

TABLE 11

EXPECTED CHANGE IN FINANCIAL SITUATION IN 5 YEARS

The question was: "And 5 years from now, do you expect that you (and your family living there) will be better off financially, worse off, or just about the same as now?"

(Note: Prior to 1972 a four year horizon was used)

| <u>Date of Survey</u> | <u>Better Off</u> | <u>Same</u> | <u>Worse Off</u> | <u>DK, NA</u> | <u>Total</u> | <u>Relative</u> | <u>Cases</u> |
|-----------------------|-------------------|-------------|------------------|---------------|--------------|-----------------|--------------|
| Jul.-Sep. 1968 | 43 | 28 | 8 | 21 | 100 | 135 | 1322 |
| Jan.-Mar. 1979 | 37 | 34 | 21 | 8 | 100 | 116 | 1361 |
| Jul.-Sep. 1979 | 36 | 34 | 23 | 7 | 100 | 113 | 2385 |
| Jan.-Mar. 1980 | 39 | 29 | 26 | 6 | 100 | 113 | 1019 |
| Jul.-Sep. 1980 | 44 | 30 | 17 | 9 | 100 | 127 | 2008 |
| Jan.-Mar. 1981 | 44 | 28 | 19 | 9 | 100 | 125 | 2068 |
| Jul.-Sep. 1981 | 47 | 29 | 16 | 8 | 100 | 131 | 2070 |
| Jan.-Mar. 1982 | 48 | 30 | 16 | 6 | 100 | 132 | 2088 |
| Jul.-Sep. 1982 | 49 | 29 | 15 | 7 | 100 | 134 | 2083 |
| Jan.-Mar. 1983 | 52 | 27 | 15 | 6 | 100 | 137 | 2087 |
| Jul.-Sep. 1983 | 52 | 30 | 12 | 6 | 100 | 140 | 2057 |
| Jan.-Mar. 1984 | 54 | 30 | 11 | 5 | 100 | 143 | 2068 |
| Jul.-Sep. 1984 | 54 | 29 | 11 | 6 | 100 | 143 | 2038 |
| Jan.-Mar. 1985 | 49 | 33 | 13 | 5 | 100 | 136 | 1295 |
| Jul.-Sep. 1985 | 49 | 33 | 13 | 5 | 100 | 136 | 1945 |
| Jul.-Sep. 2011 | 40 | 38 | 19 | 3 | 100 | 121 | 1492 |
| Oct.-Dec. 2011 | 40 | 39 | 16 | 5 | 100 | 124 | 1500 |
| Jan.-Mar. 2012 | 43 | 37 | 16 | 4 | 100 | 127 | 1507 |
| Apr.-Jun. 2012 | 41 | 37 | 18 | 4 | 100 | 123 | 1501 |
| Jul.-Sep. 2012 | 41 | 36 | 17 | 6 | 100 | 124 | 1531 |
| Oct.-Dec. 2012 | 41 | 35 | 18 | 6 | 100 | 123 | 1515 |
| Jan.-Mar. 2013 | 42 | 35 | 20 | 3 | 100 | 122 | 1502 |
| Apr.-Jun. 2013 | 42 | 37 | 17 | 4 | 100 | 125 | 1511 |
| Jul.-Sep. 2013 | 44 | 34 | 18 | 4 | 100 | 126 | 1513 |
| Oct.-Dec. 2013 | 41 | 35 | 20 | 4 | 100 | 121 | 1510 |
| Jan.-Mar. 2014 | 43 | 35 | 17 | 5 | 100 | 126 | 1515 |
| Apr.-Jun. 2014 | 44 | 33 | 19 | 4 | 100 | 125 | 1515 |
| Jul.-Sep. 2014 | 45 | 34 | 16 | 5 | 100 | 129 | 1511 |
| Oct.-Dec. 2014 | 49 | 33 | 14 | 4 | 100 | 135 | 1506 |
| Jan.-Mar. 2015 | 53 | 31 | 14 | 2 | 100 | 139 | 1514 |
| Apr.-Jun. 2015 | 51 | 33 | 13 | 3 | 100 | 138 | 1509 |
| Jul.-Sep. 2015 | 51 | 31 | 15 | 3 | 100 | 136 | 1565 |
| Oct.-Dec. 2015 | 51 | 30 | 14 | 5 | 100 | 137 | 1519 |
| Jan.-Mar. 2016 | 53 | 32 | 12 | 3 | 100 | 141 | 1553 |
| Apr.-Jun. 2016 | 51 | 31 | 13 | 5 | 100 | 138 | 1585 |
| Jul.-Sep. 2016 | 51 | 31 | 14 | 4 | 100 | 137 | 1668 |
| Oct.-Dec. 2016 | 55 | 28 | 13 | 4 | 100 | 142 | 1787 |
| Jan.-Mar. 2017 | 54 | 29 | 14 | 3 | 100 | 140 | 1806 |
| Apr.-Jun. 2017 | 54 | 29 | 14 | 3 | 100 | 140 | 1817 |
| Jul.-Sep. 2017 | 54 | 30 | 13 | 3 | 100 | 141 | 1817 |
| Oct.-Dec. 2017 | 54 | 31 | 13 | 2 | 100 | 141 | 1814 |

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| <u>Date of Survey</u> | <u>Better Off</u> | <u>Same</u> | <u>Worse Off</u> | <u>DK, NA</u> | <u>Total</u> | <u>Relative</u> | <u>Cases</u> |
|-----------------------|-------------------|-------------|------------------|---------------|--------------|-----------------|--------------|
| Jan.-Mar. 2018 | 55 | 29 | 13 | 3 | 100 | 142 | 1850 |
| Apr.-Jun. 2018 | 52 | 31 | 14 | 3 | 100 | 138 | 1814 |
| Jul.-Sep. 2018 | 54 | 31 | 12 | 3 | 100 | 142 | 1823 |
| Oct.-Dec. 2018 | 53 | 30 | 13 | 4 | 100 | 140 | 1807 |
| Jan.-Mar. 2019 | 54 | 31 | 11 | 4 | 100 | 143 | 1802 |
| Apr.-Jun. 2019 | 56 | 30 | 10 | 4 | 100 | 146 | 1805 |
| Jul.-Sep. 2019 | 53 | 30 | 14 | 3 | 100 | 139 | 1804 |
| Oct.-Dec. 2019 | 55 | 30 | 11 | 4 | 100 | 144 | 1915 |
| Jan.-Mar. 2020 | 53 | 33 | 10 | 4 | 100 | 143 | 1933 |
| Apr.-Jun. 2020 | 56 | 32 | 8 | 4 | 100 | 148 | 1880 |
| Jul.-Sep. 2020 | 56 | 30 | 10 | 4 | 100 | 146 | 1864 |
| Oct.-Dec. 2020 | 54 | 31 | 10 | 5 | 100 | 144 | 1810 |
| Jan.-Mar. 2021 | 51 | 31 | 15 | 3 | 100 | 136 | 1811 |
| Apr.-Jun. 2021 | 51 | 29 | 16 | 4 | 100 | 135 | 1815 |
| Jul.-Sep. 2021 | 49 | 31 | 15 | 5 | 100 | 134 | 1816 |
| Oct.-Dec. 2021 | 51 | 28 | 17 | 4 | 100 | 134 | 1809 |
| Jan.-Mar. 2022 | 50 | 28 | 17 | 5 | 100 | 133 | 1804 |
| Apr.-Jun. 2022 | 50 | 28 | 17 | 5 | 100 | 133 | 1803 |
| Jul.-Sep. 2022 | 48 | 30 | 16 | 6 | 100 | 132 | 1804 |
| Oct.-Dec. 2022 | 52 | 27 | 16 | 5 | 100 | 136 | 1802 |
| Jan.-Mar. 2023 | 51 | 30 | 15 | 4 | 100 | 136 | 1805 |
| Apr.-Jun. 2023 | 49 | 30 | 16 | 5 | 100 | 133 | 1806 |
| Jul.-Sep. 2023 | 49 | 30 | 16 | 5 | 100 | 133 | 1807 |
| Oct.-Dec. 2023 | 48 | 29 | 17 | 6 | 100 | 131 | 1805 |
| Jan.-Mar. 2024 | 51 | 30 | 14 | 5 | 100 | 137 | 1805 |
| Apr.-Jun. 2024 | 47 | 30 | 19 | 5 | 100 | 128 | 2753 |
| Jul.-Sep. 2024 | 44 | 32 | 22 | 2 | 100 | 123 | 2981 |
| Oct.-Dec. 2024 | 46 | 30 | 22 | 2 | 100 | 124 | 2615 |
| Jan.-Mar. 2025 | 42 | 27 | 29 | 2 | 100 | 113 | 3503 |
| Apr.-Jun. 2025 | 38 | 27 | 33 | 2 | 100 | 105 | 3380 |
| Jul.-Sep. 2025 | 37 | 28 | 33 | 2 | 100 | 104 | 3594 |
| Oct.-Dec. 2025 | 37 | 29 | 33 | 2 | 100 | 104 | 3392 |