

TABLE 9**ANNUAL TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION**

	Jul 2020	Aug 2020	Sep 2020	Oct 2020	Nov 2020	Dec 2020	Jan 2021	Feb 2021	Mar 2021	Apr 2021	May 2021	Jun 2021	Jul 2021
Personal Financial Progress													
Continuous increase (a)	19%	19%	20%	18%	15%	16%	15%	19%	17%	22%	17%	20%	21%
Intermittent increase (b)	21	23	23	27	22	28	24	21	25	30	30	30	27
Remain unchanged (c)	19	20	18	18	21	17	18	17	21	17	20	16	17
Intermittent decline (d)	16	16	17	13	14	14	13	18	14	13	15	12	14
Continuous decline (e)	6	4	3	4	4	4	6	6	7	6	8	10	9
Mixed change (f)	13	13	13	13	16	16	18	17	13	10	7	9	10
DK, NA	6	5	6	7	8	5	6	2	3	2	3	3	2
TOTAL	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
CASES	603	660	601	605	604	601	603	604	604	601	606	608	604
INDEX SCORE	118	122	123	128	119	126	120	116	121	133	124	128	125

**ANNUAL TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION - INDEX SCORE
THREE MONTH MOVING AVERAGES**

All	120	122	121	124	123	124	122	121	119	123	126	128	126
Age 18 to 44	137	137	133	136	136	144	142	144	140	142	144	148	146
Age 45 to 64	113	114	116	122	122	118	113	110	107	114	118	122	118
Age 65+	105	110	110	111	109	104	102	100	104	107	110	106	104
Income Bottom Third	111	113	110	114	113	115	110	105	105	112	117	116	111
Income Middle Third	124	124	126	132	128	126	122	122	121	123	122	127	127
Income Top Third	127	129	128	129	130	132	133	135	132	136	140	145	142
Educ High School or Less	109	114	108	112	111	110	107	102	106	106	109	101	100
Educ Some College	125	125	124	129	129	129	120	113	106	113	121	127	124
Educ College Degree	122	124	124	126	125	128	129	132	131	134	135	140	138

Combination of the responses to the questions on Tables 6 and 8.

- Key: (a) Better off financially than a year ago/Better off a year from now
 (b) Better/Same or Same/Better
 (c) Same/Same
 (d) Worse/Same or Same/Worse
 (e) Worse/Worse
 (f) Worse/Better or Better/Worse

Index Score is the percent favorable minus the percent unfavorable plus 100