

TABLE 21

CURRENT VALUE OF STOCK MARKET INVESTMENTS

"Do you (or any member of your family living there) have any investments in the stock market, including any publicly traded stock that is directly owned, stocks in mutual funds, stocks in any of your retirement accounts, including 401(K)s, IRAs, or Keogh accounts?"

"Considering all of your (family's) investments in the stock market, overall about how much would your investments be worth today?"

Year	Under	\$10k	\$25k	\$50k	\$100k	\$200k	\$500k	DK, NA	Total	Median	Percentiles			Cases
	\$10k	to \$24k	to \$49k	to \$99k	to \$199k	to \$499k	and up			1000's	25th	75th	Rng	
1990	34	18	12	9	6	3	1	17	100	14	5	42	37	1409
1997	13	15	12	16	14	8	5	17	100	50	17	124	107	781
1998	14	13	13	14	12	10	5	19	100	49	15	143	128	1345
1999	12	12	12	14	13	11	7	19	100	51	18	151	132	2779
2000	11	12	11	12	12	13	7	22	100	61	19	196	177	2891
2001	10	12	11	13	11	11	6	26	100	60	20	155	135	3116
2002	11	13	13	12	12	11	6	22	100	51	18	151	133	3303
2003	15	15	13	13	11	10	5	18	100	40	13	124	111	3278
2004	14	13	12	15	12	12	6	16	100	50	15	151	136	3945
2005	14	13	12	14	13	12	6	16	100	50	15	151	136	3973
2006	11	12	12	14	13	13	8	17	100	60	20	198	178	3832
2007	11	12	12	13	14	14	9	15	100	70	20	200	180	3999
2008	11	11	11	14	13	14	9	17	100	64	20	200	180	3972
2009	12	11	12	14	13	13	9	16	100	65	20	198	178	4039
2010	9	11	11	14	14	15	10	16	100	79	25	200	175	3953
2011	8	10	10	14	14	16	11	17	100	91	30	247	217	3869
2012	7	9	9	15	14	17	12	17	100	99	35	252	217	3822
2013	8	9	8	14	14	16	14	17	100	101	35	300	265	3779
2014	10	9	8	12	13	17	15	16	100	101	30	301	271	4006
2015	9	10	9	12	13	17	16	14	100	102	30	305	275	3922
2016	10	9	10	13	14	17	15	12	100	100	30	293	263	4268
2017	10	9	8	13	13	16	18	13	100	100	30	352	322	4877
2018	9	9	8	12	13	16	19	14	100	100	30	397	366	5028
2019	10	8	7	11	13	17	20	14	100	131	31	406	375	5079
2020	11	9	7	11	11	17	20	14	100	119	30	409	379	5371
2021	11	8	7	10	11	16	22	15	100	146	30	501	471	5110
2022	10	8	7	11	12	15	21	16	100	126	30	474	443	5096
2023	10	7	7	9	14	17	22	14	100	152	38	493	455	817