REGION WEST
TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

"Do you (or any member of your family living there) have any investments in the stock market, including any publicly traded stock that is directly owned, stocks in mutual funds, stocks in any of your retirement accounts, including 401(K)s, IRAs, or Keogh accounts?"
"Considering all of your (family's) investments in the stock market, overall about how much would your investments be worth today?"

Date of Survey		Under $10k	$10k to $24k	$25k to $49k	$50k to $99k	$100k to $199k	$200k to $499k	$500k and up	DK, NA	Total	Median 1000's	Percentiles 25th	Percentiles 75th	Percentiles Rng	Cases
March	1990	39	20	15	6	5	4	0	11	100	13	4	37	33	207
April	1990	35	18	16	6	6	5	1	13	100	15	5	41	36	190
September	1997	15	16	10	15	21	9	7	7	100	61	17	152	134	107
February	1998	10	15	12	10	21	6	5	20	100	59	17	142	125	109
November	1998	17	5	11	18	13	13	6	17	100	65	19	163	145	143
December	1998	12	6	14	19	12	18	4	15	100	66	28	184	157	156
January	1999	10	9	16	19	11	17	5	14	100	59	26	173	148	160
February	1999	9	11	15	17	9	17	6	17	100	64	24	199	176	161
March	1999	10	12	12	14	11	11	8	23	100	65	19	182	163	154
April	1999	9	15	10	11	12	10	7	24	100	63	18	174	155	159
May	1999	9	12	11	14	15	10	9	20	100	56	23	180	156	166
June	1999	11	12	14	16	13	10	11	14	100	53	24	182	158	166
July	1999	12	10	14	15	14	9	13	12	100	55	22	192	170	162
August	1999	12	10	14	14	14	9	11	16	100	58	22	174	152	159
September	1999	8	12	11	12	16	14	11	16	100	76	26	221	195	158
October	1999	8	14	9	15	14	18	7	14	100	74	27	210	183	160
November	1999	8	16	10	14	15	18	9	10	100	77	28	215	187	150
December	1999	12	13	9	14	16	12	10	13	100	70	24	204	179	142
January	2000	12	8	10	11	18	12	13	17	100	90	26	221	194	137
February	2000	12	9	6	13	17	11	10	23	100	89	23	197	174	141
March	2000	8	12	9	14	16	15	8	19	100	90	26	204	178	152
April	2000	11	10	12	13	15	14	6	19	100	68	21	191	170	146
May	2000	11	10	14	12	12	15	9	17	100	65	20	243	222	150
June	2000	14	11	10	9	9	16	8	23	100	68	16	277	260	138
July	2000	8	11	8	12	14	16	8	24	100	89	29	283	254	149
August	2000	9	11	10	9	17	17	6	21	100	90	28	254	226	147
September	2000	10	11	14	10	17	13	5	19	100	68	28	169	141	164
October	2000	12	11	15	8	14	13	7	20	100	66	21	217	197	153
November	2000	14	8	14	10	12	12	7	23	100	65	21	220	198	165
December	2000	11	6	14	9	12	17	9	22	100	88	28	283	255	139
January	2001	9	9	11	15	10	16	8	22	100	78	28	246	219	139
February	2001	6	11	7	16	11	16	10	23	100	89	28	255	228	123
March	2001	7	13	6	17	13	15	7	22	100	79	21	212	191	147
April	2001	7	12	7	13	14	16	8	23	100	84	22	220	198	151
May	2001	7	12	10	12	14	15	8	22	100	79	24	215	191	172
June	2001	9	10	11	11	12	15	10	22	100	74	23	223	199	170
July	2001	9	10	11	11	10	15	10	23	100	70	21	239	218	168
August	2001	10	12	11	13	9	12	9	23	100	59	17	211	193	156
September	2001	9	15	10	16	9	8	9	24	100	54	17	187	170	153
October	2001	9	14	11	19	10	6	10	22	100	49	19	146	127	156
November	2001	10	10	8	16	11	8	11	26	100	69	20	193	172	160
December	2001	11	8	11	12	11	9	9	28	100	65	21	193	171	164

REGION WEST
TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

Date of Survey		Under $10k	$10k to $24k	$25k to $49k	$50k to $99k	$100k to $199k	$200k to $499k	$500k and up	DK, NA	Total	Median 1000's	Percentiles 25th	Percentiles 75th	Rng	Cases
January	2002	13	10	11	10	11	8	11	26	100	64	18	276	258	163
February	2002	12	13	15	10	10	9	9	21	100	46	17	247	230	168
March	2002	12	16	12	10	12	10	8	19	100	48	15	233	219	168
April	2002	10	16	12	9	14	14	3	22	100	52	17	158	141	165
May	2002	10	13	12	11	15	13	4	22	100	62	21	145	125	165
June	2002	10	9	14	13	14	12	6	22	100	65	23	163	140	174
July	2002	16	7	11	15	12	7	8	23	100	56	19	131	112	174
August	2002	16	11	12	14	9	9	7	21	100	44	15	134	119	166
September	2002	15	14	11	14	9	11	4	21	100	47	13	121	108	154
October	2002	11	14	12	14	9	16	4	19	100	55	17	153	135	153
November	2002	11	16	10	10	11	15	5	21	100	53	16	172	155	147
December	2002	12	15	11	8	11	14	5	24	100	52	16	175	158	159
January	2003	11	19	11	14	11	10	3	22	100	45	14	133	118	159
February	2003	14	15	12	16	11	8	2	22	100	46	14	101	87	175
March	2003	11	20	12	15	12	10	2	18	100	46	15	111	96	175
April	2003	13	18	12	11	13	11	5	18	100	47	14	131	117	182
August	2003	18	15	17	14	8	8	5	15	100	33	11	91	80	191
September	2003	16	17	17	12	8	10	4	16	100	32	13	100	87	183
October	2003	16	15	15	13	9	11	4	18	100	37	12	108	96	190
November	2003	15	14	11	15	10	11	5	18	100	50	14	127	113	184
December	2003	18	10	9	22	9	9	6	17	100	58	11	116	105	192
January	2004	16	14	9	21	8	8	8	16	100	57	13	116	103	195
February	2004	15	15	11	19	8	8	8	15	100	50	13	119	107	197
March	2004	11	16	11	18	8	11	9	15	100	54	18	149	131	188
April	2004	14	10	11	17	13	12	7	15	100	59	18	164	147	195
May	2004	13	8	11	22	12	13	8	15	100	68	23	178	155	187
June	2004	13	8	13	17	14	13	7	15	100	63	22	196	174	200
July	2004	11	12	12	18	9	15	8	15	100	59	23	210	187	217
August	2004	11	13	13	17	11	13	8	14	100	58	22	196	175	221
September	2004	13	11	11	20	12	14	7	12	100	63	23	174	150	216
October	2004	14	10	10	18	15	13	8	12	100	67	22	168	146	200
November	2004	16	9	11	15	15	13	8	13	100	63	18	169	152	201
December	2004	15	11	11	12	14	13	8	15	100	60	16	177	162	214
January	2005	15	10	11	14	12	14	9	14	100	61	17	199	183	229
February	2005	14	12	12	17	10	15	8	13	100	58	19	183	164	231
March	2005	15	11	13	18	9	11	7	15	100	52	18	159	141	214
April	2005	15	10	16	15	10	10	6	17	100	47	15	136	120	196
May	2005	14	11	16	13	12	11	5	18	100	48	15	144	128	196
June	2005	12	11	17	12	12	14	6	17	100	56	19	191	171	203
July	2005	11	10	16	12	13	15	7	16	100	66	23	214	191	205
August	2005	13	9	14	12	12	15	8	17	100	68	22	234	213	209
September	2005	14	9	12	11	13	13	10	18	100	66	16	232	216	206
October	2005	15	12	11	11	11	14	8	18	100	64	14	219	205	203
November	2005	13	12	12	15	10	12	7	18	100	62	16	185	169	198
December	2005	12	12	12	14	15	13	8	14	100	74	21	166	145	203
January	2006	11	11	14	15	14	11	8	15	100	66	22	159	137	209
February	2006	14	9	12	10	17	13	11	13	100	76	19	210	191	206
March	2006	14	11	12	12	12	15	10	13	100	66	17	220	203	199
April	2006	13	13	11	11	15	17	10	11	100	73	18	228	211	199

REGION WEST
TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

Date of Survey		Under $10k	$10k to $24k	$25k to $49k	$50k to $99k	$100k to $199k	$200k to $499k	$500k and up	DK, NA	Total	Median 1000's	Percentiles 25th	Percentiles 75th	Percentiles Rng	Cases
May	2006	11	13	11	13	13	15	9	14	100	69	21	210	190	201
June	2006	10	13	9	13	16	17	7	15	100	80	22	193	171	191
July	2006	12	10	9	10	12	16	9	22	100	77	20	213	193	181
August	2006	10	9	9	10	13	18	11	20	100	90	25	245	221	164
September	2006	13	8	10	10	11	14	11	23	100	72	20	233	213	182
October	2006	14	9	9	11	12	15	10	19	100	74	19	226	208	191
November	2006	13	12	10	10	11	14	9	20	100	65	17	214	197	204
December	2006	11	9	11	11	13	16	10	18	100	94	26	234	208	185
January	2007	10	10	12	12	13	16	12	15	100	96	28	259	230	179
February	2007	9	10	9	12	12	16	12	20	100	98	26	270	244	167
March	2007	9	12	10	13	12	13	12	19	100	76	21	255	234	185
April	2007	10	12	8	12	14	13	12	18	100	83	21	220	200	190
May	2007	13	9	9	13	15	14	14	12	100	87	24	239	215	199
June	2007	12	9	8	13	15	18	15	10	100	110	32	282	251	180
July	2007	10	13	8	13	12	18	15	11	100	98	30	285	254	169
August	2007	8	14	9	11	11	18	13	16	100	99	28	287	259	176
September	2007	10	16	10	11	10	17	13	14	100	78	20	258	238	187
October	2007	14	11	10	10	10	17	14	15	100	77	19	267	249	194
November	2007	20	11	8	10	14	14	11	12	100	68	13	214	201	185
December	2007	18	10	8	7	16	17	11	13	100	80	16	237	222	174
January	2008	14	12	9	10	18	14	8	15	100	78	19	192	173	167
February	2008	12	13	11	12	13	16	10	13	100	70	21	212	191	180
March	2008	11	14	11	14	11	14	11	14	100	66	22	232	210	197
April	2008	12	12	10	13	10	18	11	14	100	70	20	275	255	210
May	2008	11	9	10	12	15	17	10	17	100	90	27	275	248	207
June	2008	11	9	8	14	15	18	9	16	100	86	26	249	223	205
July	2008	8	10	11	14	17	15	10	17	100	91	30	223	193	188
August	2008	9	12	10	13	15	17	9	14	100	85	25	212	187	190
September	2008	9	11	11	12	17	16	11	13	100	100	27	223	196	197
October	2008	11	9	10	15	16	18	13	9	100	100	30	240	210	215
November	2008	9	8	10	16	18	17	12	10	100	101	34	245	211	223
December	2008	10	9	11	16	16	13	10	15	100	75	29	204	175	222
January	2009	8	13	10	14	15	11	10	19	100	74	24	206	182	214
February	2009	8	14	11	13	12	13	8	20	100	66	20	199	180	204
March	2009	9	15	10	15	13	15	8	16	100	73	20	200	180	201
April	2009	9	12	13	14	14	16	8	13	100	74	22	222	200	204
May	2009	10	11	15	14	14	15	10	12	100	75	24	236	211	205
June	2009	9	12	17	13	12	15	10	12	100	68	24	225	200	202
July	2009	11	10	16	12	11	15	12	13	100	74	23	253	229	195
August	2009	11	10	13	14	11	13	13	15	100	74	23	259	235	198
September	2009	9	7	12	17	13	13	13	15	100	82	30	279	249	199
October	2009	9	10	8	18	15	12	12	15	100	83	27	246	218	206
November	2009	11	11	9	17	13	14	11	14	100	75	23	223	200	193
December	2009	13	14	8	12	11	14	12	16	100	71	15	247	231	183
January	2010	12	15	12	13	8	14	12	14	100	57	16	230	215	186
February	2010	8	14	13	15	9	13	13	15	100	63	25	234	209	208
March	2010	7	12	11	17	10	16	12	14	100	84	29	235	207	221
April	2010	6	11	9	15	15	18	11	16	100	105	32	264	232	223
May	2010	7	9	7	15	15	19	10	18	100	110	35	269	234	196
June	2010	6	8	11	14	15	19	9	20	100	102	36	261	225	184

REGION WEST
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(Three Month Moving Averages)

Date of Survey		Under $10k	$10k to $24k	$25k to $49k	$50k to $99k	$100k to $199k	$200k to $499k	$500k and up	DK, NA	Total	Median 1000's	Percentiles 25th	Percentiles 75th	Rng	Cases
July	2010	8	6	11	13	14	19	8	20	100	105	38	248	211	185
August	2010	9	9	12	10	13	20	11	16	100	106	29	302	273	195
September	2010	11	8	11	7	16	19	13	14	100	123	28	304	275	205
October	2010	10	9	11	7	16	17	15	14	100	123	27	333	305	208
November	2010	8	8	9	10	20	14	14	17	100	123	35	258	223	218
December	2010	6	9	9	11	21	13	13	18	100	120	38	247	210	200
January	2011	6	7	10	13	18	17	12	18	100	120	39	256	216	193
February	2011	6	10	10	13	14	18	15	15	100	113	32	318	285	185
March	2011	6	12	8	13	13	17	15	15	100	111	29	332	303	203
April	2011	6	14	7	13	13	14	15	17	100	105	25	332	307	213
May	2011	7	12	8	13	15	16	11	18	100	108	27	284	257	213
June	2011	8	10	10	12	13	18	9	20	100	97	27	283	256	201
July	2011	9	9	8	10	13	19	12	19	100	122	33	325	292	188
August	2011	7	9	10	11	11	18	15	19	100	121	35	376	341	191
September	2011	5	10	9	12	13	16	17	18	100	133	39	405	366	209
October	2011	4	10	12	14	14	14	15	17	100	111	34	341	307	206
November	2011	3	12	11	16	17	13	12	16	100	104	34	273	240	208
December	2011	6	10	11	15	17	11	14	16	100	101	32	305	273	194
January	2012	8	10	10	14	15	14	12	17	100	96	30	278	248	210
February	2012	9	8	9	12	12	16	14	19	100	103	30	344	314	212
March	2012	9	10	10	14	11	19	11	16	100	87	28	264	236	221
April	2012	8	12	10	15	14	16	10	13	100	82	27	242	216	201
May	2012	9	12	10	14	17	16	9	14	100	85	26	223	197	191
June	2012	11	11	9	10	19	13	10	18	100	94	23	241	218	188
July	2012	8	7	8	13	14	16	15	19	100	122	39	337	298	203
August	2012	7	8	8	12	13	17	15	20	100	131	42	322	280	202
September	2012	3	8	7	15	12	20	17	18	100	156	53	378	324	210
October	2012	7	7	8	16	14	15	17	16	100	129	43	318	275	202
November	2012	7	6	7	17	15	17	17	13	100	135	44	333	288	193
December	2012	8	8	7	17	16	16	12	16	100	109	37	259	221	202
January	2013	7	11	7	14	15	18	12	16	100	106	34	274	240	209
February	2013	8	12	9	14	11	16	13	17	100	85	27	289	262	213
March	2013	8	9	11	12	9	16	18	16	100	119	29	382	353	191
April	2013	9	8	10	15	9	15	16	19	100	120	29	341	312	174
May	2013	11	8	7	14	10	15	16	19	100	125	28	359	330	178
June	2013	12	11	6	14	13	13	14	17	100	85	21	270	250	179
July	2013	11	11	7	13	16	13	16	13	100	89	26	287	260	177
August	2013	11	11	8	15	17	13	14	11	100	78	25	240	215	169
September	2013	8	10	9	16	15	15	16	11	100	102	32	306	274	175
October	2013	9	9	9	14	13	17	16	14	100	105	29	364	335	190
November	2013	7	8	9	15	11	15	18	16	100	112	33	378	345	206
December	2013	10	7	9	17	11	14	16	17	100	89	31	320	290	208
January	2014	9	6	8	14	11	17	17	18	100	126	42	347	304	205
February	2014	7	6	5	14	13	21	17	17	100	155	52	364	312	189
March	2014	6	8	5	12	14	20	19	15	100	162	51	362	311	195
April	2014	6	10	9	13	12	21	16	13	100	137	42	299	256	195
May	2014	6	13	12	13	11	18	15	13	100	105	31	290	259	216
June	2014	7	13	13	12	11	17	14	13	100	101	30	274	243	221
July	2014	7	14	10	13	10	17	16	13	100	116	24	315	290	231
August	2014	12	12	9	9	11	18	19	11	100	137	22	367	344	228

REGION WEST
TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

Date of Survey		Under $10k	$10k to $24k	$25k to $49k	$50k to $99k	$100k to $199k	$200k to $499k	$500k and up	DK, NA	Total	Median 1000's	Percentiles 25th	Percentiles 75th	Rng	Cases
September	2014	14	10	5	10	11	21	19	10	100	141	22	400	378	212
October	2014	13	10	6	13	14	19	17	9	100	109	25	350	324	198
November	2014	12	8	6	17	13	18	13	13	100	92	30	290	260	199
December	2014	14	8	8	16	13	15	12	14	100	85	26	260	235	198
January	2015	11	9	8	13	13	17	14	14	100	108	29	304	275	218
February	2015	8	10	10	10	15	16	17	13	100	132	32	362	331	213
March	2015	6	10	10	13	13	17	20	13	100	130	36	414	379	199
April	2015	10	7	8	13	14	16	18	14	100	118	30	381	351	196
May	2015	12	8	8	17	14	14	14	14	100	86	28	293	265	190
June	2015	12	7	9	17	15	17	13	11	100	102	32	269	237	198
July	2015	10	7	13	15	14	14	14	12	100	93	33	249	216	197
August	2015	9	5	11	11	15	17	18	14	100	145	48	362	315	212
September	2015	8	8	8	12	15	16	18	16	100	136	46	365	319	233
October	2015	9	8	6	12	12	21	16	16	100	143	43	389	346	250
November	2015	9	10	8	11	13	19	17	12	100	123	30	359	329	244
December	2015	9	9	11	8	14	22	17	9	100	146	30	371	341	235
January	2016	7	8	12	9	17	21	17	9	100	143	37	363	326	203
February	2016	9	7	12	12	15	20	14	11	100	118	34	306	272	220
March	2016	10	8	11	13	12	18	15	13	100	90	30	294	264	241
April	2016	12	12	9	11	12	18	14	13	100	92	21	283	262	281
May	2016	12	12	9	9	13	20	13	12	100	100	20	271	251	282
June	2016	12	11	8	9	17	18	14	10	100	104	24	263	239	266
July	2016	12	8	11	11	17	16	16	9	100	100	31	275	243	242
August	2016	12	8	10	17	16	13	16	8	100	87	33	257	224	237
September	2016	13	7	10	16	14	14	16	9	100	86	29	266	237	247
October	2016	12	11	8	16	13	15	16	10	100	90	25	260	235	270
November	2016	11	13	8	13	15	17	14	9	100	95	22	267	245	277
December	2016	8	15	11	14	14	15	13	11	100	87	23	235	212	280
January	2017	8	13	11	16	14	15	12	11	100	80	28	216	189	272
February	2017	9	11	11	15	14	13	16	10	100	87	32	278	247	280
March	2017	10	9	11	16	12	13	18	11	100	84	34	276	243	274
April	2017	11	10	11	12	12	13	18	12	100	93	27	308	281	278
May	2017	11	11	10	14	13	13	15	14	100	89	25	241	217	280
June	2017	10	11	7	13	14	16	16	13	100	105	23	305	282	296
July	2017	9	10	8	16	14	14	14	15	100	94	28	277	249	307
August	2017	9	8	9	13	13	16	17	14	100	107	31	342	311	302
September	2017	8	10	10	13	13	16	16	14	100	102	31	338	308	294
October	2017	9	11	9	11	11	18	19	11	100	106	28	380	352	284
November	2017	11	11	10	10	10	17	19	13	100	109	24	380	357	288
December	2017	12	10	8	11	11	16	22	11	100	112	28	414	387	296
January	2018	12	9	8	10	11	16	21	12	100	118	28	421	393	291
February	2018	12	10	6	11	11	17	22	11	100	120	28	444	416	301
March	2018	10	9	7	10	12	17	21	14	100	129	32	428	396	305
April	2018	9	11	6	11	13	17	21	13	100	130	32	434	402	304
May	2018	8	13	6	11	12	17	19	13	100	117	30	412	382	289
June	2018	10	13	7	11	11	18	19	12	100	123	25	394	370	279
July	2018	12	11	9	12	9	16	18	12	100	106	24	396	372	270
August	2018	13	7	8	12	11	14	22	12	100	122	32	455	423	267
September	2018	12	7	9	13	11	15	22	12	100	111	36	422	386	287
October	2018	11	6	8	12	12	17	22	12	100	135	40	427	387	291

REGION WEST
TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

Date of Survey		Under $10k	$10k to $24k	$25k to $49k	$50k to $99k	$100k to $199k	$200k to $499k	$500k and up	DK, NA	Total	Median 1000's	Percentiles 25th	Percentiles 75th	Rng	Cases
November	2018	9	9	9	14	12	18	18	11	100	115	33	327	294	306
December	2018	12	10	9	14	12	15	18	10	100	97	23	330	307	296
January	2019	11	11	9	14	11	13	19	13	100	98	23	350	328	302
February	2019	11	8	8	14	10	14	20	15	100	112	32	418	387	288
March	2019	7	8	8	13	12	18	20	15	100	135	40	453	413	296
April	2019	8	7	6	16	14	17	19	14	100	122	46	386	341	298
May	2019	7	11	9	13	14	17	20	10	100	110	38	371	334	316
June	2019	8	12	8	13	13	13	21	11	100	102	33	398	365	316
July	2019	9	11	10	12	13	13	21	11	100	101	31	388	357	313
August	2019	10	8	10	12	12	16	20	13	100	132	33	379	345	300
September	2019	13	6	9	10	12	18	19	12	100	141	32	362	330	285
October	2019	13	8	7	9	13	19	18	12	100	141	25	380	354	298
November	2019	12	7	6	11	14	15	19	16	100	120	29	411	382	332
December	2019	13	7	7	13	13	13	18	16	100	104	27	382	355	357
January	2020	13	7	9	11	10	16	21	15	100	117	29	448	418	345
February	2020	13	8	9	10	11	17	21	12	100	126	28	444	415	316
March	2020	11	10	8	8	11	20	20	12	100	141	28	461	433	308
April	2020	9	11	9	10	11	17	19	13	100	128	29	418	389	312
May	2020	9	12	10	11	9	17	18	14	100	107	25	390	365	327
June	2020	10	11	9	12	9	15	20	13	100	106	28	413	385	312
July	2020	15	8	7	12	9	18	18	13	100	106	23	393	369	300
August	2020	15	7	6	12	11	17	20	13	100	124	27	424	397	290
September	2020	15	6	6	12	12	16	20	12	100	120	29	408	380	293
October	2020	11	7	9	10	12	14	22	14	100	134	32	452	420	327
November	2020	8	9	7	10	14	16	21	14	100	144	39	448	408	334
December	2020	9	10	7	8	14	15	22	15	100	142	36	499	462	330
January	2021	9	11	4	7	15	15	23	15	100	149	36	521	485	306
February	2021	11	11	6	6	17	14	22	14	100	129	27	495	468	304
March	2021	10	11	5	7	17	14	22	14	100	127	28	468	440	300
April	2021	10	10	5	10	15	16	20	14	100	109	29	429	400	313
May	2021	11	8	7	11	10	16	23	14	100	133	29	489	460	314
June	2021	11	8	9	9	9	16	26	13	100	149	29	537	508	321
July	2021	13	7	8	7	9	16	28	13	100	191	28	579	551	294
August	2021	12	8	7	8	9	15	25	15	100	176	26	556	530	282
September	2021	13	8	6	10	9	15	22	17	100	156	25	492	467	285
October	2021	12	11	7	11	9	16	20	15	100	125	23	439	416	302
November	2021	10	13	6	13	9	16	21	12	100	115	27	462	435	313
December	2021	9	13	5	11	12	18	21	11	100	132	30	455	425	308
January	2022	11	11	3	10	13	16	24	13	100	130	30	512	482	302
February	2022	12	9	3	10	14	16	23	12	100	141	31	486	455	285
March	2022	10	8	5	10	14	16	24	13	100	145	36	507	471	301
April	2022	8	10	5	11	14	17	23	11	100	154	36	494	458	315
May	2022	10	10	8	9	11	16	24	12	100	136	29	519	489	313
June	2022	12	8	7	8	12	17	24	11	100	143	32	521	488	294
July	2022	13	7	10	9	11	15	24	12	100	117	32	487	455	279
August	2022	10	7	8	10	12	17	22	14	100	149	38	457	418	276
September	2022	9	9	8	13	10	15	20	16	100	124	32	409	378	273
October	2022	8	9	7	11	13	16	19	16	100	132	31	407	376	285
November	2022	10	13	5	11	13	17	18	13	100	107	22	349	327	289
December	2022	11	11	4	9	16	18	20	12	100	131	31	419	387	290

REGION WEST
TABLE 21
CURRENT VALUE OF STOCK MARKET INVESTMENTS
(Three Month Moving Averages)

Date of Survey		Under $10k	$10k to $24k	$25k to $49k	$50k to $99k	$100k to $199k	$200k to $499k	$500k and up	DK, NA	Total	Median 1000's	Percentiles 25th	Percentiles 75th	Rng	Cases
January	2023	10	10	5	8	14	18	23	11	100	147	34	478	444	276
February	2023	12	7	5	9	14	17	25	12	100	149	36	516	479	272
March	2023	11	10	7	11	10	16	22	12	100	124	27	467	440	274
April	2023	12	9	7	11	10	18	21	13	100	128	26	434	408	298
May	2023	9	9	8	11	11	18	20	14	100	123	34	427	393	309
June	2023	9	7	8	8	14	18	21	15	100	147	39	467	428	308
July	2023	7	6	9	11	13	16	22	15	100	128	43	503	460	270
August	2023	7	6	9	11	13	18	22	14	100	144	45	507	461	258
September	2023	7	7	9	12	12	18	22	13	100	144	42	494	452	276
October	2023	9	7	7	8	14	17	23	14	100	162	41	487	447	278
November	2023	8	8	7	7	14	14	25	17	100	170	39	544	506	293
December	2023	10	8	6	8	14	14	26	16	100	164	37	538	501	287
January	2024	9	8	6	10	14	13	25	14	100	159	40	527	487	304
February	2024	10	6	7	15	12	17	22	12	100	151	41	469	429	289
March	2024	7	6	7	16	12	17	24	11	100	166	49	501	452	291
April	2024	7	5	9	15	11	18	24	11	100	153	47	517	470	313
May	2024	9	6	7	11	12	17	28	12	100	170	47	653	607	396
June	2024	10	4	6	10	13	16	29	12	100	174	50	751	702	451
July	2024	10	5	4	10	11	17	32	11	100	232	53	821	769	484
August	2024	7	7	7	10	12	16	32	9	100	229	51	794	744	496
September	2024	7	8	9	9	9	17	33	9	100	242	44	725	681	477
October	2024	6	7	9	8	8	18	34	11	100	259	46	716	669	480
November	2024	8	6	8	7	6	18	36	12	100	308	49	780	730	440
December	2024	8	4	7	9	7	15	38	13	100	319	57	893	836	462
January	2025	10	5	6	10	9	13	37	10	100	279	49	923	873	501
February	2025	8	6	10	10	10	12	34	10	100	217	45	870	825	520
March	2025	8	7	10	9	10	14	34	8	100	210	39	841	802	584
April	2025	9	6	10	9	10	13	33	10	100	207	42	841	799	594
May	2025	9	6	7	9	9	15	36	10	100	245	50	867	816	638
June	2025	10	6	7	9	8	16	36	8	100	254	60	861	801	600
July	2025	8	7	5	8	10	17	38	9	100	283	77	912	835	645
August	2025	9	6	5	8	10	18	36	8	100	293	72	925	852	632
September	2025	8	6	6	6	10	16	38	9	100	325	68	996	927	650
October	2025	10	7	7	6	9	15	39	7	100	332	50	981	931	616
November	2025	9	6	5	6	9	18	39	8	100	339	70	974	904	633
December	2025	11	5	3	7	7	22	38	7	100	323	72	927	855	609
January	2026	10	5	2	9	6	23	37	8	100	314	78	944	866	625
February	2026	8	8	4	9	8	18	37	8	100	286	60	907	848	643
March	2026	8	8	5	10	10	16	36	8	100	256	52	905	853	754
April	2026	7	7	7	8	12	16	36	7	100	262	50	900	850	727
May	2026	7	5	6	9	12	16	37	8	100	287	64	965	901	716
June	2026	7	5	6	8	10	17	37	9	100	306	62	979	917	656