TABLE 21

CURRENT VALUE OF STOCK MARKET INVESTMENTS

THREE MONTH MOVING AVERAGES

	Dec 2020	Jan 2021	Feb 2021	Mar 2021	Apr 2021	May 2021	Jun 2021	Jul 2021	Aug 2021	Sep 2021	Oct 2021	Nov 2021	Dec 2021
UNDER $10,000	11%	10%	11%	11%	10%	11%	11%	12%	11%	11%	11%	11%	10%
$10,000-24,999	8	8	8	8	7	7	9	9	9	7	7	8	8
$25,000-49,999	8	7	7	8	8	8	8	7	7	7	7	6	6
$50,000-99,999	11	10	9	9	11	10	9	8	9	10	10	11	11
$100,000-199,999	11	12	13	13	11	10	10	10	12	11	11	11	12
$200.000-499,999	17	17	16	16	15	16	15	16	15	16	16	15	16
$500,000 AND UP	21	21	21	22	22	23	24	22	21	20	22	23	23
DK/NA	13	15	15	13	16	15	14	16	16	18	16	15	14
TOTAL	100	100	100	100	100	100	100	100	100	100	100	100	100
CASES	1301	1273	1253	1256	1276	1280	1300	1280	1278	1262	1280	1294	1292
MEDIAN (1,000's)	121	130	130	130	130	141	140	139	137	140	141	132	140
25th PERCENTILE (1,000's)	32	32	32	31	33	32	28	26	30	32	35	32	36
75th PERCENTILE (1,000's)	442	464	462	472	484	506	516	481	472	474	498	496	492
INTERQUARTILE RANGE (75th-25th) (1,000's)	410	431	430	440	451	475	488	455	442	442	463	463	455

CURRENT VALUE OF STOCK MARKET INVESTMENTS - MEDIAN
THREE MONTH MOVING AVERAGES

	Dec 2020	Jan 2021	Feb 2021	Mar 2021	Apr 2021	May 2021	Jun 2021	Jul 2021	Aug 2021	Sep 2021	Oct 2021	Nov 2021	Dec 2021
All	121	130	130	130	130	141	140	139	137	140	141	132	140
Age 18 to 44	43	46	41	47	50	53	43	42	44	54	55	54	45
Age 45 to 64	208	213	237	233	268	258	276	247	263	251	263	219	246
Age 65+	358	340	331	310	342	389	458	430	367	269	280	265	300
Income Bottom Third	27	32	30	30	27	22	21	16	15	17	16	22	22
Income Middle Third	77	83	82	84	79	83	90	90	94	88	84	81	88
Income Top Third	303	300	329	349	368	368	365	349	337	358	388	388	367
Educ High School or Less	50	49	55	59	66	63	58	58	68	86	93	88	80
Educ Some College	71	74	75	64	65	59	54	55	60	69	72	73	71
Educ College Degree	198	203	194	196	195	227	230	240	218	216	214	208	220
Democrat	142	150	151	167	188	212	206	180	155	155	171	171	186
Independent	96	101	103	94	84	78	81	94	99	97	105	106	128
Republican	150	149	148	153	157	201	198	194	160	164	180	179	163

The questions were: "Do you (or any member of your family living there) have any investments in the stock market, including any publicly traded stock that is directly owned, stocks in mutual funds, stocks in any of your retirement accounts, including 401(K)s, IRAs, or Keogh accounts?" "Considering all of your (family's) investments in the stock market, overall about how much would your investments be worth today?"

CASES is the number of respondents who owned stock