

TABLE 12

FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION

	Jul 2020	Aug 2020	Sep 2020	Oct 2020	Nov 2020	Dec 2020	Jan 2021	Feb 2021	Mar 2021	Apr 2021	May 2021	Jun 2021	Jul 2021
Personal Financial Progress													
Continuous increase (a)	39%	42%	41%	41%	38%	40%	35%	39%	38%	39%	40%	42%	39%
Intermittent increase (b)	21	18	22	25	21	22	21	18	23	22	20	18	22
Remain unchanged (c)	5	6	5	6	7	5	4	5	5	6	5	5	5
Intermittent decline (d)	11	9	9	6	9	7	9	11	8	8	7	9	9
Continuous decline (e)	5	5	3	3	3	4	5	5	3	4	5	5	5
Mixed change (f)	16	16	16	14	16	17	22	20	19	18	17	16	15
DK, NA	3	4	4	5	6	5	4	2	4	3	6	5	5
TOTAL	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
CASES	603	660	601	605	604	601	603	604	604	601	606	608	604
INDEX SCORE	144	146	151	157	147	151	142	141	150	149	148	146	147

**FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION - INDEX SCORE
THREE MONTH MOVING AVERAGES**

All	148	146	147	151	152	152	147	145	144	147	149	148	147
Age 18 to 44	173	171	171	172	172	175	173	172	171	171	172	171	172
Age 45 to 64	141	141	142	149	149	147	139	137	138	145	148	147	143
Age 65+	119	115	117	124	127	123	115	111	113	113	116	111	112
Income Bottom Third	133	130	132	136	136	135	126	122	122	125	131	130	128
Income Middle Third	148	149	151	155	155	154	150	150	149	149	150	149	150
Income Top Third	164	161	161	165	166	166	164	164	165	167	166	165	163
Educ High School or Less	132	130	131	136	138	138	135	126	128	124	131	124	129
Educ Some College	149	147	150	153	154	151	142	139	138	144	148	148	146
Educ College Degree	153	152	150	155	155	157	154	155	153	156	156	156	156

Combination of the responses to the questions on Tables 10 and 11.

- Key: (a) Better off financially than 5 years ago/Better off 5 years from now
 (b) Better/Same or Same/Better
 (c) Same/Same
 (d) Worse/Same or Same/Worse
 (e) Worse/Worse
 (f) Worse/Better or Better/Worse

Index Score is the percent favorable minus the percent unfavorable plus 100