

TABLE 9

ANNUAL TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION

	Feb 2017	Mar 2017	Apr 2017	May 2017	Jun 2017	Jul 2017	Aug 2017	Sep 2017	Oct 2017	Nov 2017	Dec 2017	Jan 2018	Feb 2018
Personal Financial Progress													
Continuous increase (a)	20%	26%	25%	24%	26%	22%	28%	27%	26%	26%	26%	27%	30%
Intermittent increase (b)	30	28	30	29	31	32	28	26	32	29	27	27	28
Remain unchanged (c)	18	18	15	16	15	18	17	20	18	16	17	16	14
Intermittent decline (d)	13	14	12	13	13	12	12	13	12	14	12	13	12
Continuous decline (e)	3	3	5	4	4	5	4	3	3	4	7	6	5
Mixed change (f)	11	7	10	11	8	9	9	8	7	8	10	10	9
DK, NA	5	4	3	3	3	2	2	3	2	3	1	1	2
TOTAL	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
CASES	602	603	602	611	604	603	602	612	604	606	604	622	609
INDEX SCORE	134	137	138	136	140	137	140	137	143	137	134	135	141

**ANNUAL TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION - INDEX SCORE
THREE MONTH MOVING AVERAGES**

All	135	135	136	137	138	138	139	138	140	139	138	135	137
Age 18 to 44	158	153	152	152	157	159	159	157	157	158	158	155	152
Age 45 to 64	127	130	132	134	133	134	136	135	134	128	128	126	130
Age 65+	109	116	117	117	115	109	109	110	120	123	121	118	121
Income Bottom Third	119	117	116	115	118	120	120	119	119	119	117	115	117
Income Middle Third	143	143	142	141	143	140	144	140	144	144	142	138	136
Income Top Third	144	147	153	156	155	155	154	154	157	156	158	156	158

Combination of the responses to the questions on Tables 6 and 8.

Key: (a) Better off financially than a year ago/Better off a year from now

(b) Better/Same or Same/Better

(c) Same/Same

(d) Worse/Same or Same/Worse

(e) Worse/Worse

(f) Worse/Better or Better/Worse

Index Score is the percent favorable minus the percent unfavorable plus 100