TABLE 9

ANNUAL TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION

	Dec 2020	Jan 2021	Feb 2021	Mar 2021	Apr 2021	May 2021	Jun 2021	Jul 2021	Aug 2021	Sep 2021	Oct 2021	Nov 2021	Dec 2021
Personal Financial Progress													
Continuous increase (a)	16%	15%	19%	17%	22%	17%	20%	21%	16%	18%	19%	18%	18%
Intermittent increase (b)	28	24	21	25	30	30	30	27	26	29	26	27	26
Remain unchanged (c)	17	18	17	21	17	20	16	17	16	17	16	15	16
Intermittent decline (d)	14	13	18	14	13	15	12	14	17	16	14	13	15
Continuous decline (e)	4	6	6	7	6	8	10	9	11	10	12	17	14
Mixed change (f)	16	18	17	13	10	7	9	10	11	7	11	8	8
DK, NA	5	6	2	3	2	3	3	2	3	3	2	2	3
TOTAL	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
CASES	601	603	604	604	601	606	608	604	600	612	604	602	603
INDEX SCORE	126	120	116	121	133	124	128	125	114	121	119	115	115

ANNUAL TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION - INDEX SCORE THREE MONTH MOVING AVERAGES

All	124	122	121	119	123	126	128	126	122	120	118	118	116
Age 18 to 44	144	142	144	140	142	144	148	146	146	145	144	144	142
Age 45 to 64	118	113	110	107	114	118	122	118	113	110	107	110	107
Age 65+	104	102	100	104	107	110	106	104	98	96	96	95	93
Income Bottom Third	115	110	105	105	112	117	116	111	110	111	111	106	107
Income Middle Third	126	122	122	121	123	122	127	127	126	122	117	117	111
Income Top Third	132	133	135	132	136	140	145	142	136	131	129	131	132
Educ High School or Less	110	107	102	106	106	109	101	100	95	103	100	99	92
Educ Some College	129	120	113	106	113	121	127	124	116	111	109	112	111
Educ College Degree	128	129	132	131	134	135	140	138	137	131	130	129	129
Democrat	118	121	130	136	144	147	153	151	151	148	151	148	146
Independent	124	122	119	116	119	122	124	123	119	117	114	119	120
Republican	134	124	115	104	106	107	104	101	93	93	87	86	79

Combination of the responses to the questions on Tables 6 and 8.

Key: (a) Better off financially than a year ago/Better off a year from now
(b) Better/Same or Same/Better
(c) Same/Same
(d) Worse/Same or Same/Worse
(e) Worse/Worse
(f) Worse/Better or Better/Worse

Index Score is the percent favorable minus the percent unfavorable plus 100