

TABLE 12

FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION

	Sep 2022	Oct 2022	Nov 2022	Dec 2022	Jan 2023	Feb 2023	Mar 2023	Apr 2023	May 2023	Jun 2023	Jul 2023	Aug 2023	Sep 2023
Personal Financial Progress													
Continuous increase (a)	29%	32%	33%	31%	34%	34%	30%	30%	33%	30%	34%	32%	30%
Intermittent increase (b)	19	16	17	17	19	18	17	17	14	14	18	19	18
Remain unchanged (c)	5	4	3	5	6	4	5	4	4	6	3	3	5
Intermittent decline (d)	10	12	9	10	11	12	14	13	13	14	11	12	11
Continuous decline (e)	11	10	8	11	9	8	10	11	10	9	8	9	9
Mixed change (f)	19	20	24	20	17	21	19	18	20	22	19	20	20
DK, NA	7	6	6	6	4	3	5	7	6	5	7	5	7
TOTAL	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
CASES	601	600	602	600	600	602	603	601	605	600	601	604	603
INDEX SCORE	127	126	133	127	133	132	123	123	124	121	133	130	128

**FIVE YEAR TREND IN PAST AND EXPECTED HOUSEHOLD FINANCIAL SITUATION - INDEX SCORE
THREE MONTH MOVING AVERAGES**

All	128	128	129	129	131	131	129	126	123	123	126	128	130
Age 18 to 44	152	153	154	154	156	156	157	154	155	153	156	153	154
Age 45 to 64	124	121	121	119	122	125	121	118	110	113	114	122	126
Age 65+	100	99	100	103	104	102	99	96	94	93	98	102	103
Income Bottom Third	111	113	117	115	113	110	111	110	111	110	111	110	110
Income Middle Third	130	130	127	126	127	126	125	124	120	118	121	123	127
Income Top Third	145	142	144	147	153	157	154	145	140	138	145	151	154
Educ High School or Less	110	113	110	108	106	111	108	107	104	109	113	115	113
Educ Some College	119	117	121	121	126	122	122	121	117	118	116	119	119
Educ College Degree	142	140	140	141	144	144	144	139	136	132	136	137	143
Democrat	153	150	149	146	147	146	148	146	144	143	148	149	150
Independent	128	125	127	131	134	135	130	123	117	119	123	129	129
Republican	106	108	108	105	105	105	105	107	109	103	103	102	109

Combination of the responses to the questions on Tables 10 and 11.

- Key: (a) Better off financially than 5 years ago/Better off 5 years from now
 (b) Better/Same or Same/Better
 (c) Same/Same
 (d) Worse/Same or Same/Worse
 (e) Worse/Worse
 (f) Worse/Better or Better/Worse

Index Score is the percent favorable minus the percent unfavorable plus 100