TABLE 21

CURRENT VALUE OF STOCK MARKET INVESTMENTS

THREE MONTH MOVING AVERAGES

	Feb 2022	Mar 2022	Apr 2022	May 2022	Jun 2022	Jul 2022	Aug 2022	Sep 2022	Oct 2022	Nov 2022	Dec 2022	Jan 2023	Feb 2023
UNDER $10,000	10%	10%	10%	10%	11%	11%	10%	9%	10%	11%	11%	10%	10%
$10,000-24,999	8	8	9	8	7	7	7	9	9	11	8	8	6
$25,000-49,999	6	7	6	7	6	8	7	8	7	7	7	7	7
$50,000-99,999	9	9	10	10	10	11	11	11	11	12	11	10	9
$100,000-199,999	12	12	12	12	11	11	11	11	13	12	13	12	13
$200.000-499,999	17	16	16	15	16	15	15	15	15	16	16	16	16
$500,000 AND UP	22	21	22	23	24	22	21	19	19	18	20	22	23
DK/NA	16	17	15	15	15	15	18	18	16	13	14	15	16
TOTAL	100	100	100	100	100	100	100	100	100	100	100	100	100
CASES	1283	1294	1290	1302	1289	1285	1278	1275	1249	1258	1238	1235	1219
MEDIAN (1,000's)	139	137	139	150	151	134	133	114	120	105	124	140	156
25th PERCENTILE (1,000's)	35	34	34	36	36	34	36	33	31	25	27	31	35
75th PERCENTILE (1,000's)	492	466	475	478	505	460	459	409	414	371	426	469	496
INTERQUARTILE RANGE (75th-25th) (1,000's)	458	432	441	442	469	425	423	377	383	346	399	438	461

CURRENT VALUE OF STOCK MARKET INVESTMENTS - MEDIAN
THREE MONTH MOVING AVERAGES

	Feb 2022	Mar 2022	Apr 2022	May 2022	Jun 2022	Jul 2022	Aug 2022	Sep 2022	Oct 2022	Nov 2022	Dec 2022	Jan 2023	Feb 2023
All	139	137	139	150	151	134	133	114	120	105	124	140	156
Age 18 to 44	38	44	51	53	49	41	49	52	58	50	44	39	40
Age 45 to 64	253	243	274	269	274	230	221	202	219	201	195	212	243
Age 65+	295	270	225	295	356	406	365	298	249	226	289	306	283
Income Bottom Third	23	28	29	25	21	20	27	28	29	21	20	22	22
Income Middle Third	95	94	86	98	99	89	82	68	78	78	92	100	95
Income Top Third	345	313	356	343	387	340	351	303	276	237	315	361	371
Educ High School or Less	62	71	81	81	65	54	44	46	44	48	49	71	65
Educ Some College	69	81	88	79	67	61	74	72	75	62	63	58	57
Educ College Degree	215	189	198	202	234	218	229	194	186	167	209	226	231
Democrat	158	132	135	158	176	170	155	132	121	108	136	165	181
Independent	115	107	111	111	107	93	94	88	97	87	90	95	108
Republican	197	213	203	198	227	202	204	158	167	150	171	179	168

The questions were: "Do you (or any member of your family living there) have any investments in the stock market, including any publicly traded stock that is directly owned, stocks in mutual funds, stocks in any of your retirement accounts, including 401(K)s, IRAs, or Keogh accounts?" "Considering all of your (family's) investments in the stock market, overall about how much would your investments be worth today?"

CASES is the number of respondents who owned stock