TABLE 21

CURRENT VALUE OF STOCK MARKET INVESTMENTS

THREE MONTH MOVING AVERAGES

	Oct 2021	Nov 2021	Dec 2021	Jan 2022	Feb 2022	Mar 2022	Apr 2022	May 2022	Jun 2022	Jul 2022	Aug 2022	Sep 2022	Oct 2022
UNDER $10,000	11%	11%	10%	10%	10%	10%	10%	10%	11%	11%	10%	9%	10%
$10,000-24,999	7	8	8	9	8	8	9	8	7	7	7	9	9
$25,000-49,999	7	6	6	7	6	7	6	7	6	8	7	8	7
$50,000-99,999	10	11	11	10	9	9	10	10	10	11	11	11	11
$100,000-199,999	11	11	12	11	12	12	12	12	11	11	11	11	13
$200.000-499,999	16	15	16	15	17	16	16	15	16	15	15	15	15
$500,000 AND UP	22	23	23	23	22	21	22	23	24	22	21	19	19
DK/NA	16	15	14	15	16	17	15	15	15	15	18	18	16
TOTAL	100	100	100	100	100	100	100	100	100	100	100	100	100
CASES	1280	1294	1292	1306	1283	1294	1290	1302	1289	1285	1278	1275	1249
MEDIAN (1,000's)	141	132	140	138	139	137	139	150	151	134	133	114	120
25th PERCENTILE (1,000's)	35	32	36	33	35	34	34	36	36	34	36	33	31
75th PERCENTILE (1,000's)	498	496	492	496	492	466	475	478	505	460	459	409	414
INTERQUARTILE RANGE (75th-25th) (1,000's)	463	463	455	463	458	432	441	442	469	425	423	377	383

CURRENT VALUE OF STOCK MARKET INVESTMENTS - MEDIAN
THREE MONTH MOVING AVERAGES

	Oct 2021	Nov 2021	Dec 2021	Jan 2022	Feb 2022	Mar 2022	Apr 2022	May 2022	Jun 2022	Jul 2022	Aug 2022	Sep 2022	Oct 2022
All	141	132	140	138	139	137	139	150	151	134	133	114	120
Age 18 to 44	55	54	45	39	38	44	51	53	49	41	49	52	58
Age 45 to 64	263	219	246	222	253	243	274	269	274	230	221	202	219
Age 65+	280	265	300	299	295	270	225	295	356	406	365	298	249
Income Bottom Third	16	22	22	23	23	28	29	25	21	20	27	28	29
Income Middle Third	84	81	88	96	95	94	86	98	99	89	82	68	78
Income Top Third	388	388	367	348	345	313	356	343	387	340	351	303	276
Educ High School or Less	93	88	80	67	62	71	81	81	65	54	44	46	44
Educ Some College	72	73	71	62	69	81	88	79	67	61	74	72	75
Educ College Degree	214	208	220	212	215	189	198	202	234	218	229	194	186
Democrat	171	171	186	168	158	132	135	158	176	170	155	132	121
Independent	105	106	128	115	115	107	111	111	107	93	94	88	97
Republican	180	179	163	175	197	213	203	198	227	202	204	158	167

The questions were: "Do you (or any member of your family living there) have any investments in the stock market, including any publicly traded stock that is directly owned, stocks in mutual funds, stocks in any of your retirement accounts, including 401(K)s, IRAs, or Keogh accounts?" "Considering all of your (family's) investments in the stock market, overall about how much would your investments be worth today?"

CASES is the number of respondents who owned stock