

TABLE 12

FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION

	Oct 2021	Nov 2021	Dec 2021	Jan 2022	Feb 2022	Mar 2022	Apr 2022	May 2022	Jun 2022	Jul 2022	Aug 2022	Sep 2022	Oct 2022
Personal Financial Progress													
Continuous increase (a)	40%	36%	36%	38%	34%	34%	36%	35%	31%	33%	32%	29%	32%
Intermittent increase (b)	18	20	20	20	20	18	20	18	16	16	19	19	16
Remain unchanged (c)	5	4	6	4	3	5	4	4	5	6	4	5	4
Intermittent decline (d)	9	10	8	9	10	9	11	11	11	9	12	10	12
Continuous decline (e)	7	7	6	9	11	10	5	7	11	12	9	11	10
Mixed change (f)	17	17	20	15	18	18	18	20	20	17	17	19	20
DK, NA	4	6	4	5	4	6	6	5	6	7	7	7	6
TOTAL	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
CASES	604	602	603	602	600	602	600	601	602	601	602	601	600
INDEX SCORE	142	139	142	140	133	133	140	135	125	128	130	127	126

**FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION - INDEX SCORE
THREE MONTH MOVING AVERAGES**

All	143	141	141	140	138	135	135	136	133	129	128	128	128
Age 18 to 44	169	166	168	168	168	166	165	166	163	156	151	152	153
Age 45 to 64	138	136	135	133	130	126	128	127	123	120	121	124	121
Age 65+	112	113	110	110	108	102	101	102	105	103	104	100	99
Income Bottom Third	126	123	125	123	122	115	119	120	122	114	111	111	113
Income Middle Third	144	143	137	138	134	136	137	136	132	126	129	130	130
Income Top Third	162	156	159	160	159	155	152	154	148	149	145	145	142
Educ High School or Less	122	120	118	117	115	113	116	116	113	107	108	110	113
Educ Some College	139	137	136	134	130	128	131	134	132	123	119	119	117
Educ College Degree	153	151	152	153	152	149	146	145	143	142	143	142	140
Democrat	160	155	155	156	157	158	154	152	147	147	149	153	150
Independent	141	142	145	143	138	129	129	131	135	134	131	128	125
Republican	126	125	119	117	117	121	123	125	115	105	102	106	108

Combination of the responses to the questions on Tables 10 and 11.

- Key: (a) Better off financially than 5 years ago/Better off 5 years from now
(b) Better/Same or Same/Better
(c) Same/Same
(d) Worse/Same or Same/Worse
(e) Worse/Worse
(f) Worse/Better or Better/Worse

Index Score is the percent favorable minus the percent unfavorable plus 100