TABLE 21

CURRENT VALUE OF STOCK MARKET INVESTMENTS

THREE MONTH MOVING AVERAGES

	Feb 2017	Mar 2017	Apr 2017	May 2017	Jun 2017	Jul 2017	Aug 2017	Sep 2017	Oct 2017	Nov 2017	Dec 2017	Jan 2018	Feb 2018
UNDER $10,000	10%	10%	11%	9%	9%	9%	10%	9%	9%	9%	10%	12%	12%
$10,000-24,999	10	10	10	9	10	9	8	8	9	10	10	10	9
$25,000-49,999	9	9	8	9	8	9	8	8	8	8	8	8	7
$50,000-99,999	13	13	13	14	13	13	12	13	13	12	12	10	11
$100,000-199,999	14	14	14	13	13	13	13	13	13	12	12	13	12
$200.000-499,999	16	17	16	16	15	15	16	16	16	16	16	16	15
$500,000 AND UP	16	15	16	17	19	18	18	17	18	18	20	19	20
DK/NA	12	12	12	13	13	14	15	16	14	15	12	12	14
TOTAL	100	100	100	100	100	100	100	100	100	100	100	100	100
CASES	1200	1187	1188	1204	1223	1229	1205	1212	1225	1238	1255	1248	1245
MEDIAN (1,000's)	98	100	101	100	103	103	106	102	103	108	107	105	108
25th PERCENTILE (1,000's)	27	29	28	31	28	30	31	34	34	33	29	26	27
75th PERCENTILE (1,000's)	303	308	332	335	365	355	375	343	361	369	400	364	401
INTERQUARTILE RANGE (75th-25th) (1,000's)	276	279	305	304	337	325	344	309	328	336	371	338	374

CURRENT VALUE OF STOCK MARKET INVESTMENTS - MEDIAN
THREE MONTH MOVING AVERAGES

All	98	100	101	100	103	103	106	102	103	108	107	105	108
Age 18 to 44	39	47	51	52	52	51	51	47	49	47	46	41	46
Age 45 to 64	176	190	178	166	176	193	202	197	180	193	194	212	210
Age 65+	181	156	210	269	300	271	253	237	262	267	282	231	247
Income Bottom Third	19	22	27	35	38	32	29	32	36	33	23	21	23
Income Middle Third	60	69	78	78	64	69	69	73	80	90	90	67	74
Income Top Third	201	202	203	206	225	239	237	238	244	263	275	255	258

The questions were: "Do you (or any member of your family living there) have any investments in the stock market, including any publicly traded stock that is directly owned, stocks in mutual funds, stocks in any of your retirement accounts, including 401(K)s, IRAs, or Keogh accounts?"
"Considering all of your (family's) investments in the stock market, overall about how much would your investments be worth today?"

CASES is the number of respondents who owned stock