TABLE 21

CURRENT VALUE OF STOCK MARKET INVESTMENTS

THREE MONTH MOVING AVERAGES

	Dec 2016	Jan 2017	Feb 2017	Mar 2017	Apr 2017	May 2017	Jun 2017	Jul 2017	Aug 2017	Sep 2017	Oct 2017	Nov 2017	Dec 2017
UNDER $10,000	9%	9%	10%	10%	11%	9%	9%	9%	10%	9%	9%	9%	10%
$10,000-24,999	10	9	10	10	10	9	10	9	8	8	9	10	10
$25,000-49,999	9	11	9	9	8	9	8	9	8	8	8	8	8
$50,000-99,999	13	13	13	13	13	14	13	13	12	13	13	12	12
$100,000-199,999	14	13	14	14	14	13	13	13	13	13	13	12	12
$200.000-499,999	17	17	16	17	16	16	15	15	16	16	16	16	16
$500,000 AND UP	15	15	16	15	16	17	19	18	18	17	18	18	20
DK/NA	13	13	12	12	12	13	13	14	15	16	14	15	12
TOTAL	100	100	100	100	100	100	100	100	100	100	100	100	100
CASES	1145	1169	1200	1187	1188	1204	1223	1229	1205	1212	1225	1238	1255
MEDIAN (1,000's)	102	99	98	100	101	100	103	103	106	102	103	108	107
25th PERCENTILE (1,000's)	30	30	27	29	28	31	28	30	31	34	34	33	29
75th PERCENTILE (1,000's)	328	303	303	308	332	335	365	355	375	343	361	369	400
INTERQUARTILE RANGE (75th-25th) (1,000's)	298	273	276	279	305	304	337	325	344	309	328	336	371

CURRENT VALUE OF STOCK MARKET INVESTMENTS - MEDIAN
THREE MONTH MOVING AVERAGES

All	102	99	98	100	101	100	103	103	106	102	103	108	107
Age 18 to 44	48	42	39	47	51	52	52	51	51	47	49	47	46
Age 45 to 64	150	159	176	190	178	166	176	193	202	197	180	193	194
Age 65+	242	223	181	156	210	269	300	271	253	237	262	267	282
Income Bottom Third	23	23	19	22	27	35	38	32	29	32	36	33	23
Income Middle Third	78	66	60	69	78	78	64	69	69	73	80	90	90
Income Top Third	205	207	201	202	203	206	225	239	237	238	244	263	275

The questions were: "Do you (or any member of your family living there) have any investments in the stock market, including any publicly traded stock that is directly owned, stocks in mutual funds, stocks in any of your retirement accounts, including 401(K)s, IRAs, or Keogh accounts?"
"Considering all of your (family's) investments in the stock market, overall about how much would your investments be worth today?"

CASES is the number of respondents who owned stock