

TABLE 19**CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO**

| | May 2023 | Jun 2023 | Jul 2023 | Aug 2023 | Sep 2023 | Oct 2023 | Nov 2023 | Dec 2023 | Jan 2024 | Feb 2024 | Mar 2024 | Apr 2024 | May 2024 |
|---------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| GONE UP | 19% | 23% | 23% | 22% | 22% | 18% | 23% | 20% | 25% | 22% | 25% | 22% | 20% |
| STAY THE SAME | 43 | 35 | 40 | 42 | 41 | 42 | 38 | 42 | 41 | 43 | 43 | 38 | 36 |
| GONE DOWN | 36 | 40 | 35 | 35 | 36 | 39 | 38 | 37 | 33 | 34 | 30 | 38 | 40 |
| DK, NA | 2 | 2 | 2 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 2 | 2 | 4 |
| TOTAL | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% |
| CASES | 605 | 600 | 601 | 604 | 602 | 605 | 600 | 600 | 601 | 602 | 602 | 801 | 991 |
| INDEX SCORE | 83 | 83 | 88 | 87 | 86 | 79 | 85 | 83 | 92 | 88 | 95 | 84 | 80 |

**CHANGE IN LIKELIHOOD OF A COMFORTABLE RETIREMENT COMPARED WITH 5 YEARS AGO - INDEX SCORE
THREE MONTH MOVING AVERAGES**

| | | | | | | | | | | | | | |
|--------------------------|----|-----|-----|-----|-----|-----|----|----|-----|-----|-----|-----|-----|
| All | 83 | 83 | 85 | 86 | 87 | 84 | 83 | 82 | 87 | 88 | 92 | 89 | 86 |
| Age 18 to 44 | 88 | 87 | 90 | 87 | 85 | 81 | 82 | 85 | 90 | 90 | 92 | 87 | 85 |
| Age 45 to 64 | 75 | 78 | 80 | 84 | 87 | 83 | 82 | 78 | 81 | 82 | 86 | 87 | 84 |
| Age 65+ | 84 | 80 | 83 | 88 | 92 | 89 | 87 | 84 | 89 | 91 | 97 | 94 | 92 |
| Income Bottom Third | 73 | 73 | 74 | 76 | 74 | 74 | 74 | 75 | 75 | 74 | 75 | 73 | 70 |
| Income Middle Third | 75 | 77 | 78 | 80 | 80 | 79 | 82 | 80 | 85 | 83 | 89 | 85 | 84 |
| Income Top Third | 98 | 95 | 101 | 103 | 106 | 98 | 94 | 92 | 100 | 104 | 110 | 109 | 106 |
| Educ High School or Less | 75 | 79 | 80 | 82 | 77 | 77 | 76 | 76 | 81 | 78 | 80 | 76 | 72 |
| Educ Some College | 71 | 72 | 70 | 78 | 77 | 76 | 73 | 72 | 75 | 74 | 79 | 76 | 73 |
| Educ College Degree | 95 | 91 | 95 | 92 | 96 | 91 | 93 | 90 | 95 | 97 | 102 | 101 | 98 |
| Democrat | 96 | 100 | 104 | 108 | 106 | 102 | 99 | 98 | 104 | 105 | 109 | 109 | 108 |
| Independent | 78 | 79 | 82 | 83 | 83 | 81 | 80 | 81 | 85 | 84 | 87 | 84 | 80 |
| Republican | 74 | 67 | 66 | 67 | 71 | 70 | 70 | 68 | 69 | 72 | 77 | 74 | 72 |

The question was: "Compared with 5 years ago, do you think the chances that you (and your husband/wife) will have a comfortable retirement have gone up, gone down, or remained about the same?"

*: Less than half of one percent. Index Score is the percent favorable minus the percent unfavorable plus 100