

TABLE 12

FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION

	Feb 2022	Mar 2022	Apr 2022	May 2022	Jun 2022	Jul 2022	Aug 2022	Sep 2022	Oct 2022	Nov 2022	Dec 2022	Jan 2023	Feb 2023
Personal Financial Progress													
Continuous increase (a)	34%	34%	36%	35%	31%	33%	32%	29%	32%	33%	31%	34%	34%
Intermittent increase (b)	20	18	20	18	16	16	19	19	16	17	17	19	18
Remain unchanged (c)	3	5	4	4	5	6	4	5	4	3	5	6	4
Intermittent decline (d)	10	9	11	11	11	9	12	10	12	9	10	11	12
Continuous decline (e)	11	10	5	7	11	12	9	11	10	8	11	9	8
Mixed change (f)	18	18	18	20	20	17	17	19	20	24	20	17	21
DK, NA	4	6	6	5	6	7	7	7	6	6	6	4	3
TOTAL	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
CASES	600	602	600	601	602	601	602	601	600	602	600	600	602
INDEX SCORE	133	133	140	135	125	128	130	127	126	133	127	133	132

**FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION - INDEX SCORE
THREE MONTH MOVING AVERAGES**

All	138	135	135	136	133	129	128	128	128	129	129	131	131
Age 18 to 44	168	166	165	166	163	156	151	152	153	154	154	156	156
Age 45 to 64	130	126	128	127	123	120	121	124	121	121	119	122	125
Age 65+	108	102	101	102	105	103	104	100	99	100	103	104	102
Income Bottom Third	122	115	119	120	122	114	111	111	113	117	115	113	110
Income Middle Third	134	136	137	136	132	126	129	130	130	127	126	127	126
Income Top Third	159	155	152	154	148	149	145	145	142	144	147	153	157
Educ High School or Less	115	113	116	116	113	107	108	110	113	110	108	106	111
Educ Some College	130	128	131	134	132	123	119	119	117	121	121	126	122
Educ College Degree	152	149	146	145	143	142	143	142	140	140	141	144	144
Democrat	157	158	154	152	147	147	149	153	150	149	146	147	146
Independent	138	129	129	131	135	134	131	128	125	127	131	134	135
Republican	117	121	123	125	115	105	102	106	108	108	105	105	105

Combination of the responses to the questions on Tables 10 and 11.

- Key: (a) Better off financially than 5 years ago/Better off 5 years from now
 (b) Better/Same or Same/Better
 (c) Same/Same
 (d) Worse/Same or Same/Worse
 (e) Worse/Worse
 (f) Worse/Better or Better/Worse

Index Score is the percent favorable minus the percent unfavorable plus 100