

TABLE 12

FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION

	Jun 2021	Jul 2021	Aug 2021	Sep 2021	Oct 2021	Nov 2021	Dec 2021	Jan 2022	Feb 2022	Mar 2022	Apr 2022	May 2022	Jun 2022
Personal Financial Progress													
Continuous increase (a)	42%	39%	38%	33%	40%	36%	36%	38%	34%	34%	36%	35%	31%
Intermittent increase (b)	18	22	22	23	18	20	20	20	20	18	20	18	16
Remain unchanged (c)	5	5	4	7	5	4	6	4	3	5	4	4	5
Intermittent decline (d)	9	9	9	9	9	10	8	9	10	9	11	11	11
Continuous decline (e)	5	5	7	5	7	7	6	9	11	10	5	7	11
Mixed change (f)	16	15	15	16	17	17	20	15	18	18	18	20	20
DK, NA	5	5	5	7	4	6	4	5	4	6	6	5	6
TOTAL	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
CASES	608	604	600	612	604	602	603	602	600	602	600	601	602
INDEX SCORE	146	147	144	142	142	139	142	140	133	133	140	135	125

**FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION - INDEX SCORE
THREE MONTH MOVING AVERAGES**

All	148	147	146	144	143	141	141	140	138	135	135	136	133
Age 18 to 44	171	172	173	169	169	166	168	168	168	166	165	166	163
Age 45 to 64	147	143	141	141	138	136	135	133	130	126	128	127	123
Age 65+	111	112	109	113	112	113	110	110	108	102	101	102	105
Income Bottom Third	130	128	127	126	126	123	125	123	122	115	119	120	122
Income Middle Third	149	150	148	147	144	143	137	138	134	136	137	136	132
Income Top Third	165	163	166	164	162	156	159	160	159	155	152	154	148
Educ High School or Less	124	129	127	129	122	120	118	117	115	113	116	116	113
Educ Some College	148	146	141	139	139	137	136	134	130	128	131	134	132
Educ College Degree	156	156	157	154	153	151	152	153	152	149	146	145	143
Democrat	155	156	160	159	160	155	155	156	157	158	154	152	147
Independent	150	148	145	144	141	142	145	143	138	129	129	131	135
Republican	134	136	131	132	126	125	119	117	117	121	123	125	115

Combination of the responses to the questions on Tables 10 and 11.

- Key: (a) Better off financially than 5 years ago/Better off 5 years from now
 (b) Better/Same or Same/Better
 (c) Same/Same
 (d) Worse/Same or Same/Worse
 (e) Worse/Worse
 (f) Worse/Better or Better/Worse

Index Score is the percent favorable minus the percent unfavorable plus 100