

TABLE 12

FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION

	May 2017	Jun 2017	Jul 2017	Aug 2017	Sep 2017	Oct 2017	Nov 2017	Dec 2017	Jan 2018	Feb 2018	Mar 2018	Apr 2018	May 2018
Personal Financial Progress													
Continuous increase (a)	40%	39%	38%	41%	41%	45%	39%	40%	40%	42%	41%	41%	40%
Intermittent increase (b)	20	20	20	18	22	18	24	19	19	21	23	22	23
Remain unchanged (c)	5	6	4	6	6	7	5	7	6	4	6	7	4
Intermittent decline (d)	9	8	10	10	9	9	9	9	9	9	7	6	12
Continuous decline (e)	6	7	7	4	5	4	5	6	6	5	4	7	6
Mixed change (f)	17	16	16	19	15	13	15	16	16	16	14	14	12
DK, NA	3	4	5	2	2	4	3	3	4	3	5	3	3
TOTAL	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
CASES	611	604	603	602	612	604	606	604	622	609	619	604	602
INDEX SCORE	145	144	141	145	149	150	149	144	144	149	153	150	145

**FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION - INDEX SCORE
THREE MONTH MOVING AVERAGES**

All	146	146	143	143	145	148	149	148	146	146	149	151	149
Age 18 to 44	171	173	171	169	170	172	174	172	172	169	170	169	172
Age 45 to 64	139	137	137	139	142	143	144	140	137	138	145	149	149
Age 65+	116	112	105	107	109	116	118	118	114	117	120	125	115
Income Bottom Third	129	125	124	123	127	127	129	127	126	123	128	129	130
Income Middle Third	150	153	149	148	145	151	153	152	149	149	151	154	153
Income Top Third	163	162	159	160	163	166	167	165	163	164	165	168	165

Combination of the responses to the questions on Tables 10 and 11.

Key: (a) Better off financially than 5 years ago/Better off 5 years from now

(b) Better/Same or Same/Better

(c) Same/Same

(d) Worse/Same or Same/Worse

(e) Worse/Worse

(f) Worse/Better or Better/Worse

Index Score is the percent favorable minus the percent unfavorable plus 100