TABLE 12

FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION

	Dec 2020	Jan 2021	Feb 2021	Mar 2021	Apr 2021	May 2021	Jun 2021	Jul 2021	Aug 2021	Sep 2021	Oct 2021	Nov 2021	Dec 2021
Personal Financial Progress													
Continuous increase (a)	40%	35%	39%	38%	39%	40%	42%	39%	38%	33%	40%	36%	36%
Intermittent increase (b)	22	21	18	23	22	20	18	22	22	23	18	20	20
Remain unchanged (c)	5	4	5	5	6	5	5	5	4	7	5	4	6
Intermittent decline (d)	7	9	11	8	8	7	9	9	9	9	9	10	8
Continuous decline (e)	4	5	5	3	4	5	5	5	7	5	7	7	6
Mixed change (f)	17	22	20	19	18	17	16	15	15	16	17	17	20
DK, NA	5	4	2	4	3	6	5	5	5	7	4	6	4
TOTAL	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
CASES	601	603	604	604	601	606	608	604	600	612	604	602	603
INDEX SCORE	151	142	141	150	149	148	146	147	144	142	142	139	142

FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION - INDEX SCORE
THREE MONTH MOVING AVERAGES

All	152	147	145	144	147	149	148	147	146	144	143	141	141
Age 18 to 44	175	173	172	171	171	172	171	172	173	169	169	166	168
Age 45 to 64	147	139	137	138	145	148	147	143	141	141	138	136	135
Age 65+	123	115	111	113	113	116	111	112	109	113	112	113	110
Income Bottom Third	135	126	122	122	125	131	130	128	127	126	126	123	125
Income Middle Third	154	150	150	149	149	150	149	150	148	147	144	143	137
Income Top Third	166	164	164	165	167	166	165	163	166	164	162	156	159
Educ High School or Less	138	135	126	128	124	131	124	129	127	129	122	120	118
Educ Some College	151	142	139	138	144	148	148	146	141	139	139	137	136
Educ College Degree	157	154	155	153	156	156	156	156	157	154	153	151	152
Democrat	147	146	151	153	156	154	155	156	160	159	160	155	155
Independent	155	152	147	145	147	152	150	148	145	144	141	142	145
Republican	154	142	137	135	137	138	134	136	131	132	126	125	119

Combination of the responses to the questions on Tables 10 and 11.

Key: (a) Better off financially than 5 years ago/Better off 5 years from now
(b) Better/Same or Same/Better
(c) Same/Same
(d) Worse/Same or Same/Worse
(e) Worse/Worse
(f) Worse/Better or Better/Worse

Index Score is the percent favorable minus the percent unfavorable plus 100