TABLE 21

CURRENT VALUE OF STOCK MARKET INVESTMENTS

"Do you (or any member of your family living there) have any investments in the stock market, including any publicly traded stock that is directly owned, stocks in mutual funds, stocks in any of your retirement accounts, including 401(K)s, IRAs, or Keogh accounts?"
"Considering all of your (family's) investments in the stock market, overall about how much would your investments be worth today?"

Date of Survey		Under $10k	$10k to $24k	$25k to $49k	$50k to $99k	$100k to $199k	$200k to $499k	$500k and up	DK, NA	Total	Median 1000's	Percentiles 25th	Percentiles 75th	Rng	Cases
Jan.-Mar.	1990	34	19	11	10	6	3	1	16	100	15	5	40	35	1057
Apr.-Jun.	1990	34	13	13	9	6	3	2	20	100	12	4	47	43	352
Jul.-Sep.	1997	14	14	13	17	14	8	5	15	100	50	17	109	92	582
Oct.-Dec.	1997	11	16	10	12	14	10	6	21	100	54	17	148	131	199
Jan.-Mar.	1998	13	13	14	12	13	7	5	23	100	41	16	139	123	402
Jul.-Sep.	1998	16	11	12	14	12	10	6	19	100	51	12	153	140	230
Oct.-Dec.	1998	14	14	13	14	12	11	4	18	100	50	15	127	112	713
Jan.-Mar.	1999	15	11	13	14	12	10	5	20	100	49	15	102	87	697
Apr.-Jun.	1999	11	11	13	15	14	9	7	20	100	52	21	150	129	696
Jul.-Sep.	1999	12	14	12	13	13	13	6	17	100	51	18	156	139	702
Oct.-Dec.	1999	12	11	12	13	14	11	9	18	100	61	20	156	136	684
Jan.-Mar.	2000	9	13	14	11	12	13	7	21	100	61	21	191	170	723
Apr.-Jun.	2000	12	10	10	12	11	13	8	24	100	60	18	202	185	763
Jul.-Sep.	2000	10	11	11	12	14	13	8	21	100	74	21	193	173	725
Oct.-Dec.	2000	12	13	9	12	13	12	6	23	100	59	17	162	145	680
Jan.-Mar.	2001	10	12	11	13	14	13	7	20	100	62	20	176	156	769
Apr.-Jun.	2001	9	14	11	12	11	11	6	26	100	57	18	154	136	800
Jul.-Sep.	2001	10	10	11	14	9	11	6	29	100	52	19	156	136	773
Oct.-Dec.	2001	9	11	9	14	11	11	6	29	100	68	20	158	138	774
Jan.-Mar.	2002	9	13	14	10	12	11	7	24	100	51	19	149	130	816
Apr.-Jun.	2002	10	12	13	13	13	12	6	21	100	59	20	169	149	835
Jul.-Sep.	2002	13	12	13	14	13	11	4	20	100	49	17	148	131	830
Oct.-Dec.	2002	12	14	11	13	12	11	6	21	100	51	17	148	132	822
Jan.-Mar.	2003	13	14	12	12	12	12	5	20	100	50	17	146	129	788
Apr.-Jun.	2003	17	16	14	12	11	7	5	18	100	36	10	101	91	604
Jul.-Sep.	2003	16	15	13	12	10	11	6	17	100	41	12	122	110	912
Oct.-Dec.	2003	14	15	13	13	11	10	6	18	100	45	15	141	127	974
Jan.-Mar.	2004	15	16	11	14	10	12	6	16	100	49	12	150	138	958
Apr.-Jun.	2004	12	12	13	15	14	11	7	16	100	51	18	155	137	989
Jul.-Sep.	2004	14	13	11	16	13	11	6	16	100	50	15	148	132	998
Oct.-Dec.	2004	14	13	12	14	12	12	6	17	100	51	17	154	136	1000
Jan.-Mar.	2005	14	14	11	15	12	10	6	18	100	50	15	146	131	984
Apr.-Jun.	2005	14	13	13	13	14	13	5	15	100	50	15	152	136	990
Jul.-Sep.	2005	15	12	13	13	12	13	6	16	100	50	15	155	140	1004
Oct.-Dec.	2005	15	12	11	15	14	12	6	15	100	50	15	149	134	995
Jan.-Mar.	2006	14	11	10	15	11	14	8	17	100	59	19	198	179	959
Apr.-Jun.	2006	11	13	12	14	14	14	6	16	100	59	20	156	137	953
Jul.-Sep.	2006	11	12	10	15	13	12	9	18	100	66	20	190	170	961
Oct.-Dec.	2006	10	10	13	13	13	14	9	18	100	64	23	200	177	959

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Jan.-Mar.	2007	11	14	12	14	14	12	9	14	100	60	20	169	150	1036
Apr.-Jun.	2007	10	10	11	15	15	15	10	14	100	77	25	203	178	992
Jul.-Sep.	2007	8	13	13	12	12	16	8	18	100	70	20	208	187	974
Oct.-Dec.	2007	12	11	11	12	14	14	10	16	100	71	20	198	178	997
Jan.-Mar.	2008	10	11	13	13	11	14	9	19	100	60	21	207	187	976
Apr.-Jun.	2008	12	11	10	15	13	14	8	17	100	65	20	200	181	981
Jul.-Sep.	2008	10	11	12	15	13	15	9	15	100	70	24	203	178	1002
Oct.-Dec.	2008	12	12	11	15	15	11	8	16	100	60	20	160	140	1013
Jan.-Mar.	2009	14	11	12	14	12	13	7	17	100	59	18	171	152	1016
Apr.-Jun.	2009	12	12	13	14	14	12	9	14	100	60	20	183	163	1023
Jul.-Sep.	2009	10	11	13	14	13	13	9	17	100	69	21	198	178	998
Oct.-Dec.	2009	10	11	10	14	13	15	10	17	100	77	21	203	182	1002
Jan.-Mar.	2010	11	12	12	14	12	15	9	15	100	72	20	201	181	971
Apr.-Jun.	2010	6	10	12	15	16	15	9	17	100	89	30	199	169	989
Jul.-Sep.	2010	11	12	9	12	14	16	10	16	100	75	20	204	184	971
Oct.-Dec.	2010	7	10	10	15	16	15	11	16	100	95	30	245	214	1022
Jan.-Mar.	2011	8	10	10	14	15	16	10	17	100	97	30	251	222	960
Apr.-Jun.	2011	8	12	10	13	13	17	11	16	100	85	26	249	223	1001
Jul.-Sep.	2011	6	10	10	14	15	16	12	17	100	99	32	250	218	936
Oct.-Dec.	2011	8	10	11	13	15	15	11	17	100	86	30	208	178	972
Jan.-Mar.	2012	9	8	12	14	13	16	10	18	100	81	30	202	172	958
Apr.-Jun.	2012	8	10	10	14	16	16	11	15	100	99	31	253	223	948
Jul.-Sep.	2012	5	7	7	15	16	18	14	18	100	109	50	290	240	973
Oct.-Dec.	2012	7	8	9	16	13	17	13	17	100	99	34	300	266	943
Jan.-Mar.	2013	8	9	9	13	14	16	14	17	100	100	35	300	264	914
Apr.-Jun.	2013	9	10	8	14	14	15	14	16	100	96	29	281	252	928
Jul.-Sep.	2013	7	9	8	16	14	16	15	15	100	101	38	299	260	959
Oct.-Dec.	2013	8	8	8	13	13	16	14	20	100	102	35	303	268	978
Jan.-Mar.	2014	9	10	7	12	15	16	15	16	100	102	30	301	272	1008
Apr.-Jun.	2014	9	9	10	11	13	18	14	16	100	102	31	297	266	1012
Jul.-Sep.	2014	12	8	7	12	12	19	16	14	100	102	25	346	320	1005
Oct.-Dec.	2014	10	8	9	11	13	17	14	18	100	101	30	301	271	981
Jan.-Mar.	2015	10	9	8	13	13	16	17	14	100	101	33	355	322	972
Apr.-Jun.	2015	9	10	8	12	15	19	14	13	100	102	31	299	269	941
Jul.-Sep.	2015	8	10	9	13	14	16	16	14	100	102	30	309	278	1023
Oct.-Dec.	2015	11	10	10	9	13	18	16	13	100	105	26	315	289	986
Jan.-Mar.	2016	12	8	12	12	12	17	14	13	100	90	29	286	256	978
Apr.-Jun.	2016	10	9	8	12	14	19	15	13	100	102	30	298	268	1050
Jul.-Sep.	2016	11	8	10	14	17	15	14	11	100	97	31	250	219	1095
Oct.-Dec.	2016	9	9	9	13	14	18	15	13	100	102	30	299	269	1145
Jan.-Mar.	2017	10	10	9	13	14	17	15	12	100	100	30	306	276	1187
Apr.-Jun.	2017	9	10	8	13	12	15	19	14	100	99	29	359	331	1223
Jul.-Sep.	2017	9	8	8	13	13	16	17	16	100	101	34	348	315	1212
Oct.-Dec.	2017	10	10	8	12	12	16	20	12	100	102	30	403	373	1255
Jan.-Mar.	2018	10	9	8	11	12	16	18	16	100	100	29	388	359	1252

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Apr.-Jun.	2018	8	11	8	13	11	17	19	13	100	100	30	396	365	1243
Jul.-Sep.	2018	10	7	7	12	13	16	20	15	100	119	33	398	365	1253
Oct.-Dec.	2018	9	9	9	12	13	16	19	13	100	104	30	398	367	1280
Jan.-Mar.	2019	9	8	7	12	13	18	19	14	100	131	36	402	366	1276
Apr.-Jun.	2019	9	10	7	11	13	17	20	13	100	145	30	407	377	1229
Jul.-Sep.	2019	10	7	7	12	12	17	21	14	100	150	40	456	415	1231
Oct.-Dec.	2019	12	8	8	10	13	15	21	13	100	117	30	404	375	1343
Jan.-Mar.	2020	11	8	6	11	11	19	21	13	100	150	35	414	380	1386
Apr.-Jun.	2020	11	11	8	11	10	17	18	14	100	101	21	390	369	1330
Jul.-Sep.	2020	12	8	7	12	12	16	20	13	100	104	26	408	382	1354
Oct.-Dec.	2020	10	8	8	11	11	17	21	14	100	120	31	441	410	1301
Jan.-Mar.	2021	11	8	7	9	13	16	22	14	100	133	30	478	448	1256
Apr.-Jun.	2021	11	9	7	9	10	15	24	15	100	145	27	503	476	1300
Jul.-Sep.	2021	10	7	7	10	11	16	21	18	100	144	30	499	469	1262
Oct.-Dec.	2021	10	9	6	11	12	16	23	13	100	148	37	495	458	1292
Jan.-Mar.	2022	9	8	7	9	13	16	21	17	100	145	32	490	457	1294
Apr.-Jun.	2022	11	7	6	10	11	16	24	15	100	152	36	503	467	1289
Jul.-Sep.	2022	9	9	8	11	11	15	19	18	100	103	30	399	369	1275
Oct.-Dec.	2022	11	8	7	11	13	16	20	14	100	121	28	408	379	1238
Jan.-Mar.	2023	10	7	8	11	12	16	21	15	100	149	35	482	447	1217
Apr.-Jun.	2023	10	8	7	9	11	18	21	16	100	147	31	461	430	1249
Jul.-Sep.	2023	8	7	8	12	10	16	23	16	100	153	40	496	456	1246
Oct.-Dec.	2023	10	8	7	11	11	16	23	14	100	149	35	504	468	1251
Jan.-Mar.	2024	9	6	7	12	11	17	23	14	100	156	43	526	482	422
Apr.-Jun.	2024	10	8	5	9	12	16	27	13	100	169	39	580	541	708
Jul.-Sep.	2024	9	8	7	10	10	16	30	10	100	192	40	650	610	672
Oct.-Dec.	2024	8	5	5	9	11	16	31	15	100	228	51	741	690	611
Jan.-Mar.	2025	10	7	7	8	10	15	32	11	100	204	43	782	739	2535
Apr.-Jun.	2025	9	6	6	8	11	17	32	11	100	242	55	754	700	2492
Jul.-Sep.	2025	9	6	5	9	10	17	34	10	100	262	58	904	846	2691
Oct.-Dec.	2025	7	7	5	8	10	18	36	10	100	294	55	864	809	2543
Jan.-Mar.	2026	8	6	5	10	11	16	34	9	100	239	59	823	764	3064
Apr.-Jun.	2026	8	6	6	9	10	16	35	10	100	264	57	912	855	2742