> | <u>\$10k</u> | <u>\$25k</u> | <u>\$50k</u> | <u>\$100k</u> | <u>\$200k</u> | <u>\$500k</u> | <u>DK, NA</u> | <u>Total</u> | <u>Median</u> | <u>Percentiles</u> | | | <u>Cases</u> |
|-----------------------|------|--------------|-----------------|-----------------|-----------------|------------------|------------------|---------------|---------------|--------------|---------------|--------------------|-------------|------------|--------------|
| | | <u>\$10k</u> | <u>to \$24k</u> | <u>to \$49k</u> | <u>to \$99k</u> | <u>to \$199k</u> | <u>to \$499k</u> | <u>and up</u> | | | <u>1000's</u> | <u>25th</u> | <u>75th</u> | <u>Rng</u> | |
| January | 2002 | 13 | 10 | 11 | 10 | 11 | 8 | 11 | 26 | 100 | 64 | 18 | 276 | 258 | 163 |
| February | 2002 | 12 | 13 | 15 | 10 | 10 | 9 | 9 | 21 | 100 | 46 | 17 | 247 | 230 | 168 |
| March | 2002 | 12 | 16 | 12 | 10 | 12 | 10 | 8 | 19 | 100 | 48 | 15 | 233 | 219 | 168 |
| April | 2002 | 10 | 16 | 12 | 9 | 14 | 14 | 3 | 22 | 100 | 52 | 17 | 158 | 141 | 165 |
| May | 2002 | 10 | 13 | 12 | 11 | 15 | 13 | 4 | 22 | 100 | 62 | 21 | 145 | 125 | 165 |
| June | 2002 | 10 | 9 | 14 | 13 | 14 | 12 | 6 | 22 | 100 | 65 | 23 | 163 | 140 | 174 |
| July | 2002 | 16 | 7 | 11 | 15 | 12 | 7 | 8 | 23 | 100 | 56 | 19 | 131 | 112 | 174 |
| August | 2002 | 16 | 11 | 12 | 14 | 9 | 9 | 7 | 21 | 100 | 44 | 15 | 134 | 119 | 166 |
| September | 2002 | 15 | 14 | 11 | 14 | 9 | 11 | 4 | 21 | 100 | 47 | 13 | 121 | 108 | 154 |
| October | 2002 | 11 | 14 | 12 | 14 | 9 | 16 | 4 | 19 | 100 | 55 | 17 | 153 | 135 | 153 |
| November | 2002 | 11 | 16 | 10 | 10 | 11 | 15 | 5 | 21 | 100 | 53 | 16 | 172 | 155 | 147 |
| December | 2002 | 12 | 15 | 11 | 8 | 11 | 14 | 5 | 24 | 100 | 52 | 16 | 175 | 158 | 159 |
| January | 2003 | 11 | 19 | 11 | 14 | 11 | 10 | 3 | 22 | 100 | 45 | 14 | 133 | 118 | 159 |
| February | 2003 | 14 | 15 | 12 | 16 | 11 | 8 | 2 | 22 | 100 | 46 | 14 | 101 | 87 | 175 |
| March | 2003 | 11 | 20 | 12 | 15 | 12 | 10 | 2 | 18 | 100 | 46 | 15 | 111 | 96 | 175 |
| April | 2003 | 13 | 18 | 12 | 11 | 13 | 11 | 5 | 18 | 100 | 47 | 14 | 131 | 117 | 182 |
| August | 2003 | 18 | 15 | 17 | 14 | 8 | 8 | 5 | 15 | 100 | 33 | 11 | 91 | 80 | 191 |
| September | 2003 | 16 | 17 | 17 | 12 | 8 | 10 | 4 | 16 | 100 | 32 | 13 | 100 | 87 | 183 |
| October | 2003 | 16 | 15 | 15 | 13 | 9 | 11 | 4 | 18 | 100 | 37 | 12 | 108 | 96 | 190 |
| November | 2003 | 15 | 14 | 11 | 15 | 10 | 11 | 5 | 18 | 100 | 50 | 14 | 127 | 113 | 184 |
| December | 2003 | 18 | 10 | 9 | 22 | 9 | 9 | 6 | 17 | 100 | 58 | 11 | 116 | 105 | 192 |
| January | 2004 | 16 | 14 | 9 | 21 | 8 | 8 | 8 | 16 | 100 | 57 | 13 | 116 | 103 | 195 |
| February | 2004 | 15 | 15 | 11 | 19 | 8 | 8 | 8 | 15 | 100 | 50 | 13 | 119 | 107 | 197 |
| March | 2004 | 11 | 16 | 11 | 18 | 8 | 11 | 9 | 15 | 100 | 54 | 18 | 149 | 131 | 188 |
| April | 2004 | 14 | 10 | 11 | 17 | 13 | 12 | 7 | 15 | 100 | 59 | 18 | 164 | 147 | 195 |
| May | 2004 | 13 | 8 | 11 | 22 | 12 | 13 | 8 | 15 | 100 | 68 | 23 | 178 | 155 | 187 |
| June | 2004 | 13 | 8 | 13 | 17 | 14 | 13 | 7 | 15 | 100 | 63 | 22 | 196 | 174 | 200 |
| July | 2004 | 11 | 12 | 12 | 18 | 9 | 15 | 8 | 15 | 100 | 59 | 23 | 210 | 187 | 217 |
| August | 2004 | 11 | 13 | 13 | 17 | 11 | 13 | 8 | 14 | 100 | 58 | 22 | 196 | 175 | 221 |
| September | 2004 | 13 | 11 | 11 | 20 | 12 | 14 | 7 | 12 | 100 | 63 | 23 | 174 | 150 | 216 |
| October | 2004 | 14 | 10 | 10 | 18 | 15 | 13 | 8 | 12 | 100 | 67 | 22 | 168 | 146 | 200 |
| November | 2004 | 16 | 9 | 11 | 15 | 15 | 13 | 8 | 13 | 100 | 63 | 18 | 169 | 152 | 201 |
| December | 2004 | 15 | 11 | 11 | 12 | 14 | 13 | 8 | 15 | 100 | 60 | 16 | 177 | 162 | 214 |
| January | 2005 | 15 | 10 | 11 | 14 | 12 | 14 | 9 | 14 | 100 | 61 | 17 | 199 | 183 | 229 |
| February | 2005 | 14 | 12 | 12 | 17 | 10 | 15 | 8 | 13 | 100 | 58 | 19 | 183 | 164 | 231 |
| March | 2005 | 15 | 11 | 13 | 18 | 9 | 11 | 7 | 15 | 100 | 52 | 18 | 159 | 141 | 214 |
| April | 2005 | 15 | 10 | 16 | 15 | 10 | 10 | 6 | 17 | 100 | 47 | 15 | 136 | 120 | 196 |
| May | 2005 | 14 | 11 | 16 | 13 | 12 | 11 | 5 | 18 | 100 | 48 | 15 | 144 | 128 | 196 |
| June | 2005 | 12 | 11 | 17 | 12 | 12 | 14 | 6 | 17 | 100 | 56 | 19 | 191 | 171 | 203 |
| July | 2005 | 11 | 10 | 16 | 12 | 13 | 15 | 7 | 16 | 100 | 66 | 23 | 214 | 191 | 205 |
| August | 2005 | 13 | 9 | 14 | 12 | 12 | 15 | 8 | 17 | 100 | 68 | 22 | 234 | 213 | 209 |
| September | 2005 | 14 | 9 | 12 | 11 | 13 | 13 | 10 | 18 | 100 | 66 | 16 | 232 | 216 | 206 |
| October | 2005 | 15 | 12 | 11 | 11 | 11 | 14 | 8 | 18 | 100 | 64 | 14 | 219 | 205 | 203 |
| November | 2005 | 13 | 12 | 12 | 15 | 10 | 12 | 7 | 18 | 100 | 62 | 16 | 185 | 169 | 198 |
| December | 2005 | 12 | 12 | 12 | 14 | 15 | 13 | 8 | 14 | 100 | 74 | 21 | 166 | 145 | 203 |
| January | 2006 | 11 | 11 | 14 | 15 | 14 | 11 | 8 | 15 | 100 | 66 | 22 | 159 | 137 | 209 |
| February | 2006 | 14 | 9 | 12 | 10 | 17 | 13 | 11 | 13 | 100 | 76 | 19 | 210 | 191 | 206 |
| March | 2006 | 14 | 11 | 12 | 12 | 12 | 15 | 10 | 13 | 100 | 66 | 17 | 220 | 203 | 199 |
| April | 2006 | 13 | 13 | 11 | 11 | 15 | 17 | 10 | 11 | 100 | 73 | 18 | 228 | 211 | 199 |

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TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

| <u>Date of Survey</u> | | <u>Under</u> | <u>\$10k</u> | <u>\$25k</u> | <u>\$50k</u> | <u>\$100k</u> | <u>\$200k</u> | <u>\$500k</u> | | | <u>Median</u> | <u>Percentiles</u> | | | <u>Cases</u> |
|-----------------------|------|--------------|-----------------|-----------------|-----------------|------------------|------------------|---------------|---------------|--------------|---------------|--------------------|-------------|------------|--------------|
| | | <u>\$10k</u> | <u>to \$24k</u> | <u>to \$49k</u> | <u>to \$99k</u> | <u>to \$199k</u> | <u>to \$499k</u> | <u>and up</u> | <u>DK, NA</u> | <u>Total</u> | <u>1000's</u> | <u>25th</u> | <u>75th</u> | <u>Rng</u> | |
| May | 2006 | 11 | 13 | 11 | 13 | 13 | 15 | 9 | 14 | 100 | 69 | 21 | 210 | 190 | 201 |
| June | 2006 | 10 | 13 | 9 | 13 | 16 | 17 | 7 | 15 | 100 | 80 | 22 | 193 | 171 | 191 |
| July | 2006 | 12 | 10 | 9 | 10 | 12 | 16 | 9 | 22 | 100 | 77 | 20 | 213 | 193 | 181 |
| August | 2006 | 10 | 9 | 9 | 10 | 13 | 18 | 11 | 20 | 100 | 90 | 25 | 245 | 221 | 164 |
| September | 2006 | 13 | 8 | 10 | 10 | 11 | 14 | 11 | 23 | 100 | 72 | 20 | 233 | 213 | 182 |
| October | 2006 | 14 | 9 | 9 | 11 | 12 | 15 | 10 | 19 | 100 | 74 | 19 | 226 | 208 | 191 |
| November | 2006 | 13 | 12 | 10 | 10 | 11 | 14 | 9 | 20 | 100 | 65 | 17 | 214 | 197 | 204 |
| December | 2006 | 11 | 9 | 11 | 11 | 13 | 16 | 10 | 18 | 100 | 94 | 26 | 234 | 208 | 185 |
| January | 2007 | 10 | 10 | 12 | 12 | 13 | 16 | 12 | 15 | 100 | 96 | 28 | 259 | 230 | 179 |
| February | 2007 | 9 | 10 | 9 | 12 | 12 | 16 | 12 | 20 | 100 | 98 | 26 | 270 | 244 | 167 |
| March | 2007 | 9 | 12 | 10 | 13 | 12 | 13 | 12 | 19 | 100 | 76 | 21 | 255 | 234 | 185 |
| April | 2007 | 10 | 12 | 8 | 12 | 14 | 13 | 12 | 18 | 100 | 83 | 21 | 220 | 200 | 190 |
| May | 2007 | 13 | 9 | 9 | 13 | 15 | 14 | 14 | 12 | 100 | 87 | 24 | 239 | 215 | 199 |
| June | 2007 | 12 | 9 | 8 | 13 | 15 | 18 | 15 | 10 | 100 | 110 | 32 | 282 | 251 | 180 |
| July | 2007 | 10 | 13 | 8 | 13 | 12 | 18 | 15 | 11 | 100 | 98 | 30 | 285 | 254 | 169 |
| August | 2007 | 8 | 14 | 9 | 11 | 11 | 18 | 13 | 16 | 100 | 99 | 28 | 287 | 259 | 176 |
| September | 2007 | 10 | 16 | 10 | 11 | 10 | 17 | 13 | 14 | 100 | 78 | 20 | 258 | 238 | 187 |
| October | 2007 | 14 | 11 | 10 | 10 | 10 | 17 | 14 | 15 | 100 | 77 | 19 | 267 | 249 | 194 |
| November | 2007 | 20 | 11 | 8 | 10 | 14 | 14 | 11 | 12 | 100 | 68 | 13 | 214 | 201 | 185 |
| December | 2007 | 18 | 10 | 8 | 7 | 16 | 17 | 11 | 13 | 100 | 80 | 16 | 237 | 222 | 174 |
| January | 2008 | 14 | 12 | 9 | 10 | 18 | 14 | 8 | 15 | 100 | 78 | 19 | 192 | 173 | 167 |
| February | 2008 | 12 | 13 | 11 | 12 | 13 | 16 | 10 | 13 | 100 | 70 | 21 | 212 | 191 | 180 |
| March | 2008 | 11 | 14 | 11 | 14 | 11 | 14 | 11 | 14 | 100 | 66 | 22 | 232 | 210 | 197 |
| April | 2008 | 12 | 12 | 10 | 13 | 10 | 18 | 11 | 14 | 100 | 70 | 20 | 275 | 255 | 210 |
| May | 2008 | 11 | 9 | 10 | 12 | 15 | 17 | 10 | 17 | 100 | 90 | 27 | 275 | 248 | 207 |
| June | 2008 | 11 | 9 | 8 | 14 | 15 | 18 | 9 | 16 | 100 | 86 | 26 | 249 | 223 | 205 |
| July | 2008 | 8 | 10 | 11 | 14 | 17 | 15 | 10 | 17 | 100 | 91 | 30 | 223 | 193 | 188 |
| August | 2008 | 9 | 12 | 10 | 13 | 15 | 17 | 9 | 14 | 100 | 85 | 25 | 212 | 187 | 190 |
| September | 2008 | 9 | 11 | 11 | 12 | 17 | 16 | 11 | 13 | 100 | 100 | 27 | 223 | 196 | 197 |
| October | 2008 | 11 | 9 | 10 | 15 | 16 | 18 | 13 | 9 | 100 | 100 | 30 | 240 | 210 | 215 |
| November | 2008 | 9 | 8 | 10 | 16 | 18 | 17 | 12 | 10 | 100 | 101 | 34 | 245 | 211 | 223 |
| December | 2008 | 10 | 9 | 11 | 16 | 16 | 13 | 10 | 15 | 100 | 75 | 29 | 204 | 175 | 222 |
| January | 2009 | 8 | 13 | 10 | 14 | 15 | 11 | 10 | 19 | 100 | 74 | 24 | 206 | 182 | 214 |
| February | 2009 | 8 | 14 | 11 | 13 | 12 | 13 | 8 | 20 | 100 | 66 | 20 | 199 | 180 | 204 |
| March | 2009 | 9 | 15 | 10 | 15 | 13 | 15 | 8 | 16 | 100 | 73 | 20 | 200 | 180 | 201 |
| April | 2009 | 9 | 12 | 13 | 14 | 14 | 16 | 8 | 13 | 100 | 74 | 22 | 222 | 200 | 204 |
| May | 2009 | 10 | 11 | 15 | 14 | 14 | 15 | 10 | 12 | 100 | 75 | 24 | 236 | 211 | 205 |
| June | 2009 | 9 | 12 | 17 | 13 | 12 | 15 | 10 | 12 | 100 | 68 | 24 | 225 | 200 | 202 |
| July | 2009 | 11 | 10 | 16 | 12 | 11 | 15 | 12 | 13 | 100 | 74 | 23 | 253 | 229 | 195 |
| August | 2009 | 11 | 10 | 13 | 14 | 11 | 13 | 13 | 15 | 100 | 74 | 23 | 259 | 235 | 198 |
| September | 2009 | 9 | 7 | 12 | 17 | 13 | 13 | 13 | 15 | 100 | 82 | 30 | 279 | 249 | 199 |
| October | 2009 | 9 | 10 | 8 | 18 | 15 | 12 | 12 | 15 | 100 | 83 | 27 | 246 | 218 | 206 |
| November | 2009 | 11 | 11 | 9 | 17 | 13 | 14 | 11 | 14 | 100 | 75 | 23 | 223 | 200 | 193 |
| December | 2009 | 13 | 14 | 8 | 12 | 11 | 14 | 12 | 16 | 100 | 71 | 15 | 247 | 231 | 183 |
| January | 2010 | 12 | 15 | 12 | 13 | 8 | 14 | 12 | 14 | 100 | 57 | 16 | 230 | 215 | 186 |
| February | 2010 | 8 | 14 | 13 | 15 | 9 | 13 | 13 | 15 | 100 | 63 | 25 | 234 | 209 | 208 |
| March | 2010 | 7 | 12 | 11 | 17 | 10 | 16 | 12 | 14 | 100 | 84 | 29 | 235 | 207 | 221 |
| April | 2010 | 6 | 11 | 9 | 15 | 15 | 18 | 11 | 16 | 100 | 105 | 32 | 264 | 232 | 223 |
| May | 2010 | 7 | 9 | 7 | 15 | 15 | 19 | 10 | 18 | 100 | 110 | 35 | 269 | 234 | 196 |
| June | 2010 | 6 | 8 | 11 | 14 | 15 | 19 | 9 | 20 | 100 | 102 | 36 | 261 | 225 | 184 |

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TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

| Date of Survey | | Under | \$10k | \$25k | \$50k | \$100k | \$200k | \$500k | DK, NA | Total | Median 1000's | Percentiles | | | Cases |
|----------------|------|-------|----------|----------|----------|-----------|-----------|--------|--------|-------|------------------|-------------|------|-----|-------|
| | | \$10k | to \$24k | to \$49k | to \$99k | to \$199k | to \$499k | and up | | | | 25th | 75th | Rng | |
| July | 2010 | 8 | 6 | 11 | 13 | 14 | 19 | 8 | 20 | 100 | 105 | 38 | 248 | 211 | 185 |
| August | 2010 | 9 | 9 | 12 | 10 | 13 | 20 | 11 | 16 | 100 | 106 | 29 | 302 | 273 | 195 |
| September | 2010 | 11 | 8 | 11 | 7 | 16 | 19 | 13 | 14 | 100 | 123 | 28 | 304 | 275 | 205 |
| October | 2010 | 10 | 9 | 11 | 7 | 16 | 17 | 15 | 14 | 100 | 123 | 27 | 333 | 305 | 208 |
| November | 2010 | 8 | 8 | 9 | 10 | 20 | 14 | 14 | 17 | 100 | 123 | 35 | 258 | 223 | 218 |
| December | 2010 | 6 | 9 | 9 | 11 | 21 | 13 | 13 | 18 | 100 | 120 | 38 | 247 | 210 | 200 |
| January | 2011 | 6 | 7 | 10 | 13 | 18 | 17 | 12 | 18 | 100 | 120 | 39 | 256 | 216 | 193 |
| February | 2011 | 6 | 10 | 10 | 13 | 14 | 18 | 15 | 15 | 100 | 113 | 32 | 318 | 285 | 185 |
| March | 2011 | 6 | 12 | 8 | 13 | 13 | 17 | 15 | 15 | 100 | 111 | 29 | 332 | 303 | 203 |
| April | 2011 | 6 | 14 | 7 | 13 | 13 | 14 | 15 | 17 | 100 | 105 | 25 | 332 | 307 | 213 |
| May | 2011 | 7 | 12 | 8 | 13 | 15 | 16 | 11 | 18 | 100 | 108 | 27 | 284 | 257 | 213 |
| June | 2011 | 8 | 10 | 10 | 12 | 13 | 18 | 9 | 20 | 100 | 97 | 27 | 283 | 256 | 201 |
| July | 2011 | 9 | 9 | 8 | 10 | 13 | 19 | 12 | 19 | 100 | 122 | 33 | 325 | 292 | 188 |
| August | 2011 | 7 | 9 | 10 | 11 | 11 | 18 | 15 | 19 | 100 | 121 | 35 | 376 | 341 | 191 |
| September | 2011 | 5 | 10 | 9 | 12 | 13 | 16 | 17 | 18 | 100 | 133 | 39 | 405 | 366 | 209 |
| October | 2011 | 4 | 10 | 12 | 14 | 14 | 14 | 15 | 17 | 100 | 111 | 34 | 341 | 307 | 206 |
| November | 2011 | 3 | 12 | 11 | 16 | 17 | 13 | 12 | 16 | 100 | 104 | 34 | 273 | 240 | 208 |
| December | 2011 | 6 | 10 | 11 | 15 | 17 | 11 | 14 | 16 | 100 | 101 | 32 | 305 | 273 | 194 |
| January | 2012 | 8 | 10 | 10 | 14 | 15 | 14 | 12 | 17 | 100 | 96 | 30 | 278 | 248 | 210 |
| February | 2012 | 9 | 8 | 9 | 12 | 12 | 16 | 14 | 19 | 100 | 103 | 30 | 344 | 314 | 212 |
| March | 2012 | 9 | 10 | 10 | 14 | 11 | 19 | 11 | 16 | 100 | 87 | 28 | 264 | 236 | 221 |
| April | 2012 | 8 | 12 | 10 | 15 | 14 | 16 | 10 | 13 | 100 | 82 | 27 | 242 | 216 | 201 |
| May | 2012 | 9 | 12 | 10 | 14 | 17 | 16 | 9 | 14 | 100 | 85 | 26 | 223 | 197 | 191 |
| June | 2012 | 11 | 11 | 9 | 10 | 19 | 13 | 10 | 18 | 100 | 94 | 23 | 241 | 218 | 188 |
| July | 2012 | 8 | 7 | 8 | 13 | 14 | 16 | 15 | 19 | 100 | 122 | 39 | 337 | 298 | 203 |
| August | 2012 | 7 | 8 | 8 | 12 | 13 | 17 | 15 | 20 | 100 | 131 | 42 | 322 | 280 | 202 |
| September | 2012 | 3 | 8 | 7 | 15 | 12 | 20 | 17 | 18 | 100 | 156 | 53 | 378 | 324 | 210 |
| October | 2012 | 7 | 7 | 8 | 16 | 14 | 15 | 17 | 16 | 100 | 129 | 43 | 318 | 275 | 202 |
| November | 2012 | 7 | 6 | 7 | 17 | 15 | 17 | 17 | 13 | 100 | 135 | 44 | 333 | 288 | 193 |
| December | 2012 | 8 | 8 | 7 | 17 | 16 | 16 | 12 | 16 | 100 | 109 | 37 | 259 | 221 | 202 |
| January | 2013 | 7 | 11 | 7 | 14 | 15 | 18 | 12 | 16 | 100 | 106 | 34 | 274 | 240 | 209 |
| February | 2013 | 8 | 12 | 9 | 14 | 11 | 16 | 13 | 17 | 100 | 85 | 27 | 289 | 262 | 213 |
| March | 2013 | 8 | 9 | 11 | 12 | 9 | 16 | 18 | 16 | 100 | 119 | 29 | 382 | 353 | 191 |
| April | 2013 | 9 | 8 | 10 | 15 | 9 | 15 | 16 | 19 | 100 | 120 | 29 | 341 | 312 | 174 |
| May | 2013 | 11 | 8 | 7 | 14 | 10 | 15 | 16 | 19 | 100 | 125 | 28 | 359 | 330 | 178 |
| June | 2013 | 12 | 11 | 6 | 14 | 13 | 13 | 14 | 17 | 100 | 85 | 21 | 270 | 250 | 179 |
| July | 2013 | 11 | 11 | 7 | 13 | 16 | 13 | 16 | 13 | 100 | 89 | 26 | 287 | 260 | 177 |
| August | 2013 | 11 | 11 | 8 | 15 | 17 | 13 | 14 | 11 | 100 | 78 | 25 | 240 | 215 | 169 |
| September | 2013 | 8 | 10 | 9 | 16 | 15 | 15 | 16 | 11 | 100 | 102 | 32 | 306 | 274 | 175 |
| October | 2013 | 9 | 9 | 9 | 14 | 13 | 17 | 16 | 14 | 100 | 105 | 29 | 364 | 335 | 190 |
| November | 2013 | 7 | 8 | 9 | 15 | 11 | 15 | 18 | 16 | 100 | 112 | 33 | 378 | 345 | 206 |
| December | 2013 | 10 | 7 | 9 | 17 | 11 | 14 | 16 | 17 | 100 | 89 | 31 | 320 | 290 | 208 |
| January | 2014 | 9 | 6 | 8 | 14 | 11 | 17 | 17 | 18 | 100 | 126 | 42 | 347 | 304 | 205 |
| February | 2014 | 7 | 6 | 5 | 14 | 13 | 21 | 17 | 17 | 100 | 155 | 52 | 364 | 312 | 189 |
| March | 2014 | 6 | 8 | 5 | 12 | 14 | 20 | 19 | 15 | 100 | 162 | 51 | 362 | 311 | 195 |
| April | 2014 | 6 | 10 | 9 | 13 | 12 | 21 | 16 | 13 | 100 | 137 | 42 | 299 | 256 | 195 |
| May | 2014 | 6 | 13 | 12 | 13 | 11 | 18 | 15 | 13 | 100 | 105 | 31 | 290 | 259 | 216 |
| June | 2014 | 7 | 13 | 13 | 12 | 11 | 17 | 14 | 13 | 100 | 101 | 30 | 274 | 243 | 221 |
| July | 2014 | 7 | 14 | 10 | 13 | 10 | 17 | 16 | 13 | 100 | 116 | 24 | 315 | 290 | 231 |
| August | 2014 | 12 | 12 | 9 | 9 | 11 | 18 | 19 | 11 | 100 | 137 | 22 | 367 | 344 | 228 |

REGION WEST

TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

| Date of Survey | | Under | \$10k | \$25k | \$50k | \$100k | \$200k | \$500k | DK, NA | Total | Median 1000's | Percentiles | | | Cases |
|----------------|------|-------|----------|----------|----------|-----------|-----------|--------|--------|-------|------------------|-------------|------|-----|-------|
| | | \$10k | to \$24k | to \$49k | to \$99k | to \$199k | to \$499k | and up | | | | 25th | 75th | Rng | |
| September | 2014 | 14 | 10 | 5 | 10 | 11 | 21 | 19 | 10 | 100 | 141 | 22 | 400 | 378 | 212 |
| October | 2014 | 13 | 10 | 6 | 13 | 14 | 19 | 17 | 9 | 100 | 109 | 25 | 350 | 324 | 198 |
| November | 2014 | 12 | 8 | 6 | 17 | 13 | 18 | 13 | 13 | 100 | 92 | 30 | 290 | 260 | 199 |
| December | 2014 | 14 | 8 | 8 | 16 | 13 | 15 | 12 | 14 | 100 | 85 | 26 | 260 | 235 | 198 |
| January | 2015 | 11 | 9 | 8 | 13 | 13 | 17 | 14 | 14 | 100 | 108 | 29 | 304 | 275 | 218 |
| February | 2015 | 8 | 10 | 10 | 10 | 15 | 16 | 17 | 13 | 100 | 132 | 32 | 362 | 331 | 213 |
| March | 2015 | 6 | 10 | 10 | 13 | 13 | 17 | 20 | 13 | 100 | 130 | 36 | 414 | 379 | 199 |
| April | 2015 | 10 | 7 | 8 | 13 | 14 | 16 | 18 | 14 | 100 | 118 | 30 | 381 | 351 | 196 |
| May | 2015 | 12 | 8 | 8 | 17 | 14 | 14 | 14 | 14 | 100 | 86 | 28 | 293 | 265 | 190 |
| June | 2015 | 12 | 7 | 9 | 17 | 15 | 17 | 13 | 11 | 100 | 102 | 32 | 269 | 237 | 198 |
| July | 2015 | 10 | 7 | 13 | 15 | 14 | 14 | 14 | 12 | 100 | 93 | 33 | 249 | 216 | 197 |
| August | 2015 | 9 | 5 | 11 | 11 | 15 | 17 | 18 | 14 | 100 | 145 | 48 | 362 | 315 | 212 |
| September | 2015 | 8 | 8 | 8 | 12 | 15 | 16 | 18 | 16 | 100 | 136 | 46 | 365 | 319 | 233 |
| October | 2015 | 9 | 8 | 6 | 12 | 12 | 21 | 16 | 16 | 100 | 143 | 43 | 389 | 346 | 250 |
| November | 2015 | 9 | 10 | 8 | 11 | 13 | 19 | 17 | 12 | 100 | 123 | 30 | 359 | 329 | 244 |
| December | 2015 | 9 | 9 | 11 | 8 | 14 | 22 | 17 | 9 | 100 | 146 | 30 | 371 | 341 | 235 |
| January | 2016 | 7 | 8 | 12 | 9 | 17 | 21 | 17 | 9 | 100 | 143 | 37 | 363 | 326 | 203 |
| February | 2016 | 9 | 7 | 12 | 12 | 15 | 20 | 14 | 11 | 100 | 118 | 34 | 306 | 272 | 220 |
| March | 2016 | 10 | 8 | 11 | 13 | 12 | 18 | 15 | 13 | 100 | 90 | 30 | 294 | 264 | 241 |
| April | 2016 | 12 | 12 | 9 | 11 | 12 | 18 | 14 | 13 | 100 | 92 | 21 | 283 | 262 | 281 |
| May | 2016 | 12 | 12 | 9 | 9 | 13 | 20 | 13 | 12 | 100 | 100 | 20 | 271 | 251 | 282 |
| June | 2016 | 12 | 11 | 8 | 9 | 17 | 18 | 14 | 10 | 100 | 104 | 24 | 263 | 239 | 266 |
| July | 2016 | 12 | 8 | 11 | 11 | 17 | 16 | 16 | 9 | 100 | 100 | 31 | 275 | 243 | 242 |
| August | 2016 | 12 | 8 | 10 | 17 | 16 | 13 | 16 | 8 | 100 | 87 | 33 | 257 | 224 | 237 |
| September | 2016 | 13 | 7 | 10 | 16 | 14 | 14 | 16 | 9 | 100 | 86 | 29 | 266 | 237 | 247 |
| October | 2016 | 12 | 11 | 8 | 16 | 13 | 15 | 16 | 10 | 100 | 90 | 25 | 260 | 235 | 270 |
| November | 2016 | 11 | 13 | 8 | 13 | 15 | 17 | 14 | 9 | 100 | 95 | 22 | 267 | 245 | 277 |
| December | 2016 | 8 | 15 | 11 | 14 | 14 | 15 | 13 | 11 | 100 | 87 | 23 | 235 | 212 | 280 |
| January | 2017 | 8 | 13 | 11 | 16 | 14 | 15 | 12 | 11 | 100 | 80 | 28 | 216 | 189 | 272 |
| February | 2017 | 9 | 11 | 11 | 15 | 14 | 13 | 16 | 10 | 100 | 87 | 32 | 278 | 247 | 280 |
| March | 2017 | 10 | 9 | 11 | 16 | 12 | 13 | 18 | 11 | 100 | 84 | 34 | 276 | 243 | 274 |
| April | 2017 | 11 | 10 | 11 | 12 | 12 | 13 | 18 | 12 | 100 | 93 | 27 | 308 | 281 | 278 |
| May | 2017 | 11 | 11 | 10 | 14 | 13 | 13 | 15 | 14 | 100 | 89 | 25 | 241 | 217 | 280 |
| June | 2017 | 10 | 11 | 7 | 13 | 14 | 16 | 16 | 13 | 100 | 105 | 23 | 305 | 282 | 296 |
| July | 2017 | 9 | 10 | 8 | 16 | 14 | 14 | 14 | 15 | 100 | 94 | 28 | 277 | 249 | 307 |
| August | 2017 | 9 | 8 | 9 | 13 | 13 | 16 | 17 | 14 | 100 | 107 | 31 | 342 | 311 | 302 |
| September | 2017 | 8 | 10 | 10 | 13 | 13 | 16 | 16 | 14 | 100 | 102 | 31 | 338 | 308 | 294 |
| October | 2017 | 9 | 11 | 9 | 11 | 11 | 18 | 19 | 11 | 100 | 106 | 28 | 380 | 352 | 284 |
| November | 2017 | 11 | 11 | 10 | 10 | 10 | 17 | 19 | 13 | 100 | 109 | 24 | 380 | 357 | 288 |
| December | 2017 | 12 | 10 | 8 | 11 | 11 | 16 | 22 | 11 | 100 | 112 | 28 | 414 | 387 | 296 |
| January | 2018 | 12 | 9 | 8 | 10 | 11 | 16 | 21 | 12 | 100 | 118 | 28 | 421 | 393 | 291 |
| February | 2018 | 12 | 10 | 6 | 11 | 11 | 17 | 22 | 11 | 100 | 120 | 28 | 444 | 416 | 301 |
| March | 2018 | 10 | 9 | 7 | 10 | 12 | 17 | 21 | 14 | 100 | 129 | 32 | 428 | 396 | 305 |
| April | 2018 | 9 | 11 | 6 | 11 | 13 | 17 | 21 | 13 | 100 | 130 | 32 | 434 | 402 | 304 |
| May | 2018 | 8 | 13 | 6 | 11 | 12 | 17 | 19 | 13 | 100 | 117 | 30 | 412 | 382 | 289 |
| June | 2018 | 10 | 13 | 7 | 11 | 11 | 18 | 19 | 12 | 100 | 123 | 25 | 394 | 370 | 279 |
| July | 2018 | 12 | 11 | 9 | 12 | 9 | 16 | 18 | 12 | 100 | 106 | 24 | 396 | 372 | 270 |
| August | 2018 | 13 | 7 | 8 | 12 | 11 | 14 | 22 | 12 | 100 | 122 | 32 | 455 | 423 | 267 |
| September | 2018 | 12 | 7 | 9 | 13 | 11 | 15 | 22 | 12 | 100 | 111 | 36 | 422 | 386 | 287 |
| October | 2018 | 11 | 6 | 8 | 12 | 12 | 17 | 22 | 12 | 100 | 135 | 40 | 427 | 387 | 291 |

REGION WEST

TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

| Date of Survey | | Under | \$10k | \$25k | \$50k | \$100k | \$200k | \$500k | DK, NA | Total | Median 1000's | Percentiles | | | Cases |
|----------------|------|-------|----------|----------|----------|-----------|-----------|--------|--------|-------|------------------|-------------|------|-----|-------|
| | | \$10k | to \$24k | to \$49k | to \$99k | to \$199k | to \$499k | and up | | | | 25th | 75th | Rng | |
| November | 2018 | 9 | 9 | 9 | 14 | 12 | 18 | 18 | 11 | 100 | 115 | 33 | 327 | 294 | 306 |
| December | 2018 | 12 | 10 | 9 | 14 | 12 | 15 | 18 | 10 | 100 | 97 | 23 | 330 | 307 | 296 |
| January | 2019 | 11 | 11 | 9 | 14 | 11 | 13 | 19 | 13 | 100 | 98 | 23 | 350 | 328 | 302 |
| February | 2019 | 11 | 8 | 8 | 14 | 10 | 14 | 20 | 15 | 100 | 112 | 32 | 418 | 387 | 288 |
| March | 2019 | 7 | 8 | 8 | 13 | 12 | 18 | 20 | 15 | 100 | 135 | 40 | 453 | 413 | 296 |
| April | 2019 | 8 | 7 | 6 | 16 | 14 | 17 | 19 | 14 | 100 | 122 | 46 | 386 | 341 | 298 |
| May | 2019 | 7 | 11 | 9 | 13 | 14 | 17 | 20 | 10 | 100 | 110 | 38 | 371 | 334 | 316 |
| June | 2019 | 8 | 12 | 8 | 13 | 13 | 13 | 21 | 11 | 100 | 102 | 33 | 398 | 365 | 316 |
| July | 2019 | 9 | 11 | 10 | 12 | 13 | 13 | 21 | 11 | 100 | 101 | 31 | 388 | 357 | 313 |
| August | 2019 | 10 | 8 | 10 | 12 | 12 | 16 | 20 | 13 | 100 | 132 | 33 | 379 | 345 | 300 |
| September | 2019 | 13 | 6 | 9 | 10 | 12 | 18 | 19 | 12 | 100 | 141 | 32 | 362 | 330 | 285 |
| October | 2019 | 13 | 8 | 7 | 9 | 13 | 19 | 18 | 12 | 100 | 141 | 25 | 380 | 354 | 298 |
| November | 2019 | 12 | 7 | 6 | 11 | 14 | 15 | 19 | 16 | 100 | 120 | 29 | 411 | 382 | 332 |
| December | 2019 | 13 | 7 | 7 | 13 | 13 | 13 | 18 | 16 | 100 | 104 | 27 | 382 | 355 | 357 |
| January | 2020 | 13 | 7 | 9 | 11 | 10 | 16 | 21 | 15 | 100 | 117 | 29 | 448 | 418 | 345 |
| February | 2020 | 13 | 8 | 9 | 10 | 11 | 17 | 21 | 12 | 100 | 126 | 28 | 444 | 415 | 316 |
| March | 2020 | 11 | 10 | 8 | 8 | 11 | 20 | 20 | 12 | 100 | 141 | 28 | 461 | 433 | 308 |
| April | 2020 | 9 | 11 | 9 | 10 | 11 | 17 | 19 | 13 | 100 | 128 | 29 | 418 | 389 | 312 |
| May | 2020 | 9 | 12 | 10 | 11 | 9 | 17 | 18 | 14 | 100 | 107 | 25 | 390 | 365 | 327 |
| June | 2020 | 10 | 11 | 9 | 12 | 9 | 15 | 20 | 13 | 100 | 106 | 28 | 413 | 385 | 312 |
| July | 2020 | 15 | 8 | 7 | 12 | 9 | 18 | 18 | 13 | 100 | 106 | 23 | 393 | 369 | 300 |
| August | 2020 | 15 | 7 | 6 | 12 | 11 | 17 | 20 | 13 | 100 | 124 | 27 | 424 | 397 | 290 |
| September | 2020 | 15 | 6 | 6 | 12 | 12 | 16 | 20 | 12 | 100 | 120 | 29 | 408 | 380 | 293 |
| October | 2020 | 11 | 7 | 9 | 10 | 12 | 14 | 22 | 14 | 100 | 134 | 32 | 452 | 420 | 327 |
| November | 2020 | 8 | 9 | 7 | 10 | 14 | 16 | 21 | 14 | 100 | 144 | 39 | 448 | 408 | 334 |
| December | 2020 | 9 | 10 | 7 | 8 | 14 | 15 | 22 | 15 | 100 | 142 | 36 | 499 | 462 | 330 |
| January | 2021 | 9 | 11 | 4 | 7 | 15 | 15 | 23 | 15 | 100 | 149 | 36 | 521 | 485 | 306 |
| February | 2021 | 11 | 11 | 6 | 6 | 17 | 14 | 22 | 14 | 100 | 129 | 27 | 495 | 468 | 304 |
| March | 2021 | 10 | 11 | 5 | 7 | 17 | 14 | 22 | 14 | 100 | 127 | 28 | 468 | 440 | 300 |
| April | 2021 | 10 | 10 | 5 | 10 | 15 | 16 | 20 | 14 | 100 | 109 | 29 | 429 | 400 | 313 |
| May | 2021 | 11 | 8 | 7 | 11 | 10 | 16 | 23 | 14 | 100 | 133 | 29 | 489 | 460 | 314 |
| June | 2021 | 11 | 8 | 9 | 9 | 9 | 16 | 26 | 13 | 100 | 149 | 29 | 537 | 508 | 321 |
| July | 2021 | 13 | 7 | 8 | 7 | 9 | 16 | 28 | 13 | 100 | 191 | 28 | 579 | 551 | 294 |
| August | 2021 | 12 | 8 | 7 | 8 | 9 | 15 | 25 | 15 | 100 | 176 | 26 | 556 | 530 | 282 |
| September | 2021 | 13 | 8 | 6 | 10 | 9 | 15 | 22 | 17 | 100 | 156 | 25 | 492 | 467 | 285 |
| October | 2021 | 12 | 11 | 7 | 11 | 9 | 16 | 20 | 15 | 100 | 125 | 23 | 439 | 416 | 302 |
| November | 2021 | 10 | 13 | 6 | 13 | 9 | 16 | 21 | 12 | 100 | 115 | 27 | 462 | 435 | 313 |
| December | 2021 | 9 | 13 | 5 | 11 | 12 | 18 | 21 | 11 | 100 | 132 | 30 | 455 | 425 | 308 |
| January | 2022 | 11 | 11 | 3 | 10 | 13 | 16 | 24 | 13 | 100 | 130 | 30 | 512 | 482 | 302 |
| February | 2022 | 12 | 9 | 3 | 10 | 14 | 16 | 23 | 12 | 100 | 141 | 31 | 486 | 455 | 285 |
| March | 2022 | 10 | 8 | 5 | 10 | 14 | 16 | 24 | 13 | 100 | 145 | 36 | 507 | 471 | 301 |
| April | 2022 | 8 | 10 | 5 | 11 | 14 | 17 | 23 | 11 | 100 | 154 | 36 | 494 | 458 | 315 |
| May | 2022 | 10 | 10 | 8 | 9 | 11 | 16 | 24 | 12 | 100 | 136 | 29 | 519 | 489 | 313 |
| June | 2022 | 12 | 8 | 7 | 8 | 12 | 17 | 24 | 11 | 100 | 143 | 32 | 521 | 488 | 294 |
| July | 2022 | 13 | 7 | 10 | 9 | 11 | 15 | 24 | 12 | 100 | 117 | 32 | 487 | 455 | 279 |
| August | 2022 | 10 | 7 | 8 | 10 | 12 | 17 | 22 | 14 | 100 | 149 | 38 | 457 | 418 | 276 |
| September | 2022 | 9 | 9 | 8 | 13 | 10 | 15 | 20 | 16 | 100 | 124 | 32 | 409 | 378 | 273 |
| October | 2022 | 8 | 9 | 7 | 11 | 13 | 16 | 19 | 16 | 100 | 132 | 31 | 407 | 376 | 285 |
| November | 2022 | 10 | 13 | 5 | 11 | 13 | 17 | 18 | 13 | 100 | 107 | 22 | 349 | 327 | 289 |
| December | 2022 | 11 | 11 | 4 | 9 | 16 | 18 | 20 | 12 | 100 | 131 | 31 | 419 | 387 | 290 |

REGION WEST

TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

| <u>Date of Survey</u> | | <u>Under</u> | <u>\$10k</u> | <u>\$25k</u> | <u>\$50k</u> | <u>\$100k</u> | <u>\$200k</u> | <u>\$500k</u> | | | <u>Median</u> | <u>Percentiles</u> | | | |
|-----------------------|------|--------------|-----------------|-----------------|-----------------|------------------|------------------|---------------|---------------|--------------|---------------|--------------------|-------------|------------|--------------|
| | | <u>\$10k</u> | <u>to \$24k</u> | <u>to \$49k</u> | <u>to \$99k</u> | <u>to \$199k</u> | <u>to \$499k</u> | <u>and up</u> | <u>DK, NA</u> | <u>Total</u> | <u>1000's</u> | <u>25th</u> | <u>75th</u> | <u>Rng</u> | <u>Cases</u> |
| January | 2023 | 10 | 10 | 5 | 8 | 14 | 18 | 23 | 11 | 100 | 147 | 34 | 478 | 444 | 276 |
| February | 2023 | 12 | 7 | 5 | 9 | 14 | 17 | 25 | 12 | 100 | 149 | 36 | 516 | 479 | 272 |
| March | 2023 | 11 | 10 | 7 | 11 | 10 | 16 | 22 | 12 | 100 | 124 | 27 | 467 | 440 | 274 |
| April | 2023 | 12 | 9 | 7 | 11 | 10 | 18 | 21 | 13 | 100 | 128 | 26 | 434 | 408 | 298 |
| May | 2023 | 9 | 9 | 8 | 11 | 11 | 18 | 20 | 14 | 100 | 123 | 34 | 427 | 393 | 309 |
| June | 2023 | 9 | 7 | 8 | 8 | 14 | 18 | 21 | 15 | 100 | 147 | 39 | 467 | 428 | 308 |
| July | 2023 | 7 | 6 | 9 | 11 | 13 | 16 | 22 | 15 | 100 | 128 | 43 | 503 | 460 | 270 |
| August | 2023 | 7 | 6 | 9 | 11 | 13 | 18 | 22 | 14 | 100 | 144 | 45 | 507 | 461 | 258 |
| September | 2023 | 7 | 7 | 9 | 12 | 12 | 18 | 22 | 13 | 100 | 144 | 42 | 494 | 452 | 276 |
| October | 2023 | 9 | 7 | 7 | 8 | 14 | 17 | 23 | 14 | 100 | 162 | 41 | 487 | 447 | 278 |
| November | 2023 | 8 | 8 | 7 | 7 | 14 | 14 | 25 | 17 | 100 | 170 | 39 | 544 | 506 | 293 |
| December | 2023 | 10 | 8 | 6 | 8 | 14 | 14 | 26 | 16 | 100 | 164 | 37 | 538 | 501 | 287 |