

TABLE 11

EXPECTED CHANGE IN FINANCIAL SITUATION IN 5 YEARS

The question was: "And 5 years from now, do you expect that you (and your family living there) will be better off financially, worse off, or just about the same as now?"

(Note: Prior to 1972 a four year horizon was used)

| <u>Date of Survey</u> | <u>Better Off</u> | <u>Same</u> | <u>Worse Off</u> | <u>DK, NA</u> | <u>Total</u> | <u>Relative</u> | <u>Cases</u> |
|-----------------------|-------------------|-------------|------------------|---------------|--------------|-----------------|--------------|
| August 1968 | 43 | 28 | 8 | 21 | 100 | 135 | 1322 |
| May 1969 | 50 | 27 | 11 | 12 | 100 | 139 | 1518 |
| November 1970 | 43 | 22 | 12 | 23 | 100 | 131 | 1402 |
| November 1971 | 45 | 19 | 8 | 28 | 100 | 137 | 1303 |
| May 1972 | 50 | 28 | 6 | 16 | 100 | 144 | 1297 |
| August 1972 | 49 | 27 | 7 | 17 | 100 | 142 | 1218 |
| August 1974 | 37 | 27 | 15 | 21 | 100 | 122 | 1421 |
| February 1975 | 44 | 26 | 12 | 18 | 100 | 132 | 1374 |
| August 1976 | 46 | 26 | 10 | 18 | 100 | 136 | 1372 |
| November 1976 | 46 | 26 | 12 | 16 | 100 | 134 | 1254 |
| May 1977 | 45 | 31 | 16 | 8 | 100 | 129 | 1370 |
| November 1977 | 41 | 34 | 16 | 9 | 100 | 125 | 1280 |
| February 1979 | 37 | 34 | 21 | 8 | 100 | 116 | 1361 |
| July 1979 | 34 | 34 | 25 | 7 | 100 | 109 | 1173 |
| August 1979 | 38 | 34 | 22 | 6 | 100 | 116 | 1212 |
| February 1980 | 39 | 29 | 26 | 6 | 100 | 113 | 1019 |
| July 1980 | 45 | 30 | 16 | 9 | 100 | 129 | 668 |
| August 1980 | 41 | 34 | 16 | 9 | 100 | 125 | 658 |
| September 1980 | 45 | 28 | 18 | 9 | 100 | 127 | 682 |
| January 1981 | 41 | 30 | 18 | 11 | 100 | 123 | 697 |
| February 1981 | 44 | 27 | 20 | 9 | 100 | 124 | 668 |
| March 1981 | 46 | 26 | 19 | 9 | 100 | 127 | 703 |
| July 1981 | 43 | 32 | 17 | 8 | 100 | 126 | 694 |
| August 1981 | 51 | 27 | 16 | 6 | 100 | 135 | 696 |
| September 1981 | 48 | 27 | 17 | 8 | 100 | 131 | 680 |
| January 1982 | 50 | 30 | 14 | 6 | 100 | 136 | 704 |
| February 1982 | 47 | 30 | 17 | 6 | 100 | 130 | 700 |
| March 1982 | 48 | 31 | 17 | 4 | 100 | 131 | 684 |
| July 1982 | 50 | 32 | 12 | 6 | 100 | 138 | 708 |
| August 1982 | 49 | 29 | 15 | 7 | 100 | 134 | 680 |
| September 1982 | 48 | 28 | 18 | 6 | 100 | 130 | 695 |
| January 1983 | 47 | 30 | 17 | 6 | 100 | 130 | 682 |
| February 1983 | 52 | 26 | 14 | 8 | 100 | 138 | 709 |
| March 1983 | 57 | 24 | 14 | 5 | 100 | 143 | 696 |
| July 1983 | 51 | 33 | 12 | 4 | 100 | 139 | 680 |
| August 1983 | 55 | 27 | 12 | 6 | 100 | 143 | 673 |
| September 1983 | 51 | 31 | 12 | 6 | 100 | 139 | 704 |
| January 1984 | 51 | 32 | 11 | 6 | 100 | 140 | 681 |
| February 1984 | 56 | 29 | 10 | 5 | 100 | 146 | 687 |
| March 1984 | 54 | 30 | 11 | 5 | 100 | 143 | 700 |
| July 1984 | 50 | 33 | 11 | 6 | 100 | 139 | 656 |

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| <u>Date of Survey</u> | <u>Better Off</u> | <u>Same</u> | <u>Worse Off</u> | <u>DK, NA</u> | <u>Total</u> | <u>Relative</u> | <u>Cases</u> |
|-----------------------|-------------------|-------------|------------------|---------------|--------------|-----------------|--------------|
| August 1984 | 57 | 28 | 10 | 5 | 100 | 147 | 692 |
| September 1984 | 53 | 29 | 10 | 8 | 100 | 143 | 690 |
| January 1985 | 47 | 35 | 11 | 7 | 100 | 136 | 640 |
| February 1985 | 50 | 32 | 14 | 4 | 100 | 136 | 655 |
| July 1985 | 49 | 34 | 12 | 5 | 100 | 137 | 641 |
| August 1985 | 47 | 36 | 12 | 5 | 100 | 135 | 650 |
| September 1985 | 49 | 31 | 14 | 6 | 100 | 135 | 654 |
| July 2011 | 40 | 39 | 17 | 4 | 100 | 123 | 480 |
| August 2011 | 38 | 37 | 22 | 3 | 100 | 116 | 506 |
| September 2011 | 41 | 37 | 18 | 4 | 100 | 123 | 506 |
| October 2011 | 41 | 39 | 17 | 3 | 100 | 124 | 502 |
| November 2011 | 40 | 41 | 15 | 4 | 100 | 125 | 502 |
| December 2011 | 41 | 37 | 17 | 5 | 100 | 124 | 496 |
| January 2012 | 44 | 37 | 14 | 5 | 100 | 130 | 501 |
| February 2012 | 40 | 39 | 17 | 4 | 100 | 123 | 501 |
| March 2012 | 44 | 37 | 15 | 4 | 100 | 129 | 505 |
| April 2012 | 41 | 37 | 18 | 4 | 100 | 123 | 505 |
| May 2012 | 42 | 37 | 16 | 5 | 100 | 126 | 501 |
| June 2012 | 40 | 36 | 21 | 3 | 100 | 119 | 495 |
| July 2012 | 41 | 37 | 17 | 5 | 100 | 124 | 510 |
| August 2012 | 39 | 36 | 19 | 6 | 100 | 120 | 510 |
| September 2012 | 44 | 35 | 16 | 5 | 100 | 128 | 511 |
| October 2012 | 44 | 35 | 15 | 6 | 100 | 129 | 512 |
| November 2012 | 45 | 33 | 16 | 6 | 100 | 129 | 501 |
| December 2012 | 35 | 37 | 23 | 5 | 100 | 112 | 502 |
| January 2013 | 39 | 39 | 19 | 3 | 100 | 120 | 502 |
| February 2013 | 44 | 33 | 20 | 3 | 100 | 124 | 499 |
| March 2013 | 42 | 34 | 20 | 4 | 100 | 122 | 501 |
| April 2013 | 41 | 36 | 19 | 4 | 100 | 122 | 505 |
| May 2013 | 44 | 36 | 16 | 4 | 100 | 128 | 504 |
| June 2013 | 41 | 39 | 16 | 4 | 100 | 125 | 502 |
| July 2013 | 44 | 36 | 17 | 3 | 100 | 127 | 505 |
| August 2013 | 46 | 33 | 18 | 3 | 100 | 128 | 505 |
| September 2013 | 44 | 32 | 20 | 4 | 100 | 124 | 503 |
| October 2013 | 42 | 35 | 18 | 5 | 100 | 124 | 502 |
| November 2013 | 42 | 33 | 20 | 5 | 100 | 122 | 504 |
| December 2013 | 38 | 36 | 21 | 5 | 100 | 117 | 504 |
| January 2014 | 41 | 40 | 15 | 4 | 100 | 126 | 505 |
| February 2014 | 43 | 36 | 17 | 4 | 100 | 126 | 506 |
| March 2014 | 45 | 31 | 17 | 7 | 100 | 128 | 504 |
| April 2014 | 41 | 38 | 18 | 3 | 100 | 123 | 506 |
| May 2014 | 46 | 31 | 19 | 4 | 100 | 127 | 503 |
| June 2014 | 45 | 30 | 20 | 5 | 100 | 125 | 506 |
| July 2014 | 42 | 34 | 19 | 5 | 100 | 123 | 502 |
| August 2014 | 46 | 35 | 15 | 4 | 100 | 131 | 500 |
| September 2014 | 48 | 31 | 15 | 6 | 100 | 133 | 509 |
| October 2014 | 49 | 33 | 14 | 4 | 100 | 135 | 502 |
| November 2014 | 47 | 34 | 14 | 5 | 100 | 133 | 501 |
| December 2014 | 51 | 32 | 14 | 3 | 100 | 137 | 503 |
| January 2015 | 54 | 30 | 14 | 2 | 100 | 140 | 506 |
| February 2015 | 52 | 32 | 12 | 4 | 100 | 140 | 505 |
| March 2015 | 53 | 30 | 14 | 3 | 100 | 139 | 503 |

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| <u>Date of Survey</u> | <u>Better Off</u> | <u>Same</u> | <u>Worse Off</u> | <u>DK, NA</u> | <u>Total</u> | <u>Relative</u> | <u>Cases</u> |
|-----------------------|-------------------|-------------|------------------|---------------|--------------|-----------------|--------------|
| April 2015 | 50 | 35 | 13 | 2 | 100 | 137 | 500 |
| May 2015 | 53 | 31 | 14 | 2 | 100 | 139 | 503 |
| June 2015 | 51 | 33 | 13 | 3 | 100 | 138 | 506 |
| July 2015 | 50 | 31 | 15 | 4 | 100 | 135 | 501 |
| August 2015 | 53 | 31 | 14 | 2 | 100 | 139 | 564 |
| September 2015 | 50 | 32 | 14 | 4 | 100 | 136 | 500 |
| October 2015 | 52 | 29 | 14 | 5 | 100 | 138 | 503 |
| November 2015 | 50 | 28 | 17 | 5 | 100 | 133 | 508 |
| December 2015 | 51 | 33 | 13 | 3 | 100 | 138 | 508 |
| January 2016 | 51 | 33 | 14 | 2 | 100 | 137 | 503 |
| February 2016 | 55 | 30 | 11 | 4 | 100 | 144 | 505 |
| March 2016 | 52 | 32 | 12 | 4 | 100 | 140 | 545 |
| April 2016 | 50 | 34 | 12 | 4 | 100 | 138 | 528 |
| May 2016 | 51 | 31 | 13 | 5 | 100 | 138 | 547 |
| June 2016 | 53 | 27 | 15 | 5 | 100 | 138 | 510 |
| July 2016 | 50 | 32 | 15 | 3 | 100 | 135 | 538 |
| August 2016 | 51 | 30 | 14 | 5 | 100 | 137 | 550 |
| September 2016 | 52 | 30 | 13 | 5 | 100 | 139 | 580 |
| October 2016 | 57 | 27 | 13 | 3 | 100 | 144 | 575 |
| November 2016 | 56 | 24 | 15 | 5 | 100 | 141 | 610 |
| December 2016 | 53 | 31 | 12 | 4 | 100 | 141 | 602 |
| January 2017 | 55 | 28 | 15 | 2 | 100 | 140 | 601 |
| February 2017 | 55 | 28 | 15 | 2 | 100 | 140 | 602 |
| March 2017 | 52 | 31 | 13 | 4 | 100 | 139 | 603 |
| April 2017 | 54 | 29 | 13 | 4 | 100 | 141 | 602 |
| May 2017 | 54 | 28 | 15 | 3 | 100 | 139 | 611 |
| June 2017 | 54 | 30 | 13 | 3 | 100 | 141 | 604 |
| July 2017 | 51 | 29 | 15 | 5 | 100 | 136 | 603 |
| August 2017 | 56 | 30 | 13 | 1 | 100 | 143 | 602 |
| September 2017 | 54 | 32 | 11 | 3 | 100 | 143 | 612 |
| October 2017 | 56 | 31 | 11 | 2 | 100 | 145 | 604 |
| November 2017 | 54 | 32 | 12 | 2 | 100 | 142 | 606 |
| December 2017 | 52 | 31 | 15 | 2 | 100 | 137 | 604 |
| January 2018 | 57 | 26 | 14 | 3 | 100 | 143 | 622 |
| February 2018 | 56 | 29 | 13 | 2 | 100 | 143 | 609 |
| March 2018 | 52 | 32 | 12 | 4 | 100 | 140 | 619 |
| April 2018 | 52 | 32 | 13 | 3 | 100 | 139 | 604 |
| May 2018 | 52 | 34 | 12 | 2 | 100 | 140 | 602 |
| June 2018 | 51 | 31 | 14 | 4 | 100 | 137 | 608 |
| July 2018 | 54 | 33 | 12 | 1 | 100 | 142 | 600 |
| August 2018 | 53 | 29 | 13 | 5 | 100 | 140 | 605 |
| September 2018 | 54 | 31 | 11 | 4 | 100 | 143 | 618 |
| October 2018 | 56 | 29 | 12 | 3 | 100 | 144 | 601 |
| November 2018 | 51 | 32 | 13 | 4 | 100 | 138 | 604 |
| December 2018 | 53 | 30 | 13 | 4 | 100 | 140 | 602 |
| January 2019 | 53 | 32 | 12 | 3 | 100 | 141 | 601 |
| February 2019 | 54 | 31 | 11 | 4 | 100 | 143 | 601 |
| March 2019 | 55 | 31 | 11 | 3 | 100 | 144 | 600 |
| April 2019 | 60 | 28 | 10 | 2 | 100 | 150 | 601 |
| May 2019 | 53 | 32 | 10 | 5 | 100 | 143 | 602 |
| June 2019 | 56 | 30 | 10 | 4 | 100 | 146 | 602 |
| July 2019 | 52 | 32 | 13 | 3 | 100 | 139 | 602 |
| August 2019 | 53 | 29 | 14 | 4 | 100 | 139 | 601 |
| September 2019 | 53 | 30 | 13 | 4 | 100 | 140 | 601 |

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| <u>Date of Survey</u> | <u>Better Off</u> | <u>Same</u> | <u>Worse Off</u> | <u>DK, NA</u> | <u>Total</u> | <u>Relative</u> | <u>Cases</u> |
|-----------------------|-------------------|-------------|------------------|---------------|--------------|-----------------|--------------|
| October 2019 | 57 | 29 | 10 | 4 | 100 | 147 | 650 |
| November 2019 | 53 | 32 | 12 | 3 | 100 | 141 | 631 |
| December 2019 | 55 | 30 | 12 | 3 | 100 | 143 | 634 |
| January 2020 | 53 | 32 | 9 | 6 | 100 | 144 | 621 |
| February 2020 | 53 | 34 | 11 | 2 | 100 | 142 | 620 |
| March 2020 | 53 | 32 | 11 | 4 | 100 | 142 | 692 |
| April 2020 | 57 | 32 | 8 | 3 | 100 | 149 | 620 |
| May 2020 | 54 | 32 | 9 | 5 | 100 | 145 | 645 |
| June 2020 | 58 | 31 | 7 | 4 | 100 | 151 | 615 |
| July 2020 | 55 | 30 | 12 | 3 | 100 | 143 | 603 |
| August 2020 | 58 | 28 | 10 | 4 | 100 | 148 | 660 |
| September 2020 | 55 | 33 | 9 | 3 | 100 | 146 | 601 |
| October 2020 | 56 | 32 | 7 | 5 | 100 | 149 | 605 |
| November 2020 | 52 | 31 | 11 | 6 | 100 | 141 | 604 |
| December 2020 | 55 | 29 | 12 | 4 | 100 | 143 | 601 |
| January 2021 | 52 | 30 | 14 | 4 | 100 | 138 | 603 |
| February 2021 | 51 | 29 | 18 | 2 | 100 | 133 | 604 |
| March 2021 | 51 | 32 | 13 | 4 | 100 | 138 | 604 |
| April 2021 | 51 | 31 | 16 | 2 | 100 | 135 | 601 |
| May 2021 | 50 | 27 | 18 | 5 | 100 | 132 | 606 |
| June 2021 | 52 | 28 | 15 | 5 | 100 | 137 | 608 |
| July 2021 | 53 | 30 | 13 | 4 | 100 | 140 | 604 |
| August 2021 | 50 | 29 | 17 | 4 | 100 | 133 | 600 |
| September 2021 | 44 | 35 | 15 | 6 | 100 | 129 | 612 |
| October 2021 | 53 | 27 | 16 | 4 | 100 | 137 | 604 |
| November 2021 | 48 | 30 | 17 | 5 | 100 | 131 | 602 |
| December 2021 | 51 | 29 | 17 | 3 | 100 | 134 | 603 |
| January 2022 | 54 | 27 | 15 | 4 | 100 | 139 | 602 |
| February 2022 | 49 | 28 | 19 | 4 | 100 | 130 | 600 |
| March 2022 | 48 | 29 | 18 | 5 | 100 | 130 | 602 |
| April 2022 | 50 | 30 | 15 | 5 | 100 | 135 | 600 |
| May 2022 | 52 | 28 | 15 | 5 | 100 | 137 | 601 |
| June 2022 | 47 | 28 | 19 | 6 | 100 | 128 | 602 |
| July 2022 | 50 | 28 | 16 | 6 | 100 | 134 | 601 |
| August 2022 | 49 | 30 | 15 | 6 | 100 | 134 | 602 |
| September 2022 | 47 | 29 | 18 | 6 | 100 | 129 | 601 |
| October 2022 | 51 | 28 | 16 | 5 | 100 | 135 | 600 |
| November 2022 | 55 | 26 | 14 | 5 | 100 | 141 | 602 |
| December 2022 | 50 | 29 | 17 | 4 | 100 | 133 | 600 |
| January 2023 | 51 | 31 | 14 | 4 | 100 | 137 | 600 |
| February 2023 | 53 | 28 | 15 | 4 | 100 | 138 | 602 |
| March 2023 | 48 | 32 | 16 | 4 | 100 | 132 | 603 |
| April 2023 | 47 | 31 | 16 | 6 | 100 | 131 | 601 |
| May 2023 | 51 | 27 | 17 | 5 | 100 | 134 | 605 |
| June 2023 | 48 | 31 | 16 | 5 | 100 | 132 | 600 |
| July 2023 | 49 | 29 | 15 | 7 | 100 | 134 | 601 |
| August 2023 | 51 | 29 | 17 | 3 | 100 | 134 | 604 |
| September 2023 | 47 | 31 | 16 | 6 | 100 | 131 | 602 |
| October 2023 | 46 | 30 | 19 | 5 | 100 | 127 | 605 |
| November 2023 | 50 | 28 | 18 | 4 | 100 | 132 | 600 |
| December 2023 | 49 | 28 | 16 | 7 | 100 | 133 | 600 |
| January 2024 | 54 | 27 | 14 | 5 | 100 | 140 | 601 |
| February 2024 | 48 | 32 | 16 | 4 | 100 | 132 | 602 |

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| <u>Date of Survey</u> | <u>Better Off</u> | <u>Same</u> | <u>Worse Off</u> | <u>DK, NA</u> | <u>Total</u> | <u>Relative</u> | <u>Cases</u> |
|-----------------------|-------------------|-------------|------------------|---------------|--------------|-----------------|--------------|
| March 2024 | 51 | 31 | 12 | 6 | 100 | 139 | 602 |
| April 2024 | 48 | 30 | 16 | 6 | 100 | 132 | 801 |
| May 2024 | 48 | 29 | 19 | 4 | 100 | 129 | 991 |