

**TABLE 9**

**ANNUAL TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION**

	May 2023	Jun 2023	Jul 2023	Aug 2023	Sep 2023	Oct 2023	Nov 2023	Dec 2023	Jan 2024	Feb 2024	Mar 2024	Apr 2024	May 2024
Personal Financial Progress													
Continuous increase (a)	16%	14%	17%	14%	14%	15%	14%	14%	20%	16%	19%	17%	17%
Intermittent increase (b)	20	19	23	25	20	16	18	23	24	24	25	24	20
Remain unchanged (c)	12	15	15	16	16	12	18	13	10	16	13	14	16
Intermittent decline (d)	21	24	20	17	20	24	20	22	19	21	19	20	18
Continuous decline (e)	20	15	13	14	15	20	18	13	10	9	7	12	15
Mixed change (f)	8	11	8	11	11	9	10	11	11	10	10	8	9
DK, NA	3	2	4	3	4	4	2	4	6	4	7	5	5
TOTAL	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
CASES	605	600	601	604	602	605	600	600	601	602	602	801	991
INDEX SCORE	95	94	107	108	99	87	94	102	115	110	118	109	104

**ANNUAL TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION - INDEX SCORE  
THREE MONTH MOVING AVERAGES**

All	95	94	99	103	105	98	93	94	104	109	114	112	110
Age 18 to 44	122	120	122	121	121	112	107	110	118	125	130	130	129
Age 45 to 64	83	87	94	100	99	92	91	89	95	98	103	103	100
Age 65+	73	69	72	83	90	86	78	79	94	100	107	101	100
Income Bottom Third	85	86	87	91	90	89	82	85	92	97	102	99	98
Income Middle Third	94	93	96	100	104	93	95	95	108	110	113	107	104
Income Top Third	107	105	113	118	119	112	104	104	112	121	130	132	131
Educ High School or Less	81	79	84	88	87	79	77	74	83	90	101	102	96
Educ Some College	84	84	88	95	97	90	82	85	95	99	103	98	94
Educ College Degree	109	107	111	114	117	111	107	108	116	120	124	124	124
Democrat	127	125	130	130	132	123	123	124	137	140	145	143	145
Independent	91	91	96	102	102	97	89	90	95	103	110	111	106
Republican	67	63	66	75	80	75	67	69	75	78	82	80	80

Combination of the responses to the questions on Tables 6 and 8.

- Key: (a) Better off financially than a year ago/Better off a year from now
- (b) Better/Same or Same/Better
- (c) Same/Same
- (d) Worse/Same or Same/Worse
- (e) Worse/Worse
- (f) Worse/Better or Better/Worse

Index Score is the percent favorable minus the percent unfavorable plus 100