

**TABLE 11**

**EXPECTED CHANGE IN FINANCIAL SITUATION IN 5 YEARS**

|             | Feb<br>2022 | Mar<br>2022 | Apr<br>2022 | May<br>2022 | Jun<br>2022 | Jul<br>2022 | Aug<br>2022 | Sep<br>2022 | Oct<br>2022 | Nov<br>2022 | Dec<br>2022 | Jan<br>2023 | Feb<br>2023 |
|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| BETTER OFF  | 49%         | 48%         | 50%         | 52%         | 47%         | 50%         | 49%         | 47%         | 51%         | 55%         | 49%         | 52%         | 53%         |
| SAME        | 28          | 29          | 30          | 28          | 28          | 28          | 30          | 29          | 28          | 26          | 29          | 31          | 28          |
| WORSE OFF   | 19          | 18          | 15          | 15          | 19          | 16          | 15          | 18          | 16          | 14          | 17          | 14          | 15          |
| DK, NA      | 4           | 5           | 5           | 5           | 6           | 6           | 6           | 6           | 5           | 5           | 5           | 3           | 4           |
| TOTAL       | 100%        | 100%        | 100%        | 100%        | 100%        | 100%        | 100%        | 100%        | 100%        | 100%        | 100%        | 100%        | 100%        |
| CASES       | 600         | 602         | 600         | 601         | 602         | 601         | 602         | 601         | 600         | 602         | 600         | 600         | 602         |
| INDEX SCORE | 130         | 130         | 135         | 137         | 128         | 134         | 134         | 129         | 135         | 141         | 132         | 138         | 138         |

**EXPECTED CHANGE IN FINANCIAL SITUATION IN 5 YEARS - INDEX SCORE  
THREE MONTH MOVING AVERAGES**

|                          |     |     |     |     |     |     |     |     |     |     |     |     |     |
|--------------------------|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|-----|
| All                      | 134 | 133 | 132 | 134 | 133 | 133 | 132 | 132 | 133 | 135 | 136 | 137 | 136 |
| Age 18 to 44             | 169 | 165 | 163 | 166 | 165 | 161 | 157 | 158 | 160 | 162 | 161 | 164 | 164 |
| Age 45 to 64             | 126 | 127 | 124 | 126 | 122 | 124 | 125 | 128 | 128 | 128 | 130 | 131 | 134 |
| Age 65+                  | 96  | 92  | 95  | 98  | 104 | 106 | 105 | 100 | 99  | 104 | 108 | 105 | 100 |
| Income Bottom Third      | 129 | 123 | 125 | 130 | 134 | 128 | 124 | 125 | 129 | 134 | 134 | 132 | 128 |
| Income Middle Third      | 133 | 134 | 135 | 136 | 134 | 132 | 131 | 133 | 133 | 136 | 135 | 134 | 132 |
| Income Top Third         | 142 | 142 | 138 | 138 | 135 | 141 | 142 | 141 | 138 | 138 | 143 | 148 | 150 |
| Educ High School or Less | 128 | 121 | 117 | 119 | 123 | 123 | 124 | 123 | 125 | 124 | 124 | 122 | 127 |
| Educ Some College        | 133 | 133 | 134 | 137 | 137 | 130 | 127 | 127 | 127 | 131 | 129 | 133 | 131 |
| Educ College Degree      | 137 | 137 | 137 | 139 | 136 | 139 | 139 | 139 | 140 | 143 | 146 | 145 | 143 |
| Democrat                 | 146 | 150 | 146 | 145 | 139 | 142 | 142 | 144 | 141 | 143 | 145 | 145 | 145 |
| Independent              | 135 | 128 | 129 | 134 | 138 | 138 | 133 | 132 | 134 | 137 | 138 | 139 | 139 |
| Republican               | 118 | 121 | 120 | 122 | 119 | 117 | 119 | 122 | 123 | 125 | 124 | 125 | 122 |

The question was: "And 5 years from now, do you expect that you (and your family living there) will be better off financially, worse off, or just about the same as now?"

Index Score is the percent favorable minus the percent unfavorable plus 100